

Global Square FRP Cooling Tower Market 2026 by Manufacturers, Regions, Type and Application, Forecast to 2032

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Abstracts

According to our (Global Info Research) latest study, the global Square FRP Cooling Tower market size was valued at US\$ 1258 million in 2025 and is forecast to a readjusted size of US\$ 1656 million by 2032 with a CAGR of 4.0% during review period.

A square FRP cooling tower is an evaporative cooling system designed around a modular structural concept, primarily developed to address the limitations of traditional round or monolithic cooling towers in terms of restricted capacity expansion, insufficient engineering adaptability, and limited layout flexibility in large-scale projects. Through standardized square cell design, this type of product allows flexible configuration and scalability according to cooling load requirements, making it widely applicable to industrial installations, centralized HVAC systems, and multi-cell parallel operation scenarios. The square configuration evolved alongside the growing demand for scalable and expandable cooling systems in large buildings and industrial projects, while the adoption of fiberglass-reinforced plastic materials further enhanced corrosion resistance, structural strength, and service life, enabling these cooling towers to gradually replace certain conventional metal and concrete structures and become the dominant form in the FRP cooling tower market. From an industry chain perspective, square FRP cooling towers are built around FRP casings and enclosure structures supported by metal frameworks, and are integrated with fans, motors, fill media, water distribution systems, and electrical control systems, with upstream supply relying on mature composite material ecosystems providing fiberglass, resins, and engineered plastics, combined with structural metals such as steel and stainless steel, as well as standardized power and electrical components, forming a highly modular and scalable manufacturing system.

In 2025, the global production capacity of square FRP cooling towers reached 800,000 units, while total sales amounted to 694,000 units. The average selling price was approximately USD 1,760 per unit, and manufacturers in this segment achieved gross profit margins generally ranging between 20% and 30%.

This report is a detailed and comprehensive analysis for global Square FRP Cooling Tower market. Both quantitative and qualitative analyses are presented by manufacturers, by region & country, by Type and by Application. As the market is constantly changing, this report explores the competition, supply and demand trends, as well as key factors that contribute to its changing demands across many markets. Company profiles and product examples of selected competitors, along with market share estimates of some of the selected leaders for the year 2025, are provided.

Key Features:

Global Square FRP Cooling Tower market size and forecasts, in consumption value (\$ Million), sales quantity (K Units), and average selling prices (US\$/Unit), 2021-2032

Global Square FRP Cooling Tower market size and forecasts by region and country, in consumption value (\$ Million), sales quantity (K Units), and average selling prices (US\$/Unit), 2021-2032

Global Square FRP Cooling Tower market size and forecasts, by Type and by Application, in consumption value (\$ Million), sales quantity (K Units), and average selling prices (US\$/Unit), 2021-2032

Global Square FRP Cooling Tower market shares of main players, shipments in revenue (\$ Million), sales quantity (K Units), and ASP (US\$/Unit), 2021-2026

The Primary Objectives in This Report Are:

- To determine the size of the total market opportunity of global and key countries
- To assess the growth potential for Square FRP Cooling Tower
- To forecast future growth in each product and end-use market
- To assess competitive factors affecting the marketplace

This report profiles key players in the global Square FRP Cooling Tower market based on the following parameters - company overview, sales quantity, revenue, price, gross margin, product portfolio, geographical presence, and key developments. Key

companies covered as a part of this study include SPX Cooling Technologies, Seagull Cooling Technologies, ENEXIO, EBARA, Kobelco Eco-Solutions, Laxun Cooling Tower, United Cooling Towers, WATCO Group, Himgiri, Aakar Engineers, etc.

This report also provides key insights about market drivers, restraints, opportunities, new product launches or approvals.

Market Segmentation

Square FRP Cooling Tower market is split by Type and by Application. For the period 2021-2032, the growth among segments provides accurate calculations and forecasts for consumption value by Type, and by Application in terms of volume and value. This analysis can help you expand your business by targeting qualified niche markets.

Market segment by Type

Mechanical Draft

Natural Draft

Market segment by Flow Form

Counterflow Cooling Tower

Closed Circuit Cooling Tower

Market segment by Cooling Form

Open Circuit Cooling Tower

Closed Circuit Cooling Tower

Market segment by Application

Power Generation

HVAC

Oil & Gas

Chemical & Petrochemical

Food & Beverages

Metallurgical

Others

Major players covered

SPX Cooling Technologies

Seagull Cooling Technologies

ENEXIO

EBARA

Kobelco Eco-Solutions

Laxun Cooling Tower

United Cooling Towers

WATCO Group

Himgiri

Aakar Engineers

CASE Group

BCS Cooling Towers

MK Cooling Systems

TIANMA

Artech Cooling Towers

FLUCON

Perfect Cooling Towers

Wetbulb Cooling Towers

Market segment by region, regional analysis covers
North America (United States, Canada, and Mexico)
Europe (Germany, France, United Kingdom, Russia, Italy, and Rest of Europe)
Asia-Pacific (China, Japan, Korea, India, Southeast Asia, and Australia)
South America (Brazil, Argentina, Colombia, and Rest of South America)
Middle East & Africa (Saudi Arabia, UAE, Egypt, South Africa, and Rest of Middle East & Africa)

The content of the study subjects, includes a total of 15 chapters:

Chapter 1, to describe Square FRP Cooling Tower product scope, market overview, market estimation caveats and base year.

Chapter 2, to profile the top manufacturers of Square FRP Cooling Tower, with price, sales quantity, revenue, and global market share of Square FRP Cooling Tower from 2021 to 2026.

Chapter 3, the Square FRP Cooling Tower competitive situation, sales quantity, revenue, and global market share of top manufacturers are analyzed emphatically by landscape contrast.

Chapter 4, the Square FRP Cooling Tower breakdown data are shown at the regional level, to show the sales quantity, consumption value, and growth by regions, from 2021 to 2032.

Chapter 5 and 6, to segment the sales by Type and by Application, with sales market

share and growth rate by Type, by Application, from 2021 to 2032.

Chapter 7, 8, 9, 10 and 11, to break the sales data at the country level, with sales quantity, consumption value, and market share for key countries in the world, from 2021 to 2026. and Square FRP Cooling Tower market forecast, by regions, by Type, and by Application, with sales and revenue, from 2027 to 2032.

Chapter 12, market dynamics, drivers, restraints, trends, and Porters Five Forces analysis.

Chapter 13, the key raw materials and key suppliers, and industry chain of Square FRP Cooling Tower.

Chapter 14 and 15, to describe Square FRP Cooling Tower sales channel, distributors, customers, research findings and conclusion.

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