

Global Strategic Missile Defense Market 2024 by Company, Regions, Type and Application, Forecast to 2030

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Abstracts

According to our (Global Info Research) latest study, the global Strategic Missile Defense market size was valued at US\$ 25030 million in 2023 and is forecast to a readjusted size of USD 39470 million by 2030 with a CAGR of 6.3% during review period.

Strategic Missile Defense is designed to detect, track, intercept, and neutralize airborne and missile threats, including aircraft, drones, cruise missiles, and ballistic missiles. It employs a layered defense approach, integrating radar systems, command and control networks, and interceptors to provide protection across short, medium, and long ranges. Examples include the Patriot system for regional defense and the Aegis Combat System for naval applications. These systems play a critical role in national and allied defense strategies, ensuring the safety of critical infrastructure, military assets, and civilian populations against evolving threats.

In recent years, integrated anti-missile interception technology has been regarded as a core area of strategic defence by many countries in the world, but only a few countries have mastered this technology at present. The difficulty of its development has been compared to: ?It's like hitting a bullet with a bullet hundreds of kilometres away.? At present, the United States, Russia and China, France are the main countries that have mastered this technology, but the development status is different between them, owing to the arms race between the United States and the former USSR during the Cold War period, which led to the earliest development time in the world for the United States and Russia. For example, the Soviet Union first developed the S-75 Dvina, and the US has invested more than \$400 billion in various missile defence projects since the 1950s, when it first launched a programme of systems designed to intercept incoming nuclear or conventional weapons. The competition among states to demonstrate military

capabilities and attain or maintain superior military status serves as a powerful driver for the development and deployment of Strategic Missile Defense. By showcasing advanced defense technologies, nations seek to project power, deter adversaries, and reinforce their influence on the global stage. This drive often translates into substantial investments in cutting-edge Strategic Missile Defense systems, which serve both strategic and symbolic purposes. For example, Russia's S-400 system is not only a critical component of its national defense strategy but also a hallmark of its technological prowess, enhancing its geopolitical influence and boosting its export market as countries like India and Turkey procure the system. Similarly, the United States continually upgrades its capabilities, including systems like THAAD and Aegis, to solidify its role as a global leader in defense technology. This competition fosters an arms race, with emerging powers like China developing systems such as the HQ-9, further escalating the technological race to achieve military distinction and dominance.

This report is a detailed and comprehensive analysis for global Strategic Missile Defense market. Both quantitative and qualitative analyses are presented by company, by region & country, by Type and by Application. As the market is constantly changing, this report explores the competition, supply and demand trends, as well as key factors that contribute to its changing demands across many markets. Company profiles and product examples of selected competitors, along with market share estimates of some of the selected leaders for the year 2024, are provided.

Key Features:

Global Strategic Missile Defense market size and forecasts, in consumption value (\$ Million), 2019-2030

Global Strategic Missile Defense market size and forecasts by region and country, in consumption value (\$ Million), 2019-2030

Global Strategic Missile Defense market size and forecasts, by Type and by Application, in consumption value (\$ Million), 2019-2030

Global Strategic Missile Defense market shares of main players, in revenue (\$ Million), 2019-2024

The Primary Objectives in This Report Are:

To determine the size of the total market opportunity of global and key countries

To assess the growth potential for Strategic Missile Defense

To forecast future growth in each product and end-use market

To assess competitive factors affecting the marketplace

This report profiles key players in the global Strategic Missile Defense market based on the following parameters - company overview, revenue, gross margin, product portfolio, geographical presence, and key developments. Key companies covered as a part of this study include Raytheon (RTX), Lockheed Martin, Northrop Grumman, RAFAEL Advanced Defense Systems, Thales Group, Boeing, Almaz-Antey, Kongsberg Defence & Aerospace, NORINCO, Israel Aerospace Industries, etc.

This report also provides key insights about market drivers, restraints, opportunities, new product launches or approvals.

Market segmentation

Strategic Missile Defense market is split by Type and by Application. For the period 2019-2030, the growth among segments provides accurate calculations and forecasts for Consumption Value by Type and by Application. This analysis can help you expand your business by targeting qualified niche markets.

Market segment by Type

- Short-Range Strategic Missile Defense
- Medium-Range Strategic Missile Defense
- Long-Range Strategic Missile Defense

Market segment by Application

- Air Force
- Army
- Navy

Market segment by players, this report covers

- Raytheon (RTX)
- Lockheed Martin
- Northrop Grumman
- RAFAEL Advanced Defense Systems
- Thales Group
- Boeing
- Almaz-Antey
- Kongsberg Defence & Aerospace
- NORINCO
- Israel Aerospace Industries
- CASC
- Rheinmetall

- Saab
- Roketsan
- MBDA
- Elbit Systems
- Aselsan

Market segment by regions, regional analysis covers

North America (United States, Canada and Mexico)

Europe (Germany, France, UK, Russia, Italy and Rest of Europe)

Asia-Pacific (China, Japan, South Korea, India, Southeast Asia and Rest of Asia-Pacific)

South America (Brazil, Rest of South America)

Middle East & Africa (Turkey, Saudi Arabia, UAE, Rest of Middle East & Africa)

The content of the study subjects, includes a total of 13 chapters:

Chapter 1, to describe Strategic Missile Defense product scope, market overview, market estimation caveats and base year.

Chapter 2, to profile the top players of Strategic Missile Defense, with revenue, gross margin, and global market share of Strategic Missile Defense from 2019 to 2024.

Chapter 3, the Strategic Missile Defense competitive situation, revenue, and global market share of top players are analyzed emphatically by landscape contrast.

Chapter 4 and 5, to segment the market size by Type and by Application, with consumption value and growth rate by Type, by Application, from 2019 to 2030.

Chapter 6, 7, 8, 9, and 10, to break the market size data at the country level, with revenue and market share for key countries in the world, from 2019 to 2024. and Strategic Missile Defense market forecast, by regions, by Type and by Application, with consumption value, from 2025 to 2030.

Chapter 11, market dynamics, drivers, restraints, trends, Porters Five Forces analysis.

Chapter 12, the key raw materials and key suppliers, and industry chain of Strategic Missile Defense.

Chapter 13, to describe Strategic Missile Defense research findings and conclusion.

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