

Global Soft-Contact Blood Lancet Market 2026 by Manufacturers, Regions, Type and Application, Forecast to 2032

<https://marketpublishers.com/r/S38A0DD728A3EN.html>

Date: January 2026

Pages: 149

Price: US\$ 3,480.00 (Single User License)

ID: S38A0DD728A3EN

Abstracts

According to our (Global Info Research) latest study, the global Soft-Contact Blood Lancet market size was valued at US\$ 990 million in 2025 and is forecast to a readjusted size of US\$ 1343 million by 2032 with a CAGR of 4.5% during review period.

In 2025, the global annual production capacity of soft-contact blood lancets was approximately 19.5 billion units, while actual output reached around 16.03 billion units. The global average selling price was approximately US\$0.060 per unit. Supported by large-scale automated manufacturing and stable demand from chronic disease management, major manufacturers maintained gross profit margins in the range of 30%–45%. Soft-contact blood lancets are disposable medical devices used for capillary blood sampling. They incorporate a soft-contact or pressure-activated mechanism that minimizes skin trauma and reduces pain during puncture while ensuring consistent penetration depth. These lancets are widely applied in blood glucose monitoring, point-of-care testing, and home healthcare scenarios.

Upstream of the soft-contact blood lancet supply chain consists of medical-grade stainless steel needles, polymer resins, spring components, packaging materials, and sterilization consumables. Midstream manufacturers focus on precision injection molding, needle grinding, automated assembly, sterilization, and quality control, with major production centers located in China, the United States, Europe, and Southeast Asia. Downstream channels include hospitals, diagnostic laboratories, pharmacies, medical distributors, and home healthcare brands. End users place strong emphasis on safety, pain reduction, sterility assurance, consistency, and compatibility with various lancing devices.

The soft-contact blood lancet market in 2025 is supported by the continued rise in diabetes prevalence and the expansion of home-based healthcare. Compared with traditional lancets, soft-contact designs provide better user comfort and improved sampling consistency, driving their gradual replacement of conventional products. Although unit prices remain relatively low, high shipment volumes and automated manufacturing enable suppliers to maintain stable margins. Regulatory compliance and sterilization standards remain key barriers to entry. Future growth will be driven by chronic disease management, aging populations, and increasing healthcare accessibility in emerging markets.

This report is a detailed and comprehensive analysis for global Soft-Contact Blood Lancet market. Both quantitative and qualitative analyses are presented by manufacturers, by region & country, by Type and by Application. As the market is constantly changing, this report explores the competition, supply and demand trends, as well as key factors that contribute to its changing demands across many markets. Company profiles and product examples of selected competitors, along with market share estimates of some of the selected leaders for the year 2025, are provided.

Key Features:

Global Soft-Contact Blood Lancet market size and forecasts, in consumption value (\$ Million), sales quantity (K Units), and average selling prices (US\$/Unit), 2021-2032

Global Soft-Contact Blood Lancet market size and forecasts by region and country, in consumption value (\$ Million), sales quantity (K Units), and average selling prices (US\$/Unit), 2021-2032

Global Soft-Contact Blood Lancet market size and forecasts, by Type and by Application, in consumption value (\$ Million), sales quantity (K Units), and average selling prices (US\$/Unit), 2021-2032

Global Soft-Contact Blood Lancet market shares of main players, shipments in revenue (\$ Million), sales quantity (K Units), and ASP (US\$/Unit), 2021-2026

The Primary Objectives in This Report Are:

- To determine the size of the total market opportunity of global and key countries
- To assess the growth potential for Soft-Contact Blood Lancet
- To forecast future growth in each product and end-use market

To assess competitive factors affecting the marketplace

This report profiles key players in the global Soft-Contact Blood Lancet market based on the following parameters - company overview, sales quantity, revenue, price, gross margin, product portfolio, geographical presence, and key developments. Key companies covered as a part of this study include Roche, Lifescan, BD, MTD Group, Greiner Bio One, Owen Mumford, Cardinal Health, Ascensia, Abbott, B. Braun, etc.

This report also provides key insights about market drivers, restraints, opportunities, new product launches or approvals.

Market Segmentation

Soft-Contact Blood Lancet market is split by Type and by Application. For the period 2021-2032, the growth among segments provides accurate calculations and forecasts for consumption value by Type, and by Application in terms of volume and value. This analysis can help you expand your business by targeting qualified niche markets.

Market segment by Type

Safety

Routine

Market segment by Length

Standard Length

Short-length

Long-length

Market segment by Application

Newborn Screening

Blood Glucose Test

Rapid Complete Blood Count

Others

Major players covered

Roche

Lifescan

BD

MTD Group

Greiner Bio One

Owen Mumford

Cardinal Health

Ascensia

Abbott

B. Braun

Terumo

I-SENS

Nipro

ICU Medical

Sarstedt

Sannuo Biosensor

Yuwell Medical

Tianjin Huahong

Suzhou Slink Medical

Shandong Lianfa

Puan Medical

Market segment by region, regional analysis covers
North America (United States, Canada, and Mexico)
Europe (Germany, France, United Kingdom, Russia, Italy, and Rest of Europe)
Asia-Pacific (China, Japan, Korea, India, Southeast Asia, and Australia)
South America (Brazil, Argentina, Colombia, and Rest of South America)
Middle East & Africa (Saudi Arabia, UAE, Egypt, South Africa, and Rest of Middle East & Africa)

The content of the study subjects, includes a total of 15 chapters:

Chapter 1, to describe Soft-Contact Blood Lancet product scope, market overview, market estimation caveats and base year.

Chapter 2, to profile the top manufacturers of Soft-Contact Blood Lancet, with price, sales quantity, revenue, and global market share of Soft-Contact Blood Lancet from 2021 to 2026.

Chapter 3, the Soft-Contact Blood Lancet competitive situation, sales quantity, revenue, and global market share of top manufacturers are analyzed emphatically by landscape contrast.

Chapter 4, the Soft-Contact Blood Lancet breakdown data are shown at the regional level, to show the sales quantity, consumption value, and growth by regions, from 2021 to 2032.

Chapter 5 and 6, to segment the sales by Type and by Application, with sales market share and growth rate by Type, by Application, from 2021 to 2032.

Chapter 7, 8, 9, 10 and 11, to break the sales data at the country level, with sales quantity, consumption value, and market share for key countries in the world, from 2021 to 2026. and Soft-Contact Blood Lancet market forecast, by regions, by Type, and by Application, with sales and revenue, from 2027 to 2032.

Chapter 12, market dynamics, drivers, restraints, trends, and Porters Five Forces analysis.

Chapter 13, the key raw materials and key suppliers, and industry chain of Soft-Contact Blood Lancet.

Chapter 14 and 15, to describe Soft-Contact Blood Lancet sales channel, distributors, customers, research findings and conclusion.

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