

# Global Superconducting Cable-in-Conduit Conductors (CICC) Market 2026 by Manufacturers, Regions, Type and Application, Forecast to 2032

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## Abstracts

According to our (Global Info Research) latest study, the global Superconducting Cable-in-Conduit Conductors (CICC) market size was valued at US\$ 123 million in 2025 and is forecast to a readjusted size of US\$ 277 million by 2032 with a CAGR of 12.2% during review period.

In 2025, global CICC production reached approximately 24,000 units, with an average global market price of around US\$5,000 per unit. Monthly production capacity is 200 units per line. Gross Profit Margin: 35%. The industry chain of Superconducting Cable-in-Conduit Conductors (CICC) is highly specialized and vertically segmented. Upstream suppliers focus on superconducting strands such as Nb<sub>3</sub>Sn and NbTi, high-purity copper stabilizers, and high-strength alloy conduits. Midstream manufacturers carry out complex cabling, conduit forming, heat treatment, and precision quality control, while downstream demand is concentrated in fusion reactors, particle accelerators, and large scientific magnet systems, typically driven by government-led or strategic research projects. CICC is a classic bottleneck product with strong strategic value but limited short-term scalability. Although the market size is relatively small, its technical barriers, long qualification cycles, and mission-critical role in fusion magnets give leading manufacturers strong pricing power and long-term visibility. As fusion moves from experimental projects toward early commercialization, CICC demand is likely to shift from project-based procurement to more continuous industrial supply.

This report is a detailed and comprehensive analysis for global Superconducting Cable-in-Conduit Conductors (CICC) market. Both quantitative and qualitative analyses are presented by manufacturers, by region & country, by Type and by Application. As the market is constantly changing, this report explores the competition, supply and demand

trends, as well as key factors that contribute to its changing demands across many markets. Company profiles and product examples of selected competitors, along with market share estimates of some of the selected leaders for the year 2025, are provided.

### **Key Features:**

Global Superconducting Cable-in-Conduit Conductors (CICC) market size and forecasts, in consumption value (\$ Million), sales quantity (Units), and average selling prices (US\$/Unit), 2021-2032

Global Superconducting Cable-in-Conduit Conductors (CICC) market size and forecasts by region and country, in consumption value (\$ Million), sales quantity (Units), and average selling prices (US\$/Unit), 2021-2032

Global Superconducting Cable-in-Conduit Conductors (CICC) market size and forecasts, by Type and by Application, in consumption value (\$ Million), sales quantity (Units), and average selling prices (US\$/Unit), 2021-2032

Global Superconducting Cable-in-Conduit Conductors (CICC) market shares of main players, shipments in revenue (\$ Million), sales quantity (Units), and ASP (US\$/Unit), 2021-2026

### **The Primary Objectives in This Report Are:**

- To determine the size of the total market opportunity of global and key countries
- To assess the growth potential for Superconducting Cable-in-Conduit Conductors (CICC)
- To forecast future growth in each product and end-use market
- To assess competitive factors affecting the marketplace

This report profiles key players in the global Superconducting Cable-in-Conduit Conductors (CICC) market based on the following parameters - company overview, sales quantity, revenue, price, gross margin, product portfolio, geographical presence, and key developments. Key companies covered as a part of this study include Tratos Group, ICAS, Criotec S.r.l., Luvata, Bruker OST, Hitachi Cables, Kiswire Advanced Technology, JSC VNIKP, Elytt, e2p, etc.

This report also provides key insights about market drivers, restraints, opportunities,

new product launches or approvals.

## **Market Segmentation**

Superconducting Cable-in-Conduit Conductors (CICC) market is split by Type and by Application. For the period 2021-2032, the growth among segments provides accurate calculations and forecasts for consumption value by Type, and by Application in terms of volume and value. This analysis can help you expand your business by targeting qualified niche markets.

### **Market segment by Type**

Forced-Flow Helium CICC

Reinforced / Self-Supporting CICC

### **Market segment by Superconducting Material**

Nb<sub>3</sub>Sn CICC

NbTi CICC

### **Market segment by Application**

Fusion Reactor Main Magnets

Particle Accelerator Magnets

Superconducting Magnetic Energy Storage (SMES)

Large-Scale Scientific Research Magnets

### **Major players covered**

Tratos Group

ICAS

Criotec S.r.l.

Luvata

Bruker OST

Hitachi Cables

Kiswire Advanced Technology

JSC VNIKP

Elytt

e2p

Advanced Conductor Technologies

General Atomic

Furukawa Electric

Sumitomo Electric Industries

Fujikura Ltd

Nexans

Prysmian Group

AMSC

SuperPower, Inc

LS Cable & System

Market segment by region, regional analysis covers  
North America (United States, Canada, and Mexico)  
Europe (Germany, France, United Kingdom, Russia, Italy, and Rest of Europe)  
Asia-Pacific (China, Japan, Korea, India, Southeast Asia, and Australia)  
South America (Brazil, Argentina, Colombia, and Rest of South America)  
Middle East & Africa (Saudi Arabia, UAE, Egypt, South Africa, and Rest of Middle East & Africa)

**The content of the study subjects, includes a total of 15 chapters:**

Chapter 1, to describe Superconducting Cable-in-Conduit Conductors (CICC) product scope, market overview, market estimation caveats and base year.

Chapter 2, to profile the top manufacturers of Superconducting Cable-in-Conduit Conductors (CICC), with price, sales quantity, revenue, and global market share of Superconducting Cable-in-Conduit Conductors (CICC) from 2021 to 2026.

Chapter 3, the Superconducting Cable-in-Conduit Conductors (CICC) competitive situation, sales quantity, revenue, and global market share of top manufacturers are analyzed emphatically by landscape contrast.

Chapter 4, the Superconducting Cable-in-Conduit Conductors (CICC) breakdown data are shown at the regional level, to show the sales quantity, consumption value, and growth by regions, from 2021 to 2032.

Chapter 5 and 6, to segment the sales by Type and by Application, with sales market share and growth rate by Type, by Application, from 2021 to 2032.

Chapter 7, 8, 9, 10 and 11, to break the sales data at the country level, with sales quantity, consumption value, and market share for key countries in the world, from 2021 to 2026. and Superconducting Cable-in-Conduit Conductors (CICC) market forecast, by regions, by Type, and by Application, with sales and revenue, from 2027 to 2032.

Chapter 12, market dynamics, drivers, restraints, trends, and Porters Five Forces analysis.

Chapter 13, the key raw materials and key suppliers, and industry chain of Superconducting Cable-in-Conduit Conductors (CICC).

Chapter 14 and 15, to describe Superconducting Cable-in-Conduit Conductors (CICC) sales channel, distributors, customers, research findings and conclusion.

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