

Global Sports Flooring Market 2025 by Manufacturers, Regions, Type and Application, Forecast to 2031

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Abstracts

According to our (Global Info Research) latest study, the global Sports Flooring market size was valued at US\$ 2355 million in 2024 and is forecast to a readjusted size of USD 3071 million by 2031 with a CAGR of 3.9% during review period.

Sports flooring refers to specially designed flooring surfaces that are used in sports facilities, gymnasiums, fitness centers, and outdoor sports courts. These floors are engineered to enhance athletic performance, provide safety, and meet the specific demands of various sports activities. Sports flooring is typically designed to absorb impact, offer traction, reduce the risk of injury, and provide durability under heavy usage.

Key Characteristics of Sports Flooring:

Shock Absorption: Designed to reduce the impact on athletes' joints and muscles, minimizing the risk of injury.

Traction: Provides sufficient grip to allow for quick movements, pivots, and stops, crucial for sports like basketball, volleyball, and tennis.

Durability: Made to withstand high traffic, heavy loads, and regular wear and tear, often requiring low maintenance.

Resilience: Sports flooring is elastic, allowing for bouncing of balls (e.g., basketball) and providing cushioning to support safe landings.

Multifunctionality: Some sports flooring systems can be used for various sports activities

and events, making them versatile for schools and community centers.

The global sports flooring market has been growing due to rising interest in sports, fitness, and wellness activities across various regions. This growth is driven by both increased participation in organized sports and growing investments in sports infrastructure. Below are some key trends shaping the sports flooring market:

1. Growth in Sports Infrastructure Development

Governments and private organizations are investing heavily in building sports facilities, including stadiums, gyms, and courts, especially in regions like North America, Europe, and Asia-Pacific.

Asia-Pacific is witnessing significant growth due to large-scale projects related to international sporting events like the Olympics, Asian Games, and other regional tournaments.

2. Increased Adoption of Synthetic Flooring

Synthetic flooring materials like vinyl, polyurethane (PU), and rubber are gaining traction due to their durability, shock absorption, and lower maintenance compared to traditional materials such as wood.

Synthetic sports flooring is preferred for both indoor and outdoor applications, as it provides better traction, reduces the risk of injury, and supports high-performance sports activities.

3. Demand for Eco-Friendly and Sustainable Solutions

There is a rising trend towards using eco-friendly and recyclable materials in sports flooring, driven by growing environmental concerns and regulatory standards.

Manufacturers are focusing on sustainable materials such as recycled rubber, biodegradable components, and water-based coatings to meet the demand for greener products.

4. Technology-Driven Innovations

Technological advancements are leading to the development of customized flooring solutions that enhance player performance and safety.

Innovations such as shock-absorbing layers, anti-slip surfaces, and temperature-resistant coatings are making sports floors more adaptable to different environments and sports.

Smart flooring equipped with sensors to monitor player movement and performance is emerging as a futuristic trend, especially in high-end sports facilities.

5. Growing Popularity of Indoor Sports

The rise in the popularity of indoor sports such as basketball, badminton, volleyball, and table tennis is boosting the demand for high-quality indoor sports flooring.

Schools, gyms, and recreational centers are investing in multi-purpose sports flooring that supports a variety of activities.

APAC is the biggest consumption regions in the world, in 2023 APAC consumption of Sports Flooring accounted for 33.09% of global sales volume, followed by North America, which occupied 30.15%. The main application fields of Sports Flooring are Sports Arena, School/Gym Halls, Fitness Centers and Dance Centers, etc. Globally, Sports Arena accounts for nearly 41.23% of total downstream consumption volume in 2023. According to the type, it can be divided into PVC Sports Flooring, Engineered Flooring, Wood Sports Flooring and etc. PVC Sports Flooring is the main product, capturing about 48.77% of global consumption of global Sports Flooring in 2023.

This report is a detailed and comprehensive analysis for global Sports Flooring market. Both quantitative and qualitative analyses are presented by manufacturers, by region & country, by Material and by Application. As the market is constantly changing, this report explores the competition, supply and demand trends, as well as key factors that contribute to its changing demands across many markets. Company profiles and product examples of selected competitors, along with market share estimates of some of the selected leaders for the year 2025, are provided.

Key Features:

Global Sports Flooring market size and forecasts, in consumption value (\$ Million), sales quantity (K Sqm), and average selling prices (USD/Sqm), 2020-2031

Global Sports Flooring market size and forecasts by region and country, in consumption

value (\$ Million), sales quantity (K Sqm), and average selling prices (USD/Sqm), 2020-2031

Global Sports Flooring market size and forecasts, by Material and by Application, in consumption value (\$ Million), sales quantity (K Sqm), and average selling prices (USD/Sqm), 2020-2031

Global Sports Flooring market shares of main players, shipments in revenue (\$ Million), sales quantity (K Sqm), and ASP (USD/Sqm), 2020-2025

The Primary Objectives in This Report Are:

- To determine the size of the total market opportunity of global and key countries
- To assess the growth potential for Sports Flooring
- To forecast future growth in each product and end-use market
- To forecast future factors affecting the marketplace

This report profiles key players in the global Sports Flooring market based on the following parameters - company overview, sales quantity, revenue, price, gross margin, product portfolio, geographical presence, and key developments. Key companies covered as a part of this study include Tarkett, Mondo Spa, Bauwerk/Boen, Sika (Pulastic Brand), Junckers, Gerflor, Horner, Graboplast, LG Hausys, Forbo, etc.

This report also provides key insights about market drivers, restraints, opportunities, new product launches or approvals.

Market Segmentation

Sports Flooring market is split by Material and by Application. For the period 2020-2031, the growth among segments provides accurate calculations and forecasts for consumption value by Material, and by Application in terms of volume and value. This analysis can help you expand your business by targeting qualified niche markets.

Market segment by Material

PVC Sports Flooring

Wood Sports Flooring

Engineered Flooring

Rubber Sports Flooring

Polyurethane Sports Flooring

Market segment by Application

Sports Arena

School and Gym Halls

Fitness Centers

Dance Centers

Others

Major players covered

Tarkett

Mondo Spa

Bauwerk/Boen

Sika (Pulastic Brand)

Junckers

Gerflor

Horner

Graboplast

LG Hausys

Forbo

Connor Sports

Action Floor Systems LLC

Dynamik

Aacer Flooring

Polyflor (James Halstead)

HANWHA

Robbins

CONICA AG

Responsive

King Arthur Industries

MERRY GROUP

Flyon Sport

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HSAW (Guangzhou) Building Materials

Hebei Jixingguan Sports Goods

Shijiazhuang Zhongta Flooring

VMKON Sports

Green Valley

Guangdong JRace New Material

Market segment by region, regional analysis covers

North America (United States, Canada, and Mexico)

Europe (Germany, France, United Kingdom, Russia, Italy, and Rest of Europe)

Asia-Pacific (China, Japan, Korea, India, Southeast Asia, and Australia)

South America (Brazil, Argentina, Colombia, and Rest of South America)

Middle East & Africa (Saudi Arabia, UAE, Egypt, South Africa, and Rest of Middle East & Africa)

The content of the study subjects, includes a total of 15 chapters:

Chapter 1, to describe Sports Flooring product scope, market overview, market estimation caveats and base year.

Chapter 2, to profile the top manufacturers of Sports Flooring, with price, sales quantity, revenue, and global market share of Sports Flooring from 2020 to 2025.

Chapter 3, the Sports Flooring competitive situation, sales quantity, revenue, and global market share of top manufacturers are analyzed emphatically by landscape contrast.

Chapter 4, the Sports Flooring breakdown data are shown at the regional level, to show the sales quantity, consumption value, and growth by regions, from 2020 to 2031.

Chapter 5 and 6, to segment the sales by Material and by Application, with sales market share and growth rate by Material, by Application, from 2020 to 2031.

Chapter 7, 8, 9, 10 and 11, to break the sales data at the country level, with sales quantity, consumption value, and market share for key countries in the world, from 2020 to 2025. and Sports Flooring market forecast, by regions, by Material, and by Application, with sales and revenue, from 2026 to 2031.

Chapter 12, market dynamics, drivers, restraints, trends, and Porters Five Forces analysis.

Chapter 13, the key raw materials and key suppliers, and industry chain of Sports Flooring.

Chapter 14 and 15, to describe Sports Flooring sales channel, distributors, customers, research findings and conclusion.

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