

# Global Vision-based L2/L2+ level ADAS Solutions Market 2026 by Company, Regions, Type and Application, Forecast to 2032

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## Abstracts

According to our (Global Info Research) latest study, the global Vision-based L2/L2+ level ADAS Solutions market size was valued at US\$ 3174 million in 2025 and is forecast to a readjusted size of US\$ 30049 million by 2032 with a CAGR of 34.0% during review period.

In 2025, the global vision-based L2/L2+ level ADAS solutions industry was in its early stages of commercialization, with gross profit margins ranging from 3.26% to 87.13% depending on the company's R&D progress and commercialization level. Pure vision-based L2/L2+ level ADAS solutions refer to systems that use cameras as the primary sensor (without relying on other sensors such as LiDAR or millimeter-wave radar), and implement driver assistance functions such as lane keeping, adaptive cruise control, automatic parking, and automatic lane changing through visual processing algorithms and computing platforms. These systems operate at the L2 and L2+ levels, requiring the driver to maintain monitoring and be prepared to take over the vehicle at any time, although the system can exercise partial control under certain conditions. L2-level ADAS means that the system can automatically perform specific driving tasks, such as lane keeping and adaptive cruise control, under driver supervision. L2+ adds additional automation functions on top of L2, allowing the system to handle driving tasks more proactively in certain scenarios, but still requires driver intervention at any time. Compared to other sensors (such as radar or lidar), pure vision systems place greater emphasis on the processing and understanding of visual information. Their advantages lie in lower cost and smaller sensor size, but they face challenges such as changes in lighting, weather, and environmental conditions.

The commercialization of end-to-end L2 urban assisted driving systems essentially

occurs within the 'automotive-grade high-level assisted driving' sector. While still constrained by the responsibility boundaries of Level 2 and the requirement for continuous driver supervision, the direct value of replacing or significantly reducing manual rules and interfaces in the traditional modular stack with a stronger data-driven model in the highly complex urban road scenario is 'faster cross-city generalization, higher iteration efficiency, and stronger user experience consistency.' From a market perspective, urban navigation-assisted driving is expanding from high-priced models to a wider price range, with the penetration rate of urban and highway navigation-assisted driving continuing to increase. Furthermore, 'lightweight or mapless' maps and a stronger data-driven architecture are becoming industry consensus, driving the industry into a more intense mass production competition phase. The supply-side competitive landscape is exhibiting a 'two-pronged approach': one is OEMs focusing on self-developed technologies, using end-to-end capabilities as brand differentiation; the other is third-party solution providers and system suppliers serving multiple OEMs with 'replicable mass-production platforms,' accelerating the large-scale deployment of end-to-end solutions in mid-range models. The risks and barriers to end-to-end L2 urban assisted driving are becoming more 'automotive-grade': the focus of market competition is shifting from 'whether it has the function' to 'usability and reliable delivery,' including stability in long-tail scenarios, takeover frequency and quality, robustness to the behavior of different urban traffic participants, and consistency of conservative strategies under extreme weather and low visibility conditions. Since the responsibility for Level 2 still rests with the driver, regulators and the public are more sensitive to function naming, promotional boundaries, and safety incidents. OEMs and suppliers need to integrate end-to-end models into an auditable engineering system: operational design domain boundary management, driver monitoring, fault diagnosis and degradation, simulation and regression testing, and version governance and continuous software updates. Overall, end-to-end will become one of the mainstream implementation paths for advanced urban assisted driving more quickly, but what truly determines market share is often not the 'end-to-end' label, but whether mass production delivery capabilities and safety reliability can be consistently maintained across a larger user base in the long term.

This report is a detailed and comprehensive analysis for global Vision-based L2/L2+ level ADAS Solutions market. Both quantitative and qualitative analyses are presented by company, by region & country, by Type and by Application. As the market is constantly changing, this report explores the competition, supply and demand trends, as well as key factors that contribute to its changing demands across many markets. Company profiles and product examples of selected competitors, along with market share estimates of some of the selected leaders for the year 2025, are provided.

## **Key Features:**

Global Vision-based L2/L2+ level ADAS Solutions market size and forecasts, in consumption value (\$ Million), 2021-2032

Global Vision-based L2/L2+ level ADAS Solutions market size and forecasts by region and country, in consumption value (\$ Million), 2021-2032

Global Vision-based L2/L2+ level ADAS Solutions market size and forecasts, by Type and by Application, in consumption value (\$ Million), 2021-2032

Global Vision-based L2/L2+ level ADAS Solutions market shares of main players, in revenue (\$ Million), 2021-2026

## **The Primary Objectives in This Report Are:**

- To determine the size of the total market opportunity of global and key countries
- To assess the growth potential for Vision-based L2/L2+ level ADAS Solutions
- To forecast future growth in each product and end-use market
- To assess competitive factors affecting the marketplace

This report profiles key players in the global Vision-based L2/L2+ level ADAS Solutions market based on the following parameters - company overview, revenue, gross margin, product portfolio, geographical presence, and key developments. Key companies covered as a part of this study include Tesla, Nullmax, Momenta, Wayve, Comma.ai, XPeng In+B9:D28c., Huawei, NIO, Li Auto Inc., BYD, etc.

This report also provides key insights about market drivers, restraints, opportunities, new product launches or approvals.

## **Market segmentation**

Vision-based L2/L2+ level ADAS Solutions market is split by Type and by Application. For the period 2021-2032, the growth among segments provides accurate calculations and forecasts for Consumption Value by Type and by Application. This analysis can help you expand your business by targeting qualified niche markets.

## **Market segment by Type**

*Global Vision-based L2/L2+ level ADAS Solutions Market 2026 by Company, Regions, Type and Application, Forecas...*

Camera-centric

Camera+Radar Fusion

#### Market segment by Driving Level

L2

L2+

#### Market segment by Technology

Modular E2E

One-piece E2E

#### **Market segment by Application**

Mid-to-high-end Models

Economy Models

#### **Market segment by players, this report covers**

Tesla

Nullmax

Momenta

Wayve

Comma.ai

XPeng In+B9:D28c.

Huawei

NIO

Li Auto Inc.

BYD

Zeekr (Geely Global)

DeepRoute.ai

ZYT Technology

Horizon

SenseTime

CHERY

Xiaomi

GAC Group

Shanghai Geometrical Perception and Learning Co., Ltd.

Pony AI Inc.

**Market segment by regions, regional analysis covers**

North America (United States, Canada and Mexico)

Europe (Germany, France, UK, Russia, Italy and Rest of Europe)

Asia-Pacific (China, Japan, South Korea, India, Southeast Asia and Rest of Asia-Pacific)

South America (Brazil, Rest of South America)

Middle East & Africa (Turkey, Saudi Arabia, UAE, Rest of Middle East & Africa)

**The content of the study subjects, includes a total of 13 chapters:**

*Global Vision-based L2/L2+ level ADAS Solutions Market 2026 by Company, Regions, Type and Application, Forecas...*

Chapter 1, to describe Vision-based L2/L2+ level ADAS Solutions product scope, market overview, market estimation caveats and base year.

Chapter 2, to profile the top players of Vision-based L2/L2+ level ADAS Solutions, with revenue, gross margin, and global market share of Vision-based L2/L2+ level ADAS Solutions from 2021 to 2026.

Chapter 3, the Vision-based L2/L2+ level ADAS Solutions competitive situation, revenue, and global market share of top players are analyzed emphatically by landscape contrast.

Chapter 4 and 5, to segment the market size by Type and by Application, with consumption value and growth rate by Type, by Application, from 2021 to 2032.

Chapter 6, 7, 8, 9, and 10, to break the market size data at the country level, with revenue and market share for key countries in the world, from 2021 to 2026. and Vision-based L2/L2+ level ADAS Solutions market forecast, by regions, by Type and by Application, with consumption value, from 2027 to 2032.

Chapter 11, market dynamics, drivers, restraints, trends, Porters Five Forces analysis.

Chapter 12, the key raw materials and key suppliers, and industry chain of Vision-based L2/L2+ level ADAS Solutions.

Chapter 13, to describe Vision-based L2/L2+ level ADAS Solutions research findings and conclusion.

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