

Global Towed Potato Planter Market 2026 by Manufacturers, Regions, Type and Application, Forecast to 2032

<https://marketpublishers.com/r/TEFF308C7501EN.html>

Date: June 2026

Pages: 148

Price: US\$ 3,480.00 (Single User License)

ID: TEFF308C7501EN

Abstracts

According to our (Global Info Research) latest study, the global Towed Potato Planter market size was valued at US\$ 221 million in 2025 and is forecast to a readjusted size of US\$ 310 million by 2032 with a CAGR of 4.9% during review period.

A trailed potato planter is a tractor-drawn planting machine designed to place whole, cut, or pre-sprouted seed potatoes at a controlled spacing and depth while simultaneously opening the furrow, optionally applying fertiliser, covering the seed, and shaping the ridge. Its typical structure includes a drawbar or goose-neck hitch, seed hopper, metering mechanism, furrow openers, cup or belt planting elements, drive wheels or hydraulic drive, fertiliser units, covering discs or ridging bodies, press or support wheels, and depth-control systems. Depending on the configuration, it can be classified as semi-automatic or automatic, and by metering principle into cup planters, belt planters, or combined planting systems. The operating principle is to transfer seed tubers one by one from the hopper through a controlled metering system into the furrow created by the opener, followed by fertiliser application, covering and ridge formation in a single pass. Key technical requirements include uniform seed spacing, low tuber damage, accurate depth placement, high field capacity, and stable performance under varying soil and ridge conditions.

From the perspective of market opportunities and main drivers, the growth of trailed potato planters is driven by the increasing scale, standardisation, and field-efficiency requirements of potato production. Compared with smaller mounted machines, trailed planters are better suited to higher row numbers, larger hoppers, integrated fertiliser systems, ridge formation, and professional-scale field logistics. GRIMME positions the PRIOS 440 as a 4-row trailed planter with transport and smart-farming advantages;

AVR positions the Ceres 450 as a high-capacity 4-row trailed planter; Standen offers hydraulic folding multi-row models; and Spudnik offers multiple folding and high-capacity planter formats. This indicates that growth comes not merely from mechanising planting, but from improving planting capacity, spacing consistency, field logistics, and integration of multiple operations in a single pass.

The market also faces clear risks and restraints. Demand remains geographically concentrated, and many lower-mechanisation regions still rely on simpler mounted or semi-automatic machines. Trailed planters also require more tractor power, better logistics, and larger field structures, which limits adoption among smaller farms. Market demand is sensitive to potato prices, seed-tuber costs, subsidy regimes, and farm cash flow. In addition, competition is shaped not only by brand recognition but by tuber handling quality, singulation consistency, planting mechanism design, hillside adaptability, integrated functions, and after-sales capability. Product communication from IMAC, SPEDO, Standen, Agronomic, GRIMME, and Spudnik shows that this is a technically differentiated equipment segment rather than a simple commodity implement market.

Downstream demand is moving in three clear directions. First, automation and planting precision will continue to improve, especially in multi-row and contractor-oriented segments. Second, integrated operation will become more important, with trailed planters increasingly combining planting, fertilising, tillage, and ridge-forming functions, as highlighted by Dewulf/Miedema, GRIMME, AVR, and Agronomic. Third, the market will remain segmented: premium markets will favour large-capacity, hydraulically or electronically enhanced, transport-friendly platforms, while mid-range markets will continue to prefer simpler and more affordable 2-row and 4-row trailed machines. Regionally, the Netherlands, Belgium, Germany, the UK, France, the United States, Türkiye, Poland, and northern China remain key production and demand nodes.

This report is a detailed and comprehensive analysis for global Towed Potato Planter market. Both quantitative and qualitative analyses are presented by manufacturers, by region & country, by Type and by Application. As the market is constantly changing, this report explores the competition, supply and demand trends, as well as key factors that contribute to its changing demands across many markets. Company profiles and product examples of selected competitors, along with market share estimates of some of the selected leaders for the year 2025, are provided.

Key Features:

Global Towed Potato Planter market size and forecasts, in consumption value (\$ Million), sales quantity (K Units), and average selling prices (US\$/Unit), 2021-2032

Global Towed Potato Planter market size and forecasts by region and country, in consumption value (\$ Million), sales quantity (K Units), and average selling prices (US\$/Unit), 2021-2032

Global Towed Potato Planter market size and forecasts, by Type and by Application, in consumption value (\$ Million), sales quantity (K Units), and average selling prices (US\$/Unit), 2021-2032

Global Towed Potato Planter market shares of main players, shipments in revenue (\$ Million), sales quantity (K Units), and ASP (US\$/Unit), 2021-2026

The Primary Objectives in This Report Are:

- To determine the size of the total market opportunity of global and key countries

- To assess the growth potential for Towed Potato Planter

- To forecast future growth in each product and end-use market

- To assess competitive factors affecting the marketplace

This report profiles key players in the global Towed Potato Planter market based on the following parameters - company overview, sales quantity, revenue, price, gross margin, product portfolio, geographical presence, and key developments. Key companies covered as a part of this study include Ferrari Costruzioni Meccaniche, Imbriano, Garmach, IMAC, SPEDO F.LLI, Standen Engineering, Aniltarim, Unia, Bomet, DEMSAN, etc.

This report also provides key insights about market drivers, restraints, opportunities, new product launches or approvals.

Market Segmentation

Towed Potato Planter market is split by Type and by Application. For the period 2021-2032, the growth among segments provides accurate calculations and forecasts

for consumption value by Type, and by Application in terms of volume and value. This analysis can help you expand your business by targeting qualified niche markets.

Market segment by Type

Automatic

Manual

Market segment by Metering Mechanism

Cup Potato Planter

Belt Potato Planter

Chain-cup Potato Planter

Combined Metering Potato Planter

Market segment by Mounting and Mobility

Mounted Potato Planter

Trailed Potato Planter

Folding Trailed Potato Planter

Combined Trailed Potato Planter

Market segment by Application

Crop Farming

Agriculture

Major players covered

Ferrari Costruzioni Meccaniche

Imbriano

Garmach

IMAC

SPEDO F.LLI

Standen Engineering

Aniltarim

Unia

Bomet

DEMSAN

ABOLLO AGRICULTUAL MACHINERY

Agronomic

Bufer

Shandong Sidaier Agricultural Equipment Co., Ltd.

Heilongjiang Dewo Technology Development Co., Ltd.

GRIMME

AVR

Dewulf

Spudnik

Underhaug

Checchi & Magli

Double L

Jaulent Industrie

Market segment by region, regional analysis covers

North America (United States, Canada, and Mexico)

Europe (Germany, France, United Kingdom, Russia, Italy, and Rest of Europe)

Asia-Pacific (China, Japan, Korea, India, Southeast Asia, and Australia)

South America (Brazil, Argentina, Colombia, and Rest of South America)

Middle East & Africa (Saudi Arabia, UAE, Egypt, South Africa, and Rest of Middle East & Africa)

The content of the study subjects, includes a total of 15 chapters:

Chapter 1, to describe Towed Potato Planter product scope, market overview, market estimation caveats and base year.

Chapter 2, to profile the top manufacturers of Towed Potato Planter, with price, sales quantity, revenue, and global market share of Towed Potato Planter from 2021 to 2026.

Chapter 3, the Towed Potato Planter competitive situation, sales quantity, revenue, and global market share of top manufacturers are analyzed emphatically by landscape contrast.

Chapter 4, the Towed Potato Planter breakdown data are shown at the regional level, to show the sales quantity, consumption value, and growth by regions,

from 2021 to 2032.

Chapter 5 and 6, to segment the sales by Type and by Application, with sales market share and growth rate by Type, by Application, from 2021 to 2032.

Chapter 7, 8, 9, 10 and 11, to break the sales data at the country level, with sales quantity, consumption value, and market share for key countries in the world, from 2021 to 2026. and Towed Potato Planter market forecast, by regions, by Type, and by Application, with sales and revenue, from 2027 to 2032.

Chapter 12, market dynamics, drivers, restraints, trends, and Porters Five Forces analysis.

Chapter 13, the key raw materials and key suppliers, and industry chain of Towed Potato Planter.

Chapter 14 and 15, to describe Towed Potato Planter sales channel, distributors, customers, research findings and conclusion.

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