

# Global Volatile Organic Compound Gas Analyzers Market 2026 by Manufacturers, Regions, Type and Application, Forecast to 2032

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## Abstracts

According to our (Global Info Research) latest study, the global Volatile Organic Compound Gas Analyzers market size was valued at US\$ 1112 million in 2025 and is forecast to a readjusted size of US\$ 1680 million by 2032 with a CAGR of 6.1% during review period.

In 2025, global Volatile Organic Compound Gas Analyzers production reached approximately 0.36 million units, with an average global market price of around US\$ 3000 per unit. Annual production capacity is 0.5 million units. Gross Profit Margin: 35%. Volatile Organic Compound (VOC) Gas Analyzer is a scientific instrument used to detect, identify, and quantify volatile organic compounds in air, industrial emissions, or confined spaces. The industry chain of VOC gas analyzers starts with upstream suppliers providing sensors (PID, FID, infrared), electronics, optics, and calibration gases; moves through midstream manufacturers that design, assemble, and calibrate portable, fixed, or laboratory analyzers; and ends with downstream distributors, system integrators, and end users in industries such as environmental monitoring, industrial safety, chemical processing, and research laboratories. VOC gas analyzers are essential tools for ensuring workplace safety, environmental compliance, and air quality monitoring.

This report is a detailed and comprehensive analysis for global Volatile Organic Compound Gas Analyzers market. Both quantitative and qualitative analyses are presented by manufacturers, by region & country, by Type and by Application. As the market is constantly changing, this report explores the competition, supply and demand trends, as well as key factors that contribute to its changing demands across many markets. Company profiles and product examples of selected competitors, along with

market share estimates of some of the selected leaders for the year 2025, are provided.

### **Key Features:**

Global Volatile Organic Compound Gas Analyzers market size and forecasts, in consumption value (\$ Million), sales quantity (K Units), and average selling prices (US\$/Unit), 2021-2032

Global Volatile Organic Compound Gas Analyzers market size and forecasts by region and country, in consumption value (\$ Million), sales quantity (K Units), and average selling prices (US\$/Unit), 2021-2032

Global Volatile Organic Compound Gas Analyzers market size and forecasts, by Type and by Application, in consumption value (\$ Million), sales quantity (K Units), and average selling prices (US\$/Unit), 2021-2032

Global Volatile Organic Compound Gas Analyzers market shares of main players, shipments in revenue (\$ Million), sales quantity (K Units), and ASP (US\$/Unit), 2021-2026

### **The Primary Objectives in This Report Are:**

- To determine the size of the total market opportunity of global and key countries
- To assess the growth potential for Volatile Organic Compound Gas Analyzers
- To forecast future growth in each product and end-use market
- To assess competitive factors affecting the marketplace

This report profiles key players in the global Volatile Organic Compound Gas Analyzers market based on the following parameters - company overview, sales quantity, revenue, price, gross margin, product portfolio, geographical presence, and key developments. Key companies covered as a part of this study include Thermo Fisher Scientific Inc. (U.S.), Shimadzu Corporation (Japan), Agilent Technologies (U.S.), PerkinElmer, Inc. (U.S.), Horiba, Ltd. (Japan), Siemens AG (Germany), ABB Ltd. (Switzerland), Emerson Electric Co. (U.S.), MKS Instruments (Phoenix/ ATI/ Thermo) (U.S.), Honeywell Analytics (U.S./Global), etc.

This report also provides key insights about market drivers, restraints, opportunities, new product launches or approvals.

## **Market Segmentation**

Volatile Organic Compound Gas Analyzers market is split by Type and by Application. For the period 2021-2032, the growth among segments provides accurate calculations and forecasts for consumption value by Type, and by Application in terms of volume and value. This analysis can help you expand your business by targeting qualified niche markets.

### **Market segment by Type**

GC-Based VOC Analyzers

PID-Based VOC Analyzers

FID-Based VOC Analyzers

### Market segment by Deployment Mode

Portable/Handheld

Fixed/Continuous

Hybrid/Integrated Systems

### **Market segment by Application**

Oil & Gas Companies

Chemical & Petrochemical Industries

Manufacturing & Industrial Plants

### Major players covered

Thermo Fisher Scientific Inc. (U.S.)

Shimadzu Corporation (Japan)

Agilent Technologies (U.S.)

PerkinElmer, Inc. (U.S.)

Horiba, Ltd. (Japan)

Siemens AG (Germany)

ABB Ltd. (Switzerland)

Emerson Electric Co. (U.S.)

MKS Instruments (Phoenix/ ATI/ Thermo) (U.S.)

Honeywell Analytics (U.S./Global)

Drägerwerk AG & Co. KGaA (Germany)

RKI Instruments, Inc. (Japan/U.S.)

Industrial Scientific Corp. (U.S.)

Aeroqual Ltd. (New Zealand)

Market segment by region, regional analysis covers  
North America (United States, Canada, and Mexico)  
Europe (Germany, France, United Kingdom, Russia, Italy, and Rest of Europe)  
Asia-Pacific (China, Japan, Korea, India, Southeast Asia, and Australia)  
South America (Brazil, Argentina, Colombia, and Rest of South America)  
Middle East & Africa (Saudi Arabia, UAE, Egypt, South Africa, and Rest of Middle East & Africa)

**The content of the study subjects, includes a total of 15 chapters:**

Chapter 1, to describe Volatile Organic Compound Gas Analyzers product scope,

*Global Volatile Organic Compound Gas Analyzers Market 2026 by Manufacturers, Regions, Type and Application, Fo...*

market overview, market estimation caveats and base year.

Chapter 2, to profile the top manufacturers of Volatile Organic Compound Gas Analyzers, with price, sales quantity, revenue, and global market share of Volatile Organic Compound Gas Analyzers from 2021 to 2026.

Chapter 3, the Volatile Organic Compound Gas Analyzers competitive situation, sales quantity, revenue, and global market share of top manufacturers are analyzed emphatically by landscape contrast.

Chapter 4, the Volatile Organic Compound Gas Analyzers breakdown data are shown at the regional level, to show the sales quantity, consumption value, and growth by regions, from 2021 to 2032.

Chapter 5 and 6, to segment the sales by Type and by Application, with sales market share and growth rate by Type, by Application, from 2021 to 2032.

Chapter 7, 8, 9, 10 and 11, to break the sales data at the country level, with sales quantity, consumption value, and market share for key countries in the world, from 2021 to 2026. and Volatile Organic Compound Gas Analyzers market forecast, by regions, by Type, and by Application, with sales and revenue, from 2027 to 2032.

Chapter 12, market dynamics, drivers, restraints, trends, and Porters Five Forces analysis.

Chapter 13, the key raw materials and key suppliers, and industry chain of Volatile Organic Compound Gas Analyzers.

Chapter 14 and 15, to describe Volatile Organic Compound Gas Analyzers sales channel, distributors, customers, research findings and conclusion.

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