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Global Soft Robot Hand Market 2026 by Manufacturers, Regions, Type and Application, Forecast to 2032

https://marketpublishers.com/r/S8F46372BC86EN.html
Date: January 2026
Pages: 116
Price: US$ 3,480.00 (Single User License)
ID: S8F46372BC86EN

Abstracts

According to our (Global Info Research) latest study, the global Soft Robot Hand market size was valued at US$ 536 million in 2025 and is forecast to a readjusted size of US$ 697 million by 2032 with a CAGR of 3.8% during review period.

In 2025, global Soft Robot Hand production reached approximately 4.96 million, with an average global market price of around USUS$ 105 per unit. In 2025, the global 's total production capacity of Soft Robot Hand reached 6.20 million. The industry average gross profit margin of this product reached 61%.A soft robotic hand is an end effector made of flexible materials that mimics the compliance and adaptability of a biological hand. Its core lies in abandoning traditional rigid joints and links, achieving bending and grasping movements through the elastic deformation of the material itself or internal fluid actuation. It can passively conform to the shapes of various irregular and fragile objects, achieving adaptive, damage-free, and stable grasping. This unique softness makes it irreplaceable in fields with extremely high safety requirements, such as human-computer interaction, food processing, and medical rehabilitation.

The soft robotic hand industry chain is clearly defined from top to bottom. The upstream is the core technology layer, including the research and supply of special elastomer materials, flexible sensors, and drive components. The midstream is the system integration and manufacturing layer, producing complete soft grasping modules or dexterous hands. The downstream is the application layer, covering multiple industries such as food processing, fruit and vegetable sorting, precision electronic assembly, medical devices, logistics packaging, and scientific research and education. Integrators or end users deploy it on automated production lines or robots to complete specific grasping tasks.

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The soft robotic hand market has extremely broad prospects and strong growth momentum. This is primarily driven by rising global labor costs, an urgent need for automation, and increased demands for flexible and safe operation. Future development trends will focus on material and structural innovation, intelligent sensing integration, and deep integration with artificial intelligence and collaborative robots to achieve smarter, more dexterous, and adaptive operation. With technological advancements and cost reductions, it will continue to penetrate from the industrial sector into broader scenarios such as healthcare and home services, reshaping the definition of 'grasping.'

This report is a detailed and comprehensive analysis for global Soft Robot Hand market. Both quantitative and qualitative analyses are presented by manufacturers, by region & country, by Type and by Application. As the market is constantly changing, this report explores the competition, supply and demand trends, as well as key factors that contribute to its changing demands across many markets. Company profiles and product examples of selected competitors, along with market share estimates of some of the selected leaders for the year 2025, are provided.

Key Features:

Global Soft Robot Hand market size and forecasts, in consumption value ($ Million), sales quantity (K Units), and average selling prices (US$/Unit), 2021-2032

Global Soft Robot Hand market size and forecasts by region and country, in consumption value ($ Million), sales quantity (K Units), and average selling prices (US$/Unit), 2021-2032

Global Soft Robot Hand market size and forecasts, by Type and by Application, in consumption value ($ Million), sales quantity (K Units), and average selling prices (US$/Unit), 2021-2032

Global Soft Robot Hand market shares of main players, shipments in revenue ($ Million), sales quantity (K Units), and ASP (US$/Unit), 2021-2026

The Primary Objectives in This Report Are:

To determine the size of the total market opportunity of global and key countries
To assess the growth potential for Soft Robot Hand

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To forecast future growth in each product and end-use market
To assess competitive factors affecting the marketplace

This report profiles key players in the global Soft Robot Hand market based on the following parameters - company overview, sales quantity, revenue, price, gross margin, product portfolio, geographical presence, and key developments. Key companies covered as a part of this study include Bridgestone, Ubiros, Festo, Piab, SoftGripping, NITTA, OnRobot, Soft Robot Tech (SRT), Suzhou Rochu Robotics, Soft Robot Gripper, etc.

This report also provides key insights about market drivers, restraints, opportunities, new product launches or approvals.

Market Segmentation

Soft Robot Hand market is split by Type and by Application. For the period 2021-2032, the growth among segments provides accurate calculations and forecasts for consumption value by Type, and by Application in terms of volume and value. This analysis can help you expand your business by targeting qualified niche markets.

Market segment by Type

Hydraulic Drive

Electric Drive

Pneumatic Drive

Market segment by Structural Design

2 Fingers

3 Fingers

4 Fingers

Others

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Market segment by Materials

Homogeneous Soft Materials

Composite Materials

Market segment by Application

Industrial

Food

Medical

Electronics

Semiconductors

Aerospace

Others

Major players covered

Bridgestone

Ubiros

Festo

Piab

SoftGripping

NITTA

OnRobot

Soft Robot Tech (SRT)

Suzhou Rochu Robotics

Soft Robot Gripper

Tulip Techs

ROCHU

EMI Corp

Tech-Labs Pro

Dobot Robotics

Market segment by region, regional analysis covers
North America (United States, Canada, and Mexico)
Europe (Germany, France, United Kingdom, Russia, Italy, and Rest of Europe)
Asia-Pacific (China, Japan, Korea, India, Southeast Asia, and Australia)
South America (Brazil, Argentina, Colombia, and Rest of South America)
Middle East & Africa (Saudi Arabia, UAE, Egypt, South Africa, and Rest of Middle East & Africa)

The content of the study subjects, includes a total of 15 chapters:

Chapter 1, to describe Soft Robot Hand product scope, market overview, market estimation caveats and base year.

Chapter 2, to profile the top manufacturers of Soft Robot Hand, with price, sales quantity, revenue, and global market share of Soft Robot Hand from 2021 to 2026.

Chapter 3, the Soft Robot Hand competitive situation, sales quantity, revenue, and global market share of top manufacturers are analyzed emphatically by landscape contrast.

Chapter 4, the Soft Robot Hand breakdown data are shown at the regional level, to

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show the sales quantity, consumption value, and growth by regions, from 2021 to 2032.

Chapter 5 and 6, to segment the sales by Type and by Application, with sales market share and growth rate by Type, by Application, from 2021 to 2032.

Chapter 7, 8, 9, 10 and 11, to break the sales data at the country level, with sales quantity, consumption value, and market share for key countries in the world, from 2021 to 2026.and Soft Robot Hand market forecast, by regions, by Type, and by Application, with sales and revenue, from 2027 to 2032.

Chapter 12, market dynamics, drivers, restraints, trends, and Porters Five Forces analysis.

Chapter 13, the key raw materials and key suppliers, and industry chain of Soft Robot Hand.

Chapter 14 and 15, to describe Soft Robot Hand sales channel, distributors, customers, research findings and conclusion.

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Contents

1 MARKET OVERVIEW

1.1 Product Overview and Scope
1.2 Market Estimation Caveats and Base Year
1.3 Market Analysis by Type
  1.3.1 Overview: Global Soft Robot Hand Consumption Value by Type: 2021 Versus 2025 Versus 2032
  1.3.2 Hydraulic Drive
  1.3.3 Electric Drive
  1.3.4 Pneumatic Drive
1.4 Market Analysis by Structural Design
  1.4.1 Overview: Global Soft Robot Hand Consumption Value by Structural Design: 2021 Versus 2025 Versus 2032
  1.4.2 2 Fingers
  1.4.3 3 Fingers
  1.4.4 4 Fingers
  1.4.5 Others
1.5 Market Analysis by Materials
  1.5.1 Overview: Global Soft Robot Hand Consumption Value by Materials: 2021 Versus 2025 Versus 2032
  1.5.2 Homogeneous Soft Materials
  1.5.3 Composite Materials
1.6 Market Analysis by Application
  1.6.1 Overview: Global Soft Robot Hand Consumption Value by Application: 2021 Versus 2025 Versus 2032
  1.6.2 Industrial
  1.6.3 Food
  1.6.4 Medical
  1.6.5 Electronics
  1.6.6 Semiconductors
  1.6.7 Aerospace
  1.6.8 Others
1.7 Global Soft Robot Hand Market Size & Forecast
  1.7.1 Global Soft Robot Hand Consumption Value (2021 & 2025 & 2032)
  1.7.2 Global Soft Robot Hand Sales Quantity (2021-2032)
  1.7.3 Global Soft Robot Hand Average Price (2021-2032)

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2 MANUFACTURERS PROFILES

2.1 Bridgestone
2.1.1 Bridgestone Details
2.1.2 Bridgestone Major Business
2.1.3 Bridgestone Soft Robot Hand Product and Services
2.1.4 Bridgestone Soft Robot Hand Sales Quantity, Average Price, Revenue, Gross Margin and Market Share (2021-2026)
2.1.5 Bridgestone Recent Developments/Updates
2.2 Ubiros
2.2.1 Ubiros Details
2.2.2 Ubiros Major Business
2.2.3 Ubiros Soft Robot Hand Product and Services
2.2.4 Ubiros Soft Robot Hand Sales Quantity, Average Price, Revenue, Gross Margin and Market Share (2021-2026)
2.2.5 Ubiros Recent Developments/Updates
2.3 Festo
2.3.1 Festo Details
2.3.2 Festo Major Business
2.3.3 Festo Soft Robot Hand Product and Services
2.3.4 Festo Soft Robot Hand Sales Quantity, Average Price, Revenue, Gross Margin and Market Share (2021-2026)
2.3.5 Festo Recent Developments/Updates
2.4 Piab
2.4.1 Piab Details
2.4.2 Piab Major Business
2.4.3 Piab Soft Robot Hand Product and Services
2.4.4 Piab Soft Robot Hand Sales Quantity, Average Price, Revenue, Gross Margin and Market Share (2021-2026)
2.4.5 Piab Recent Developments/Updates
2.5 SoftGripping
2.5.1 SoftGripping Details
2.5.2 SoftGripping Major Business
2.5.3 SoftGripping Soft Robot Hand Product and Services
2.5.4 SoftGripping Soft Robot Hand Sales Quantity, Average Price, Revenue, Gross Margin and Market Share (2021-2026)
2.5.5 SoftGripping Recent Developments/Updates
2.6 NITTA
2.6.1 NITTA Details

2.6.2 NITTA Major Business
2.6.3 NITTA Soft Robot Hand Product and Services
2.6.4 NITTA Soft Robot Hand Sales Quantity, Average Price, Revenue, Gross Margin and Market Share (2021-2026)
2.6.5 NITTA Recent Developments/Updates
2.7 OnRobot
2.7.1 OnRobot Details
2.7.2 OnRobot Major Business
2.7.3 OnRobot Soft Robot Hand Product and Services
2.7.4 OnRobot Soft Robot Hand Sales Quantity, Average Price, Revenue, Gross Margin and Market Share (2021-2026)
2.7.5 OnRobot Recent Developments/Updates
2.8 Soft Robot Tech (SRT)
2.8.1 Soft Robot Tech (SRT) Details
2.8.2 Soft Robot Tech (SRT) Major Business
2.8.3 Soft Robot Tech (SRT) Soft Robot Hand Product and Services
2.8.4 Soft Robot Tech (SRT) Soft Robot Hand Sales Quantity, Average Price, Revenue, Gross Margin and Market Share (2021-2026)
2.8.5 Soft Robot Tech (SRT) Recent Developments/Updates
2.9 Suzhou Rochu Robotics
2.9.1 Suzhou Rochu Robotics Details
2.9.2 Suzhou Rochu Robotics Major Business
2.9.3 Suzhou Rochu Robotics Soft Robot Hand Product and Services
2.9.4 Suzhou Rochu Robotics Soft Robot Hand Sales Quantity, Average Price, Revenue, Gross Margin and Market Share (2021-2026)
2.9.5 Suzhou Rochu Robotics Recent Developments/Updates
2.10 Soft Robot Gripper
2.10.1 Soft Robot Gripper Details
2.10.2 Soft Robot Gripper Major Business
2.10.3 Soft Robot Gripper Soft Robot Hand Product and Services
2.10.4 Soft Robot Gripper Soft Robot Hand Sales Quantity, Average Price, Revenue, Gross Margin and Market Share (2021-2026)
2.10.5 Soft Robot Gripper Recent Developments/Updates
2.11 Tulip Techs
2.11.1 Tulip Techs Details
2.11.2 Tulip Techs Major Business
2.11.3 Tulip Techs Soft Robot Hand Product and Services
2.11.4 Tulip Techs Soft Robot Hand Sales Quantity, Average Price, Revenue, Gross Margin and Market Share (2021-2026)

2.11.5 Tulip Techs Recent Developments/Updates
2.12 ROCHU
2.12.1 ROCHU Details
2.12.2 ROCHU Major Business
2.12.3 ROCHU Soft Robot Hand Product and Services
2.12.4 ROCHU Soft Robot Hand Sales Quantity, Average Price, Revenue, Gross Margin and Market Share (2021-2026)
2.12.5 ROCHU Recent Developments/Updates
2.13 EMI Corp
2.13.1 EMI Corp Details
2.13.2 EMI Corp Major Business
2.13.3 EMI Corp Soft Robot Hand Product and Services
2.13.4 EMI Corp Soft Robot Hand Sales Quantity, Average Price, Revenue, Gross Margin and Market Share (2021-2026)
2.13.5 EMI Corp Recent Developments/Updates
2.14 Tech-Labs Pro
2.14.1 Tech-Labs Pro Details
2.14.2 Tech-Labs Pro Major Business
2.14.3 Tech-Labs Pro Soft Robot Hand Product and Services
2.14.4 Tech-Labs Pro Soft Robot Hand Sales Quantity, Average Price, Revenue, Gross Margin and Market Share (2021-2026)
2.14.5 Tech-Labs Pro Recent Developments/Updates
2.15 Dobot Robotics
2.15.1 Dobot Robotics Details
2.15.2 Dobot Robotics Major Business
2.15.3 Dobot Robotics Soft Robot Hand Product and Services
2.15.4 Dobot Robotics Soft Robot Hand Sales Quantity, Average Price, Revenue, Gross Margin and Market Share (2021-2026)
2.15.5 Dobot Robotics Recent Developments/Updates

3 COMPETITIVE ENVIRONMENT: SOFT ROBOT HAND BY MANUFACTURER

3.1 Global Soft Robot Hand Sales Quantity by Manufacturer (2021-2026)
3.2 Global Soft Robot Hand Revenue by Manufacturer (2021-2026)
3.3 Global Soft Robot Hand Average Price by Manufacturer (2021-2026)
3.4 Market Share Analysis (2025)
3.4.1 Producer Shipments of Soft Robot Hand by Manufacturer Revenue ($MM) and Market Share (%): 2025
3.4.2 Top 3 Soft Robot Hand Manufacturer Market Share in 2025

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3.4.3 Top 6 Soft Robot Hand Manufacturer Market Share in 2025
3.5 Soft Robot Hand Market: Overall Company Footprint Analysis
3.5.1 Soft Robot Hand Market: Region Footprint
3.5.2 Soft Robot Hand Market: Company Product Type Footprint
3.5.3 Soft Robot Hand Market: Company Product Application Footprint
3.6 New Market Entrants and Barriers to Market Entry
3.7 Mergers, Acquisition, Agreements, and Collaborations

4 CONSUMPTION ANALYSIS BY REGION

4.1 Global Soft Robot Hand Market Size by Region
4.1.1 Global Soft Robot Hand Sales Quantity by Region (2021-2032)
4.1.2 Global Soft Robot Hand Consumption Value by Region (2021-2032)
4.1.3 Global Soft Robot Hand Average Price by Region (2021-2032)
4.2 North America Soft Robot Hand Consumption Value (2021-2032)
4.3 Europe Soft Robot Hand Consumption Value (2021-2032)
4.4 Asia-Pacific Soft Robot Hand Consumption Value (2021-2032)
4.5 South America Soft Robot Hand Consumption Value (2021-2032)
4.6 Middle East & Africa Soft Robot Hand Consumption Value (2021-2032)

5 MARKET SEGMENT BY TYPE

5.1 Global Soft Robot Hand Sales Quantity by Type (2021-2032)
5.2 Global Soft Robot Hand Consumption Value by Type (2021-2032)
5.3 Global Soft Robot Hand Average Price by Type (2021-2032)

6 MARKET SEGMENT BY APPLICATION

6.1 Global Soft Robot Hand Sales Quantity by Application (2021-2032)
6.2 Global Soft Robot Hand Consumption Value by Application (2021-2032)
6.3 Global Soft Robot Hand Average Price by Application (2021-2032)

7 NORTH AMERICA

7.1 North America Soft Robot Hand Sales Quantity by Type (2021-2032)
7.2 North America Soft Robot Hand Sales Quantity by Application (2021-2032)
7.3 North America Soft Robot Hand Market Size by Country
7.3.1 North America Soft Robot Hand Sales Quantity by Country (2021-2032)
7.3.2 North America Soft Robot Hand Consumption Value by Country (2021-2032)

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7.3.3 United States Market Size and Forecast (2021-2032)
7.3.4 Canada Market Size and Forecast (2021-2032)
7.3.5 Mexico Market Size and Forecast (2021-2032)

8 EUROPE

8.1 Europe Soft Robot Hand Sales Quantity by Type (2021-2032)
8.2 Europe Soft Robot Hand Sales Quantity by Application (2021-2032)
8.3 Europe Soft Robot Hand Market Size by Country
8.3.1 Europe Soft Robot Hand Sales Quantity by Country (2021-2032)
8.3.2 Europe Soft Robot Hand Consumption Value by Country (2021-2032)
8.3.3 Germany Market Size and Forecast (2021-2032)
8.3.4 France Market Size and Forecast (2021-2032)
8.3.5 United Kingdom Market Size and Forecast (2021-2032)
8.3.6 Russia Market Size and Forecast (2021-2032)
8.3.7 Italy Market Size and Forecast (2021-2032)

9 ASIA-PACIFIC

9.1 Asia-Pacific Soft Robot Hand Sales Quantity by Type (2021-2032)
9.2 Asia-Pacific Soft Robot Hand Sales Quantity by Application (2021-2032)
9.3 Asia-Pacific Soft Robot Hand Market Size by Region
9.3.1 Asia-Pacific Soft Robot Hand Sales Quantity by Region (2021-2032)
9.3.2 Asia-Pacific Soft Robot Hand Consumption Value by Region (2021-2032)
9.3.3 China Market Size and Forecast (2021-2032)
9.3.4 Japan Market Size and Forecast (2021-2032)
9.3.5 South Korea Market Size and Forecast (2021-2032)
9.3.6 India Market Size and Forecast (2021-2032)
9.3.7 Southeast Asia Market Size and Forecast (2021-2032)
9.3.8 Australia Market Size and Forecast (2021-2032)

10 SOUTH AMERICA

10.1 South America Soft Robot Hand Sales Quantity by Type (2021-2032)
10.2 South America Soft Robot Hand Sales Quantity by Application (2021-2032)
10.3 South America Soft Robot Hand Market Size by Country
10.3.1 South America Soft Robot Hand Sales Quantity by Country (2021-2032)
10.3.2 South America Soft Robot Hand Consumption Value by Country (2021-2032)
10.3.3 Brazil Market Size and Forecast (2021-2032)

+357 96 030922
info@marketpublishers.com

10.3.4 Argentina Market Size and Forecast (2021-2032)

11 MIDDLE EAST & AFRICA

11.1 Middle East & Africa Soft Robot Hand Sales Quantity by Type (2021-2032)
11.2 Middle East & Africa Soft Robot Hand Sales Quantity by Application (2021-2032)
11.3 Middle East & Africa Soft Robot Hand Market Size by Country
11.3.1 Middle East & Africa Soft Robot Hand Sales Quantity by Country (2021-2032)
11.3.2 Middle East & Africa Soft Robot Hand Consumption Value by Country (2021-2032)
11.3.3 Turkey Market Size and Forecast (2021-2032)
11.3.4 Egypt Market Size and Forecast (2021-2032)
11.3.5 Saudi Arabia Market Size and Forecast (2021-2032)
11.3.6 South Africa Market Size and Forecast (2021-2032)

12 MARKET DYNAMICS

12.1 Soft Robot Hand Market Drivers
12.2 Soft Robot Hand Market Restraints
12.3 Soft Robot Hand Trends Analysis
12.4 Porters Five Forces Analysis
12.4.1 Threat of New Entrants
12.4.2 Bargaining Power of Suppliers
12.4.3 Bargaining Power of Buyers
12.4.4 Threat of Substitutes
12.4.5 Competitive Rivalry

13 RAW MATERIAL AND INDUSTRY CHAIN

13.1 Raw Material of Soft Robot Hand and Key Manufacturers
13.2 Manufacturing Costs Percentage of Soft Robot Hand
13.3 Soft Robot Hand Production Process
13.4 Industry Value Chain Analysis

14 SHIPMENTS BY DISTRIBUTION CHANNEL

14.1 Sales Channel
14.1.1 Direct to End-User
14.1.2 Distributors

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14.2 Soft Robot Hand Typical Distributors
14.3 Soft Robot Hand Typical Customers

15 RESEARCH FINDINGS AND CONCLUSION

16 APPENDIX

16.1 Methodology
16.2 Research Process and Data Source
16.3 Disclaimer

+357 96 030922
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List Of Tables

LIST OF TABLES

Table 1. Global Soft Robot Hand Consumption Value by Type, (USD Million), 2021 & 2025 & 2032
Table 2. Global Soft Robot Hand Consumption Value by Structural Design, (USD Million), 2021 & 2025 & 2032
Table 3. Global Soft Robot Hand Consumption Value by Materials, (USD Million), 2021 & 2025 & 2032
Table 4. Global Soft Robot Hand Consumption Value by Application, (USD Million), 2021 & 2025 & 2032
Table 5. Bridgestone Basic Information, Manufacturing Base and Competitors
Table 6. Bridgestone Major Business
Table 7. Bridgestone Soft Robot Hand Product and Services
Table 8. Bridgestone Soft Robot Hand Sales Quantity (K Units), Average Price (US$/Unit), Revenue (USD Million), Gross Margin and Market Share (2021-2026)
Table 9. Bridgestone Recent Developments/Updates
Table 10. Ubiros Basic Information, Manufacturing Base and Competitors
Table 11. Ubiros Major Business
Table 12. Ubiros Soft Robot Hand Product and Services
Table 13. Ubiros Soft Robot Hand Sales Quantity (K Units), Average Price (US$/Unit), Revenue (USD Million), Gross Margin and Market Share (2021-2026)
Table 14. Ubiros Recent Developments/Updates
Table 15. Festo Basic Information, Manufacturing Base and Competitors
Table 16. Festo Major Business
Table 17. Festo Soft Robot Hand Product and Services
Table 18. Festo Soft Robot Hand Sales Quantity (K Units), Average Price (US$/Unit), Revenue (USD Million), Gross Margin and Market Share (2021-2026)
Table 19. Festo Recent Developments/Updates
Table 20. Piab Basic Information, Manufacturing Base and Competitors
Table 21. Piab Major Business
Table 22. Piab Soft Robot Hand Product and Services
Table 23. Piab Soft Robot Hand Sales Quantity (K Units), Average Price (US$/Unit), Revenue (USD Million), Gross Margin and Market Share (2021-2026)
Table 24. Piab Recent Developments/Updates
Table 25. SoftGripping Basic Information, Manufacturing Base and Competitors
Table 26. SoftGripping Major Business
Table 27. SoftGripping Soft Robot Hand Product and Services

Table 28. SoftGripping Soft Robot Hand Sales Quantity (K Units), Average Price (US$/Unit), Revenue (USD Million), Gross Margin and Market Share (2021-2026)
Table 29. SoftGripping Recent Developments/Updates
Table 30. NITTA Basic Information, Manufacturing Base and Competitors
Table 31. NITTA Major Business
Table 32. NITTA Soft Robot Hand Product and Services
Table 33. NITTA Soft Robot Hand Sales Quantity (K Units), Average Price (US$/Unit), Revenue (USD Million), Gross Margin and Market Share (2021-2026)
Table 34. NITTA Recent Developments/Updates
Table 35. OnRobot Basic Information, Manufacturing Base and Competitors
Table 36. OnRobot Major Business
Table 37. OnRobot Soft Robot Hand Product and Services
Table 38. OnRobot Soft Robot Hand Sales Quantity (K Units), Average Price (US$/Unit), Revenue (USD Million), Gross Margin and Market Share (2021-2026)
Table 39. OnRobot Recent Developments/Updates
Table 40. Soft Robot Tech (SRT) Basic Information, Manufacturing Base and Competitors
Table 41. Soft Robot Tech (SRT) Major Business
Table 42. Soft Robot Tech (SRT) Soft Robot Hand Product and Services
Table 43. Soft Robot Tech (SRT) Soft Robot Hand Sales Quantity (K Units), Average Price (US$/Unit), Revenue (USD Million), Gross Margin and Market Share (2021-2026)
Table 44. Soft Robot Tech (SRT) Recent Developments/Updates
Table 45. Suzhou Rochu Robotics Basic Information, Manufacturing Base and Competitors
Table 46. Suzhou Rochu Robotics Major Business
Table 47. Suzhou Rochu Robotics Soft Robot Hand Product and Services
Table 48. Suzhou Rochu Robotics Soft Robot Hand Sales Quantity (K Units), Average Price (US$/Unit), Revenue (USD Million), Gross Margin and Market Share (2021-2026)
Table 49. Suzhou Rochu Robotics Recent Developments/Updates
Table 50. Soft Robot Gripper Basic Information, Manufacturing Base and Competitors
Table 51. Soft Robot Gripper Major Business
Table 52. Soft Robot Gripper Soft Robot Hand Product and Services
Table 53. Soft Robot Gripper Soft Robot Hand Sales Quantity (K Units), Average Price (US$/Unit), Revenue (USD Million), Gross Margin and Market Share (2021-2026)
Table 54. Soft Robot Gripper Recent Developments/Updates
Table 55. Tulip Techs Basic Information, Manufacturing Base and Competitors
Table 56. Tulip Techs Major Business
Table 57. Tulip Techs Soft Robot Hand Product and Services
Table 58. Tulip Techs Soft Robot Hand Sales Quantity (K Units), Average Price

(US$/Unit), Revenue (USD Million), Gross Margin and Market Share (2021-2026)
Table 59. Tulip Techs Recent Developments/Updates
Table 60. ROCHU Basic Information, Manufacturing Base and Competitors
Table 61. ROCHU Major Business
Table 62. ROCHU Soft Robot Hand Product and Services
Table 63. ROCHU Soft Robot Hand Sales Quantity (K Units), Average Price (US$/Unit), Revenue (USD Million), Gross Margin and Market Share (2021-2026)
Table 64. ROCHU Recent Developments/Updates
Table 65. EMI Corp Basic Information, Manufacturing Base and Competitors
Table 66. EMI Corp Major Business
Table 67. EMI Corp Soft Robot Hand Product and Services
Table 68. EMI Corp Soft Robot Hand Sales Quantity (K Units), Average Price (US$/Unit), Revenue (USD Million), Gross Margin and Market Share (2021-2026)
Table 69. EMI Corp Recent Developments/Updates
Table 70. Tech-Labs Pro Basic Information, Manufacturing Base and Competitors
Table 71. Tech-Labs Pro Major Business
Table 72. Tech-Labs Pro Soft Robot Hand Product and Services
Table 73. Tech-Labs Pro Soft Robot Hand Sales Quantity (K Units), Average Price (US$/Unit), Revenue (USD Million), Gross Margin and Market Share (2021-2026)
Table 74. Tech-Labs Pro Recent Developments/Updates
Table 75. Dobot Robotics Basic Information, Manufacturing Base and Competitors
Table 76. Dobot Robotics Major Business
Table 77. Dobot Robotics Soft Robot Hand Product and Services
Table 78. Dobot Robotics Soft Robot Hand Sales Quantity (K Units), Average Price (US$/Unit), Revenue (USD Million), Gross Margin and Market Share (2021-2026)
Table 79. Dobot Robotics Recent Developments/Updates
Table 80. Global Soft Robot Hand Sales Quantity by Manufacturer (2021-2026) & (K Units)
Table 81. Global Soft Robot Hand Revenue by Manufacturer (2021-2026) & (USD Million)
Table 82. Global Soft Robot Hand Average Price by Manufacturer (2021-2026) & (US$/Unit)
Table 83. Market Position of Manufacturers in Soft Robot Hand, (Tier 1, Tier 2, and Tier 3), Based on Revenue in 2025
Table 84. Head Office and Soft Robot Hand Production Site of Key Manufacturer
Table 85. Soft Robot Hand Market: Company Product Type Footprint
Table 86. Soft Robot Hand Market: Company Product Application Footprint
Table 87. Soft Robot Hand New Market Entrants and Barriers to Market Entry
Table 88. Soft Robot Hand Mergers, Acquisition, Agreements, and Collaborations

Table 89. Global Soft Robot Hand Consumption Value by Region (2021-2025-2032) & (USD Million) & CAGR
Table 90. Global Soft Robot Hand Sales Quantity by Region (2021-2026) & (K Units)
Table 91. Global Soft Robot Hand Sales Quantity by Region (2027-2032) & (K Units)
Table 92. Global Soft Robot Hand Consumption Value by Region (2021-2026) & (USD Million)
Table 93. Global Soft Robot Hand Consumption Value by Region (2027-2032) & (USD Million)
Table 94. Global Soft Robot Hand Average Price by Region (2021-2026) & (US$/Unit)
Table 95. Global Soft Robot Hand Average Price by Region (2027-2032) & (US$/Unit)
Table 96. Global Soft Robot Hand Sales Quantity by Type (2021-2026) & (K Units)
Table 97. Global Soft Robot Hand Sales Quantity by Type (2027-2032) & (K Units)
Table 98. Global Soft Robot Hand Consumption Value by Type (2021-2026) & (USD Million)
Table 99. Global Soft Robot Hand Consumption Value by Type (2027-2032) & (USD Million)
Table 100. Global Soft Robot Hand Average Price by Type (2021-2026) & (US$/Unit)
Table 101. Global Soft Robot Hand Average Price by Type (2027-2032) & (US$/Unit)
Table 102. Global Soft Robot Hand Sales Quantity by Application (2021-2026) & (K Units)
Table 103. Global Soft Robot Hand Sales Quantity by Application (2027-2032) & (K Units)
Table 104. Global Soft Robot Hand Consumption Value by Application (2021-2026) & (USD Million)
Table 105. Global Soft Robot Hand Consumption Value by Application (2027-2032) & (USD Million)
Table 106. Global Soft Robot Hand Average Price by Application (2021-2026) & (US$/Unit)
Table 107. Global Soft Robot Hand Average Price by Application (2027-2032) & (US$/Unit)
Table 108. North America Soft Robot Hand Sales Quantity by Type (2021-2026) & (K Units)
Table 109. North America Soft Robot Hand Sales Quantity by Type (2027-2032) & (K Units)
Table 110. North America Soft Robot Hand Sales Quantity by Application (2021-2026) & (K Units)
Table 111. North America Soft Robot Hand Sales Quantity by Application (2027-2032) & (K Units)
Table 112. North America Soft Robot Hand Sales Quantity by Country (2021-2026) & (K

Units)
Table 113. North America Soft Robot Hand Sales Quantity by Country (2027-2032) & (K Units)
Table 114. North America Soft Robot Hand Consumption Value by Country (2021-2026) & (USD Million)
Table 115. North America Soft Robot Hand Consumption Value by Country (2027-2032) & (USD Million)
Table 116. Europe Soft Robot Hand Sales Quantity by Type (2021-2026) & (K Units)
Table 117. Europe Soft Robot Hand Sales Quantity by Type (2027-2032) & (K Units)
Table 118. Europe Soft Robot Hand Sales Quantity by Application (2021-2026) & (K Units)
Table 119. Europe Soft Robot Hand Sales Quantity by Application (2027-2032) & (K Units)
Table 120. Europe Soft Robot Hand Sales Quantity by Country (2021-2026) & (K Units)
Table 121. Europe Soft Robot Hand Sales Quantity by Country (2027-2032) & (K Units)
Table 122. Europe Soft Robot Hand Consumption Value by Country (2021-2026) & (USD Million)
Table 123. Europe Soft Robot Hand Consumption Value by Country (2027-2032) & (USD Million)
Table 124. Asia-Pacific Soft Robot Hand Sales Quantity by Type (2021-2026) & (K Units)
Table 125. Asia-Pacific Soft Robot Hand Sales Quantity by Type (2027-2032) & (K Units)
Table 126. Asia-Pacific Soft Robot Hand Sales Quantity by Application (2021-2026) & (K Units)
Table 127. Asia-Pacific Soft Robot Hand Sales Quantity by Application (2027-2032) & (K Units)
Table 128. Asia-Pacific Soft Robot Hand Sales Quantity by Region (2021-2026) & (K Units)
Table 129. Asia-Pacific Soft Robot Hand Sales Quantity by Region (2027-2032) & (K Units)
Table 130. Asia-Pacific Soft Robot Hand Consumption Value by Region (2021-2026) & (USD Million)
Table 131. Asia-Pacific Soft Robot Hand Consumption Value by Region (2027-2032) & (USD Million)
Table 132. South America Soft Robot Hand Sales Quantity by Type (2021-2026) & (K Units)
Table 133. South America Soft Robot Hand Sales Quantity by Type (2027-2032) & (K Units)

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Table 134. South America Soft Robot Hand Sales Quantity by Application (2021-2026) & (K Units)
Table 135. South America Soft Robot Hand Sales Quantity by Application (2027-2032) & (K Units)
Table 136. South America Soft Robot Hand Sales Quantity by Country (2021-2026) & (K Units)
Table 137. South America Soft Robot Hand Sales Quantity by Country (2027-2032) & (K Units)
Table 138. South America Soft Robot Hand Consumption Value by Country (2021-2026) & (USD Million)
Table 139. South America Soft Robot Hand Consumption Value by Country (2027-2032) & (USD Million)
Table 140. Middle East & Africa Soft Robot Hand Sales Quantity by Type (2021-2026) & (K Units)
Table 141. Middle East & Africa Soft Robot Hand Sales Quantity by Type (2027-2032) & (K Units)
Table 142. Middle East & Africa Soft Robot Hand Sales Quantity by Application (2021-2026) & (K Units)
Table 143. Middle East & Africa Soft Robot Hand Sales Quantity by Application (2027-2032) & (K Units)
Table 144. Middle East & Africa Soft Robot Hand Sales Quantity by Country (2021-2026) & (K Units)
Table 145. Middle East & Africa Soft Robot Hand Sales Quantity by Country (2027-2032) & (K Units)
Table 146. Middle East & Africa Soft Robot Hand Consumption Value by Country (2021-2026) & (USD Million)
Table 147. Middle East & Africa Soft Robot Hand Consumption Value by Country (2027-2032) & (USD Million)
Table 148. Soft Robot Hand Raw Material
Table 149. Key Manufacturers of Soft Robot Hand Raw Materials
Table 150. Soft Robot Hand Typical Distributors
Table 151. Soft Robot Hand Typical Customers

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List Of Figures

LIST OF FIGURES

Figure 1. Soft Robot Hand Picture
Figure 2. Global Soft Robot Hand Revenue by Type, (USD Million), 2021 & 2025 & 2032
Figure 3. Global Soft Robot Hand Revenue Market Share by Type in 2025
Figure 4. Hydraulic Drive Examples
Figure 5. Electric Drive Examples
Figure 6. Pneumatic Drive Examples
Figure 7. Global Soft Robot Hand Revenue by Structural Design, (USD Million), 2021 & 2025 & 2032
Figure 8. Global Soft Robot Hand Revenue Market Share by Structural Design in 2025
Figure 9. 2 Fingers Examples
Figure 10. 3 Fingers Examples
Figure 11. 4 Fingers Examples
Figure 12. Others Examples
Figure 13. Global Soft Robot Hand Revenue by Materials, (USD Million), 2021 & 2025 & 2032
Figure 14. Global Soft Robot Hand Revenue Market Share by Materials in 2025
Figure 15. Homogeneous Soft Materials Examples
Figure 16. Composite Materials Examples
Figure 17. Global Soft Robot Hand Consumption Value by Application, (USD Million), 2021 & 2025 & 2032
Figure 18. Global Soft Robot Hand Revenue Market Share by Application in 2025
Figure 19. Industrial Examples
Figure 20. Food Examples
Figure 21. Medical Examples
Figure 22. Electronics Examples
Figure 23. Semiconductors Examples
Figure 24. Aerospace Examples
Figure 25. Others Examples
Figure 26. Global Soft Robot Hand Consumption Value, (USD Million): 2021 & 2025 & 2032
Figure 27. Global Soft Robot Hand Consumption Value and Forecast (2021-2032) & (USD Million)
Figure 28. Global Soft Robot Hand Sales Quantity (2021-2032) & (K Units)
Figure 29. Global Soft Robot Hand Price (2021-2032) & (US$/Unit)

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Figure 30. Global Soft Robot Hand Sales Quantity Market Share by Manufacturer in 2025
Figure 31. Global Soft Robot Hand Revenue Market Share by Manufacturer in 2025
Figure 32. Producer Shipments of Soft Robot Hand by Manufacturer Sales ($MM) and Market Share (%): 2025
Figure 33. Top 3 Soft Robot Hand Manufacturer (Revenue) Market Share in 2025
Figure 34. Top 6 Soft Robot Hand Manufacturer (Revenue) Market Share in 2025
Figure 35. Global Soft Robot Hand Sales Quantity Market Share by Region (2021-2032)
Figure 36. Global Soft Robot Hand Consumption Value Market Share by Region (2021-2032)
Figure 37. North America Soft Robot Hand Consumption Value (2021-2032) & (USD Million)
Figure 38. Europe Soft Robot Hand Consumption Value (2021-2032) & (USD Million)
Figure 39. Asia-Pacific Soft Robot Hand Consumption Value (2021-2032) & (USD Million)
Figure 40. South America Soft Robot Hand Consumption Value (2021-2032) & (USD Million)
Figure 41. Middle East & Africa Soft Robot Hand Consumption Value (2021-2032) & (USD Million)
Figure 42. Global Soft Robot Hand Sales Quantity Market Share by Type (2021-2032)
Figure 43. Global Soft Robot Hand Consumption Value Market Share by Type (2021-2032)
Figure 44. Global Soft Robot Hand Average Price by Type (2021-2032) & (US$/Unit)
Figure 45. Global Soft Robot Hand Sales Quantity Market Share by Application (2021-2032)
Figure 46. Global Soft Robot Hand Revenue Market Share by Application (2021-2032)
Figure 47. Global Soft Robot Hand Average Price by Application (2021-2032) & (US$/Unit)
Figure 48. North America Soft Robot Hand Sales Quantity Market Share by Type (2021-2032)
Figure 49. North America Soft Robot Hand Sales Quantity Market Share by Application (2021-2032)
Figure 50. North America Soft Robot Hand Sales Quantity Market Share by Country (2021-2032)
Figure 51. North America Soft Robot Hand Consumption Value Market Share by Country (2021-2032)
Figure 52. United States Soft Robot Hand Consumption Value (2021-2032) & (USD Million)
Figure 53. Canada Soft Robot Hand Consumption Value (2021-2032) & (USD Million)

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Figure 54. Mexico Soft Robot Hand Consumption Value (2021-2032) & (USD Million)
Figure 55. Europe Soft Robot Hand Sales Quantity Market Share by Type (2021-2032)
Figure 56. Europe Soft Robot Hand Sales Quantity Market Share by Application (2021-2032)
Figure 57. Europe Soft Robot Hand Sales Quantity Market Share by Country (2021-2032)
Figure 58. Europe Soft Robot Hand Consumption Value Market Share by Country (2021-2032)
Figure 59. Germany Soft Robot Hand Consumption Value (2021-2032) & (USD Million)
Figure 60. France Soft Robot Hand Consumption Value (2021-2032) & (USD Million)
Figure 61. United Kingdom Soft Robot Hand Consumption Value (2021-2032) & (USD Million)
Figure 62. Russia Soft Robot Hand Consumption Value (2021-2032) & (USD Million)
Figure 63. Italy Soft Robot Hand Consumption Value (2021-2032) & (USD Million)
Figure 64. Asia-Pacific Soft Robot Hand Sales Quantity Market Share by Type (2021-2032)
Figure 65. Asia-Pacific Soft Robot Hand Sales Quantity Market Share by Application (2021-2032)
Figure 66. Asia-Pacific Soft Robot Hand Sales Quantity Market Share by Region (2021-2032)
Figure 67. Asia-Pacific Soft Robot Hand Consumption Value Market Share by Region (2021-2032)
Figure 68. China Soft Robot Hand Consumption Value (2021-2032) & (USD Million)
Figure 69. Japan Soft Robot Hand Consumption Value (2021-2032) & (USD Million)
Figure 70. South Korea Soft Robot Hand Consumption Value (2021-2032) & (USD Million)
Figure 71. India Soft Robot Hand Consumption Value (2021-2032) & (USD Million)
Figure 72. Southeast Asia Soft Robot Hand Consumption Value (2021-2032) & (USD Million)
Figure 73. Australia Soft Robot Hand Consumption Value (2021-2032) & (USD Million)
Figure 74. South America Soft Robot Hand Sales Quantity Market Share by Type (2021-2032)
Figure 75. South America Soft Robot Hand Sales Quantity Market Share by Application (2021-2032)
Figure 76. South America Soft Robot Hand Sales Quantity Market Share by Country (2021-2032)
Figure 77. South America Soft Robot Hand Consumption Value Market Share by Country (2021-2032)
Figure 78. Brazil Soft Robot Hand Consumption Value (2021-2032) & (USD Million)

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Figure 79. Argentina Soft Robot Hand Consumption Value (2021-2032) & (USD Million)
Figure 80. Middle East & Africa Soft Robot Hand Sales Quantity Market Share by Type (2021-2032)
Figure 81. Middle East & Africa Soft Robot Hand Sales Quantity Market Share by Application (2021-2032)
Figure 82. Middle East & Africa Soft Robot Hand Sales Quantity Market Share by Country (2021-2032)
Figure 83. Middle East & Africa Soft Robot Hand Consumption Value Market Share by Country (2021-2032)
Figure 84. Turkey Soft Robot Hand Consumption Value (2021-2032) & (USD Million)
Figure 85. Egypt Soft Robot Hand Consumption Value (2021-2032) & (USD Million)
Figure 86. Saudi Arabia Soft Robot Hand Consumption Value (2021-2032) & (USD Million)
Figure 87. South Africa Soft Robot Hand Consumption Value (2021-2032) & (USD Million)
Figure 88. Soft Robot Hand Market Drivers
Figure 89. Soft Robot Hand Market Restraints
Figure 90. Soft Robot Hand Market Trends
Figure 91. Porters Five Forces Analysis
Figure 92. Manufacturing Cost Structure Analysis of Soft Robot Hand in 2025
Figure 93. Manufacturing Process Analysis of Soft Robot Hand
Figure 94. Soft Robot Hand Industrial Chain
Figure 95. Sales Channel: Direct to End-User vs Distributors
Figure 96. Direct Channel Pros & Cons
Figure 97. Indirect Channel Pros & Cons
Figure 98. Methodology
Figure 99. Research Process and Data Source

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