

Global Ursodeoxycholic Acid (UDCA) Intermediates Market 2026 by Manufacturers, Regions, Type and Application, Forecast to 2032

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Abstracts

According to our (Global Info Research) latest study, the global Ursodeoxycholic Acid (UDCA) Intermediates market size was valued at US\$ 259 million in 2025 and is forecast to a readjusted size of US\$ 513 million by 2032 with a CAGR of 10.3% during review period.

Ursodeoxycholic Acid (UDCA) Intermediates are steroidal bile-acid derivatives that sit between upstream bile-acid feedstocks and the final ursodeoxycholic acid (ursodiol) API. In typical epimerization chemistry, a key objective is to set the 7 α -hydroxy configuration of UDCA; therefore, C7-oxidized intermediates (e.g., 7-ketolithocholic acid, 7K-LCA) are frequently used as “handles” that can be reduced stereoselectively to UDCA.

Upstream of UDCA intermediates, manufacturers generally start from readily available bile acids such as cholic acid (CA), as well as chenodeoxycholic acid (CDCA) or lithocholic acid (LCA) depending on the chosen route. Because bile acids in natural bile often exist as glycine/taurine conjugates, upstream processing can include hydrolysis/deconjugation before multi-step oxidation–reduction and protection–deprotection operations generate the required intermediates.

Downstream, these intermediates are converted into UDCA API, which is then formulated into oral drug products. Ursodiol products are indicated for primary biliary cholangitis (PBC), and another labeled use is gallstone dissolution in appropriately selected patients; the drug is described as a bile acid and its chemical identity is 3 α ,7 α -dihydroxy-5 α -cholan-24-oic acid.

In 2025, global sales of Ursodeoxycholic Acid (UDCA) Intermediates reached approximately 1,966 tons, with an average global market price of around US\$ 128/kg. Production capacity varies significantly among manufacturers, with gross profit margins ranging from approximately 20% to 45%.

This report is a detailed and comprehensive analysis for global Ursodeoxycholic Acid (UDCA) Intermediates market. Both quantitative and qualitative analyses are presented by manufacturers, by region & country, by Type and by Application. As the market is constantly changing, this report explores the competition, supply and demand trends, as well as key factors that contribute to its changing demands across many markets. Company profiles and product examples of selected competitors, along with market share estimates of some of the selected leaders for the year 2025, are provided.

Key Features:

Global Ursodeoxycholic Acid (UDCA) Intermediates market size and forecasts, in consumption value (\$ Million), sales quantity (Tons), and average selling prices (US\$/kg), 2021-2032

Global Ursodeoxycholic Acid (UDCA) Intermediates market size and forecasts by region and country, in consumption value (\$ Million), sales quantity (Tons), and average selling prices (US\$/kg), 2021-2032

Global Ursodeoxycholic Acid (UDCA) Intermediates market size and forecasts, by Type and by Application, in consumption value (\$ Million), sales quantity (Tons), and average selling prices (US\$/kg), 2021-2032

Global Ursodeoxycholic Acid (UDCA) Intermediates market shares of main players, shipments in revenue (\$ Million), sales quantity (Tons), and ASP (US\$/kg), 2021-2026

The Primary Objectives in This Report Are:

- To determine the size of the total market opportunity of global and key countries
- To assess the growth potential for Ursodeoxycholic Acid (UDCA) Intermediates
- To forecast future growth in each product and end-use market
- To assess competitive factors affecting the marketplace

This report profiles key players in the global Ursodeoxycholic Acid (UDCA) Intermediates market based on the following parameters - company overview, sales

quantity, revenue, price, gross margin, product portfolio, geographical presence, and key developments. Key companies covered as a part of this study include Daewoong, ICE Pharma, Arch Pharmedlabs, Axplora, Zhongshan Bailing Bio, Suzhou Tianlu Biopharmaceutical, Chuanning Bio, Changde Yungang Biotechnology, Fujian Nanfeng Biological, Shandong Zhongjing Bio, etc.

This report also provides key insights about market drivers, restraints, opportunities, new product launches or approvals.

Market Segmentation

Ursodeoxycholic Acid (UDCA) Intermediates market is split by Type and by Application. For the period 2021-2032, the growth among segments provides accurate calculations and forecasts for consumption value by Type, and by Application in terms of volume and value. This analysis can help you expand your business by targeting qualified niche markets.

Market segment by Type

Bile Extraction & Purification

Semi-synthetic Chemical

Biocatalytic

Market segment by Stereochemistry

7?-Hydroxy Series

7-Oxo / 7-Keto Series

7?-Hydroxy Series

Other

Market segment by Physical Form

Crude / Wet Cake

Purified Crystalline Solid

Micronized Powder

Market segment by Application

UDCA API Manufacturing

TUDCA Manufacturing

Other

Major players covered

Daewoong

ICE Pharma

Arch Pharmedlabs

Axplora

Zhongshan Bailing Bio

Suzhou Tianlu Bio-pharmaceutical

Chuanning Bio

Changde Yungang Biotechnology

Fujian Nanfeng Biological

Shandong Zhongjing Bio

Market segment by region, regional analysis covers
North America (United States, Canada, and Mexico)
Europe (Germany, France, United Kingdom, Russia, Italy, and Rest of Europe)
Asia-Pacific (China, Japan, Korea, India, Southeast Asia, and Australia)
South America (Brazil, Argentina, Colombia, and Rest of South America)
Middle East & Africa (Saudi Arabia, UAE, Egypt, South Africa, and Rest of Middle East & Africa)

The content of the study subjects, includes a total of 15 chapters:

Chapter 1, to describe Ursodeoxycholic Acid (UDCA) Intermediates product scope, market overview, market estimation caveats and base year.

Chapter 2, to profile the top manufacturers of Ursodeoxycholic Acid (UDCA) Intermediates, with price, sales quantity, revenue, and global market share of Ursodeoxycholic Acid (UDCA) Intermediates from 2021 to 2026.

Chapter 3, the Ursodeoxycholic Acid (UDCA) Intermediates competitive situation, sales quantity, revenue, and global market share of top manufacturers are analyzed emphatically by landscape contrast.

Chapter 4, the Ursodeoxycholic Acid (UDCA) Intermediates breakdown data are shown at the regional level, to show the sales quantity, consumption value, and growth by regions, from 2021 to 2032.

Chapter 5 and 6, to segment the sales by Type and by Application, with sales market share and growth rate by Type, by Application, from 2021 to 2032.

Chapter 7, 8, 9, 10 and 11, to break the sales data at the country level, with sales quantity, consumption value, and market share for key countries in the world, from 2021 to 2026. and Ursodeoxycholic Acid (UDCA) Intermediates market forecast, by regions, by Type, and by Application, with sales and revenue, from 2027 to 2032.

Chapter 12, market dynamics, drivers, restraints, trends, and Porters Five Forces analysis.

Chapter 13, the key raw materials and key suppliers, and industry chain of Ursodeoxycholic Acid (UDCA) Intermediates.

Chapter 14 and 15, to describe Ursodeoxycholic Acid (UDCA) Intermediates sales channel, distributors, customers, research findings and conclusion.

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