

# Global Synthetic Metalforming Lubricant Market 2026 by Manufacturers, Regions, Type and Application, Forecast to 2032

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## Abstracts

According to our (Global Info Research) latest study, the global Synthetic Metalforming Lubricant market size was valued at US\$ 346 million in 2025 and is forecast to a readjusted size of US\$ 569 million by 2032 with a CAGR of 7.0% during review period.

Synthetic metalforming lubricants are engineered, non-mineral oil-based formulations—typically built on synthetic esters, polyglycols, water-soluble polymers, or fully synthetic additive systems—designed to reduce friction, heat, and tool wear during metal forming operations such as stamping, drawing, rolling, forging, and extrusion, while providing consistent performance, clean processing, and easier downstream cleaning compared with conventional oil-based fluids. The supply chain begins upstream with specialty chemical producers supplying synthetic base stocks, extreme-pressure and anti-wear additives, corrosion inhibitors, emulsifiers, and biocides; midstream formulators and lubricant manufacturers blend, test, and package application-specific products (neat, semi-synthetic, or fully water-miscible grades) tailored to material type, forming severity, and equipment; and downstream distribution flows through industrial lubricant distributors, direct OEM supply contracts, and metalworking fluid service providers to end users in automotive, aerospace, appliance, heavy machinery, electronics, and general metal fabrication industries, often supported by on-site fluid management, recycling, and waste-treatment services. In 2025, the global synthetic metalforming lubricant market recorded an annual production volume of approximately 190,000 tons against an estimated global production capacity of about 230,000 tons per year, with average unit prices ranging from USD 1,500 to 3,200 per ton, while the industry maintained an average gross margin of around 32%.

This report is a detailed and comprehensive analysis for global Synthetic Metalforming

Lubricant market. Both quantitative and qualitative analyses are presented by manufacturers, by region & country, by Type and by Application. As the market is constantly changing, this report explores the competition, supply and demand trends, as well as key factors that contribute to its changing demands across many markets. Company profiles and product examples of selected competitors, along with market share estimates of some of the selected leaders for the year 2025, are provided.

### **Key Features:**

Global Synthetic Metalforming Lubricant market size and forecasts, in consumption value (\$ Million), sales quantity (Tons), and average selling prices (US\$/Ton), 2021-2032

Global Synthetic Metalforming Lubricant market size and forecasts by region and country, in consumption value (\$ Million), sales quantity (Tons), and average selling prices (US\$/Ton), 2021-2032

Global Synthetic Metalforming Lubricant market size and forecasts, by Type and by Application, in consumption value (\$ Million), sales quantity (Tons), and average selling prices (US\$/Ton), 2021-2032

Global Synthetic Metalforming Lubricant market shares of main players, shipments in revenue (\$ Million), sales quantity (Tons), and ASP (US\$/Ton), 2021-2026

### **The Primary Objectives in This Report Are:**

- To determine the size of the total market opportunity of global and key countries
- To assess the growth potential for Synthetic Metalforming Lubricant
- To forecast future growth in each product and end-use market
- To assess competitive factors affecting the marketplace

This report profiles key players in the global Synthetic Metalforming Lubricant market based on the following parameters - company overview, sales quantity, revenue, price, gross margin, product portfolio, geographical presence, and key developments. Key companies covered as a part of this study include Quaker Houghton (USA), FUCHS (Germany), Shell (UK), TotalEnergies (France), BP Group (UK), Exxon Mobil (USA), Chevron (USA), Kluber (Germany), PETRONAS (Malaysia), Idemitsu Kosan (Japan), etc.

This report also provides key insights about market drivers, restraints, opportunities, new product launches or approvals.

## **Market Segmentation**

Synthetic Metalforming Lubricant market is split by Type and by Application. For the period 2021-2032, the growth among segments provides accurate calculations and forecasts for consumption value by Type, and by Application in terms of volume and value. This analysis can help you expand your business by targeting qualified niche markets.

### **Market segment by Type**

Ester Based

Polyglycol Based

Polymer Based

Others

### **Market segment by Forming Severity**

Light Duty

Medium Duty

Heavy Duty

### **Market segment by Application**

Steel Forming

Aluminum Forming

Copper Forming

Others

### Major players covered

Quaker Houghton (USA)

FUCHS (Germany)

Shell (UK)

TotalEnergies (France)

BP Group (UK)

Exxon Mobil (USA)

Chevron (USA)

Kluber (Germany)

PETRONAS (Malaysia)

Idemitsu Kosan (Japan)

ENEOS (Japan)

PJSC Lukoil (Russia)

Blaser Swissslube (Switzerland)

Zeller+Gmelin (Germany)

Cimcool Industrial (USA)

Yushiro Chemical (Japan)

Apar Industries (India)

Petrobras (Brazil)

Sinopec (China)

PetroChina (China)

Market segment by region, regional analysis covers  
North America (United States, Canada, and Mexico)  
Europe (Germany, France, United Kingdom, Russia, Italy, and Rest of Europe)  
Asia-Pacific (China, Japan, Korea, India, Southeast Asia, and Australia)  
South America (Brazil, Argentina, Colombia, and Rest of South America)  
Middle East & Africa (Saudi Arabia, UAE, Egypt, South Africa, and Rest of Middle East & Africa)

**The content of the study subjects, includes a total of 15 chapters:**

Chapter 1, to describe Synthetic Metalforming Lubricant product scope, market overview, market estimation caveats and base year.

Chapter 2, to profile the top manufacturers of Synthetic Metalforming Lubricant, with price, sales quantity, revenue, and global market share of Synthetic Metalforming Lubricant from 2021 to 2026.

Chapter 3, the Synthetic Metalforming Lubricant competitive situation, sales quantity, revenue, and global market share of top manufacturers are analyzed emphatically by landscape contrast.

Chapter 4, the Synthetic Metalforming Lubricant breakdown data are shown at the regional level, to show the sales quantity, consumption value, and growth by regions, from 2021 to 2032.

Chapter 5 and 6, to segment the sales by Type and by Application, with sales market share and growth rate by Type, by Application, from 2021 to 2032.

Chapter 7, 8, 9, 10 and 11, to break the sales data at the country level, with sales quantity, consumption value, and market share for key countries in the world, from 2021 to 2026. and Synthetic Metalforming Lubricant market forecast, by regions, by Type, and by Application, with sales and revenue, from 2027 to 2032.

Chapter 12, market dynamics, drivers, restraints, trends, and Porters Five Forces analysis.

Chapter 13, the key raw materials and key suppliers, and industry chain of Synthetic Metalforming Lubricant.

Chapter 14 and 15, to describe Synthetic Metalforming Lubricant sales channel, distributors, customers, research findings and conclusion.

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