

Global Ultrasonic Blood Flow Sensors Market 2026 by Manufacturers, Regions, Type and Application, Forecast to 2032

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Abstracts

According to our (Global Info Research) latest study, the global Ultrasonic Blood Flow Sensors market size was valued at US\$ 123 million in 2025 and is forecast to a readjusted size of US\$ 222 million by 2032 with a CAGR of 8.8% during review period.

An ultrasonic blood flow sensor is a biomedical sensor that utilizes the physical properties of ultrasound to non-invasively or minimally invasively measure the speed, direction, flow rate, and blood flow profile information of blood in human or animal blood vessels in real time. Its core principle is the interaction between ultrasound and blood cells (mainly red blood cells) in the flowing blood. The fundamental demand stems from the increasing technological reliance of global precision medicine and chronic disease management on non-invasive, quantitative hemodynamic assessment. Specific drivers include: first, the clinical guidelines for early screening and post-operative follow-up of cardiovascular and cerebrovascular diseases (such as stroke and coronary heart disease), which have led to the popularization of transcranial Doppler and carotid artery ultrasound equipment; second, the need for real-time, continuous cardiac output and organ perfusion monitoring tools in intensive care and surgical navigation; and third, the rigid need for diagnosis of peripheral vascular diseases and management of complications such as diabetic foot. The upstream supply chain of ultrasonic blood flow sensors is concentrated in high-end piezoelectric ceramic/single crystal material suppliers, precision acoustic lens and matching layer manufacturers, high-frequency microelectronic chip design companies, and medical-grade cable and connector suppliers; the midstream is dominated by probe module packaging and testing manufacturers, responsible for integrating and calibrating the core components into the final sensor probe. Its downstream directly serves large medical imaging equipment manufacturers and specialized medical equipment companies. In 2025, the production

volume of ultrasound blood flow sensors is expected to reach approximately 600,000 units, with an average selling price of approximately US\$200 per unit, a gross profit margin of approximately 40%, and a single production line capacity of approximately 10,000 units per year.

This report is a detailed and comprehensive analysis for global Ultrasonic Blood Flow Sensors market. Both quantitative and qualitative analyses are presented by manufacturers, by region & country, by Type and by Application. As the market is constantly changing, this report explores the competition, supply and demand trends, as well as key factors that contribute to its changing demands across many markets. Company profiles and product examples of selected competitors, along with market share estimates of some of the selected leaders for the year 2025, are provided.

Key Features:

Global Ultrasonic Blood Flow Sensors market size and forecasts, in consumption value (\$ Million), sales quantity (K Units), and average selling prices (US\$/Unit), 2021-2032

Global Ultrasonic Blood Flow Sensors market size and forecasts by region and country, in consumption value (\$ Million), sales quantity (K Units), and average selling prices (US\$/Unit), 2021-2032

Global Ultrasonic Blood Flow Sensors market size and forecasts, by Type and by Application, in consumption value (\$ Million), sales quantity (K Units), and average selling prices (US\$/Unit), 2021-2032

Global Ultrasonic Blood Flow Sensors market shares of main players, shipments in revenue (\$ Million), sales quantity (K Units), and ASP (US\$/Unit), 2021-2026

The Primary Objectives in This Report Are:

- To determine the size of the total market opportunity of global and key countries
- To assess the growth potential for Ultrasonic Blood Flow Sensors
- To forecast future growth in each product and end-use market
- To assess competitive factors affecting the marketplace

This report profiles key players in the global Ultrasonic Blood Flow Sensors market based on the following parameters - company overview, sales quantity, revenue, price, gross margin, product portfolio, geographical presence, and key developments. Key

companies covered as a part of this study include iWorx Systems, Transonic Systems, XY-TEK, Pulsar Measurement, Blatek Industries Inc, Burkert Fluid Control Systems, Medpark, Shenzhen Hurricane Tech. Co., Ltd., SONOTEC GmbH, SSI Technologies, LLC, etc.

This report also provides key insights about market drivers, restraints, opportunities, new product launches or approvals.

Market Segmentation

Ultrasonic Blood Flow Sensors market is split by Type and by Application. For the period 2021-2032, the growth among segments provides accurate calculations and forecasts for consumption value by Type, and by Application in terms of volume and value. This analysis can help you expand your business by targeting qualified niche markets.

Market segment by Type

Non-invasive

Invasive

Market segment by Use Method

External Blood Vessel Sensor

Intravascular Blood Vessel Sensor

Market segment by Application

Hospital

Clinic

Other

Major players covered

iWorx Systems

Transonic Systems

XY-TEK

Pulsar Measurement

Blatek Industries Inc

Burkert Fluid Control Systems

Medpark

Shenzhen Hurricane Tech. Co., Ltd.

SONOTEC GmbH

SSI Technologies, LLC

Market segment by region, regional analysis covers

North America (United States, Canada, and Mexico)

Europe (Germany, France, United Kingdom, Russia, Italy, and Rest of Europe)

Asia-Pacific (China, Japan, Korea, India, Southeast Asia, and Australia)

South America (Brazil, Argentina, Colombia, and Rest of South America)

Middle East & Africa (Saudi Arabia, UAE, Egypt, South Africa, and Rest of Middle East & Africa)

The content of the study subjects, includes a total of 15 chapters:

Chapter 1, to describe Ultrasonic Blood Flow Sensors product scope, market overview, market estimation caveats and base year.

Chapter 2, to profile the top manufacturers of Ultrasonic Blood Flow Sensors, with price, sales quantity, revenue, and global market share of Ultrasonic Blood Flow Sensors from 2021 to 2026.

Chapter 3, the Ultrasonic Blood Flow Sensors competitive situation, sales quantity, revenue, and global market share of top manufacturers are analyzed emphatically by landscape contrast.

Chapter 4, the Ultrasonic Blood Flow Sensors breakdown data are shown at the regional level, to show the sales quantity, consumption value, and growth by regions, from 2021 to 2032.

Chapter 5 and 6, to segment the sales by Type and by Application, with sales market share and growth rate by Type, by Application, from 2021 to 2032.

Chapter 7, 8, 9, 10 and 11, to break the sales data at the country level, with sales quantity, consumption value, and market share for key countries in the world, from 2021 to 2026. and Ultrasonic Blood Flow Sensors market forecast, by regions, by Type, and by Application, with sales and revenue, from 2027 to 2032.

Chapter 12, market dynamics, drivers, restraints, trends, and Porters Five Forces analysis.

Chapter 13, the key raw materials and key suppliers, and industry chain of Ultrasonic Blood Flow Sensors.

Chapter 14 and 15, to describe Ultrasonic Blood Flow Sensors sales channel, distributors, customers, research findings and conclusion.

Contents

1 MARKET OVERVIEW

1.1 Product Overview and Scope

1.2 Market Estimation Caveats and Base Year

1.3 Market Analysis by Type

1.3.1 Overview: Global Ultrasonic Blood Flow Sensors Consumption Value by Type: 2021 Versus 2025 Versus 2032

1.3.2 Non-invasive

1.3.3 Invasive

1.4 Market Analysis by Use Method

1.4.1 Overview: Global Ultrasonic Blood Flow Sensors Consumption Value by Use Method: 2021 Versus 2025 Versus 2032

1.4.2 External Blood Vessel Sensor

1.4.3 Intravascular Blood Vessel Sensor

1.5 Market Analysis by Application

1.5.1 Overview: Global Ultrasonic Blood Flow Sensors Consumption Value by Application: 2021 Versus 2025 Versus 2032

1.5.2 Hospital

1.5.3 Clinic

1.5.4 Other

1.6 Global Ultrasonic Blood Flow Sensors Market Size & Forecast

1.6.1 Global Ultrasonic Blood Flow Sensors Consumption Value (2021 & 2025 & 2032)

1.6.2 Global Ultrasonic Blood Flow Sensors Sales Quantity (2021-2032)

1.6.3 Global Ultrasonic Blood Flow Sensors Average Price (2021-2032)

2 MANUFACTURERS PROFILES

2.1 iWorx Systems

2.1.1 iWorx Systems Details

2.1.2 iWorx Systems Major Business

2.1.3 iWorx Systems Ultrasonic Blood Flow Sensors Product and Services

2.1.4 iWorx Systems Ultrasonic Blood Flow Sensors Sales Quantity, Average Price, Revenue, Gross Margin and Market Share (2021-2026)

2.1.5 iWorx Systems Recent Developments/Updates

2.2 Transonic Systems

2.2.1 Transonic Systems Details

2.2.2 Transonic Systems Major Business

- 2.2.3 Transonic Systems Ultrasonic Blood Flow Sensors Product and Services
- 2.2.4 Transonic Systems Ultrasonic Blood Flow Sensors Sales Quantity, Average Price, Revenue, Gross Margin and Market Share (2021-2026)
- 2.2.5 Transonic Systems Recent Developments/Updates
- 2.3 XY-TEK
 - 2.3.1 XY-TEK Details
 - 2.3.2 XY-TEK Major Business
 - 2.3.3 XY-TEK Ultrasonic Blood Flow Sensors Product and Services
 - 2.3.4 XY-TEK Ultrasonic Blood Flow Sensors Sales Quantity, Average Price, Revenue, Gross Margin and Market Share (2021-2026)
 - 2.3.5 XY-TEK Recent Developments/Updates
- 2.4 Pulsar Measurement
 - 2.4.1 Pulsar Measurement Details
 - 2.4.2 Pulsar Measurement Major Business
 - 2.4.3 Pulsar Measurement Ultrasonic Blood Flow Sensors Product and Services
 - 2.4.4 Pulsar Measurement Ultrasonic Blood Flow Sensors Sales Quantity, Average Price, Revenue, Gross Margin and Market Share (2021-2026)
 - 2.4.5 Pulsar Measurement Recent Developments/Updates
- 2.5 Blatek Industries Inc
 - 2.5.1 Blatek Industries Inc Details
 - 2.5.2 Blatek Industries Inc Major Business
 - 2.5.3 Blatek Industries Inc Ultrasonic Blood Flow Sensors Product and Services
 - 2.5.4 Blatek Industries Inc Ultrasonic Blood Flow Sensors Sales Quantity, Average Price, Revenue, Gross Margin and Market Share (2021-2026)
 - 2.5.5 Blatek Industries Inc Recent Developments/Updates
- 2.6 Burkert Fluid Control Systems
 - 2.6.1 Burkert Fluid Control Systems Details
 - 2.6.2 Burkert Fluid Control Systems Major Business
 - 2.6.3 Burkert Fluid Control Systems Ultrasonic Blood Flow Sensors Product and Services
 - 2.6.4 Burkert Fluid Control Systems Ultrasonic Blood Flow Sensors Sales Quantity, Average Price, Revenue, Gross Margin and Market Share (2021-2026)
 - 2.6.5 Burkert Fluid Control Systems Recent Developments/Updates
- 2.7 Medpark
 - 2.7.1 Medpark Details
 - 2.7.2 Medpark Major Business
 - 2.7.3 Medpark Ultrasonic Blood Flow Sensors Product and Services
 - 2.7.4 Medpark Ultrasonic Blood Flow Sensors Sales Quantity, Average Price, Revenue, Gross Margin and Market Share (2021-2026)

- 2.7.5 Medpark Recent Developments/Updates
- 2.8 Shenzhen Hurricane Tech. Co., Ltd.
 - 2.8.1 Shenzhen Hurricane Tech. Co., Ltd. Details
 - 2.8.2 Shenzhen Hurricane Tech. Co., Ltd. Major Business
 - 2.8.3 Shenzhen Hurricane Tech. Co., Ltd. Ultrasonic Blood Flow Sensors Product and Services
 - 2.8.4 Shenzhen Hurricane Tech. Co., Ltd. Ultrasonic Blood Flow Sensors Sales Quantity, Average Price, Revenue, Gross Margin and Market Share (2021-2026)
 - 2.8.5 Shenzhen Hurricane Tech. Co., Ltd. Recent Developments/Updates
- 2.9 SONOTEC GmbH
 - 2.9.1 SONOTEC GmbH Details
 - 2.9.2 SONOTEC GmbH Major Business
 - 2.9.3 SONOTEC GmbH Ultrasonic Blood Flow Sensors Product and Services
 - 2.9.4 SONOTEC GmbH Ultrasonic Blood Flow Sensors Sales Quantity, Average Price, Revenue, Gross Margin and Market Share (2021-2026)
 - 2.9.5 SONOTEC GmbH Recent Developments/Updates
- 2.10 SSI Technologies, LLC
 - 2.10.1 SSI Technologies, LLC Details
 - 2.10.2 SSI Technologies, LLC Major Business
 - 2.10.3 SSI Technologies, LLC Ultrasonic Blood Flow Sensors Product and Services
 - 2.10.4 SSI Technologies, LLC Ultrasonic Blood Flow Sensors Sales Quantity, Average Price, Revenue, Gross Margin and Market Share (2021-2026)
 - 2.10.5 SSI Technologies, LLC Recent Developments/Updates

3 COMPETITIVE ENVIRONMENT: ULTRASONIC BLOOD FLOW SENSORS BY MANUFACTURER

- 3.1 Global Ultrasonic Blood Flow Sensors Sales Quantity by Manufacturer (2021-2026)
- 3.2 Global Ultrasonic Blood Flow Sensors Revenue by Manufacturer (2021-2026)
- 3.3 Global Ultrasonic Blood Flow Sensors Average Price by Manufacturer (2021-2026)
- 3.4 Market Share Analysis (2025)
 - 3.4.1 Producer Shipments of Ultrasonic Blood Flow Sensors by Manufacturer Revenue (\$MM) and Market Share (%): 2025
 - 3.4.2 Top 3 Ultrasonic Blood Flow Sensors Manufacturer Market Share in 2025
 - 3.4.3 Top 6 Ultrasonic Blood Flow Sensors Manufacturer Market Share in 2025
- 3.5 Ultrasonic Blood Flow Sensors Market: Overall Company Footprint Analysis
 - 3.5.1 Ultrasonic Blood Flow Sensors Market: Region Footprint
 - 3.5.2 Ultrasonic Blood Flow Sensors Market: Company Product Type Footprint
 - 3.5.3 Ultrasonic Blood Flow Sensors Market: Company Product Application Footprint

- 3.6 New Market Entrants and Barriers to Market Entry
- 3.7 Mergers, Acquisition, Agreements, and Collaborations

4 CONSUMPTION ANALYSIS BY REGION

- 4.1 Global Ultrasonic Blood Flow Sensors Market Size by Region
 - 4.1.1 Global Ultrasonic Blood Flow Sensors Sales Quantity by Region (2021-2032)
 - 4.1.2 Global Ultrasonic Blood Flow Sensors Consumption Value by Region (2021-2032)
 - 4.1.3 Global Ultrasonic Blood Flow Sensors Average Price by Region (2021-2032)
- 4.2 North America Ultrasonic Blood Flow Sensors Consumption Value (2021-2032)
- 4.3 Europe Ultrasonic Blood Flow Sensors Consumption Value (2021-2032)
- 4.4 Asia-Pacific Ultrasonic Blood Flow Sensors Consumption Value (2021-2032)
- 4.5 South America Ultrasonic Blood Flow Sensors Consumption Value (2021-2032)
- 4.6 Middle East & Africa Ultrasonic Blood Flow Sensors Consumption Value (2021-2032)

5 MARKET SEGMENT BY TYPE

- 5.1 Global Ultrasonic Blood Flow Sensors Sales Quantity by Type (2021-2032)
- 5.2 Global Ultrasonic Blood Flow Sensors Consumption Value by Type (2021-2032)
- 5.3 Global Ultrasonic Blood Flow Sensors Average Price by Type (2021-2032)

6 MARKET SEGMENT BY APPLICATION

- 6.1 Global Ultrasonic Blood Flow Sensors Sales Quantity by Application (2021-2032)
- 6.2 Global Ultrasonic Blood Flow Sensors Consumption Value by Application (2021-2032)
- 6.3 Global Ultrasonic Blood Flow Sensors Average Price by Application (2021-2032)

7 NORTH AMERICA

- 7.1 North America Ultrasonic Blood Flow Sensors Sales Quantity by Type (2021-2032)
- 7.2 North America Ultrasonic Blood Flow Sensors Sales Quantity by Application (2021-2032)
- 7.3 North America Ultrasonic Blood Flow Sensors Market Size by Country
 - 7.3.1 North America Ultrasonic Blood Flow Sensors Sales Quantity by Country (2021-2032)
 - 7.3.2 North America Ultrasonic Blood Flow Sensors Consumption Value by Country

(2021-2032)

7.3.3 United States Market Size and Forecast (2021-2032)

7.3.4 Canada Market Size and Forecast (2021-2032)

7.3.5 Mexico Market Size and Forecast (2021-2032)

8 EUROPE

8.1 Europe Ultrasonic Blood Flow Sensors Sales Quantity by Type (2021-2032)

8.2 Europe Ultrasonic Blood Flow Sensors Sales Quantity by Application (2021-2032)

8.3 Europe Ultrasonic Blood Flow Sensors Market Size by Country

8.3.1 Europe Ultrasonic Blood Flow Sensors Sales Quantity by Country (2021-2032)

8.3.2 Europe Ultrasonic Blood Flow Sensors Consumption Value by Country

(2021-2032)

8.3.3 Germany Market Size and Forecast (2021-2032)

8.3.4 France Market Size and Forecast (2021-2032)

8.3.5 United Kingdom Market Size and Forecast (2021-2032)

8.3.6 Russia Market Size and Forecast (2021-2032)

8.3.7 Italy Market Size and Forecast (2021-2032)

9 ASIA-PACIFIC

9.1 Asia-Pacific Ultrasonic Blood Flow Sensors Sales Quantity by Type (2021-2032)

9.2 Asia-Pacific Ultrasonic Blood Flow Sensors Sales Quantity by Application
(2021-2032)

9.3 Asia-Pacific Ultrasonic Blood Flow Sensors Market Size by Region

9.3.1 Asia-Pacific Ultrasonic Blood Flow Sensors Sales Quantity by Region
(2021-2032)

9.3.2 Asia-Pacific Ultrasonic Blood Flow Sensors Consumption Value by Region
(2021-2032)

9.3.3 China Market Size and Forecast (2021-2032)

9.3.4 Japan Market Size and Forecast (2021-2032)

9.3.5 South Korea Market Size and Forecast (2021-2032)

9.3.6 India Market Size and Forecast (2021-2032)

9.3.7 Southeast Asia Market Size and Forecast (2021-2032)

9.3.8 Australia Market Size and Forecast (2021-2032)

10 SOUTH AMERICA

10.1 South America Ultrasonic Blood Flow Sensors Sales Quantity by Type

(2021-2032)

10.2 South America Ultrasonic Blood Flow Sensors Sales Quantity by Application

(2021-2032)

10.3 South America Ultrasonic Blood Flow Sensors Market Size by Country

10.3.1 South America Ultrasonic Blood Flow Sensors Sales Quantity by Country

(2021-2032)

10.3.2 South America Ultrasonic Blood Flow Sensors Consumption Value by Country

(2021-2032)

10.3.3 Brazil Market Size and Forecast (2021-2032)

10.3.4 Argentina Market Size and Forecast (2021-2032)

11 MIDDLE EAST & AFRICA

11.1 Middle East & Africa Ultrasonic Blood Flow Sensors Sales Quantity by Type

(2021-2032)

11.2 Middle East & Africa Ultrasonic Blood Flow Sensors Sales Quantity by Application

(2021-2032)

11.3 Middle East & Africa Ultrasonic Blood Flow Sensors Market Size by Country

11.3.1 Middle East & Africa Ultrasonic Blood Flow Sensors Sales Quantity by Country

(2021-2032)

11.3.2 Middle East & Africa Ultrasonic Blood Flow Sensors Consumption Value by Country (2021-2032)

11.3.3 Turkey Market Size and Forecast (2021-2032)

11.3.4 Egypt Market Size and Forecast (2021-2032)

11.3.5 Saudi Arabia Market Size and Forecast (2021-2032)

11.3.6 South Africa Market Size and Forecast (2021-2032)

12 MARKET DYNAMICS

12.1 Ultrasonic Blood Flow Sensors Market Drivers

12.2 Ultrasonic Blood Flow Sensors Market Restraints

12.3 Ultrasonic Blood Flow Sensors Trends Analysis

12.4 Porters Five Forces Analysis

12.4.1 Threat of New Entrants

12.4.2 Bargaining Power of Suppliers

12.4.3 Bargaining Power of Buyers

12.4.4 Threat of Substitutes

12.4.5 Competitive Rivalry

13 RAW MATERIAL AND INDUSTRY CHAIN

13.1 Raw Material of Ultrasonic Blood Flow Sensors and Key Manufacturers

13.2 Manufacturing Costs Percentage of Ultrasonic Blood Flow Sensors

13.3 Ultrasonic Blood Flow Sensors Production Process

13.4 Industry Value Chain Analysis

14 SHIPMENTS BY DISTRIBUTION CHANNEL

14.1 Sales Channel

14.1.1 Direct to End-User

14.1.2 Distributors

14.2 Ultrasonic Blood Flow Sensors Typical Distributors

14.3 Ultrasonic Blood Flow Sensors Typical Customers

15 RESEARCH FINDINGS AND CONCLUSION

16 APPENDIX

16.1 Methodology

16.2 Research Process and Data Source

16.3 Disclaimer

List Of Tables

LIST OF TABLES

Table 1. Global Ultrasonic Blood Flow Sensors Consumption Value by Type, (USD Million), 2021 & 2025 & 2032

Table 2. Global Ultrasonic Blood Flow Sensors Consumption Value by Use Method, (USD Million), 2021 & 2025 & 2032

Table 3. Global Ultrasonic Blood Flow Sensors Consumption Value by Application, (USD Million), 2021 & 2025 & 2032

Table 4. iWorx Systems Basic Information, Manufacturing Base and Competitors

Table 5. iWorx Systems Major Business

Table 6. iWorx Systems Ultrasonic Blood Flow Sensors Product and Services

Table 7. iWorx Systems Ultrasonic Blood Flow Sensors Sales Quantity (K Units), Average Price (US\$/Unit), Revenue (USD Million), Gross Margin and Market Share (2021-2026)

Table 8. iWorx Systems Recent Developments/Updates

Table 9. Transonic Systems Basic Information, Manufacturing Base and Competitors

Table 10. Transonic Systems Major Business

Table 11. Transonic Systems Ultrasonic Blood Flow Sensors Product and Services

Table 12. Transonic Systems Ultrasonic Blood Flow Sensors Sales Quantity (K Units), Average Price (US\$/Unit), Revenue (USD Million), Gross Margin and Market Share (2021-2026)

Table 13. Transonic Systems Recent Developments/Updates

Table 14. XY-TEK Basic Information, Manufacturing Base and Competitors

Table 15. XY-TEK Major Business

Table 16. XY-TEK Ultrasonic Blood Flow Sensors Product and Services

Table 17. XY-TEK Ultrasonic Blood Flow Sensors Sales Quantity (K Units), Average Price (US\$/Unit), Revenue (USD Million), Gross Margin and Market Share (2021-2026)

Table 18. XY-TEK Recent Developments/Updates

Table 19. Pulsar Measurement Basic Information, Manufacturing Base and Competitors

Table 20. Pulsar Measurement Major Business

Table 21. Pulsar Measurement Ultrasonic Blood Flow Sensors Product and Services

Table 22. Pulsar Measurement Ultrasonic Blood Flow Sensors Sales Quantity (K Units), Average Price (US\$/Unit), Revenue (USD Million), Gross Margin and Market Share (2021-2026)

Table 23. Pulsar Measurement Recent Developments/Updates

Table 24. Blatek Industries Inc Basic Information, Manufacturing Base and Competitors

Table 25. Blatek Industries Inc Major Business

Table 26. Blatek Industries Inc Ultrasonic Blood Flow Sensors Product and Services

Table 27. Blatek Industries Inc Ultrasonic Blood Flow Sensors Sales Quantity (K Units), Average Price (US\$/Unit), Revenue (USD Million), Gross Margin and Market Share (2021-2026)

Table 28. Blatek Industries Inc Recent Developments/Updates

Table 29. Burkert Fluid Control Systems Basic Information, Manufacturing Base and Competitors

Table 30. Burkert Fluid Control Systems Major Business

Table 31. Burkert Fluid Control Systems Ultrasonic Blood Flow Sensors Product and Services

Table 32. Burkert Fluid Control Systems Ultrasonic Blood Flow Sensors Sales Quantity (K Units), Average Price (US\$/Unit), Revenue (USD Million), Gross Margin and Market Share (2021-2026)

Table 33. Burkert Fluid Control Systems Recent Developments/Updates

Table 34. Medpark Basic Information, Manufacturing Base and Competitors

Table 35. Medpark Major Business

Table 36. Medpark Ultrasonic Blood Flow Sensors Product and Services

Table 37. Medpark Ultrasonic Blood Flow Sensors Sales Quantity (K Units), Average Price (US\$/Unit), Revenue (USD Million), Gross Margin and Market Share (2021-2026)

Table 38. Medpark Recent Developments/Updates

Table 39. Shenzhen Hurricane Tech. Co., Ltd. Basic Information, Manufacturing Base and Competitors

Table 40. Shenzhen Hurricane Tech. Co., Ltd. Major Business

Table 41. Shenzhen Hurricane Tech. Co., Ltd. Ultrasonic Blood Flow Sensors Product and Services

Table 42. Shenzhen Hurricane Tech. Co., Ltd. Ultrasonic Blood Flow Sensors Sales Quantity (K Units), Average Price (US\$/Unit), Revenue (USD Million), Gross Margin and Market Share (2021-2026)

Table 43. Shenzhen Hurricane Tech. Co., Ltd. Recent Developments/Updates

Table 44. SONOTEC GmbH Basic Information, Manufacturing Base and Competitors

Table 45. SONOTEC GmbH Major Business

Table 46. SONOTEC GmbH Ultrasonic Blood Flow Sensors Product and Services

Table 47. SONOTEC GmbH Ultrasonic Blood Flow Sensors Sales Quantity (K Units), Average Price (US\$/Unit), Revenue (USD Million), Gross Margin and Market Share (2021-2026)

Table 48. SONOTEC GmbH Recent Developments/Updates

Table 49. SSI Technologies, LLC Basic Information, Manufacturing Base and Competitors

Table 50. SSI Technologies, LLC Major Business

- Table 51. SSI Technologies, LLC Ultrasonic Blood Flow Sensors Product and Services
- Table 52. SSI Technologies, LLC Ultrasonic Blood Flow Sensors Sales Quantity (K Units), Average Price (US\$/Unit), Revenue (USD Million), Gross Margin and Market Share (2021-2026)
- Table 53. SSI Technologies, LLC Recent Developments/Updates
- Table 54. Global Ultrasonic Blood Flow Sensors Sales Quantity by Manufacturer (2021-2026) & (K Units)
- Table 55. Global Ultrasonic Blood Flow Sensors Revenue by Manufacturer (2021-2026) & (USD Million)
- Table 56. Global Ultrasonic Blood Flow Sensors Average Price by Manufacturer (2021-2026) & (US\$/Unit)
- Table 57. Market Position of Manufacturers in Ultrasonic Blood Flow Sensors, (Tier 1, Tier 2, and Tier 3), Based on Revenue in 2025
- Table 58. Head Office and Ultrasonic Blood Flow Sensors Production Site of Key Manufacturer
- Table 59. Ultrasonic Blood Flow Sensors Market: Company Product Type Footprint
- Table 60. Ultrasonic Blood Flow Sensors Market: Company Product Application Footprint
- Table 61. Ultrasonic Blood Flow Sensors New Market Entrants and Barriers to Market Entry
- Table 62. Ultrasonic Blood Flow Sensors Mergers, Acquisition, Agreements, and Collaborations
- Table 63. Global Ultrasonic Blood Flow Sensors Consumption Value by Region (2021-2025-2032) & (USD Million) & CAGR
- Table 64. Global Ultrasonic Blood Flow Sensors Sales Quantity by Region (2021-2026) & (K Units)
- Table 65. Global Ultrasonic Blood Flow Sensors Sales Quantity by Region (2027-2032) & (K Units)
- Table 66. Global Ultrasonic Blood Flow Sensors Consumption Value by Region (2021-2026) & (USD Million)
- Table 67. Global Ultrasonic Blood Flow Sensors Consumption Value by Region (2027-2032) & (USD Million)
- Table 68. Global Ultrasonic Blood Flow Sensors Average Price by Region (2021-2026) & (US\$/Unit)
- Table 69. Global Ultrasonic Blood Flow Sensors Average Price by Region (2027-2032) & (US\$/Unit)
- Table 70. Global Ultrasonic Blood Flow Sensors Sales Quantity by Type (2021-2026) & (K Units)
- Table 71. Global Ultrasonic Blood Flow Sensors Sales Quantity by Type (2027-2032) &

(K Units)

Table 72. Global Ultrasonic Blood Flow Sensors Consumption Value by Type (2021-2026) & (USD Million)

Table 73. Global Ultrasonic Blood Flow Sensors Consumption Value by Type (2027-2032) & (USD Million)

Table 74. Global Ultrasonic Blood Flow Sensors Average Price by Type (2021-2026) & (US\$/Unit)

Table 75. Global Ultrasonic Blood Flow Sensors Average Price by Type (2027-2032) & (US\$/Unit)

Table 76. Global Ultrasonic Blood Flow Sensors Sales Quantity by Application (2021-2026) & (K Units)

Table 77. Global Ultrasonic Blood Flow Sensors Sales Quantity by Application (2027-2032) & (K Units)

Table 78. Global Ultrasonic Blood Flow Sensors Consumption Value by Application (2021-2026) & (USD Million)

Table 79. Global Ultrasonic Blood Flow Sensors Consumption Value by Application (2027-2032) & (USD Million)

Table 80. Global Ultrasonic Blood Flow Sensors Average Price by Application (2021-2026) & (US\$/Unit)

Table 81. Global Ultrasonic Blood Flow Sensors Average Price by Application (2027-2032) & (US\$/Unit)

Table 82. North America Ultrasonic Blood Flow Sensors Sales Quantity by Type (2021-2026) & (K Units)

Table 83. North America Ultrasonic Blood Flow Sensors Sales Quantity by Type (2027-2032) & (K Units)

Table 84. North America Ultrasonic Blood Flow Sensors Sales Quantity by Application (2021-2026) & (K Units)

Table 85. North America Ultrasonic Blood Flow Sensors Sales Quantity by Application (2027-2032) & (K Units)

Table 86. North America Ultrasonic Blood Flow Sensors Sales Quantity by Country (2021-2026) & (K Units)

Table 87. North America Ultrasonic Blood Flow Sensors Sales Quantity by Country (2027-2032) & (K Units)

Table 88. North America Ultrasonic Blood Flow Sensors Consumption Value by Country (2021-2026) & (USD Million)

Table 89. North America Ultrasonic Blood Flow Sensors Consumption Value by Country (2027-2032) & (USD Million)

Table 90. Europe Ultrasonic Blood Flow Sensors Sales Quantity by Type (2021-2026) & (K Units)

Table 91. Europe Ultrasonic Blood Flow Sensors Sales Quantity by Type (2027-2032) & (K Units)

Table 92. Europe Ultrasonic Blood Flow Sensors Sales Quantity by Application (2021-2026) & (K Units)

Table 93. Europe Ultrasonic Blood Flow Sensors Sales Quantity by Application (2027-2032) & (K Units)

Table 94. Europe Ultrasonic Blood Flow Sensors Sales Quantity by Country (2021-2026) & (K Units)

Table 95. Europe Ultrasonic Blood Flow Sensors Sales Quantity by Country (2027-2032) & (K Units)

Table 96. Europe Ultrasonic Blood Flow Sensors Consumption Value by Country (2021-2026) & (USD Million)

Table 97. Europe Ultrasonic Blood Flow Sensors Consumption Value by Country (2027-2032) & (USD Million)

Table 98. Asia-Pacific Ultrasonic Blood Flow Sensors Sales Quantity by Type (2021-2026) & (K Units)

Table 99. Asia-Pacific Ultrasonic Blood Flow Sensors Sales Quantity by Type (2027-2032) & (K Units)

Table 100. Asia-Pacific Ultrasonic Blood Flow Sensors Sales Quantity by Application (2021-2026) & (K Units)

Table 101. Asia-Pacific Ultrasonic Blood Flow Sensors Sales Quantity by Application (2027-2032) & (K Units)

Table 102. Asia-Pacific Ultrasonic Blood Flow Sensors Sales Quantity by Region (2021-2026) & (K Units)

Table 103. Asia-Pacific Ultrasonic Blood Flow Sensors Sales Quantity by Region (2027-2032) & (K Units)

Table 104. Asia-Pacific Ultrasonic Blood Flow Sensors Consumption Value by Region (2021-2026) & (USD Million)

Table 105. Asia-Pacific Ultrasonic Blood Flow Sensors Consumption Value by Region (2027-2032) & (USD Million)

Table 106. South America Ultrasonic Blood Flow Sensors Sales Quantity by Type (2021-2026) & (K Units)

Table 107. South America Ultrasonic Blood Flow Sensors Sales Quantity by Type (2027-2032) & (K Units)

Table 108. South America Ultrasonic Blood Flow Sensors Sales Quantity by Application (2021-2026) & (K Units)

Table 109. South America Ultrasonic Blood Flow Sensors Sales Quantity by Application (2027-2032) & (K Units)

Table 110. South America Ultrasonic Blood Flow Sensors Sales Quantity by Country

(2021-2026) & (K Units)

Table 111. South America Ultrasonic Blood Flow Sensors Sales Quantity by Country (2027-2032) & (K Units)

Table 112. South America Ultrasonic Blood Flow Sensors Consumption Value by Country (2021-2026) & (USD Million)

Table 113. South America Ultrasonic Blood Flow Sensors Consumption Value by Country (2027-2032) & (USD Million)

Table 114. Middle East & Africa Ultrasonic Blood Flow Sensors Sales Quantity by Type (2021-2026) & (K Units)

Table 115. Middle East & Africa Ultrasonic Blood Flow Sensors Sales Quantity by Type (2027-2032) & (K Units)

Table 116. Middle East & Africa Ultrasonic Blood Flow Sensors Sales Quantity by Application (2021-2026) & (K Units)

Table 117. Middle East & Africa Ultrasonic Blood Flow Sensors Sales Quantity by Application (2027-2032) & (K Units)

Table 118. Middle East & Africa Ultrasonic Blood Flow Sensors Sales Quantity by Country (2021-2026) & (K Units)

Table 119. Middle East & Africa Ultrasonic Blood Flow Sensors Sales Quantity by Country (2027-2032) & (K Units)

Table 120. Middle East & Africa Ultrasonic Blood Flow Sensors Consumption Value by Country (2021-2026) & (USD Million)

Table 121. Middle East & Africa Ultrasonic Blood Flow Sensors Consumption Value by Country (2027-2032) & (USD Million)

Table 122. Ultrasonic Blood Flow Sensors Raw Material

Table 123. Key Manufacturers of Ultrasonic Blood Flow Sensors Raw Materials

Table 124. Ultrasonic Blood Flow Sensors Typical Distributors

Table 125. Ultrasonic Blood Flow Sensors Typical Customers

List Of Figures

LIST OF FIGURES

Figure 1. Ultrasonic Blood Flow Sensors Picture

Figure 2. Global Ultrasonic Blood Flow Sensors Revenue by Type, (USD Million), 2021 & 2025 & 2032

Figure 3. Global Ultrasonic Blood Flow Sensors Revenue Market Share by Type in 2025

Figure 4. Non-invasive Examples

Figure 5. Invasive Examples

Figure 6. Global Ultrasonic Blood Flow Sensors Revenue by Use Method, (USD Million), 2021 & 2025 & 2032

Figure 7. Global Ultrasonic Blood Flow Sensors Revenue Market Share by Use Method in 2025

Figure 8. External Blood Vessel Sensor Examples

Figure 9. Intravascular Blood Vessel Sensor Examples

Figure 10. Global Ultrasonic Blood Flow Sensors Consumption Value by Application, (USD Million), 2021 & 2025 & 2032

Figure 11. Global Ultrasonic Blood Flow Sensors Revenue Market Share by Application in 2025

Figure 12. Hospital Examples

Figure 13. Clinic Examples

Figure 14. Other Examples

Figure 15. Global Ultrasonic Blood Flow Sensors Consumption Value, (USD Million): 2021 & 2025 & 2032

Figure 16. Global Ultrasonic Blood Flow Sensors Consumption Value and Forecast (2021-2032) & (USD Million)

Figure 17. Global Ultrasonic Blood Flow Sensors Sales Quantity (2021-2032) & (K Units)

Figure 18. Global Ultrasonic Blood Flow Sensors Price (2021-2032) & (US\$/Unit)

Figure 19. Global Ultrasonic Blood Flow Sensors Sales Quantity Market Share by Manufacturer in 2025

Figure 20. Global Ultrasonic Blood Flow Sensors Revenue Market Share by Manufacturer in 2025

Figure 21. Producer Shipments of Ultrasonic Blood Flow Sensors by Manufacturer Sales (\$MM) and Market Share (%): 2025

Figure 22. Top 3 Ultrasonic Blood Flow Sensors Manufacturer (Revenue) Market Share in 2025

Figure 23. Top 6 Ultrasonic Blood Flow Sensors Manufacturer (Revenue) Market Share

in 2025

Figure 24. Global Ultrasonic Blood Flow Sensors Sales Quantity Market Share by Region (2021-2032)

Figure 25. Global Ultrasonic Blood Flow Sensors Consumption Value Market Share by Region (2021-2032)

Figure 26. North America Ultrasonic Blood Flow Sensors Consumption Value (2021-2032) & (USD Million)

Figure 27. Europe Ultrasonic Blood Flow Sensors Consumption Value (2021-2032) & (USD Million)

Figure 28. Asia-Pacific Ultrasonic Blood Flow Sensors Consumption Value (2021-2032) & (USD Million)

Figure 29. South America Ultrasonic Blood Flow Sensors Consumption Value (2021-2032) & (USD Million)

Figure 30. Middle East & Africa Ultrasonic Blood Flow Sensors Consumption Value (2021-2032) & (USD Million)

Figure 31. Global Ultrasonic Blood Flow Sensors Sales Quantity Market Share by Type (2021-2032)

Figure 32. Global Ultrasonic Blood Flow Sensors Consumption Value Market Share by Type (2021-2032)

Figure 33. Global Ultrasonic Blood Flow Sensors Average Price by Type (2021-2032) & (US\$/Unit)

Figure 34. Global Ultrasonic Blood Flow Sensors Sales Quantity Market Share by Application (2021-2032)

Figure 35. Global Ultrasonic Blood Flow Sensors Revenue Market Share by Application (2021-2032)

Figure 36. Global Ultrasonic Blood Flow Sensors Average Price by Application (2021-2032) & (US\$/Unit)

Figure 37. North America Ultrasonic Blood Flow Sensors Sales Quantity Market Share by Type (2021-2032)

Figure 38. North America Ultrasonic Blood Flow Sensors Sales Quantity Market Share by Application (2021-2032)

Figure 39. North America Ultrasonic Blood Flow Sensors Sales Quantity Market Share by Country (2021-2032)

Figure 40. North America Ultrasonic Blood Flow Sensors Consumption Value Market Share by Country (2021-2032)

Figure 41. United States Ultrasonic Blood Flow Sensors Consumption Value (2021-2032) & (USD Million)

Figure 42. Canada Ultrasonic Blood Flow Sensors Consumption Value (2021-2032) & (USD Million)

Figure 43. Mexico Ultrasonic Blood Flow Sensors Consumption Value (2021-2032) & (USD Million)

Figure 44. Europe Ultrasonic Blood Flow Sensors Sales Quantity Market Share by Type (2021-2032)

Figure 45. Europe Ultrasonic Blood Flow Sensors Sales Quantity Market Share by Application (2021-2032)

Figure 46. Europe Ultrasonic Blood Flow Sensors Sales Quantity Market Share by Country (2021-2032)

Figure 47. Europe Ultrasonic Blood Flow Sensors Consumption Value Market Share by Country (2021-2032)

Figure 48. Germany Ultrasonic Blood Flow Sensors Consumption Value (2021-2032) & (USD Million)

Figure 49. France Ultrasonic Blood Flow Sensors Consumption Value (2021-2032) & (USD Million)

Figure 50. United Kingdom Ultrasonic Blood Flow Sensors Consumption Value (2021-2032) & (USD Million)

Figure 51. Russia Ultrasonic Blood Flow Sensors Consumption Value (2021-2032) & (USD Million)

Figure 52. Italy Ultrasonic Blood Flow Sensors Consumption Value (2021-2032) & (USD Million)

Figure 53. Asia-Pacific Ultrasonic Blood Flow Sensors Sales Quantity Market Share by Type (2021-2032)

Figure 54. Asia-Pacific Ultrasonic Blood Flow Sensors Sales Quantity Market Share by Application (2021-2032)

Figure 55. Asia-Pacific Ultrasonic Blood Flow Sensors Sales Quantity Market Share by Region (2021-2032)

Figure 56. Asia-Pacific Ultrasonic Blood Flow Sensors Consumption Value Market Share by Region (2021-2032)

Figure 57. China Ultrasonic Blood Flow Sensors Consumption Value (2021-2032) & (USD Million)

Figure 58. Japan Ultrasonic Blood Flow Sensors Consumption Value (2021-2032) & (USD Million)

Figure 59. South Korea Ultrasonic Blood Flow Sensors Consumption Value (2021-2032) & (USD Million)

Figure 60. India Ultrasonic Blood Flow Sensors Consumption Value (2021-2032) & (USD Million)

Figure 61. Southeast Asia Ultrasonic Blood Flow Sensors Consumption Value (2021-2032) & (USD Million)

Figure 62. Australia Ultrasonic Blood Flow Sensors Consumption Value (2021-2032) &

(USD Million)

Figure 63. South America Ultrasonic Blood Flow Sensors Sales Quantity Market Share by Type (2021-2032)

Figure 64. South America Ultrasonic Blood Flow Sensors Sales Quantity Market Share by Application (2021-2032)

Figure 65. South America Ultrasonic Blood Flow Sensors Sales Quantity Market Share by Country (2021-2032)

Figure 66. South America Ultrasonic Blood Flow Sensors Consumption Value Market Share by Country (2021-2032)

Figure 67. Brazil Ultrasonic Blood Flow Sensors Consumption Value (2021-2032) & (USD Million)

Figure 68. Argentina Ultrasonic Blood Flow Sensors Consumption Value (2021-2032) & (USD Million)

Figure 69. Middle East & Africa Ultrasonic Blood Flow Sensors Sales Quantity Market Share by Type (2021-2032)

Figure 70. Middle East & Africa Ultrasonic Blood Flow Sensors Sales Quantity Market Share by Application (2021-2032)

Figure 71. Middle East & Africa Ultrasonic Blood Flow Sensors Sales Quantity Market Share by Country (2021-2032)

Figure 72. Middle East & Africa Ultrasonic Blood Flow Sensors Consumption Value Market Share by Country (2021-2032)

Figure 73. Turkey Ultrasonic Blood Flow Sensors Consumption Value (2021-2032) & (USD Million)

Figure 74. Egypt Ultrasonic Blood Flow Sensors Consumption Value (2021-2032) & (USD Million)

Figure 75. Saudi Arabia Ultrasonic Blood Flow Sensors Consumption Value (2021-2032) & (USD Million)

Figure 76. South Africa Ultrasonic Blood Flow Sensors Consumption Value (2021-2032) & (USD Million)

Figure 77. Ultrasonic Blood Flow Sensors Market Drivers

Figure 78. Ultrasonic Blood Flow Sensors Market Restraints

Figure 79. Ultrasonic Blood Flow Sensors Market Trends

Figure 80. Porters Five Forces Analysis

Figure 81. Manufacturing Cost Structure Analysis of Ultrasonic Blood Flow Sensors in 2025

Figure 82. Manufacturing Process Analysis of Ultrasonic Blood Flow Sensors

Figure 83. Ultrasonic Blood Flow Sensors Industrial Chain

Figure 84. Sales Channel: Direct to End-User vs Distributors

Figure 85. Direct Channel Pros & Cons

Figure 86. Indirect Channel Pros & Cons

Figure 87. Methodology

Figure 88. Research Process and Data Source

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