

Global Venous Vacuum Blood Collection Tube Market 2025 by Manufacturers, Regions, Type and Application, Forecast to 2031

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Abstracts

According to our (Global Info Research) latest study, the global Venous Vacuum Blood Collection Tube market size was valued at US\$ 4631 million in 2024 and is forecast to a readjusted size of USD 7339 million by 2031 with a CAGR of 6.9% during review period.

In this report, we will assess the current U.S. tariff framework alongside international policy adaptations, analyzing their effects on competitive market structures, regional economic dynamics, and supply chain resilience.

Venous Vacuum Blood Collection Tube is a type of blood container used in venous blood collection process. By using the principle of negative pressure, with disposable venous blood collection needle, blood can be automatically drawn into tube, by adding different reagents to meet the requirements of the inspection, the color of the outer tube cap and the label can be used to distinguish, the product can absorb a certain amount of acceleration.

Market Drivers:

Growing demand for diagnostic testing: With an increase in the number of diagnostic tests for various diseases, including routine blood tests, infectious diseases, and chronic conditions like diabetes, the demand for plastic vacuum Venous Vacuum Blood Collection Tube has risen. These tubes are essential for collecting, transporting, and processing blood samples in medical laboratories.

Increasing healthcare expenditure: As healthcare spending increases globally, especially in emerging markets, there is greater investment in healthcare infrastructure,

diagnostic facilities, and equipment. This drives the demand for consumables like Venous Vacuum Blood Collection Tube.

Advances in blood collection technology: Technological advancements in blood collection systems, such as pre-labeled, pre-sterilized, and easy-to-handle vacuum tubes, have improved the efficiency of blood collection processes in both clinical and laboratory settings. This has enhanced the adoption of plastic vacuum Venous Vacuum Blood Collection Tube.

Rising awareness of preventive healthcare: As more individuals seek regular health check-ups and preventive care, the demand for diagnostic services and blood collection procedures has grown, further fueling the need for vacuum Venous Vacuum Blood Collection Tube in medical settings.

Market Challenges:

Environmental concerns: Plastic waste generated from disposable medical products, including Venous Vacuum Blood Collection Tube, is a significant environmental concern. The increased focus on reducing plastic waste and promoting eco-friendly alternatives may challenge the growth of the market as healthcare institutions seek more sustainable solutions.

High cost of raw materials: The cost of producing plastic vacuum Venous Vacuum Blood Collection Tube can be affected by fluctuations in the prices of raw materials, such as plastic resins. Rising raw material costs can increase the overall production costs, potentially impacting profit margins for manufacturers and leading to higher prices for consumers.

Product recalls and regulatory challenges: Ensuring compliance with stringent regulatory standards for medical devices, such as Venous Vacuum Blood Collection Tube, can be challenging. Any issues with product quality, safety, or contamination can result in recalls, impacting the reputation of manufacturers and creating disruptions in supply.

Increasing competition: The market for plastic vacuum Venous Vacuum Blood Collection Tube is becoming more competitive with the entry of new manufacturers offering cost-effective products. Established players may face pressure to lower prices or innovate to maintain market share, which can affect profitability.

Risk of contamination and improper handling: While plastic vacuum Venous Vacuum Blood Collection Tube are designed for safe blood collection, improper use or handling, such as inadequate sterilization or incorrect sealing, can lead to sample contamination or inaccurate diagnostic results. This poses a challenge for maintaining product quality and user confidence.

In the global market, the core manufacturers of Venous Vacuum Blood Collection Tube are BD, GBO, Cardinal Health, etc. The top four players in the industry account for about 50% of the market share. Europe is the largest consumption place, with a consumption market share nearly 36.2% in 2023. Following Europe, North America is the second largest consumption place with the consumption market share of 28.7%.

This report is a detailed and comprehensive analysis for global Venous Vacuum Blood Collection Tube market. Both quantitative and qualitative analyses are presented by manufacturers, by region & country, by Type and by Application. As the market is constantly changing, this report explores the competition, supply and demand trends, as well as key factors that contribute to its changing demands across many markets. Company profiles and product examples of selected competitors, along with market share estimates of some of the selected leaders for the year 2025, are provided.

Key Features:

Global Venous Vacuum Blood Collection Tube market size and forecasts, in consumption value (\$ Million), sales quantity (K Units), and average selling prices (US\$/Unit), 2020-2031

Global Venous Vacuum Blood Collection Tube market size and forecasts by region and country, in consumption value (\$ Million), sales quantity (K Units), and average selling prices (US\$/Unit), 2020-2031

Global Venous Vacuum Blood Collection Tube market size and forecasts, by Type and by Application, in consumption value (\$ Million), sales quantity (K Units), and average selling prices (US\$/Unit), 2020-2031

Global Venous Vacuum Blood Collection Tube market shares of main players, shipments in revenue (\$ Million), sales quantity (K Units), and ASP (US\$/Unit), 2020-2025

The Primary Objectives in This Report Are:

Global Venous Vacuum Blood Collection Tube Market 2025 by Manufacturers, Regions, Type and Application, Foreca...

To determine the size of the total market opportunity of global and key countries
To assess the growth potential for Venous Vacuum Blood Collection Tube
To forecast future growth in each product and end-use market
To assess competitive factors affecting the marketplace

This report profiles key players in the global Venous Vacuum Blood Collection Tube market based on the following parameters - company overview, sales quantity, revenue, price, gross margin, product portfolio, geographical presence, and key developments. Key companies covered as a part of this study include BD, Terumo, GBO, Nipro, Cardinal Health, Sekisui, Sarstedt, FL Medical, Hongyu Medical, Improve Medical, etc.

This report also provides key insights about market drivers, restraints, opportunities, new product launches or approvals.

Market Segmentation

Venous Vacuum Blood Collection Tube market is split by Type and by Application. For the period 2020-2031, the growth among segments provides accurate calculations and forecasts for consumption value by Type, and by Application in terms of volume and value. This analysis can help you expand your business by targeting qualified niche markets.

Market segment by Type

Glass

Plastic

Market segment by Application

Hospital & Clinic

Third-Party Laboratory

Others

Major players covered

BD

Terumo

GBO

Nipro

Cardinal Health

Sekisui

Sarstedt

FL Medical

Hongyu Medical

Improve Medical

TUD

Sanli Medical

Gong Dong Medical

CDRICH

Xinle Medical

Lingen Precision Medical

WEGO

Kang Jian Medical

Market segment by region, regional analysis covers
North America (United States, Canada, and Mexico)
Europe (Germany, France, United Kingdom, Russia, Italy, and Rest of Europe)
Asia-Pacific (China, Japan, Korea, India, Southeast Asia, and Australia)
South America (Brazil, Argentina, Colombia, and Rest of South America)
Middle East & Africa (Saudi Arabia, UAE, Egypt, South Africa, and Rest of Middle East & Africa)

The content of the study subjects, includes a total of 15 chapters:

Chapter 1, to describe Venous Vacuum Blood Collection Tube product scope, market overview, market estimation caveats and base year.

Chapter 2, to profile the top manufacturers of Venous Vacuum Blood Collection Tube, with price, sales quantity, revenue, and global market share of Venous Vacuum Blood Collection Tube from 2020 to 2025.

Chapter 3, the Venous Vacuum Blood Collection Tube competitive situation, sales quantity, revenue, and global market share of top manufacturers are analyzed emphatically by landscape contrast.

Chapter 4, the Venous Vacuum Blood Collection Tube breakdown data are shown at the regional level, to show the sales quantity, consumption value, and growth by regions, from 2020 to 2031.

Chapter 5 and 6, to segment the sales by Type and by Application, with sales market share and growth rate by Type, by Application, from 2020 to 2031.

Chapter 7, 8, 9, 10 and 11, to break the sales data at the country level, with sales quantity, consumption value, and market share for key countries in the world, from 2020 to 2025. and Venous Vacuum Blood Collection Tube market forecast, by regions, by Type, and by Application, with sales and revenue, from 2026 to 2031.

Chapter 12, market dynamics, drivers, restraints, trends, and Porters Five Forces analysis.

Chapter 13, the key raw materials and key suppliers, and industry chain of Venous Vacuum Blood Collection Tube.

Chapter 14 and 15, to describe Venous Vacuum Blood Collection Tube sales channel, distributors, customers, research findings and conclusion.

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