

Global Tire Anti-Degradant Market 2026 by Manufacturers, Regions, Type and Application, Forecast to 2032

<https://marketpublishers.com/r/T3109F88E320EN.html>

Date: January 2026

Pages: 116

Price: US\$ 3,480.00 (Single User License)

ID: T3109F88E320EN

Abstracts

According to our (Global Info Research) latest study, the global Tire Anti-Degradant market size was valued at US\$ 2449 million in 2025 and is forecast to a readjusted size of US\$ 3401 million by 2032 with a CAGR of 4.8% during review period.

A tire anti-degradant is a specialty rubber chemical added to tire compounds to protect elastomers from degradation caused by oxygen, ozone, heat, UV exposure, and mechanical fatigue, thereby extending tire service life and maintaining elasticity, tensile strength, and crack resistance. Most tire anti-degradants are amine-based antioxidants and antiozonants (such as p-phenylenediamines, PPDs) or phenolic antioxidants, which function by scavenging free radicals, forming protective surface films, or inhibiting oxidative chain reactions within the rubber matrix. The supply chain begins upstream with petrochemical feedstocks (aniline, phenols, acetone, isopropylbenzene, and specialty intermediates), followed by chemical synthesis and formulation by rubber chemical manufacturers that tailor anti-degradants to specific tire performance requirements. These additives are then sold to tire manufacturers and rubber compounders, where they are blended with natural and synthetic rubber, carbon black, oils, and curatives during compounding, before moving downstream into OEM and replacement tire production for passenger vehicles, trucks, off-road, and specialty tires, with demand closely linked to global tire output and automotive production cycles. In 2025, the global tire anti-degradant market produces about 450,000 tons annually against a capacity of roughly 600,000 tons, with average prices of USD 4,000–6,000 per ton and an industry gross margin of around 30%.

This report is a detailed and comprehensive analysis for global Tire Anti-Degradant market. Both quantitative and qualitative analyses are presented by manufacturers, by

region & country, by Type and by Application. As the market is constantly changing, this report explores the competition, supply and demand trends, as well as key factors that contribute to its changing demands across many markets. Company profiles and product examples of selected competitors, along with market share estimates of some of the selected leaders for the year 2025, are provided.

Key Features:

Global Tire Anti-Degradant market size and forecasts, in consumption value (\$ Million), sales quantity (Kilotons), and average selling prices (US\$/Ton), 2021-2032

Global Tire Anti-Degradant market size and forecasts by region and country, in consumption value (\$ Million), sales quantity (Kilotons), and average selling prices (US\$/Ton), 2021-2032

Global Tire Anti-Degradant market size and forecasts, by Type and by Application, in consumption value (\$ Million), sales quantity (Kilotons), and average selling prices (US\$/Ton), 2021-2032

Global Tire Anti-Degradant market shares of main players, shipments in revenue (\$ Million), sales quantity (Kilotons), and ASP (US\$/Ton), 2021-2026

The Primary Objectives in This Report Are:

- To determine the size of the total market opportunity of global and key countries
- To assess the growth potential for Tire Anti-Degradant
- To forecast future growth in each product and end-use market
- To assess competitive factors affecting the marketplace

This report profiles key players in the global Tire Anti-Degradant market based on the following parameters - company overview, sales quantity, revenue, price, gross margin, product portfolio, geographical presence, and key developments. Key companies covered as a part of this study include LANXESS (Germany), Eastman (USA), Vanderbilt Chemicals (USA), Chemours (USA), Solvay (Belgium), BASF (Germany), Arkema (France), Clariant (Switzerland), UBE Corporation (Japan), Ouchi Shinko (Japan), etc.

This report also provides key insights about market drivers, restraints, opportunities, new product launches or approvals.

Market Segmentation

Tire Anti-Degradant market is split by Type and by Application. For the period 2021-2032, the growth among segments provides accurate calculations and forecasts for consumption value by Type, and by Application in terms of volume and value. This analysis can help you expand your business by targeting qualified niche markets.

Market segment by Type

Staining Anti-Degradant

Non-staining Anti-Degradant

Market segment by Migration Behavior

Migratory Anti-Degradant

Non-migratory Anti-Degradant

Market segment by Application

Passenger Car Tire

Truck & Bus Tire

Off-the-road Tire

Agricultural Tire

Aviation Tire

Others

Major players covered

LANXESS (Germany)

Eastman (USA)

Vanderbilt Chemicals (USA)

Chemours (USA)

Solvay (Belgium)

BASF (Germany)

Arkema (France)

Clariant (Switzerland)

UBE Corporation (Japan)

Ouchi Shinko (Japan)

Shengquan Chemical (China)

Jiangsu Sinorgchem (China)

Huatai Chemical (China)

Seya Industries (India)

Market segment by region, regional analysis covers

North America (United States, Canada, and Mexico)

Europe (Germany, France, United Kingdom, Russia, Italy, and Rest of Europe)

Asia-Pacific (China, Japan, Korea, India, Southeast Asia, and Australia)

South America (Brazil, Argentina, Colombia, and Rest of South America)

Middle East & Africa (Saudi Arabia, UAE, Egypt, South Africa, and Rest of Middle East & Africa)

The content of the study subjects, includes a total of 15 chapters:

Chapter 1, to describe Tire Anti-Degradant product scope, market overview, market estimation caveats and base year.

Chapter 2, to profile the top manufacturers of Tire Anti-Degradant, with price, sales quantity, revenue, and global market share of Tire Anti-Degradant from 2021 to 2026.

Chapter 3, the Tire Anti-Degradant competitive situation, sales quantity, revenue, and global market share of top manufacturers are analyzed emphatically by landscape contrast.

Chapter 4, the Tire Anti-Degradant breakdown data are shown at the regional level, to show the sales quantity, consumption value, and growth by regions, from 2021 to 2032.

Chapter 5 and 6, to segment the sales by Type and by Application, with sales market share and growth rate by Type, by Application, from 2021 to 2032.

Chapter 7, 8, 9, 10 and 11, to break the sales data at the country level, with sales quantity, consumption value, and market share for key countries in the world, from 2021 to 2026. and Tire Anti-Degradant market forecast, by regions, by Type, and by Application, with sales and revenue, from 2027 to 2032.

Chapter 12, market dynamics, drivers, restraints, trends, and Porters Five Forces analysis.

Chapter 13, the key raw materials and key suppliers, and industry chain of Tire Anti-Degradant.

Chapter 14 and 15, to describe Tire Anti-Degradant sales channel, distributors, customers, research findings and conclusion.

Contents

1 MARKET OVERVIEW

- 1.1 Product Overview and Scope
- 1.2 Market Estimation Caveats and Base Year
- 1.3 Market Analysis by Type
 - 1.3.1 Overview: Global Tire Anti-Degradant Consumption Value by Type: 2021 Versus 2025 Versus 2032
 - 1.3.2 Staining Anti-Degradant
 - 1.3.3 Non-staining Anti-Degradant
- 1.4 Market Analysis by Migration Behavior
 - 1.4.1 Overview: Global Tire Anti-Degradant Consumption Value by Migration Behavior: 2021 Versus 2025 Versus 2032
 - 1.4.2 Migratory Anti-Degradant
 - 1.4.3 Non-migratory Anti-Degradant
- 1.5 Market Analysis by Application
 - 1.5.1 Overview: Global Tire Anti-Degradant Consumption Value by Application: 2021 Versus 2025 Versus 2032
 - 1.5.2 Passenger Car Tire
 - 1.5.3 Truck & Bus Tire
 - 1.5.4 Off-the-road Tire
 - 1.5.5 Agricultural Tire
 - 1.5.6 Aviation Tire
 - 1.5.7 Others
- 1.6 Global Tire Anti-Degradant Market Size & Forecast
 - 1.6.1 Global Tire Anti-Degradant Consumption Value (2021 & 2025 & 2032)
 - 1.6.2 Global Tire Anti-Degradant Sales Quantity (2021-2032)
 - 1.6.3 Global Tire Anti-Degradant Average Price (2021-2032)

2 MANUFACTURERS PROFILES

- 2.1 LANXESS (Germany)
 - 2.1.1 LANXESS (Germany) Details
 - 2.1.2 LANXESS (Germany) Major Business
 - 2.1.3 LANXESS (Germany) Tire Anti-Degradant Product and Services
 - 2.1.4 LANXESS (Germany) Tire Anti-Degradant Sales Quantity, Average Price, Revenue, Gross Margin and Market Share (2021-2026)
 - 2.1.5 LANXESS (Germany) Recent Developments/Updates

2.2 Eastman (USA)

2.2.1 Eastman (USA) Details

2.2.2 Eastman (USA) Major Business

2.2.3 Eastman (USA) Tire Anti-Degradant Product and Services

2.2.4 Eastman (USA) Tire Anti-Degradant Sales Quantity, Average Price, Revenue, Gross Margin and Market Share (2021-2026)

2.2.5 Eastman (USA) Recent Developments/Updates

2.3 Vanderbilt Chemicals (USA)

2.3.1 Vanderbilt Chemicals (USA) Details

2.3.2 Vanderbilt Chemicals (USA) Major Business

2.3.3 Vanderbilt Chemicals (USA) Tire Anti-Degradant Product and Services

2.3.4 Vanderbilt Chemicals (USA) Tire Anti-Degradant Sales Quantity, Average Price, Revenue, Gross Margin and Market Share (2021-2026)

2.3.5 Vanderbilt Chemicals (USA) Recent Developments/Updates

2.4 Chemours (USA)

2.4.1 Chemours (USA) Details

2.4.2 Chemours (USA) Major Business

2.4.3 Chemours (USA) Tire Anti-Degradant Product and Services

2.4.4 Chemours (USA) Tire Anti-Degradant Sales Quantity, Average Price, Revenue, Gross Margin and Market Share (2021-2026)

2.4.5 Chemours (USA) Recent Developments/Updates

2.5 Solvay (Belgium)

2.5.1 Solvay (Belgium) Details

2.5.2 Solvay (Belgium) Major Business

2.5.3 Solvay (Belgium) Tire Anti-Degradant Product and Services

2.5.4 Solvay (Belgium) Tire Anti-Degradant Sales Quantity, Average Price, Revenue, Gross Margin and Market Share (2021-2026)

2.5.5 Solvay (Belgium) Recent Developments/Updates

2.6 BASF (Germany)

2.6.1 BASF (Germany) Details

2.6.2 BASF (Germany) Major Business

2.6.3 BASF (Germany) Tire Anti-Degradant Product and Services

2.6.4 BASF (Germany) Tire Anti-Degradant Sales Quantity, Average Price, Revenue, Gross Margin and Market Share (2021-2026)

2.6.5 BASF (Germany) Recent Developments/Updates

2.7 Arkema (France)

2.7.1 Arkema (France) Details

2.7.2 Arkema (France) Major Business

2.7.3 Arkema (France) Tire Anti-Degradant Product and Services

2.7.4 Arkema (France) Tire Anti-Degradant Sales Quantity, Average Price, Revenue, Gross Margin and Market Share (2021-2026)

2.7.5 Arkema (France) Recent Developments/Updates

2.8 Clariant (Switzerland)

2.8.1 Clariant (Switzerland) Details

2.8.2 Clariant (Switzerland) Major Business

2.8.3 Clariant (Switzerland) Tire Anti-Degradant Product and Services

2.8.4 Clariant (Switzerland) Tire Anti-Degradant Sales Quantity, Average Price, Revenue, Gross Margin and Market Share (2021-2026)

2.8.5 Clariant (Switzerland) Recent Developments/Updates

2.9 UBE Corporation (Japan)

2.9.1 UBE Corporation (Japan) Details

2.9.2 UBE Corporation (Japan) Major Business

2.9.3 UBE Corporation (Japan) Tire Anti-Degradant Product and Services

2.9.4 UBE Corporation (Japan) Tire Anti-Degradant Sales Quantity, Average Price, Revenue, Gross Margin and Market Share (2021-2026)

2.9.5 UBE Corporation (Japan) Recent Developments/Updates

2.10 Ouchi Shinko (Japan)

2.10.1 Ouchi Shinko (Japan) Details

2.10.2 Ouchi Shinko (Japan) Major Business

2.10.3 Ouchi Shinko (Japan) Tire Anti-Degradant Product and Services

2.10.4 Ouchi Shinko (Japan) Tire Anti-Degradant Sales Quantity, Average Price, Revenue, Gross Margin and Market Share (2021-2026)

2.10.5 Ouchi Shinko (Japan) Recent Developments/Updates

2.11 Shengquan Chemical (China)

2.11.1 Shengquan Chemical (China) Details

2.11.2 Shengquan Chemical (China) Major Business

2.11.3 Shengquan Chemical (China) Tire Anti-Degradant Product and Services

2.11.4 Shengquan Chemical (China) Tire Anti-Degradant Sales Quantity, Average Price, Revenue, Gross Margin and Market Share (2021-2026)

2.11.5 Shengquan Chemical (China) Recent Developments/Updates

2.12 Jiangsu Sinorgchem (China)

2.12.1 Jiangsu Sinorgchem (China) Details

2.12.2 Jiangsu Sinorgchem (China) Major Business

2.12.3 Jiangsu Sinorgchem (China) Tire Anti-Degradant Product and Services

2.12.4 Jiangsu Sinorgchem (China) Tire Anti-Degradant Sales Quantity, Average Price, Revenue, Gross Margin and Market Share (2021-2026)

2.12.5 Jiangsu Sinorgchem (China) Recent Developments/Updates

2.13 Huatai Chemical (China)

- 2.13.1 Huatai Chemical (China) Details
- 2.13.2 Huatai Chemical (China) Major Business
- 2.13.3 Huatai Chemical (China) Tire Anti-Degradant Product and Services
- 2.13.4 Huatai Chemical (China) Tire Anti-Degradant Sales Quantity, Average Price, Revenue, Gross Margin and Market Share (2021-2026)
- 2.13.5 Huatai Chemical (China) Recent Developments/Updates
- 2.14 Seya Industries (India)
 - 2.14.1 Seya Industries (India) Details
 - 2.14.2 Seya Industries (India) Major Business
 - 2.14.3 Seya Industries (India) Tire Anti-Degradant Product and Services
 - 2.14.4 Seya Industries (India) Tire Anti-Degradant Sales Quantity, Average Price, Revenue, Gross Margin and Market Share (2021-2026)
 - 2.14.5 Seya Industries (India) Recent Developments/Updates

3 COMPETITIVE ENVIRONMENT: TIRE ANTI-DEGRADANT BY MANUFACTURER

- 3.1 Global Tire Anti-Degradant Sales Quantity by Manufacturer (2021-2026)
- 3.2 Global Tire Anti-Degradant Revenue by Manufacturer (2021-2026)
- 3.3 Global Tire Anti-Degradant Average Price by Manufacturer (2021-2026)
- 3.4 Market Share Analysis (2025)
 - 3.4.1 Producer Shipments of Tire Anti-Degradant by Manufacturer Revenue (\$MM) and Market Share (%): 2025
 - 3.4.2 Top 3 Tire Anti-Degradant Manufacturer Market Share in 2025
 - 3.4.3 Top 6 Tire Anti-Degradant Manufacturer Market Share in 2025
- 3.5 Tire Anti-Degradant Market: Overall Company Footprint Analysis
 - 3.5.1 Tire Anti-Degradant Market: Region Footprint
 - 3.5.2 Tire Anti-Degradant Market: Company Product Type Footprint
 - 3.5.3 Tire Anti-Degradant Market: Company Product Application Footprint
- 3.6 New Market Entrants and Barriers to Market Entry
- 3.7 Mergers, Acquisition, Agreements, and Collaborations

4 CONSUMPTION ANALYSIS BY REGION

- 4.1 Global Tire Anti-Degradant Market Size by Region
 - 4.1.1 Global Tire Anti-Degradant Sales Quantity by Region (2021-2032)
 - 4.1.2 Global Tire Anti-Degradant Consumption Value by Region (2021-2032)
 - 4.1.3 Global Tire Anti-Degradant Average Price by Region (2021-2032)
- 4.2 North America Tire Anti-Degradant Consumption Value (2021-2032)
- 4.3 Europe Tire Anti-Degradant Consumption Value (2021-2032)

- 4.4 Asia-Pacific Tire Anti-Degradant Consumption Value (2021-2032)
- 4.5 South America Tire Anti-Degradant Consumption Value (2021-2032)
- 4.6 Middle East & Africa Tire Anti-Degradant Consumption Value (2021-2032)

5 MARKET SEGMENT BY TYPE

- 5.1 Global Tire Anti-Degradant Sales Quantity by Type (2021-2032)
- 5.2 Global Tire Anti-Degradant Consumption Value by Type (2021-2032)
- 5.3 Global Tire Anti-Degradant Average Price by Type (2021-2032)

6 MARKET SEGMENT BY APPLICATION

- 6.1 Global Tire Anti-Degradant Sales Quantity by Application (2021-2032)
- 6.2 Global Tire Anti-Degradant Consumption Value by Application (2021-2032)
- 6.3 Global Tire Anti-Degradant Average Price by Application (2021-2032)

7 NORTH AMERICA

- 7.1 North America Tire Anti-Degradant Sales Quantity by Type (2021-2032)
- 7.2 North America Tire Anti-Degradant Sales Quantity by Application (2021-2032)
- 7.3 North America Tire Anti-Degradant Market Size by Country
 - 7.3.1 North America Tire Anti-Degradant Sales Quantity by Country (2021-2032)
 - 7.3.2 North America Tire Anti-Degradant Consumption Value by Country (2021-2032)
 - 7.3.3 United States Market Size and Forecast (2021-2032)
 - 7.3.4 Canada Market Size and Forecast (2021-2032)
 - 7.3.5 Mexico Market Size and Forecast (2021-2032)

8 EUROPE

- 8.1 Europe Tire Anti-Degradant Sales Quantity by Type (2021-2032)
- 8.2 Europe Tire Anti-Degradant Sales Quantity by Application (2021-2032)
- 8.3 Europe Tire Anti-Degradant Market Size by Country
 - 8.3.1 Europe Tire Anti-Degradant Sales Quantity by Country (2021-2032)
 - 8.3.2 Europe Tire Anti-Degradant Consumption Value by Country (2021-2032)
 - 8.3.3 Germany Market Size and Forecast (2021-2032)
 - 8.3.4 France Market Size and Forecast (2021-2032)
 - 8.3.5 United Kingdom Market Size and Forecast (2021-2032)
 - 8.3.6 Russia Market Size and Forecast (2021-2032)
 - 8.3.7 Italy Market Size and Forecast (2021-2032)

9 ASIA-PACIFIC

- 9.1 Asia-Pacific Tire Anti-Degradant Sales Quantity by Type (2021-2032)
- 9.2 Asia-Pacific Tire Anti-Degradant Sales Quantity by Application (2021-2032)
- 9.3 Asia-Pacific Tire Anti-Degradant Market Size by Region
 - 9.3.1 Asia-Pacific Tire Anti-Degradant Sales Quantity by Region (2021-2032)
 - 9.3.2 Asia-Pacific Tire Anti-Degradant Consumption Value by Region (2021-2032)
 - 9.3.3 China Market Size and Forecast (2021-2032)
 - 9.3.4 Japan Market Size and Forecast (2021-2032)
 - 9.3.5 South Korea Market Size and Forecast (2021-2032)
 - 9.3.6 India Market Size and Forecast (2021-2032)
 - 9.3.7 Southeast Asia Market Size and Forecast (2021-2032)
 - 9.3.8 Australia Market Size and Forecast (2021-2032)

10 SOUTH AMERICA

- 10.1 South America Tire Anti-Degradant Sales Quantity by Type (2021-2032)
- 10.2 South America Tire Anti-Degradant Sales Quantity by Application (2021-2032)
- 10.3 South America Tire Anti-Degradant Market Size by Country
 - 10.3.1 South America Tire Anti-Degradant Sales Quantity by Country (2021-2032)
 - 10.3.2 South America Tire Anti-Degradant Consumption Value by Country (2021-2032)
 - 10.3.3 Brazil Market Size and Forecast (2021-2032)
 - 10.3.4 Argentina Market Size and Forecast (2021-2032)

11 MIDDLE EAST & AFRICA

- 11.1 Middle East & Africa Tire Anti-Degradant Sales Quantity by Type (2021-2032)
- 11.2 Middle East & Africa Tire Anti-Degradant Sales Quantity by Application (2021-2032)
- 11.3 Middle East & Africa Tire Anti-Degradant Market Size by Country
 - 11.3.1 Middle East & Africa Tire Anti-Degradant Sales Quantity by Country (2021-2032)
 - 11.3.2 Middle East & Africa Tire Anti-Degradant Consumption Value by Country (2021-2032)
 - 11.3.3 Turkey Market Size and Forecast (2021-2032)
 - 11.3.4 Egypt Market Size and Forecast (2021-2032)
 - 11.3.5 Saudi Arabia Market Size and Forecast (2021-2032)

11.3.6 South Africa Market Size and Forecast (2021-2032)

12 MARKET DYNAMICS

- 12.1 Tire Anti-Degradant Market Drivers
- 12.2 Tire Anti-Degradant Market Restraints
- 12.3 Tire Anti-Degradant Trends Analysis
- 12.4 Porters Five Forces Analysis
 - 12.4.1 Threat of New Entrants
 - 12.4.2 Bargaining Power of Suppliers
 - 12.4.3 Bargaining Power of Buyers
 - 12.4.4 Threat of Substitutes
 - 12.4.5 Competitive Rivalry

13 RAW MATERIAL AND INDUSTRY CHAIN

- 13.1 Raw Material of Tire Anti-Degradant and Key Manufacturers
- 13.2 Manufacturing Costs Percentage of Tire Anti-Degradant
- 13.3 Tire Anti-Degradant Production Process
- 13.4 Industry Value Chain Analysis

14 SHIPMENTS BY DISTRIBUTION CHANNEL

- 14.1 Sales Channel
 - 14.1.1 Direct to End-User
 - 14.1.2 Distributors
- 14.2 Tire Anti-Degradant Typical Distributors
- 14.3 Tire Anti-Degradant Typical Customers

15 RESEARCH FINDINGS AND CONCLUSION

16 APPENDIX

- 16.1 Methodology
- 16.2 Research Process and Data Source
- 16.3 Disclaimer

List Of Tables

LIST OF TABLES

Table 1. Global Tire Anti-Degradant Consumption Value by Type, (USD Million), 2021 & 2025 & 2032

Table 2. Global Tire Anti-Degradant Consumption Value by Migration Behavior, (USD Million), 2021 & 2025 & 2032

Table 3. Global Tire Anti-Degradant Consumption Value by Application, (USD Million), 2021 & 2025 & 2032

Table 4. LANXESS (Germany) Basic Information, Manufacturing Base and Competitors

Table 5. LANXESS (Germany) Major Business

Table 6. LANXESS (Germany) Tire Anti-Degradant Product and Services

Table 7. LANXESS (Germany) Tire Anti-Degradant Sales Quantity (Kilotons), Average Price (US\$/Ton), Revenue (USD Million), Gross Margin and Market Share (2021-2026)

Table 8. LANXESS (Germany) Recent Developments/Updates

Table 9. Eastman (USA) Basic Information, Manufacturing Base and Competitors

Table 10. Eastman (USA) Major Business

Table 11. Eastman (USA) Tire Anti-Degradant Product and Services

Table 12. Eastman (USA) Tire Anti-Degradant Sales Quantity (Kilotons), Average Price (US\$/Ton), Revenue (USD Million), Gross Margin and Market Share (2021-2026)

Table 13. Eastman (USA) Recent Developments/Updates

Table 14. Vanderbilt Chemicals (USA) Basic Information, Manufacturing Base and Competitors

Table 15. Vanderbilt Chemicals (USA) Major Business

Table 16. Vanderbilt Chemicals (USA) Tire Anti-Degradant Product and Services

Table 17. Vanderbilt Chemicals (USA) Tire Anti-Degradant Sales Quantity (Kilotons), Average Price (US\$/Ton), Revenue (USD Million), Gross Margin and Market Share (2021-2026)

Table 18. Vanderbilt Chemicals (USA) Recent Developments/Updates

Table 19. Chemours (USA) Basic Information, Manufacturing Base and Competitors

Table 20. Chemours (USA) Major Business

Table 21. Chemours (USA) Tire Anti-Degradant Product and Services

Table 22. Chemours (USA) Tire Anti-Degradant Sales Quantity (Kilotons), Average Price (US\$/Ton), Revenue (USD Million), Gross Margin and Market Share (2021-2026)

Table 23. Chemours (USA) Recent Developments/Updates

Table 24. Solvay (Belgium) Basic Information, Manufacturing Base and Competitors

Table 25. Solvay (Belgium) Major Business

Table 26. Solvay (Belgium) Tire Anti-Degradant Product and Services

- Table 27. Solvay (Belgium) Tire Anti-Degradant Sales Quantity (Kilotons), Average Price (US\$/Ton), Revenue (USD Million), Gross Margin and Market Share (2021-2026)
- Table 28. Solvay (Belgium) Recent Developments/Updates
- Table 29. BASF (Germany) Basic Information, Manufacturing Base and Competitors
- Table 30. BASF (Germany) Major Business
- Table 31. BASF (Germany) Tire Anti-Degradant Product and Services
- Table 32. BASF (Germany) Tire Anti-Degradant Sales Quantity (Kilotons), Average Price (US\$/Ton), Revenue (USD Million), Gross Margin and Market Share (2021-2026)
- Table 33. BASF (Germany) Recent Developments/Updates
- Table 34. Arkema (France) Basic Information, Manufacturing Base and Competitors
- Table 35. Arkema (France) Major Business
- Table 36. Arkema (France) Tire Anti-Degradant Product and Services
- Table 37. Arkema (France) Tire Anti-Degradant Sales Quantity (Kilotons), Average Price (US\$/Ton), Revenue (USD Million), Gross Margin and Market Share (2021-2026)
- Table 38. Arkema (France) Recent Developments/Updates
- Table 39. Clariant (Switzerland) Basic Information, Manufacturing Base and Competitors
- Table 40. Clariant (Switzerland) Major Business
- Table 41. Clariant (Switzerland) Tire Anti-Degradant Product and Services
- Table 42. Clariant (Switzerland) Tire Anti-Degradant Sales Quantity (Kilotons), Average Price (US\$/Ton), Revenue (USD Million), Gross Margin and Market Share (2021-2026)
- Table 43. Clariant (Switzerland) Recent Developments/Updates
- Table 44. UBE Corporation (Japan) Basic Information, Manufacturing Base and Competitors
- Table 45. UBE Corporation (Japan) Major Business
- Table 46. UBE Corporation (Japan) Tire Anti-Degradant Product and Services
- Table 47. UBE Corporation (Japan) Tire Anti-Degradant Sales Quantity (Kilotons), Average Price (US\$/Ton), Revenue (USD Million), Gross Margin and Market Share (2021-2026)
- Table 48. UBE Corporation (Japan) Recent Developments/Updates
- Table 49. Ouchi Shinko (Japan) Basic Information, Manufacturing Base and Competitors
- Table 50. Ouchi Shinko (Japan) Major Business
- Table 51. Ouchi Shinko (Japan) Tire Anti-Degradant Product and Services
- Table 52. Ouchi Shinko (Japan) Tire Anti-Degradant Sales Quantity (Kilotons), Average Price (US\$/Ton), Revenue (USD Million), Gross Margin and Market Share (2021-2026)
- Table 53. Ouchi Shinko (Japan) Recent Developments/Updates
- Table 54. Shengquan Chemical (China) Basic Information, Manufacturing Base and Competitors

- Table 55. Shengquan Chemical (China) Major Business
- Table 56. Shengquan Chemical (China) Tire Anti-Degradant Product and Services
- Table 57. Shengquan Chemical (China) Tire Anti-Degradant Sales Quantity (Kilotons), Average Price (US\$/Ton), Revenue (USD Million), Gross Margin and Market Share (2021-2026)
- Table 58. Shengquan Chemical (China) Recent Developments/Updates
- Table 59. Jiangsu Sinorgchem (China) Basic Information, Manufacturing Base and Competitors
- Table 60. Jiangsu Sinorgchem (China) Major Business
- Table 61. Jiangsu Sinorgchem (China) Tire Anti-Degradant Product and Services
- Table 62. Jiangsu Sinorgchem (China) Tire Anti-Degradant Sales Quantity (Kilotons), Average Price (US\$/Ton), Revenue (USD Million), Gross Margin and Market Share (2021-2026)
- Table 63. Jiangsu Sinorgchem (China) Recent Developments/Updates
- Table 64. Huatai Chemical (China) Basic Information, Manufacturing Base and Competitors
- Table 65. Huatai Chemical (China) Major Business
- Table 66. Huatai Chemical (China) Tire Anti-Degradant Product and Services
- Table 67. Huatai Chemical (China) Tire Anti-Degradant Sales Quantity (Kilotons), Average Price (US\$/Ton), Revenue (USD Million), Gross Margin and Market Share (2021-2026)
- Table 68. Huatai Chemical (China) Recent Developments/Updates
- Table 69. Seya Industries (India) Basic Information, Manufacturing Base and Competitors
- Table 70. Seya Industries (India) Major Business
- Table 71. Seya Industries (India) Tire Anti-Degradant Product and Services
- Table 72. Seya Industries (India) Tire Anti-Degradant Sales Quantity (Kilotons), Average Price (US\$/Ton), Revenue (USD Million), Gross Margin and Market Share (2021-2026)
- Table 73. Seya Industries (India) Recent Developments/Updates
- Table 74. Global Tire Anti-Degradant Sales Quantity by Manufacturer (2021-2026) & (Kilotons)
- Table 75. Global Tire Anti-Degradant Revenue by Manufacturer (2021-2026) & (USD Million)
- Table 76. Global Tire Anti-Degradant Average Price by Manufacturer (2021-2026) & (US\$/Ton)
- Table 77. Market Position of Manufacturers in Tire Anti-Degradant, (Tier 1, Tier 2, and Tier 3), Based on Revenue in 2025
- Table 78. Head Office and Tire Anti-Degradant Production Site of Key Manufacturer

- Table 79. Tire Anti-Degradant Market: Company Product Type Footprint
- Table 80. Tire Anti-Degradant Market: Company Product Application Footprint
- Table 81. Tire Anti-Degradant New Market Entrants and Barriers to Market Entry
- Table 82. Tire Anti-Degradant Mergers, Acquisition, Agreements, and Collaborations
- Table 83. Global Tire Anti-Degradant Consumption Value by Region (2021-2025-2032) & (USD Million) & CAGR
- Table 84. Global Tire Anti-Degradant Sales Quantity by Region (2021-2026) & (Kilotons)
- Table 85. Global Tire Anti-Degradant Sales Quantity by Region (2027-2032) & (Kilotons)
- Table 86. Global Tire Anti-Degradant Consumption Value by Region (2021-2026) & (USD Million)
- Table 87. Global Tire Anti-Degradant Consumption Value by Region (2027-2032) & (USD Million)
- Table 88. Global Tire Anti-Degradant Average Price by Region (2021-2026) & (US\$/Ton)
- Table 89. Global Tire Anti-Degradant Average Price by Region (2027-2032) & (US\$/Ton)
- Table 90. Global Tire Anti-Degradant Sales Quantity by Type (2021-2026) & (Kilotons)
- Table 91. Global Tire Anti-Degradant Sales Quantity by Type (2027-2032) & (Kilotons)
- Table 92. Global Tire Anti-Degradant Consumption Value by Type (2021-2026) & (USD Million)
- Table 93. Global Tire Anti-Degradant Consumption Value by Type (2027-2032) & (USD Million)
- Table 94. Global Tire Anti-Degradant Average Price by Type (2021-2026) & (US\$/Ton)
- Table 95. Global Tire Anti-Degradant Average Price by Type (2027-2032) & (US\$/Ton)
- Table 96. Global Tire Anti-Degradant Sales Quantity by Application (2021-2026) & (Kilotons)
- Table 97. Global Tire Anti-Degradant Sales Quantity by Application (2027-2032) & (Kilotons)
- Table 98. Global Tire Anti-Degradant Consumption Value by Application (2021-2026) & (USD Million)
- Table 99. Global Tire Anti-Degradant Consumption Value by Application (2027-2032) & (USD Million)
- Table 100. Global Tire Anti-Degradant Average Price by Application (2021-2026) & (US\$/Ton)
- Table 101. Global Tire Anti-Degradant Average Price by Application (2027-2032) & (US\$/Ton)
- Table 102. North America Tire Anti-Degradant Sales Quantity by Type (2021-2026) &

(Kilotons)

Table 103. North America Tire Anti-Degradant Sales Quantity by Type (2027-2032) & (Kilotons)

Table 104. North America Tire Anti-Degradant Sales Quantity by Application (2021-2026) & (Kilotons)

Table 105. North America Tire Anti-Degradant Sales Quantity by Application (2027-2032) & (Kilotons)

Table 106. North America Tire Anti-Degradant Sales Quantity by Country (2021-2026) & (Kilotons)

Table 107. North America Tire Anti-Degradant Sales Quantity by Country (2027-2032) & (Kilotons)

Table 108. North America Tire Anti-Degradant Consumption Value by Country (2021-2026) & (USD Million)

Table 109. North America Tire Anti-Degradant Consumption Value by Country (2027-2032) & (USD Million)

Table 110. Europe Tire Anti-Degradant Sales Quantity by Type (2021-2026) & (Kilotons)

Table 111. Europe Tire Anti-Degradant Sales Quantity by Type (2027-2032) & (Kilotons)

Table 112. Europe Tire Anti-Degradant Sales Quantity by Application (2021-2026) & (Kilotons)

Table 113. Europe Tire Anti-Degradant Sales Quantity by Application (2027-2032) & (Kilotons)

Table 114. Europe Tire Anti-Degradant Sales Quantity by Country (2021-2026) & (Kilotons)

Table 115. Europe Tire Anti-Degradant Sales Quantity by Country (2027-2032) & (Kilotons)

Table 116. Europe Tire Anti-Degradant Consumption Value by Country (2021-2026) & (USD Million)

Table 117. Europe Tire Anti-Degradant Consumption Value by Country (2027-2032) & (USD Million)

Table 118. Asia-Pacific Tire Anti-Degradant Sales Quantity by Type (2021-2026) & (Kilotons)

Table 119. Asia-Pacific Tire Anti-Degradant Sales Quantity by Type (2027-2032) & (Kilotons)

Table 120. Asia-Pacific Tire Anti-Degradant Sales Quantity by Application (2021-2026) & (Kilotons)

Table 121. Asia-Pacific Tire Anti-Degradant Sales Quantity by Application (2027-2032) & (Kilotons)

Table 122. Asia-Pacific Tire Anti-Degradant Sales Quantity by Region (2021-2026) & (Kilotons)

Table 123. Asia-Pacific Tire Anti-Degradant Sales Quantity by Region (2027-2032) & (Kilotons)

Table 124. Asia-Pacific Tire Anti-Degradant Consumption Value by Region (2021-2026) & (USD Million)

Table 125. Asia-Pacific Tire Anti-Degradant Consumption Value by Region (2027-2032) & (USD Million)

Table 126. South America Tire Anti-Degradant Sales Quantity by Type (2021-2026) & (Kilotons)

Table 127. South America Tire Anti-Degradant Sales Quantity by Type (2027-2032) & (Kilotons)

Table 128. South America Tire Anti-Degradant Sales Quantity by Application (2021-2026) & (Kilotons)

Table 129. South America Tire Anti-Degradant Sales Quantity by Application (2027-2032) & (Kilotons)

Table 130. South America Tire Anti-Degradant Sales Quantity by Country (2021-2026) & (Kilotons)

Table 131. South America Tire Anti-Degradant Sales Quantity by Country (2027-2032) & (Kilotons)

Table 132. South America Tire Anti-Degradant Consumption Value by Country (2021-2026) & (USD Million)

Table 133. South America Tire Anti-Degradant Consumption Value by Country (2027-2032) & (USD Million)

Table 134. Middle East & Africa Tire Anti-Degradant Sales Quantity by Type (2021-2026) & (Kilotons)

Table 135. Middle East & Africa Tire Anti-Degradant Sales Quantity by Type (2027-2032) & (Kilotons)

Table 136. Middle East & Africa Tire Anti-Degradant Sales Quantity by Application (2021-2026) & (Kilotons)

Table 137. Middle East & Africa Tire Anti-Degradant Sales Quantity by Application (2027-2032) & (Kilotons)

Table 138. Middle East & Africa Tire Anti-Degradant Sales Quantity by Country (2021-2026) & (Kilotons)

Table 139. Middle East & Africa Tire Anti-Degradant Sales Quantity by Country (2027-2032) & (Kilotons)

Table 140. Middle East & Africa Tire Anti-Degradant Consumption Value by Country (2021-2026) & (USD Million)

Table 141. Middle East & Africa Tire Anti-Degradant Consumption Value by Country

(2027-2032) & (USD Million)

Table 142. Tire Anti-Degradant Raw Material

Table 143. Key Manufacturers of Tire Anti-Degradant Raw Materials

Table 144. Tire Anti-Degradant Typical Distributors

Table 145. Tire Anti-Degradant Typical Customers

List Of Figures

LIST OF FIGURES

Figure 1. Tire Anti-Degradant Picture

Figure 2. Global Tire Anti-Degradant Revenue by Type, (USD Million), 2021 & 2025 & 2032

Figure 3. Global Tire Anti-Degradant Revenue Market Share by Type in 2025

Figure 4. Staining Anti-Degradant Examples

Figure 5. Non-staining Anti-Degradant Examples

Figure 6. Global Tire Anti-Degradant Revenue by Migration Behavior, (USD Million), 2021 & 2025 & 2032

Figure 7. Global Tire Anti-Degradant Revenue Market Share by Migration Behavior in 2025

Figure 8. Migratory Anti-Degradant Examples

Figure 9. Non-migratory Anti-Degradant Examples

Figure 10. Global Tire Anti-Degradant Consumption Value by Application, (USD Million), 2021 & 2025 & 2032

Figure 11. Global Tire Anti-Degradant Revenue Market Share by Application in 2025

Figure 12. Passenger Car Tire Examples

Figure 13. Truck & Bus Tire Examples

Figure 14. Off-the-road Tire Examples

Figure 15. Agricultural Tire Examples

Figure 16. Aviation Tire Examples

Figure 17. Others Examples

Figure 18. Global Tire Anti-Degradant Consumption Value, (USD Million): 2021 & 2025 & 2032

Figure 19. Global Tire Anti-Degradant Consumption Value and Forecast (2021-2032) & (USD Million)

Figure 20. Global Tire Anti-Degradant Sales Quantity (2021-2032) & (Kilotons)

Figure 21. Global Tire Anti-Degradant Price (2021-2032) & (US\$/Ton)

Figure 22. Global Tire Anti-Degradant Sales Quantity Market Share by Manufacturer in 2025

Figure 23. Global Tire Anti-Degradant Revenue Market Share by Manufacturer in 2025

Figure 24. Producer Shipments of Tire Anti-Degradant by Manufacturer Sales (\$MM) and Market Share (%): 2025

Figure 25. Top 3 Tire Anti-Degradant Manufacturer (Revenue) Market Share in 2025

Figure 26. Top 6 Tire Anti-Degradant Manufacturer (Revenue) Market Share in 2025

Figure 27. Global Tire Anti-Degradant Sales Quantity Market Share by Region

(2021-2032)

Figure 28. Global Tire Anti-Degradant Consumption Value Market Share by Region

(2021-2032)

Figure 29. North America Tire Anti-Degradant Consumption Value (2021-2032) & (USD Million)

Figure 30. Europe Tire Anti-Degradant Consumption Value (2021-2032) & (USD Million)

Figure 31. Asia-Pacific Tire Anti-Degradant Consumption Value (2021-2032) & (USD Million)

Figure 32. South America Tire Anti-Degradant Consumption Value (2021-2032) & (USD Million)

Figure 33. Middle East & Africa Tire Anti-Degradant Consumption Value (2021-2032) & (USD Million)

Figure 34. Global Tire Anti-Degradant Sales Quantity Market Share by Type (2021-2032)

Figure 35. Global Tire Anti-Degradant Consumption Value Market Share by Type (2021-2032)

Figure 36. Global Tire Anti-Degradant Average Price by Type (2021-2032) & (US\$/Ton)

Figure 37. Global Tire Anti-Degradant Sales Quantity Market Share by Application (2021-2032)

Figure 38. Global Tire Anti-Degradant Revenue Market Share by Application (2021-2032)

Figure 39. Global Tire Anti-Degradant Average Price by Application (2021-2032) & (US\$/Ton)

Figure 40. North America Tire Anti-Degradant Sales Quantity Market Share by Type (2021-2032)

Figure 41. North America Tire Anti-Degradant Sales Quantity Market Share by Application (2021-2032)

Figure 42. North America Tire Anti-Degradant Sales Quantity Market Share by Country (2021-2032)

Figure 43. North America Tire Anti-Degradant Consumption Value Market Share by Country (2021-2032)

Figure 44. United States Tire Anti-Degradant Consumption Value (2021-2032) & (USD Million)

Figure 45. Canada Tire Anti-Degradant Consumption Value (2021-2032) & (USD Million)

Figure 46. Mexico Tire Anti-Degradant Consumption Value (2021-2032) & (USD Million)

Figure 47. Europe Tire Anti-Degradant Sales Quantity Market Share by Type (2021-2032)

Figure 48. Europe Tire Anti-Degradant Sales Quantity Market Share by Application

(2021-2032)

Figure 49. Europe Tire Anti-Degradant Sales Quantity Market Share by Country

(2021-2032)

Figure 50. Europe Tire Anti-Degradant Consumption Value Market Share by Country

(2021-2032)

Figure 51. Germany Tire Anti-Degradant Consumption Value (2021-2032) & (USD Million)

Figure 52. France Tire Anti-Degradant Consumption Value (2021-2032) & (USD Million)

Figure 53. United Kingdom Tire Anti-Degradant Consumption Value (2021-2032) & (USD Million)

Figure 54. Russia Tire Anti-Degradant Consumption Value (2021-2032) & (USD Million)

Figure 55. Italy Tire Anti-Degradant Consumption Value (2021-2032) & (USD Million)

Figure 56. Asia-Pacific Tire Anti-Degradant Sales Quantity Market Share by Type (2021-2032)

Figure 57. Asia-Pacific Tire Anti-Degradant Sales Quantity Market Share by Application (2021-2032)

Figure 58. Asia-Pacific Tire Anti-Degradant Sales Quantity Market Share by Region (2021-2032)

Figure 59. Asia-Pacific Tire Anti-Degradant Consumption Value Market Share by Region (2021-2032)

Figure 60. China Tire Anti-Degradant Consumption Value (2021-2032) & (USD Million)

Figure 61. Japan Tire Anti-Degradant Consumption Value (2021-2032) & (USD Million)

Figure 62. South Korea Tire Anti-Degradant Consumption Value (2021-2032) & (USD Million)

Figure 63. India Tire Anti-Degradant Consumption Value (2021-2032) & (USD Million)

Figure 64. Southeast Asia Tire Anti-Degradant Consumption Value (2021-2032) & (USD Million)

Figure 65. Australia Tire Anti-Degradant Consumption Value (2021-2032) & (USD Million)

Figure 66. South America Tire Anti-Degradant Sales Quantity Market Share by Type (2021-2032)

Figure 67. South America Tire Anti-Degradant Sales Quantity Market Share by Application (2021-2032)

Figure 68. South America Tire Anti-Degradant Sales Quantity Market Share by Country (2021-2032)

Figure 69. South America Tire Anti-Degradant Consumption Value Market Share by Country (2021-2032)

Figure 70. Brazil Tire Anti-Degradant Consumption Value (2021-2032) & (USD Million)

Figure 71. Argentina Tire Anti-Degradant Consumption Value (2021-2032) & (USD

Million)

Figure 72. Middle East & Africa Tire Anti-Degradant Sales Quantity Market Share by Type (2021-2032)

Figure 73. Middle East & Africa Tire Anti-Degradant Sales Quantity Market Share by Application (2021-2032)

Figure 74. Middle East & Africa Tire Anti-Degradant Sales Quantity Market Share by Country (2021-2032)

Figure 75. Middle East & Africa Tire Anti-Degradant Consumption Value Market Share by Country (2021-2032)

Figure 76. Turkey Tire Anti-Degradant Consumption Value (2021-2032) & (USD Million)

Figure 77. Egypt Tire Anti-Degradant Consumption Value (2021-2032) & (USD Million)

Figure 78. Saudi Arabia Tire Anti-Degradant Consumption Value (2021-2032) & (USD Million)

Figure 79. South Africa Tire Anti-Degradant Consumption Value (2021-2032) & (USD Million)

Figure 80. Tire Anti-Degradant Market Drivers

Figure 81. Tire Anti-Degradant Market Restraints

Figure 82. Tire Anti-Degradant Market Trends

Figure 83. Porters Five Forces Analysis

Figure 84. Manufacturing Cost Structure Analysis of Tire Anti-Degradant in 2025

Figure 85. Manufacturing Process Analysis of Tire Anti-Degradant

Figure 86. Tire Anti-Degradant Industrial Chain

Figure 87. Sales Channel: Direct to End-User vs Distributors

Figure 88. Direct Channel Pros & Cons

Figure 89. Indirect Channel Pros & Cons

Figure 90. Methodology

Figure 91. Research Process and Data Source

I would like to order

Product name: Global Tire Anti-Degradant Market 2026 by Manufacturers, Regions, Type and Application, Forecast to 2032

Product link: <https://marketpublishers.com/r/T3109F88E320EN.html>

Price: US\$ 3,480.00 (Single User License / Electronic Delivery)

If you want to order Corporate License or Hard Copy, please, contact our Customer Service:

info@marketpublishers.com

Payment

To pay by Credit Card (Visa, MasterCard, American Express, PayPal), please, click button on product page <https://marketpublishers.com/r/T3109F88E320EN.html>