

Global Subsea Infrastructure Decommissioning Service Market 2026 by Company, Regions, Type and Application, Forecast to 2032

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Abstracts

According to our (Global Info Research) latest study, the global Subsea Infrastructure Decommissioning Service market size was valued at US\$ 707 million in 2025 and is forecast to a readjusted size of US\$ 1057 million by 2032 with a CAGR of 6.0% during review period.

Subsea Infrastructure Decommissioning Service refers to the professional engineering activities of safely, environmentally friendly, and economically removing, disposing of, and restoring seabed man-made structures that have reached the end of their service life, are abandoned, or are no longer needed. The services primarily target abandoned oil and gas production facilities (such as platform jackets and subsea pipelines), subsea cables, and abandoned scientific or military installations. Its core processes include preliminary assessment and planning, on-site cutting and dismantling, safe lifting and transportation, onshore recovery and disposal, and final seabed clearing and landform restoration. The aim is to completely eliminate navigation safety and environmental risks and meet the mandatory requirements of international conventions and regional regulations. This is a high-tech, high-cost, and high-risk comprehensive marine engineering service.

The global market for Subsea Infrastructure Decommissioning Services is experiencing structural growth with distinct regional characteristics. The North Sea region is currently the most mature and regulatory-critical core market. Mandated by the OSPAR Convention, a large number of older oil and gas platforms are entering a period of intensive decommissioning, creating high-value engineering demand, dominated by leading European offshore engineering companies. The North American market (especially the Gulf of Mexico) is large but exhibits cyclical fluctuations, its progress

heavily influenced by oil and gas prices and regulatory policies. As an emerging market, the Asia-Pacific region is seeing accelerated growth in potential demand as early offshore oil fields in Southeast Asia and Australia expire, promising future growth. Industry technology continues to evolve towards more environmentally friendly, efficient, and deep-water operational capabilities, resulting in a market characterized by high barriers to entry, project-driven growth, and a 'winner-takes-all' dynamic.

This report is a detailed and comprehensive analysis for global Subsea Infrastructure Decommissioning Service market. Both quantitative and qualitative analyses are presented by company, by region & country, by Type and by Application. As the market is constantly changing, this report explores the competition, supply and demand trends, as well as key factors that contribute to its changing demands across many markets. Company profiles and product examples of selected competitors, along with market share estimates of some of the selected leaders for the year 2025, are provided.

Key Features:

Global Subsea Infrastructure Decommissioning Service market size and forecasts, in consumption value (\$ Million), 2021-2032

Global Subsea Infrastructure Decommissioning Service market size and forecasts by region and country, in consumption value (\$ Million), 2021-2032

Global Subsea Infrastructure Decommissioning Service market size and forecasts, by Type and by Application, in consumption value (\$ Million), 2021-2032

Global Subsea Infrastructure Decommissioning Service market shares of main players, in revenue (\$ Million), 2021-2026

The Primary Objectives in This Report Are:

- To determine the size of the total market opportunity of global and key countries
- To assess the growth potential for Subsea Infrastructure Decommissioning Service
- To forecast future growth in each product and end-use market
- To assess competitive factors affecting the marketplace

This report profiles key players in the global Subsea Infrastructure Decommissioning Service market based on the following parameters - company overview, revenue, gross margin, product portfolio, geographical presence, and key developments. Key

companies covered as a part of this study include Acteon, AF Offshore Decom, Aker Solutions, BlueGrassBit, Boskalis, Danos, GATE Energy, Gulfstream Services, Helix Energy Solutions, James Fisher Decommissioning, etc.

This report also provides key insights about market drivers, restraints, opportunities, new product launches or approvals.

Market segmentation

Subsea Infrastructure Decommissioning Service market is split by Type and by Application. For the period 2021-2032, the growth among segments provides accurate calculations and forecasts for Consumption Value by Type and by Application. This analysis can help you expand your business by targeting qualified niche markets.

Market segment by Type

Oil and Gas Facilities Decommissioning

Submarine Cables and Pipelines Decommissioning

Military and Special Facilities Decommissioning

Scientific Research and Observation Facilities Decommissioning

Others

Market segment by Service Depth

Full Removal Service

Partial Removal Service

On-Site Modification Service

Others

Market segment by Decommissioning Factor

Regulations Decommissioning Service

Economically Rational Decommissioning Service

Technology Upgrade/Replacement Decommissioning Service

Others

Market segment by Application

Oil and Gas Industry

Wind Power Industry

Others

Market segment by players, this report covers

Acteon

AF Offshore Decom

Aker Solutions

BlueGrassBit

Boskalis

Danos

GATE Energy

Gulfstream Services

Helix Energy Solutions

James Fisher Decommissioning

Longitude Engineering

N-Sea

Oceaneering

Shelf Subsea

Subsea 7

ZafMarine

Market segment by regions, regional analysis covers

North America (United States, Canada and Mexico)

Europe (Germany, France, UK, Russia, Italy and Rest of Europe)

Asia-Pacific (China, Japan, South Korea, India, Southeast Asia and Rest of Asia-Pacific)

South America (Brazil, Rest of South America)

Middle East & Africa (Turkey, Saudi Arabia, UAE, Rest of Middle East & Africa)

The content of the study subjects, includes a total of 13 chapters:

Chapter 1, to describe Subsea Infrastructure Decommissioning Service product scope, market overview, market estimation caveats and base year.

Chapter 2, to profile the top players of Subsea Infrastructure Decommissioning Service, with revenue, gross margin, and global market share of Subsea Infrastructure Decommissioning Service from 2021 to 2026.

Chapter 3, the Subsea Infrastructure Decommissioning Service competitive situation, revenue, and global market share of top players are analyzed emphatically by landscape contrast.

Chapter 4 and 5, to segment the market size by Type and by Application, with consumption value and growth rate by Type, by Application, from 2021 to 2032.

Chapter 6, 7, 8, 9, and 10, to break the market size data at the country level, with

revenue and market share for key countries in the world, from 2021 to 2026. and Subsea Infrastructure Decommissioning Service market forecast, by regions, by Type and by Application, with consumption value, from 2027 to 2032.

Chapter 11, market dynamics, drivers, restraints, trends, Porters Five Forces analysis.

Chapter 12, the key raw materials and key suppliers, and industry chain of Subsea Infrastructure Decommissioning Service.

Chapter 13, to describe Subsea Infrastructure Decommissioning Service research findings and conclusion.

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