

Global Sterile Urine Cups Market 2026 by Manufacturers, Regions, Type and Application, Forecast to 2032

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Abstracts

According to our (Global Info Research) latest study, the global Sterile Urine Cups market size was valued at US\$ 99 million in 2025 and is forecast to a readjusted size of US\$ 139 million by 2032 with a CAGR of 5.0% during review period.

In 2025, global sales of Sterile Urine Cups reached approximately 152 million units, with an average market price of about USD 0.6 per unit, an annual production capacity of roughly 200 million units, and an industry-average gross margin of approximately 31%.

A Sterile Urine Cup is a disposable medical container used for the collection, storage, and transportation of human urine samples. Its main functions include convenient sampling, contamination prevention, leak-proof sealing, and meeting laboratory or point-of-care analysis requirements in terms of capacity and material. Typically made from food-grade or medical-grade plastic, urine cups often feature screw-on or snap-on lids, with some models including graduated markings, spill-proof, antimicrobial coatings, or temperature-resistant designs. Key considerations are hygiene, non-toxicity, chemical resistance, and compliance with medical device standards.

Upstream of urine cups includes plastic raw materials (PP, PS), lid and seal suppliers, and printing or marking vendors. Manufacturing typically involves injection molding and automated assembly, classified as a light industrial consumable. Downstream users are hospitals, clinical labs, physical examination centers, drug-testing institutions, and research facilities. As a disposable consumable, usage scales directly with sample volume; high-throughput labs may consume hundreds of thousands to millions of cups annually, while routine health centers maintain significant inventory for continuous supply. The supply chain cost structure is dominated by raw materials, followed by mold

depreciation, labor, and packaging/transport, while downstream consumption remains stable and inelastic, ensuring continuous market demand.

This report is a detailed and comprehensive analysis for global Sterile Urine Cups market. Both quantitative and qualitative analyses are presented by manufacturers, by region & country, by Type and by Application. As the market is constantly changing, this report explores the competition, supply and demand trends, as well as key factors that contribute to its changing demands across many markets. Company profiles and product examples of selected competitors, along with market share estimates of some of the selected leaders for the year 2025, are provided.

Key Features:

Global Sterile Urine Cups market size and forecasts, in consumption value (\$ Million), sales quantity (K Units), and average selling prices (US\$/Unit), 2021-2032

Global Sterile Urine Cups market size and forecasts by region and country, in consumption value (\$ Million), sales quantity (K Units), and average selling prices (US\$/Unit), 2021-2032

Global Sterile Urine Cups market size and forecasts, by Type and by Application, in consumption value (\$ Million), sales quantity (K Units), and average selling prices (US\$/Unit), 2021-2032

Global Sterile Urine Cups market shares of main players, shipments in revenue (\$ Million), sales quantity (K Units), and ASP (US\$/Unit), 2021-2026

The Primary Objectives in This Report Are:

- To determine the size of the total market opportunity of global and key countries
- To assess the growth potential for Sterile Urine Cups
- To forecast future growth in each product and end-use market
- To assess competitive factors affecting the marketplace

This report profiles key players in the global Sterile Urine Cups market based on the following parameters - company overview, sales quantity, revenue, price, gross margin, product portfolio, geographical presence, and key developments. Key companies covered as a part of this study include Norgen Biotek, Labcon, AdvaCare Pharma, Savyon Diagnostics, Biosigma, FL Medical, Miniplast, MK Plast, Greiner Bio-One,

Hunan Pingan Medical, etc.

This report also provides key insights about market drivers, restraints, opportunities, new product launches or approvals.

Market Segmentation

Sterile Urine Cups market is split by Type and by Application. For the period 2021-2032, the growth among segments provides accurate calculations and forecasts for consumption value by Type, and by Application in terms of volume and value. This analysis can help you expand your business by targeting qualified niche markets.

Market segment by Type

30 ml

60 ml

120 ml

Others

Market segment by Material

PP

PVC

PS

Market segment by Application

Hospitals

Clinics

Laboratories

Others

Major players covered

Norgen Biotek

Labcon

AdvaCare Pharma

Savyon Diagnostics

Biosigma

FL Medical

Miniplast

MK Plast

Greiner Bio-One

Hunan Pingan Medical

MOSLAB

Jiangsu Kangjian

Iron Will Biomedical

MEDICO TECHNOLOGY

CITOTEST LABWARE

Jiangsu Kangjie Medical

Jiangsu Changfeng Medical

Haimencity Kahotest

Jiangsu Suyi Medical

Market segment by region, regional analysis covers
North America (United States, Canada, and Mexico)
Europe (Germany, France, United Kingdom, Russia, Italy, and Rest of Europe)
Asia-Pacific (China, Japan, Korea, India, Southeast Asia, and Australia)
South America (Brazil, Argentina, Colombia, and Rest of South America)
Middle East & Africa (Saudi Arabia, UAE, Egypt, South Africa, and Rest of Middle East & Africa)

The content of the study subjects, includes a total of 15 chapters:

Chapter 1, to describe Sterile Urine Cups product scope, market overview, market estimation caveats and base year.

Chapter 2, to profile the top manufacturers of Sterile Urine Cups, with price, sales quantity, revenue, and global market share of Sterile Urine Cups from 2021 to 2026.

Chapter 3, the Sterile Urine Cups competitive situation, sales quantity, revenue, and global market share of top manufacturers are analyzed emphatically by landscape contrast.

Chapter 4, the Sterile Urine Cups breakdown data are shown at the regional level, to show the sales quantity, consumption value, and growth by regions, from 2021 to 2032.

Chapter 5 and 6, to segment the sales by Type and by Application, with sales market share and growth rate by Type, by Application, from 2021 to 2032.

Chapter 7, 8, 9, 10 and 11, to break the sales data at the country level, with sales quantity, consumption value, and market share for key countries in the world, from 2021 to 2026. and Sterile Urine Cups market forecast, by regions, by Type, and by Application, with sales and revenue, from 2027 to 2032.

Chapter 12, market dynamics, drivers, restraints, trends, and Porters Five Forces analysis.

Chapter 13, the key raw materials and key suppliers, and industry chain of Sterile Urine Cups.

Chapter 14 and 15, to describe Sterile Urine Cups sales channel, distributors, customers, research findings and conclusion.

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