

Global Small Hydropower Market 2025 by Manufacturers, Regions, Type and Application, Forecast to 2031

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Abstracts

According to our (Global Info Research) latest study, the global Small Hydropower market size was valued at US\$ 2490 million in 2024 and is forecast to a readjusted size of USD 3225 million by 2031 with a CAGR of 3.8% during review period.

Hydroelectricity is the term referring to electricity generated by hydropower; the production of electrical power through the use of the gravitational force of falling or flowing water. It is the most widely used form of renewable energy. Small hydro is the development of hydroelectric power on a scale serving a small community or industrial plant. The definition of a small hydro project varies, but a generating Installed Capacity of 1 to 10 megawatts (MW) is generally accepted, which aligns to the concept of distributed generation.

Small hydropower, a renewable energy source with a relatively low environmental impact, has gained significant traction worldwide. The global market for small hydropower systems is diverse, with sales distributed across various regions.

Asia, Europe, North America, South America, and Africa are among the key regions for small hydropower sales. Countries in these regions have seen substantial growth in small hydropower installations due to factors such as abundant water resources, government support for renewable energy, and technological advancements. While these regions represent the core markets, the global sales are expanding to other parts of the world as countries seek to diversify their energy sources and reduce their carbon footprint. Overall, the market for small hydropower is growing steadily, driven by a combination of environmental, economic, and technological factors.

Nowadays, The small hydropower market is experiencing steady growth, driven by increasing global demand for renewable energy sources and government support for sustainable development. Technological advancements, favorable government policies, grid integration, microgrids, and rural electrification are key trends shaping the future of this market. By capitalizing on these opportunities, small hydropower can contribute significantly to a sustainable and resilient energy future.

This report is a detailed and comprehensive analysis for global Small Hydropower market. Both quantitative and qualitative analyses are presented by manufacturers, by region & country, by Type and by Application. As the market is constantly changing, this report explores the competition, supply and demand trends, as well as key factors that contribute to its changing demands across many markets. Company profiles and product examples of selected competitors, along with market share estimates of some of the selected leaders for the year 2025, are provided.

Key Features:

Global Small Hydropower market size and forecasts, in consumption value (\$ Million), sales quantity (MW), and average selling prices (US\$/KW), 2020-2031

Global Small Hydropower market size and forecasts by region and country, in consumption value (\$ Million), sales quantity (MW), and average selling prices (US\$/KW), 2020-2031

Global Small Hydropower market size and forecasts, by Type and by Application, in consumption value (\$ Million), sales quantity (MW), and average selling prices (US\$/KW), 2020-2031

Global Small Hydropower market shares of main players, shipments in revenue (\$ Million), sales quantity (MW), and ASP (US\$/KW), 2020-2025

The Primary Objectives in This Report Are:

- To determine the size of the total market opportunity of global and key countries
- To assess the growth potential for Small Hydropower
- To forecast future growth in each product and end-use market
- To forecast future factors affecting the marketplace

This report profiles key players in the global Small Hydropower market based on the

following parameters - company overview, sales quantity, revenue, price, gross margin, product portfolio, geographical presence, and key developments. Key companies covered as a part of this study include Voith GmbH, Andritz Hydro, GE, Siemens, Flovel Energy Private Limited, Toshiba, BHEL, SNC-Lavalin, Gilbert Gilkes & Gordon Ltd, Mavel, etc.

This report also provides key insights about market drivers, restraints, opportunities, new product launches or approvals.

Market Segmentation

Small Hydropower market is split by Type and by Application. For the period 2020-2031, the growth among segments provides accurate calculations and forecasts for consumption value by Type, and by Application in terms of volume and value. This analysis can help you expand your business by targeting qualified niche markets.

Market segment by Type

Electromechanical Equipment

Infrastructure

Market segment by Application

Small Hydro (1MW-10MW)

Mini Hydro (100kW-1MW)

Micro Hydro (5kW-100kW)

Major players covered

Voith GmbH

Andritz Hydro

GE

Siemens

Flovel Energy Private Limited

Toshiba

BHEL

SNC-Lavalin

Gilbert Gilkes & Gordon Ltd

Mavel

Ganz EEPM

Kolektor Turboinstitut

CKD Blansko

Atb Riva Calzoni

B Fouress

Global Hydro Energy

GUGLER

Zhejiang Jinlun Electromechanic

TES Vset?n

Atb Riva Calzoni

Market segment by region, regional analysis covers
North America (United States, Canada, and Mexico)
Europe (Germany, France, United Kingdom, Russia, Italy, and Rest of Europe)

Asia-Pacific (China, Japan, Korea, India, Southeast Asia, and Australia)

South America (Brazil, Argentina, Colombia, and Rest of South America)

Middle East & Africa (Saudi Arabia, UAE, Egypt, South Africa, and Rest of Middle East & Africa)

The content of the study subjects, includes a total of 15 chapters:

Chapter 1, to describe Small Hydropower product scope, market overview, market estimation caveats and base year.

Chapter 2, to profile the top manufacturers of Small Hydropower, with price, sales quantity, revenue, and global market share of Small Hydropower from 2020 to 2025.

Chapter 3, the Small Hydropower competitive situation, sales quantity, revenue, and global market share of top manufacturers are analyzed emphatically by landscape contrast.

Chapter 4, the Small Hydropower breakdown data are shown at the regional level, to show the sales quantity, consumption value, and growth by regions, from 2020 to 2031.

Chapter 5 and 6, to segment the sales by Type and by Application, with sales market share and growth rate by Type, by Application, from 2020 to 2031.

Chapter 7, 8, 9, 10 and 11, to break the sales data at the country level, with sales quantity, consumption value, and market share for key countries in the world, from 2020 to 2025. and Small Hydropower market forecast, by regions, by Type, and by Application, with sales and revenue, from 2026 to 2031.

Chapter 12, market dynamics, drivers, restraints, trends, and Porters Five Forces analysis.

Chapter 13, the key raw materials and key suppliers, and industry chain of Small Hydropower.

Chapter 14 and 15, to describe Small Hydropower sales channel, distributors, customers, research findings and conclusion.

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