

Global Sustainable Gas Turbine Fuel Market 2026 by Manufacturers, Regions, Type and Application, Forecast to 2032

<https://marketpublishers.com/r/SBD6D76AEC87EN.html>

Date: January 2026

Pages: 124

Price: US\$ 3,480.00 (Single User License)

ID: SBD6D76AEC87EN

Abstracts

According to our (Global Info Research) latest study, the global Sustainable Gas Turbine Fuel market size was valued at US\$ 1543 million in 2025 and is forecast to a readjusted size of US\$ 3346 million by 2032 with a CAGR of 11.7% during review period.

Sustainable gas turbine fuel refers to new fuels used in gas turbines that meet sustainability standards across environmental, social, and economic dimensions throughout their entire life cycle: 1. Environmental sustainability: Significantly reduced carbon intensity throughout the life cycle, while minimizing impacts on air quality, water resources, land use, and biodiversity. 2. Social sustainability: Its feedstock acquisition, production, and use processes are socially responsible. 3. Economic and technological sustainability: Reliable long-term supply potential, cost competitiveness, and compatibility with existing or moderately modified gas turbine infrastructure and technologies, ensuring energy security and a smooth transition. Demand stems from the urgent pressure on the global aviation and power industries to achieve deep decarbonization and comply with mandatory emission reduction regulations. Its upstream supply chain encompasses the collection and supply of sustainable feedstocks (such as waste oils, agricultural and forestry residues, renewable energy power for green hydrogen production, and carbon capture sources); downstream, it directly serves airlines and power generation companies, ultimately being injected into aviation and energy systems through existing global fuel distribution and refueling networks. By 2025, the production of sustainable gas turbine fuel will reach approximately 6 million tons, with an average selling price of approximately US\$250 per ton, a gross profit margin of approximately 35%, and a single-line capacity of approximately 150,000 tons per year.

This report is a detailed and comprehensive analysis for global Sustainable Gas Turbine Fuel market. Both quantitative and qualitative analyses are presented by manufacturers, by region & country, by Type and by Application. As the market is constantly changing, this report explores the competition, supply and demand trends, as well as key factors that contribute to its changing demands across many markets. Company profiles and product examples of selected competitors, along with market share estimates of some of the selected leaders for the year 2025, are provided.

Key Features:

Global Sustainable Gas Turbine Fuel market size and forecasts, in consumption value (\$ Million), sales quantity (Kilotons), and average selling prices (US\$/Ton), 2021-2032

Global Sustainable Gas Turbine Fuel market size and forecasts by region and country, in consumption value (\$ Million), sales quantity (Kilotons), and average selling prices (US\$/Ton), 2021-2032

Global Sustainable Gas Turbine Fuel market size and forecasts, by Type and by Application, in consumption value (\$ Million), sales quantity (Kilotons), and average selling prices (US\$/Ton), 2021-2032

Global Sustainable Gas Turbine Fuel market shares of main players, shipments in revenue (\$ Million), sales quantity (Kilotons), and ASP (US\$/Ton), 2021-2026

The Primary Objectives in This Report Are:

- To determine the size of the total market opportunity of global and key countries
- To assess the growth potential for Sustainable Gas Turbine Fuel
- To forecast future growth in each product and end-use market
- To assess competitive factors affecting the marketplace

This report profiles key players in the global Sustainable Gas Turbine Fuel market based on the following parameters - company overview, sales quantity, revenue, price, gross margin, product portfolio, geographical presence, and key developments. Key companies covered as a part of this study include Neste, World Energy, TotalEnergies, ENI, Repsol, Sinopec, SK Energy, Fulcrum BioEnergy, Red Rock Biofuels, Gevo, etc.

This report also provides key insights about market drivers, restraints, opportunities,

new product launches or approvals.

Market Segmentation

Sustainable Gas Turbine Fuel market is split by Type and by Application. For the period 2021-2032, the growth among segments provides accurate calculations and forecasts for consumption value by Type, and by Application in terms of volume and value. This analysis can help you expand your business by targeting qualified niche markets.

Market segment by Type

Biofuels

Renewable Synthetic Fuels

Hydrogen Fuel

Market segment by Production Technology

Fischer-Tropsch Synthesis(FT)

Hydrogenation of Esters and Fatty Acids(HEFA)

Power to Liquids

Alcohol to Jet Fuel

Market segment by Application

Aerospace

Power Grid

Other

Major players covered

Neste

World Energy

TotalEnergies

ENI

Repsol

Sinopec

SK Energy

Fulcrum BioEnergy

Red Rock Biofuels

Gevo

LanzaJet

Shell

BP

DG Fuels

Market segment by region, regional analysis covers

North America (United States, Canada, and Mexico)

Europe (Germany, France, United Kingdom, Russia, Italy, and Rest of Europe)

Asia-Pacific (China, Japan, Korea, India, Southeast Asia, and Australia)

South America (Brazil, Argentina, Colombia, and Rest of South America)

Middle East & Africa (Saudi Arabia, UAE, Egypt, South Africa, and Rest of Middle East & Africa)

The content of the study subjects, includes a total of 15 chapters:

Chapter 1, to describe Sustainable Gas Turbine Fuel product scope, market overview, market estimation caveats and base year.

Chapter 2, to profile the top manufacturers of Sustainable Gas Turbine Fuel, with price, sales quantity, revenue, and global market share of Sustainable Gas Turbine Fuel from 2021 to 2026.

Chapter 3, the Sustainable Gas Turbine Fuel competitive situation, sales quantity, revenue, and global market share of top manufacturers are analyzed emphatically by landscape contrast.

Chapter 4, the Sustainable Gas Turbine Fuel breakdown data are shown at the regional level, to show the sales quantity, consumption value, and growth by regions, from 2021 to 2032.

Chapter 5 and 6, to segment the sales by Type and by Application, with sales market share and growth rate by Type, by Application, from 2021 to 2032.

Chapter 7, 8, 9, 10 and 11, to break the sales data at the country level, with sales quantity, consumption value, and market share for key countries in the world, from 2021 to 2026. and Sustainable Gas Turbine Fuel market forecast, by regions, by Type, and by Application, with sales and revenue, from 2027 to 2032.

Chapter 12, market dynamics, drivers, restraints, trends, and Porters Five Forces analysis.

Chapter 13, the key raw materials and key suppliers, and industry chain of Sustainable Gas Turbine Fuel.

Chapter 14 and 15, to describe Sustainable Gas Turbine Fuel sales channel, distributors, customers, research findings and conclusion.

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