

Global Three-way AGV Forklift Market 2026 by Manufacturers, Regions, Type and Application, Forecast to 2032

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Abstracts

According to our (Global Info Research) latest study, the global Three-way AGV Forklift market size was valued at US\$ 1173 million in 2025 and is forecast to a readjusted size of US\$ 1784 million by 2032 with a CAGR of 6.2% during review period.

In 2025, global Three-way AGV Forklift production reached approximately 6332 units, with an average global market price of around US\$ 180k per unit.

A 3-way AGV forklift, allowing left/right pallet handling without turning the truck body, while AGV navigation and safety (laser/SLAM, wire/inductive guidance, LiDAR safety, WMS/WCS integration) enable automated put-away and retrieval in VNA warehouses.

Upstream includes chassis/drive components (steel structure, mast & hydraulics, traction motor/gearbox, Li-ion battery & BMS, tires/brakes), plus automation & safety components (LiDAR safety scanners, encoders/IMU, cameras, PLC/controllers, wireless, fleet manager/WCS software) and warehouse infrastructure (racking/floor). Midstream are OEMs and integrators that combine the trilateral VNA truck, turret head, navigation, safety, and WMS/WCS interfaces into a deployable system. Downstream demand comes from high-density warehousing and manufacturing logistics (3PL/e-commerce DCs, pharma/cold chain, automotive/3C/semiconductor warehouses). Examples include logistics operators like DHL/Amazon and automation OEM ecosystems such as Jungheinrich's automated turret truck offering.

The annual production capacity of a single-line Three-way AGV Forklift is approximately 150 unit, with a gross profit margin of approximately 25%-40%.

This report is a detailed and comprehensive analysis for global Three-way AGV Forklift market. Both quantitative and qualitative analyses are presented by manufacturers, by region & country, by Type and by Application. As the market is constantly changing, this report explores the competition, supply and demand trends, as well as key factors that contribute to its changing demands across many markets. Company profiles and product examples of selected competitors, along with market share estimates of some of the selected leaders for the year 2025, are provided.

Key Features:

Global Three-way AGV Forklift market size and forecasts, in consumption value (\$ Million), sales quantity (K Units), and average selling prices (US\$/Unit), 2021-2032

Global Three-way AGV Forklift market size and forecasts by region and country, in consumption value (\$ Million), sales quantity (K Units), and average selling prices (US\$/Unit), 2021-2032

Global Three-way AGV Forklift market size and forecasts, by Type and by Application, in consumption value (\$ Million), sales quantity (K Units), and average selling prices (US\$/Unit), 2021-2032

Global Three-way AGV Forklift market shares of main players, shipments in revenue (\$ Million), sales quantity (K Units), and ASP (US\$/Unit), 2021-2026

The Primary Objectives in This Report Are:

- To determine the size of the total market opportunity of global and key countries
- To assess the growth potential for Three-way AGV Forklift
- To forecast future growth in each product and end-use market
- To assess competitive factors affecting the marketplace

This report profiles key players in the global Three-way AGV Forklift market based on the following parameters - company overview, sales quantity, revenue, price, gross margin, product portfolio, geographical presence, and key developments. Key companies covered as a part of this study include Dematic, Daifuku, Toyota, Swisslog, Rocla, DS Automotion, AGVE Group, Multiway Robotics, Dawson Group, EGO Robotics, etc.

This report also provides key insights about market drivers, restraints, opportunities,

new product launches or approvals.

Market Segmentation

Three-way AGV Forklift market is split by Type and by Application. For the period 2021-2032, the growth among segments provides accurate calculations and forecasts for consumption value by Type, and by Application in terms of volume and value. This analysis can help you expand your business by targeting qualified niche markets.

Market segment by Type

Unmanned

Manned

Market segment by Navigation Methods

Laser Navigation

Visual Navigation

Magnetic Strip Navigation

Market segment by Load Capacity

6-8m

8-10m

?10m

Market segment by Application

Warehousing

Logistics

Factory

Others

Major players covered

Dematic

Daifuku

Toyota

Swisslog

Rocla

DS Automotion

AGVE Group

Multiway Robotics

Dawson Group

EGO Robotics

OKAGV

Ouman Storage Equipment

Siasun

Quicktron Intelligent

Zowell

Anhui Yufeng Intelligent

Banyitong Technology

Ant-robots

Egvis Robot

Jingsong Robot

Market segment by region, regional analysis covers
North America (United States, Canada, and Mexico)
Europe (Germany, France, United Kingdom, Russia, Italy, and Rest of Europe)
Asia-Pacific (China, Japan, Korea, India, Southeast Asia, and Australia)
South America (Brazil, Argentina, Colombia, and Rest of South America)
Middle East & Africa (Saudi Arabia, UAE, Egypt, South Africa, and Rest of Middle East & Africa)

The content of the study subjects, includes a total of 15 chapters:

Chapter 1, to describe Three-way AGV Forklift product scope, market overview, market estimation caveats and base year.

Chapter 2, to profile the top manufacturers of Three-way AGV Forklift, with price, sales quantity, revenue, and global market share of Three-way AGV Forklift from 2021 to 2026.

Chapter 3, the Three-way AGV Forklift competitive situation, sales quantity, revenue, and global market share of top manufacturers are analyzed emphatically by landscape contrast.

Chapter 4, the Three-way AGV Forklift breakdown data are shown at the regional level, to show the sales quantity, consumption value, and growth by regions, from 2021 to 2032.

Chapter 5 and 6, to segment the sales by Type and by Application, with sales market share and growth rate by Type, by Application, from 2021 to 2032.

Chapter 7, 8, 9, 10 and 11, to break the sales data at the country level, with sales

quantity, consumption value, and market share for key countries in the world, from 2021 to 2026. and Three-way AGV Forklift market forecast, by regions, by Type, and by Application, with sales and revenue, from 2027 to 2032.

Chapter 12, market dynamics, drivers, restraints, trends, and Porters Five Forces analysis.

Chapter 13, the key raw materials and key suppliers, and industry chain of Three-way AGV Forklift.

Chapter 14 and 15, to describe Three-way AGV Forklift sales channel, distributors, customers, research findings and conclusion.

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