

# Global Sintered Brake Pads for Motorcycles (Two-wheeled) Market 2026 by Manufacturers, Regions, Type and Application, Forecast to 2032

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## Abstracts

According to our (Global Info Research) latest study, the global Sintered Brake Pads for Motorcycles (Two-wheeled) market size was valued at US\$ 219 million in 2025 and is forecast to a readjusted size of US\$ 328 million by 2032 with a CAGR of 6.0% during review period.

Sintered brake pads for two-wheeled motorcycles are powder-metallurgy friction components in which metallic powders—commonly copper-, iron- and/or brass-based—are blended with friction modifiers (e.g., graphite and other solid lubricants, ceramic/mineral abrasives and functional fillers), then compacted and sintered under elevated temperature and pressure to form a dense friction puck that is mechanically and/or metallurgically bonded (including brazing or sinter-brazing routes) to a steel backing plate for use in disc brake calipers. The product primarily addresses performance and safety limitations seen in demanding motorcycle duty cycles—namely brake fade and friction instability under repeated high-energy stops, reduced consistency at elevated temperatures, and slower/less predictable wet-weather bite—by offering comparatively higher thermal robustness, fade resistance and wet performance consistency than many organic formulations. Historically, disc brake technology matured first in aviation and automotive applications and became mainstream on motorcycles in the late 1960s; sintered pad technology for motorcycles, particularly in the aftermarket, emerged around 1970 and subsequently expanded with the growth of high-performance and heavier motorcycles. The industry also transitioned away from asbestos-containing friction materials and, more recently, has been modifying sintering processes and formulations to reduce copper content in response to environmental and regulatory pressures. Upstream supply typically spans metal/alloy powder producers, graphite and abrasive/mineral suppliers, chemical suppliers for binders and

brazing/adhesive systems, steel producers and stampers for backing plates, coating and surface-treatment vendors, and suppliers of NVH/thermal hardware such as shims, insulators, springs/clips, and related packaging and labeling components. In 2024, global production capacity for sintered brake pads for two-wheeled motorcycles was 6.0 million sets, sales volume was 5.49 million sets, the average selling price was USD 38.7 per set, and the gross margin among manufacturers ranged from 35% to 45%.

This report is a detailed and comprehensive analysis for global Sintered Brake Pads for Motorcycles (Two-wheeled) market. Both quantitative and qualitative analyses are presented by manufacturers, by region & country, by Type and by Application. As the market is constantly changing, this report explores the competition, supply and demand trends, as well as key factors that contribute to its changing demands across many markets. Company profiles and product examples of selected competitors, along with market share estimates of some of the selected leaders for the year 2025, are provided.

### **Key Features:**

Global Sintered Brake Pads for Motorcycles (Two-wheeled) market size and forecasts, in consumption value (\$ Million), sales quantity (K Sets), and average selling prices (US\$/Set), 2021-2032

Global Sintered Brake Pads for Motorcycles (Two-wheeled) market size and forecasts by region and country, in consumption value (\$ Million), sales quantity (K Sets), and average selling prices (US\$/Set), 2021-2032

Global Sintered Brake Pads for Motorcycles (Two-wheeled) market size and forecasts, by Type and by Application, in consumption value (\$ Million), sales quantity (K Sets), and average selling prices (US\$/Set), 2021-2032

Global Sintered Brake Pads for Motorcycles (Two-wheeled) market shares of main players, shipments in revenue (\$ Million), sales quantity (K Sets), and ASP (US\$/Set), 2021-2026

### **The Primary Objectives in This Report Are:**

To determine the size of the total market opportunity of global and key countries

To assess the growth potential for Sintered Brake Pads for Motorcycles (Two-wheeled)

To forecast future growth in each product and end-use market

To assess competitive factors affecting the marketplace

This report profiles key players in the global Sintered Brake Pads for Motorcycles (Two-wheeled) market based on the following parameters - company overview, sales quantity, revenue, price, gross margin, product portfolio, geographical presence, and key developments. Key companies covered as a part of this study include Brembo, EBC Brakes, SBS Friction, NISSIN (Astemo), Galfer, DP Brakes, Vesrah, Ferodo, CL Brakes, Braking, etc.

This report also provides key insights about market drivers, restraints, opportunities, new product launches or approvals.

## **Market Segmentation**

Sintered Brake Pads for Motorcycles (Two-wheeled) market is split by Type and by Application. For the period 2021-2032, the growth among segments provides accurate calculations and forecasts for consumption value by Type, and by Application in terms of volume and value. This analysis can help you expand your business by targeting qualified niche markets.

### **Market segment by Type**

Racing

Off-road

Street

Sport

### **Market segment by Structure**

Standard Backplate

With Heat Dissipation Fins/Air Channel

Noise Reduction Pad

## Market segment by Compatibility

Standard Pad Type

Dedicated Pad Type

## Market segment by Application

OEM

Aftermarket

## Major players covered

Brembo

EBC Brakes

SBS Friction

NISSIN (Astemo)

Galfer

DP Brakes

Vesrah

Ferodo

CL Brakes

Braking

Goldfren

Moto-Master

Newfren

Brenta

Market segment by region, regional analysis covers  
North America (United States, Canada, and Mexico)  
Europe (Germany, France, United Kingdom, Russia, Italy, and Rest of Europe)  
Asia-Pacific (China, Japan, Korea, India, Southeast Asia, and Australia)  
South America (Brazil, Argentina, Colombia, and Rest of South America)  
Middle East & Africa (Saudi Arabia, UAE, Egypt, South Africa, and Rest of Middle East & Africa)

**The content of the study subjects, includes a total of 15 chapters:**

Chapter 1, to describe Sintered Brake Pads for Motorcycles (Two-wheeled) product scope, market overview, market estimation caveats and base year.

Chapter 2, to profile the top manufacturers of Sintered Brake Pads for Motorcycles (Two-wheeled), with price, sales quantity, revenue, and global market share of Sintered Brake Pads for Motorcycles (Two-wheeled) from 2021 to 2026.

Chapter 3, the Sintered Brake Pads for Motorcycles (Two-wheeled) competitive situation, sales quantity, revenue, and global market share of top manufacturers are analyzed emphatically by landscape contrast.

Chapter 4, the Sintered Brake Pads for Motorcycles (Two-wheeled) breakdown data are shown at the regional level, to show the sales quantity, consumption value, and growth by regions, from 2021 to 2032.

Chapter 5 and 6, to segment the sales by Type and by Application, with sales market share and growth rate by Type, by Application, from 2021 to 2032.

Chapter 7, 8, 9, 10 and 11, to break the sales data at the country level, with sales quantity, consumption value, and market share for key countries in the world, from 2021 to 2026. and Sintered Brake Pads for Motorcycles (Two-wheeled) market forecast, by regions, by Type, and by Application, with sales and revenue, from 2027 to 2032.

Chapter 12, market dynamics, drivers, restraints, trends, and Porters Five Forces analysis.

Chapter 13, the key raw materials and key suppliers, and industry chain of Sintered Brake Pads for Motorcycles (Two-wheeled).

Chapter 14 and 15, to describe Sintered Brake Pads for Motorcycles (Two-wheeled) sales channel, distributors, customers, research findings and conclusion.

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