

# Global Smartphone PCB Market 2026 by Company, Regions, Type and Application, Forecast to 2032

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## Abstracts

According to our (Global Info Research) latest study, the global Smartphone PCB market size was valued at US\$ 29762 million in 2025 and is forecast to a readjusted size of US\$ 36937 million by 2032 with a CAGR of 3.1% during review period.

Smartphone PCBs are core components enabling electrical interconnection, signal transmission, and system integration within smartphones, and their application structure has undergone a clear transition. In mainstream smartphones today, the use of conventional non-HDI rigid PCBs has declined significantly, while main logic boards are now almost entirely based on HDI rigid PCB architectures to meet stringent requirements for high routing density, high-speed and high-frequency signal integrity, and compact designs. At the same time, flexible PCBs (FPCs) are increasingly used for internal interconnections involving displays, cameras, batteries, and antennas, supporting thinner form factors and modular layouts, while rigid-flex PCBs are selectively adopted in space-constrained or high-reliability areas. In terms of profitability, smartphone PCBs typically deliver gross margins in the range of approximately 15%–20%, with conventional non-HDI rigid boards at the lower end, while HDI rigid PCBs, advanced FPCs, and rigid-flex PCBs generally achieve above-average margins due to higher technical barriers and manufacturing complexity, with selected high-end and flagship-related products exceeding 20%.

This report is a detailed and comprehensive analysis for global Smartphone PCB market. Both quantitative and qualitative analyses are presented by company, by region & country, by Type and by Application. As the market is constantly changing, this report explores the competition, supply and demand trends, as well as key factors that contribute to its changing demands across many markets. Company profiles and product examples of selected competitors, along with market share estimates of some

of the selected leaders for the year 2025, are provided.

### **Key Features:**

Global Smartphone PCB market size and forecasts, in consumption value (\$ Million), 2021-2032

Global Smartphone PCB market size and forecasts by region and country, in consumption value (\$ Million), 2021-2032

Global Smartphone PCB market size and forecasts, by Type and by Application, in consumption value (\$ Million), 2021-2032

Global Smartphone PCB market shares of main players, in revenue (\$ Million), 2021-2026

### **The Primary Objectives in This Report Are:**

To determine the size of the total market opportunity of global and key countries

To assess the growth potential for Smartphone PCB

To forecast future growth in each product and end-use market

To assess competitive factors affecting the marketplace

This report profiles key players in the global Smartphone PCB market based on the following parameters - company overview, revenue, gross margin, product portfolio, geographical presence, and key developments. Key companies covered as a part of this study include Zhen Ding Technology, Unimicron Technology, Compeq, Nippon Mektron, Ibiden, AT&S, Samsung Electro-Mechanics, TTM Technologies, Tripod Technology, DSBJ, etc.

This report also provides key insights about market drivers, restraints, opportunities, new product launches or approvals.

### **Market segmentation**

Smartphone PCB market is split by Type and by Application. For the period 2021-2032, the growth among segments provides accurate calculations and forecasts for Consumption Value by Type and by Application. This analysis can help you expand your business by targeting qualified niche markets.

## **Market segment by Type**

HDI PCB

Flexible PCB

Rigid-Flex PCB

Other

## **Market segment by Material System**

FR4

Polyimide

Other

## **Market segment by Layer Count**

Single-layer

Double-layer

Multilayer

## **Market segment by Application**

Entry/Mid-range

Upper Mid-range

Flagship

**Market segment by players, this report covers**

Zhen Ding Technology

Unimicron Technology

Compeq

Nippon Mektron

Ibiden

AT&S

Samsung Electro-Mechanics

TTM Technologies

Tripod Technology

DSBJ

Shennan Circuits Company

Kinwong

Zhuhai Founder

Interflex

Victory Giant Technology

Jiangxi Redboard Technology

Suntak Technology

Bomin Electronics

Huizhou CEE Technology

**Market segment by regions, regional analysis covers**

North America (United States, Canada and Mexico)

Europe (Germany, France, UK, Russia, Italy and Rest of Europe)

Asia-Pacific (China, Japan, South Korea, India, Southeast Asia and Rest of Asia-Pacific)

South America (Brazil, Rest of South America)

Middle East & Africa (Turkey, Saudi Arabia, UAE, Rest of Middle East & Africa)

**The content of the study subjects, includes a total of 13 chapters:**

Chapter 1, to describe Smartphone PCB product scope, market overview, market estimation caveats and base year.

Chapter 2, to profile the top players of Smartphone PCB, with revenue, gross margin, and global market share of Smartphone PCB from 2021 to 2026.

Chapter 3, the Smartphone PCB competitive situation, revenue, and global market share of top players are analyzed emphatically by landscape contrast.

Chapter 4 and 5, to segment the market size by Type and by Application, with consumption value and growth rate by Type, by Application, from 2021 to 2032.

Chapter 6, 7, 8, 9, and 10, to break the market size data at the country level, with revenue and market share for key countries in the world, from 2021 to 2026. and Smartphone PCB market forecast, by regions, by Type and by Application, with consumption value, from 2027 to 2032.

Chapter 11, market dynamics, drivers, restraints, trends, Porters Five Forces analysis.

Chapter 12, the key raw materials and key suppliers, and industry chain of Smartphone PCB.

Chapter 13, to describe Smartphone PCB research findings and conclusion.

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