

# Global Vacuum Pressure Impregnation Resin (VPI Resin) Market 2026 by Manufacturers, Regions, Type and Application, Forecast to 2032

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## Abstracts

According to our (Global Info Research) latest study, the global Vacuum Pressure Impregnation Resin (VPI Resin) market size was valued at US\$ 95.69 million in 2025 and is forecast to a readjusted size of US\$ 133 million by 2032 with a CAGR of 5.1% during review period.

In 2025, global Vacuum Pressure Impregnation Resin (VPI Resin) production reached approximately 6,571 tons, with an average global market price of around US\$14,000 per ton. In 2025, the global 's total production capacity of Vacuum Pressure Impregnation Resin (VPI Resin) reached 8,214 tons. The industry average gross profit margin of this product reached 24%. Vacuum pressure impregnating resin (VPI resin) is a high-performance polymer composite material used in electrical insulation. It is typically formulated from epoxy-modified heat-resistant unsaturated polyester resin, special curing agents, and reactive diluents. This material is impregnated into components such as motor and transformer windings under vacuum, followed by pressure application to ensure full penetration and curing. This forms a dense, seamless, integral insulation layer with excellent insulation, heat resistance, chemical stability, and dielectric properties, significantly improving the reliability and service life of electrical equipment.

The VPI resin industry chain is clear and complete. Upstream are basic chemical raw material suppliers, providing key raw materials such as epoxy resin and special curing agents. Midstream is where the core technological barriers lie—the research and development and production of VPI resin. Downstream applications are highly concentrated in the electrical insulation field, making it an indispensable key insulation material in the manufacturing of high-end equipment such as high-voltage motors, wind

turbine motors, rail transit traction systems, and transformers.

The VPI resin market outlook is stable and positive. The core driving force comes from the global energy transition and high-end manufacturing upgrades, particularly in the fields of wind power, new energy vehicles, and rail transit, where the demand for high-power-density motor insulation materials continues to grow.

This report is a detailed and comprehensive analysis for global Vacuum Pressure Impregnation Resin (VPI Resin) market. Both quantitative and qualitative analyses are presented by manufacturers, by region & country, by Type and by Application. As the market is constantly changing, this report explores the competition, supply and demand trends, as well as key factors that contribute to its changing demands across many markets. Company profiles and product examples of selected competitors, along with market share estimates of some of the selected leaders for the year 2025, are provided.

### **Key Features:**

Global Vacuum Pressure Impregnation Resin (VPI Resin) market size and forecasts, in consumption value (\$ Million), sales quantity (Tons), and average selling prices (US\$/Ton), 2021-2032

Global Vacuum Pressure Impregnation Resin (VPI Resin) market size and forecasts by region and country, in consumption value (\$ Million), sales quantity (Tons), and average selling prices (US\$/Ton), 2021-2032

Global Vacuum Pressure Impregnation Resin (VPI Resin) market size and forecasts, by Type and by Application, in consumption value (\$ Million), sales quantity (Tons), and average selling prices (US\$/Ton), 2021-2032

Global Vacuum Pressure Impregnation Resin (VPI Resin) market shares of main players, shipments in revenue (\$ Million), sales quantity (Tons), and ASP (US\$/Ton), 2021-2026

### **The Primary Objectives in This Report Are:**

- To determine the size of the total market opportunity of global and key countries
- To assess the growth potential for Vacuum Pressure Impregnation Resin (VPI Resin)
- To forecast future growth in each product and end-use market
- To assess competitive factors affecting the marketplace

This report profiles key players in the global Vacuum Pressure Impregnation Resin (VPI Resin) market based on the following parameters - company overview, sales quantity, revenue, price, gross margin, product portfolio, geographical presence, and key developments. Key companies covered as a part of this study include Company, Huntsman, Elantas, Dolphs, Birr Machines, Nippon Rika Group, Von Roll Holding AG, Goodeeis, Bofay, Jufeng Company, etc.

This report also provides key insights about market drivers, restraints, opportunities, new product launches or approvals.

## **Market Segmentation**

Vacuum Pressure Impregnation Resin (VPI Resin) market is split by Type and by Application. For the period 2021-2032, the growth among segments provides accurate calculations and forecasts for consumption value by Type, and by Application in terms of volume and value. This analysis can help you expand your business by targeting qualified niche markets.

### **Market segment by Type**

Single-component

Two-component

### **Market segment by Heat Resistance Rating**

Class F

Class H

### **Market segment by Curing Agent System**

Acid Anhydride Curing Type

Amine Curing Type

## Market segment by Application

Large Electric Motors

Generators

Transformers

High-voltage Frequency Converters

Others

## Major players covered

Company

Huntsman

Elantas

Dolphs

Birr Machines

Nippon Rika Group

Von Roll Holding AG

Goodeeis

Bofay

Jufeng Company

Shanghai Wangxu Electric Co., Ltd.

## Market segment by region, regional analysis covers

North America (United States, Canada, and Mexico)

Europe (Germany, France, United Kingdom, Russia, Italy, and Rest of Europe)

Asia-Pacific (China, Japan, Korea, India, Southeast Asia, and Australia)

South America (Brazil, Argentina, Colombia, and Rest of South America)

Middle East & Africa (Saudi Arabia, UAE, Egypt, South Africa, and Rest of Middle East & Africa)

**The content of the study subjects, includes a total of 15 chapters:**

Chapter 1, to describe Vacuum Pressure Impregnation Resin (VPI Resin) product scope, market overview, market estimation caveats and base year.

Chapter 2, to profile the top manufacturers of Vacuum Pressure Impregnation Resin (VPI Resin), with price, sales quantity, revenue, and global market share of Vacuum Pressure Impregnation Resin (VPI Resin) from 2021 to 2026.

Chapter 3, the Vacuum Pressure Impregnation Resin (VPI Resin) competitive situation, sales quantity, revenue, and global market share of top manufacturers are analyzed emphatically by landscape contrast.

Chapter 4, the Vacuum Pressure Impregnation Resin (VPI Resin) breakdown data are shown at the regional level, to show the sales quantity, consumption value, and growth by regions, from 2021 to 2032.

Chapter 5 and 6, to segment the sales by Type and by Application, with sales market share and growth rate by Type, by Application, from 2021 to 2032.

Chapter 7, 8, 9, 10 and 11, to break the sales data at the country level, with sales quantity, consumption value, and market share for key countries in the world, from 2021 to 2026. and Vacuum Pressure Impregnation Resin (VPI Resin) market forecast, by regions, by Type, and by Application, with sales and revenue, from 2027 to 2032.

Chapter 12, market dynamics, drivers, restraints, trends, and Porters Five Forces analysis.

Chapter 13, the key raw materials and key suppliers, and industry chain of Vacuum Pressure Impregnation Resin (VPI Resin).

Chapter 14 and 15, to describe Vacuum Pressure Impregnation Resin (VPI Resin) sales

channel, distributors, customers, research findings and conclusion.

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