

Global Silica-Based CMP Slurry Market 2025 by Manufacturers, Regions, Type and Application, Forecast to 2031

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Abstracts

According to our (Global Info Research) latest study, the global Silica-Based CMP Slurry market size was valued at US\$ 1632 million in 2024 and is forecast to a readjusted size of USD 2899 million by 2031 with a CAGR of 8.7% during review period.

This report studies the Silica-Based CMP Slurry, includes high purity Colloidal Silica Slurry, Colloidal Silica Slurry and Fumed Silica Slurry. The Silica-Based CMP Slurry are mainly used in wafer production, IC manufacturing and advanced packaging. key end users include silicon wafer manufacturers, wafer foundries and IDMs, etc.

Typical silicon wafer manufacturers are Shin-Etsu Chemical, SUMCO, GlobalWafers, Siltronic AG and SK Siltron. Typical foundries players are TSMC, SMIC, UMC and SMIC, etc. Typical IDMs are Intel, Samsung Electronics, SK Hynix, Infineon, STMicroelectronics, Texas Instruments, Micron Technology, NXP, ADI (Analog Devices, Inc), Renesas Electronics Corporation, Microchip Technology, and Onsemi, etc.

The global market for semiconductor was estimated at US\$ 526.8 billion in the year 2023, is projected to US\$ 780.7 billion by 2030. IC Manufacturing is the process used to manufacture semiconductor devices, typically integrated circuits (ICs) such as computer processors, microcontrollers, and memory chips (such as NAND flash and DRAM).

According to our research, the global semiconductor wafers market size was US\$ 14.3 billion in 2023 and will reach US\$ 22.0 billion in 2030. And the global semiconductor manufacturing (wafer fabrication) market is projected to grow from US\$ 251.7 billion in 2023 to US\$ 506.5 billion by 2030, at a Compound Annual Growth Rate (CAGR) of 40.49% during the forecast period. This will drive rapid growth of global CMP slurry.

This report is a detailed and comprehensive analysis for global Silica-Based CMP Slurry market. Both quantitative and qualitative analyses are presented by manufacturers, by region & country, by Type and by Application. As the market is constantly changing, this report explores the competition, supply and demand trends, as well as key factors that contribute to its changing demands across many markets. Company profiles and product examples of selected competitors, along with market share estimates of some of the selected leaders for the year 2025, are provided.

Key Features:

Global Silica-Based CMP Slurry market size and forecasts, in consumption value (\$ Million), sales quantity (Tons), and average selling prices (US\$/Kg), 2020-2031

Global Silica-Based CMP Slurry market size and forecasts by region and country, in consumption value (\$ Million), sales quantity (Tons), and average selling prices (US\$/Kg), 2020-2031

Global Silica-Based CMP Slurry market size and forecasts, by Type and by Application, in consumption value (\$ Million), sales quantity (Tons), and average selling prices (US\$/Kg), 2020-2031

Global Silica-Based CMP Slurry market shares of main players, shipments in revenue (\$ Million), sales quantity (Tons), and ASP (US\$/Kg), 2020-2025

The Primary Objectives in This Report Are:

- To determine the size of the total market opportunity of global and key countries
- To assess the growth potential for Silica-Based CMP Slurry
- To forecast future growth in each product and end-use market
- To forecast future factors affecting the marketplace

This report profiles key players in the global Silica-Based CMP Slurry market based on the following parameters - company overview, sales quantity, revenue, price, gross margin, product portfolio, geographical presence, and key developments. Key companies covered as a part of this study include Fujifilm, Resonac, Fujimi Incorporated, DuPont, Merck KGaA, Anjimirco Shanghai, AGC, KC Tech, JSR Corporation, Soulbrain, etc.

This report also provides key insights about market drivers, restraints, opportunities, new product launches or approvals.

Market Segmentation

Silica-Based CMP Slurry market is split by Type and by Application. For the period 2020-2031, the growth among segments provides accurate calculations and forecasts for consumption value by Type, and by Application in terms of volume and value. This analysis can help you expand your business by targeting qualified niche markets.

Market segment by Type

Fumed Silica Slurry

Colloidal Silica Slurry

Market segment by Application

Silicon (Si) Wafer Slurry

IC CMP Slurry

Advanced Packaging Slurry

SiC CMP Slurry

Others

Major players covered

Fujifilm

Resonac

Fujimi Incorporated

DuPont

Merck KGaA

Anjimirco Shanghai

AGC

KC Tech

JSR Corporation

Soulbrain

TOPPAN INFOMEDIA

Samsung SDI

Hubei Dinglong

Saint-Gobain

Ace Nanochem

Dongjin Semichem

Vibrantz (Ferro)

WEC Group

SKC (SK Enpulse)

Shanghai Xinanna Electronic Technology

Zhuhai Cornerstone Technologies

Shenzhen Angshite Technology

Zhejiang Bolai Narun Electronic Materials

Market segment by region, regional analysis covers
North America (United States, Canada, and Mexico)
Europe (Germany, France, United Kingdom, Russia, Italy, and Rest of Europe)
Asia-Pacific (China, Japan, Korea, India, Southeast Asia, and Australia)
South America (Brazil, Argentina, Colombia, and Rest of South America)
Middle East & Africa (Saudi Arabia, UAE, Egypt, South Africa, and Rest of Middle East & Africa)

The content of the study subjects, includes a total of 15 chapters:

Chapter 1, to describe Silica-Based CMP Slurry product scope, market overview, market estimation caveats and base year.

Chapter 2, to profile the top manufacturers of Silica-Based CMP Slurry, with price, sales quantity, revenue, and global market share of Silica-Based CMP Slurry from 2020 to 2025.

Chapter 3, the Silica-Based CMP Slurry competitive situation, sales quantity, revenue, and global market share of top manufacturers are analyzed emphatically by landscape contrast.

Chapter 4, the Silica-Based CMP Slurry breakdown data are shown at the regional level, to show the sales quantity, consumption value, and growth by regions, from 2020 to 2031.

Chapter 5 and 6, to segment the sales by Type and by Application, with sales market share and growth rate by Type, by Application, from 2020 to 2031.

Chapter 7, 8, 9, 10 and 11, to break the sales data at the country level, with sales quantity, consumption value, and market share for key countries in the world, from 2020 to 2025. and Silica-Based CMP Slurry market forecast, by regions, by Type, and by Application, with sales and revenue, from 2026 to 2031.

Chapter 12, market dynamics, drivers, restraints, trends, and Porters Five Forces analysis.

Chapter 13, the key raw materials and key suppliers, and industry chain of Silica-Based CMP Slurry.

Chapter 14 and 15, to describe Silica-Based CMP Slurry sales channel, distributors, customers, research findings and conclusion.

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