

# Global Vulcanized Fiber Disc Market 2026 by Manufacturers, Regions, Type and Application, Forecast to 2032

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## Abstracts

According to our (Global Info Research) latest study, the global Vulcanized Fiber Disc market size was valued at US\$ 295 million in 2025 and is forecast to a readjusted size of US\$ 385 million by 2032 with a CAGR of 4.0% during review period.

Vulcanized Fiber Disc is a durable, round abrasive tool with a tough backing of vulcanized fiber (made from cellulose/cotton) coated with resin and abrasive grains (like aluminum oxide or zirconia), designed for heavy-duty grinding, sanding, and material removal on angle grinders for metals, wood, and other surfaces. They are valued for fast material removal, good flexibility, and affordability, ideal for tasks like weld grinding, rust removal, and surface prep.

In 2025, global production of Vulcanized Fiber Discs reached 73.59 million square meters, with an average selling price of US\$3.9 per square meter. Typical single-line production capacity is approximately 1-5 million square meters per year, and the industry's gross profit margin is approximately 10%-25%. Cost structure: Direct materials account for approximately 70%, manufacturing costs account for approximately 22%, and labor costs account for approximately 8%. Industry chain: Upstream includes abrasives, vulcanized fiber substrates, and adhesives; downstream includes automotive, metal processing, woodworking, furniture, and home appliances.

This report is a detailed and comprehensive analysis for global Vulcanized Fiber Disc market. Both quantitative and qualitative analyses are presented by manufacturers, by region & country, by Abrasive and by Application. As the market is constantly changing, this report explores the competition, supply and demand trends, as well as key factors that contribute to its changing demands across many markets. Company profiles and

product examples of selected competitors, along with market share estimates of some of the selected leaders for the year 2025, are provided.

### **Key Features:**

Global Vulcanized Fiber Disc market size and forecasts, in consumption value (\$ Million), sales quantity (K Sqm), and average selling prices (US\$/Sq m), 2021-2032

Global Vulcanized Fiber Disc market size and forecasts by region and country, in consumption value (\$ Million), sales quantity (K Sqm), and average selling prices (US\$/Sq m), 2021-2032

Global Vulcanized Fiber Disc market size and forecasts, by Abrasive and by Application, in consumption value (\$ Million), sales quantity (K Sqm), and average selling prices (US\$/Sq m), 2021-2032

Global Vulcanized Fiber Disc market shares of main players, shipments in revenue (\$ Million), sales quantity (K Sqm), and ASP (US\$/Sq m), 2021-2026

### **The Primary Objectives in This Report Are:**

- To determine the size of the total market opportunity of global and key countries
- To assess the growth potential for Vulcanized Fiber Disc
- To forecast future growth in each product and end-use market
- To assess competitive factors affecting the marketplace

This report profiles key players in the global Vulcanized Fiber Disc market based on the following parameters - company overview, sales quantity, revenue, price, gross margin, product portfolio, geographical presence, and key developments. Key companies covered as a part of this study include Saint-Gobain, 3M, Bosch, Klingspor, Tyrolit, Mirka, Hermes Schleifmittel, PFERD, Rhodius, Mipox, etc.

This report also provides key insights about market drivers, restraints, opportunities, new product launches or approvals.

### **Market Segmentation**

Vulcanized Fiber Disc market is split by Abrasive and by Application. For the period 2021-2032, the growth among segments provides accurate calculations and forecasts

for consumption value by Abrasive, and by Application in terms of volume and value. This analysis can help you expand your business by targeting qualified niche markets.

#### Market segment by Abrasive

Alumina

Zirconium Corundum

Corundum

Others

#### Market segment by Grit Size

P12–P40

P50-P120

P150-P320

P360 and Above

#### Market segment by Application

Metal

Stone

Wood

Others

#### Major players covered

Saint-Gobain

3M

Bosch

Klingspor

Tyrolit

Mirka

Hermes Schleifmittel

PFERD

Rhodius

Mipox

Deerfos

Smirdex

SAIT

CUMI

Sun Abrasives

Ekamant

VSM

Starcke

Karbosan

Andre Abrasive

White Dove Abrasives

Hubei Yuli Abrasive Belt Group

Jiangsu Sanling Abrasive

Changzhou Dome Abrasives

Market segment by region, regional analysis covers

North America (United States, Canada, and Mexico)

Europe (Germany, France, United Kingdom, Russia, Italy, and Rest of Europe)

Asia-Pacific (China, Japan, Korea, India, Southeast Asia, and Australia)

South America (Brazil, Argentina, Colombia, and Rest of South America)

Middle East & Africa (Saudi Arabia, UAE, Egypt, South Africa, and Rest of Middle East & Africa)

**The content of the study subjects, includes a total of 15 chapters:**

Chapter 1, to describe Vulcanized Fiber Disc product scope, market overview, market estimation caveats and base year.

Chapter 2, to profile the top manufacturers of Vulcanized Fiber Disc, with price, sales quantity, revenue, and global market share of Vulcanized Fiber Disc from 2021 to 2026.

Chapter 3, the Vulcanized Fiber Disc competitive situation, sales quantity, revenue, and global market share of top manufacturers are analyzed emphatically by landscape contrast.

Chapter 4, the Vulcanized Fiber Disc breakdown data are shown at the regional level, to show the sales quantity, consumption value, and growth by regions, from 2021 to 2032.

Chapter 5 and 6, to segment the sales by Abrasive and by Application, with sales market share and growth rate by Abrasive, by Application, from 2021 to 2032.

Chapter 7, 8, 9, 10 and 11, to break the sales data at the country level, with sales quantity, consumption value, and market share for key countries in the world, from 2021 to 2026. and Vulcanized Fiber Disc market forecast, by regions, by Abrasive, and by Application, with sales and revenue, from 2027 to 2032.

Chapter 12, market dynamics, drivers, restraints, trends, and Porters Five Forces analysis.

Chapter 13, the key raw materials and key suppliers, and industry chain of Vulcanized Fiber Disc.

Chapter 14 and 15, to describe Vulcanized Fiber Disc sales channel, distributors, customers, research findings and conclusion.

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