

Global Steel Tracked Undercarriage Market 2026 by Manufacturers, Regions, Type and Application, Forecast to 2032

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Abstracts

According to our (Global Info Research) latest study, the global Steel Tracked Undercarriage market size was valued at US\$ 6941 million in 2025 and is forecast to a readjusted size of US\$ 9837 million by 2032 with a CAGR of 5.1% during review period.

In 2025, global Steel Tracked Undercarriage production reached approximately 901.8 K units, with an average global market price of around 7,480.6 USD/unit.

Steel Tracked Undercarriage is a core load-bearing and walking component for tracked machinery, consisting of key parts such as track shoes, rollers, idlers, sprockets, track chains, and tensioning devices. It is designed to distribute the machine's weight evenly, provide stable traction and ground adaptability, and enable the host equipment to operate in complex terrains such as muddy, rugged, and soft ground conditions. Widely applied to construction machinery, agricultural machinery, mining equipment, and military vehicles, it features high structural strength, wear resistance, and durability, directly determining the mobility and operational efficiency of the host equipment.

The average single-line production capacity of Steel Tracked Undercarriage is 45,000 units, the average gross profit margin was 34.7%.

The industry chain of steel tracked undercarriages has a clear hierarchical structure: upstream links include suppliers of raw materials such as high-strength steel plates, alloy steels, and cast irons, as well as manufacturers of core components like bearings, seals, and hydraulic tensioning systems; midstream links are dominated by specialized undercarriage manufacturers and the undercarriage divisions of large machinery groups, which are responsible for the R&D, precision machining, assembly, and testing

of complete undercarriage systems, providing both standardized products and customized solutions for OEM clients; downstream links cover end-users in various fields such as construction engineering, mining and resources, agricultural production, and national defense, as well as the after-sales service market including undercarriage maintenance, part replacement, and refurbishment.

The cost structure of steel tracked undercarriages is dominated by material and manufacturing costs: raw material costs account for the largest proportion, about 45%-55%, mainly including high-strength steel for track shoes and track chains, and cast iron for rollers and idlers; processing and manufacturing costs follow, accounting for 25%-30%, covering precision machining, heat treatment, welding, and assembly processes that require advanced equipment and skilled labor; R&D and design costs account for 5%-8%, mainly for structural optimization, wear resistance improvement, and adaptability design for different working conditions; auxiliary costs such as quality inspection, packaging, and transportation account for 3%-5%; the remaining 7%-12% is composed of management, sales, and after-sales service costs.

Demand for steel tracked undercarriages is mainly driven by the global infrastructure construction boom, the upgrading of agricultural and mining machinery, the expansion of military equipment modernization, and the increasing demand for special machinery in extreme working conditions. Additionally, the replacement demand for aging undercarriage parts in the aftermarket and the technological iteration of host equipment further boost market growth. Business opportunities lie in developing high-wear-resistance and lightweight products using advanced materials such as alloy steels and composite materials to improve performance and reduce energy consumption; providing customized solutions for niche markets such as small construction machinery and agricultural tracked robots; expanding the high-value-added aftermarket business including maintenance, refurbishment, and intelligent monitoring of undercarriage status; and leveraging the cost advantage of emerging manufacturing regions to promote localized production and enhance global market competitiveness.

This report is a detailed and comprehensive analysis for global Steel Tracked Undercarriage market. Both quantitative and qualitative analyses are presented by manufacturers, by region & country, by Load Capacity Rating and by Application. As the market is constantly changing, this report explores the competition, supply and demand trends, as well as key factors that contribute to its changing demands across many markets. Company profiles and product examples of selected competitors, along with market share estimates of some of the selected leaders for the year 2025, are provided.

Key Features:

Global Steel Tracked Undercarriage market size and forecasts, in consumption value (\$ Million), sales quantity (K Units), and average selling prices (US\$/Unit), 2021-2032

Global Steel Tracked Undercarriage market size and forecasts by region and country, in consumption value (\$ Million), sales quantity (K Units), and average selling prices (US\$/Unit), 2021-2032

Global Steel Tracked Undercarriage market size and forecasts, by Load Capacity Rating and by Application, in consumption value (\$ Million), sales quantity (K Units), and average selling prices (US\$/Unit), 2021-2032

Global Steel Tracked Undercarriage market shares of main players, shipments in revenue (\$ Million), sales quantity (K Units), and ASP (US\$/Unit), 2021-2026

The Primary Objectives in This Report Are:

To determine the size of the total market opportunity of global and key countries

To assess the growth potential for Steel Tracked Undercarriage

To forecast future growth in each product and end-use market

To assess competitive factors affecting the marketplace

This report profiles key players in the global Steel Tracked Undercarriage market based on the following parameters - company overview, sales quantity, revenue, price, gross margin, product portfolio, geographical presence, and key developments. Key companies covered as a part of this study include VTS Track Solutions, Strickland Tracks, Hinowa, Gemmo Group, Cohidrex, Berco, ITR USCO, ITM, Caterpillar, Komatsu, etc.

This report also provides key insights about market drivers, restraints, opportunities, new product launches or approvals.

Market Segmentation

Steel Tracked Undercarriage market is split by Load Capacity Rating and by Application. For the period 2021-2032, the growth among segments provides accurate calculations and forecasts for consumption value by Load Capacity Rating, and by Application in terms of volume and value. This analysis can help you expand your

business by targeting qualified niche markets.

Market segment by Load Capacity Rating

Light-Duty Steel Tracked Undercarriages

Medium-Duty Steel Tracked Undercarriages

Heavy-Duty Steel Tracked Undercarriages

Extra-Heavy-Duty Steel Tracked Undercarriages

Market segment by Host Equipment Type

Construction Machinery Steel Tracked Undercarriages

Agricultural Machinery Steel Tracked Undercarriages

Mining Equipment Steel Tracked Undercarriages

Military Vehicle Steel Tracked Undercarriages

Market segment by Structural Design Type

Integral Steel Tracked Undercarriages

Modular Steel Tracked Undercarriages

Market segment by Application

Infrastructure Construction

Agricultural Cultivation

Resource Mining

National Defense Security

Others

Major players covered

VTS Track Solutions

Strickland Tracks

Hinowa

Gemmo Group

Cohidrex

Berco

ITR USCO

ITM

Caterpillar

Komatsu

Hitachi Construction Machinery

Volvo Construction Equipment

Kemer

Wirtgen Group

Tilorms

Puleisite

Market segment by region, regional analysis covers
North America (United States, Canada, and Mexico)
Europe (Germany, France, United Kingdom, Russia, Italy, and Rest of Europe)
Asia-Pacific (China, Japan, Korea, India, Southeast Asia, and Australia)
South America (Brazil, Argentina, Colombia, and Rest of South America)
Middle East & Africa (Saudi Arabia, UAE, Egypt, South Africa, and Rest of Middle East & Africa)

The content of the study subjects, includes a total of 15 chapters:

Chapter 1, to describe Steel Tracked Undercarriage product scope, market overview, market estimation caveats and base year.

Chapter 2, to profile the top manufacturers of Steel Tracked Undercarriage, with price, sales quantity, revenue, and global market share of Steel Tracked Undercarriage from 2021 to 2026.

Chapter 3, the Steel Tracked Undercarriage competitive situation, sales quantity, revenue, and global market share of top manufacturers are analyzed emphatically by landscape contrast.

Chapter 4, the Steel Tracked Undercarriage breakdown data are shown at the regional level, to show the sales quantity, consumption value, and growth by regions, from 2021 to 2032.

Chapter 5 and 6, to segment the sales by Load Capacity Rating and by Application, with sales market share and growth rate by Load Capacity Rating, by Application, from 2021 to 2032.

Chapter 7, 8, 9, 10 and 11, to break the sales data at the country level, with sales quantity, consumption value, and market share for key countries in the world, from 2021 to 2026. and Steel Tracked Undercarriage market forecast, by regions, by Load Capacity Rating, and by Application, with sales and revenue, from 2027 to 2032.

Chapter 12, market dynamics, drivers, restraints, trends, and Porters Five Forces analysis.

Chapter 13, the key raw materials and key suppliers, and industry chain of Steel Tracked Undercarriage.

Chapter 14 and 15, to describe Steel Tracked Undercarriage sales channel, distributors, customers, research findings and conclusion.

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