

# Global Soil Drying Box Market 2026 by Manufacturers, Regions, Type and Application, Forecast to 2032

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## Abstracts

According to our (Global Info Research) latest study, the global Soil Drying Box market size was valued at US\$ 154 million in 2025 and is forecast to a readjusted size of US\$ 233 million by 2032 with a CAGR of 6.1% during review period.

A soil drying box, also referred to as a soil drying cabinet, soil air-drying cabinet or soil sample drying oven, is a laboratory instrument used to dry, air-dry, dehydrate or prepare soil, sediment, sludge, aggregate and geotechnical samples before moisture-content determination, chemical analysis or physical testing. It is typically built as a benchtop or upright metal cabinet with a stainless-steel chamber, shelves, trays or individual sample compartments, heating elements, fans, inlet and exhaust airflow channels, temperature sensors, PID temperature control, timer and over-temperature protection. Conventional geotechnical models are usually forced-convection ovens operating around 105-110°C to dry samples to constant mass, while environmental soil sample cabinets often use cleaner low-temperature airflow, usually from ambient temperature to about 60°C, with separated chambers or controlled exhaust to reduce cross-contamination and analyte loss. The operating principle is to combine controlled heat and airflow to accelerate moisture evaporation from the sample surface and remove humid air from the chamber. Manufacturers are typically laboratory oven producers, construction-materials testing equipment companies, environmental sample-preparation equipment suppliers and customized laboratory equipment makers.

From the perspective of market opportunities and key drivers, soil drying box and cabinets benefit from two parallel demand streams. The first is the long-term need for soil, aggregate, road-construction, mining and geotechnical laboratories to determine moisture content, dry density and related physical properties. The second is the growing need for standardized soil sample preparation in environmental monitoring, agricultural

soil surveys, contaminated-site investigation, heavy-metal testing, organic pollutant analysis, solid-waste testing and remediation projects. Conventional geotechnical testing requires samples to be dried to constant mass at specified temperatures, while environmental testing places more emphasis on low temperature, clean airflow, separated chambers and traceability in order to reduce cross-contamination and analyte loss. As soil pollution investigations, third-party testing laboratories, environmental enforcement, agricultural quality control and geological survey projects continue to expand, users are increasingly motivated to shift from general-purpose ovens to dedicated soil drying systems.

From the perspective of market challenges, risks and restraints, the main issue is the blurred boundary between soil drying equipment and general laboratory drying ovens. Low-end products have a relatively simple structure and can be assembled from sheet-metal cabinets, heating elements, fans and temperature controllers, resulting in intense price competition. For environmental laboratories, the real technical challenges are temperature uniformity, airflow consistency, compartment sealing and exhaust, chamber cleanliness, inert construction materials, blank contamination control and data traceability. For geotechnical laboratories, the key factors are chamber capacity, heating speed, temperature stability, long-term reliability and compliance with ASTM, AASHTO, BS, EN or local test methods. Excessive temperature may lead to the loss of organic matter, crystal water or volatile components, while poor airflow design may cause uneven drying, dust migration and sample cross-contamination.

From the perspective of downstream demand trends, soil drying equipment will gradually evolve from general drying hardware into dedicated sample-preparation equipment. Geotechnical, construction-materials and road laboratories will continue to purchase large-capacity, durable forced-convection ovens for batch moisture-content testing and drying work. Environmental monitoring laboratories and third-party testing organizations will increasingly prefer low-temperature air-drying cabinets with independent compartments, anti-cross-contamination design, temperature-curve recording and clean exhaust. Soil surveys, contaminated-land investigation, mining remediation, farmland heavy-metal monitoring, sludge testing and solid-waste analysis will provide incremental demand. Regionally, China, India, Southeast Asia and the Middle East are likely to grow faster because of infrastructure construction and environmental governance, while Europe, North America, Australia and Japan will be driven more by equipment replacement, standardized laboratory construction and automation upgrades.

This report is a detailed and comprehensive analysis for global Soil Drying Box market.

Both quantitative and qualitative analyses are presented by manufacturers, by region & country, by Type and by Application. As the market is constantly changing, this report explores the competition, supply and demand trends, as well as key factors that contribute to its changing demands across many markets. Company profiles and product examples of selected competitors, along with market share estimates of some of the selected leaders for the year 2025, are provided.

#### Key Features:

Global Soil Drying Box market size and forecasts, in consumption value (\$ Million), sales quantity (K Units), and average selling prices (US\$/Unit), 2021-2032

Global Soil Drying Box market size and forecasts by region and country, in consumption value (\$ Million), sales quantity (K Units), and average selling prices (US\$/Unit), 2021-2032

Global Soil Drying Box market size and forecasts, by Type and by Application, in consumption value (\$ Million), sales quantity (K Units), and average selling prices (US\$/Unit), 2021-2032

Global Soil Drying Box market shares of main players, shipments in revenue (\$ Million), sales quantity (K Units), and ASP (US\$/Unit), 2021-2026

#### The Primary Objectives in This Report Are:

To determine the size of the total market opportunity of global and key countries

To assess the growth potential for Soil Drying Box

To forecast future growth in each product and end-use market

To assess competitive factors affecting the marketplace

This report profiles key players in the global Soil Drying Box market based on the following parameters - company overview, sales quantity, revenue, price, gross margin, product portfolio, geographical presence, and key developments. Key companies covered as a part of this study include JIM Engineering, Genlab, Scientific Laboratory Equipment, Steridium, LABEC, Gilson Company, TESTMAK, CONTROLS, UTEST,

Matest, etc.

This report also provides key insights about market drivers, restraints, opportunities, new product launches or approvals.

## Market Segmentation

Soil Drying Box market is split by Type and by Application. For the period 2021-2032, the growth among segments provides accurate calculations and forecasts for consumption value by Type, and by Application in terms of volume and value. This analysis can help you expand your business by targeting qualified niche markets.

### Market segment by Type

100 L

120 L

160 L

300 L

Others

### Market segment by Heating and Airflow Method

Natural Convection Soil Drying Oven

Forced-Air Soil Drying Oven

Horizontal Airflow Soil Drying Cabinet

Vertical Airflow Soil Drying Cabinet

Exhausted Soil Air-Drying Cabinet

### Market segment by Operating Temperature Range

Ambient-Temperature Soil Air-Drying Cabinet

Low-Temperature Soil Drying Cabinet

Standard 105-110°C Soil Drying Oven

High-Temperature Laboratory Soil Drying Oven

Programmable Temperature Soil Drying Oven

#### Market segment by Cabinet Structure

Benchtop Soil Drying Oven

Upright Soil Drying Cabinet

Floor-Standing Soil Drying Oven

Double-Door Soil Drying Oven

Large-Capacity Soil Drying Cabinet

#### Market segment by Application

Geotechnical Engineering

Road detection

Chemical

Others

#### Major players covered

JIM Engineering

Genlab

Scientific Laboratory Equipment

Steridium

LABEC

Gilson Company

TESTMAK

CONTROLS

UTEST

Matest

Humboldt

ELE International

H?RA

ProLab

ProTEM

Profix6

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Changzhou Jintan Zhongwang Instrument Manufacturing

Changzhou Langyue Instrument Manufacturing

Shanghai Chuanyu Experimental Instrument

Dongguan Gaosheng Electronic Precision Technology

Qingdao Shengzeyun Experimental Equipment

Hangzhou Miyou Automation Technology

Shanghai Meixiang Instrument

Market segment by region, regional analysis covers

North America (United States, Canada, and Mexico)

Europe (Germany, France, United Kingdom, Russia, Italy, and Rest of Europe)

Asia-Pacific (China, Japan, Korea, India, Southeast Asia, and Australia)

South America (Brazil, Argentina, Colombia, and Rest of South America)

Middle East & Africa (Saudi Arabia, UAE, Egypt, South Africa, and Rest of Middle East & Africa)

The content of the study subjects, includes a total of 15 chapters:

Chapter 1, to describe Soil Drying Box product scope, market overview, market estimation caveats and base year.

Chapter 2, to profile the top manufacturers of Soil Drying Box, with price, sales quantity, revenue, and global market share of Soil Drying Box from 2021 to 2026.

Chapter 3, the Soil Drying Box competitive situation, sales quantity, revenue, and global market share of top manufacturers are analyzed emphatically by landscape contrast.

Chapter 4, the Soil Drying Box breakdown data are shown at the regional level, to show the sales quantity, consumption value, and growth by regions, from 2021 to 2032.

Chapter 5 and 6, to segment the sales by Type and by Application, with sales market share and growth rate by Type, by Application, from 2021 to 2032.

Chapter 7, 8, 9, 10 and 11, to break the sales data at the country level, with sales quantity, consumption value, and market share for key countries in the world, from 2021 to 2026. and Soil Drying Box market forecast, by regions, by Type, and by Application, with sales and revenue, from 2027 to 2032.

Chapter 12, market dynamics, drivers, restraints, trends, and Porters Five Forces analysis.

Chapter 13, the key raw materials and key suppliers, and industry chain of Soil Drying Box.

Chapter 14 and 15, to describe Soil Drying Box sales channel, distributors, customers, research findings and conclusion.

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