

Global Shock Absorber Jounce Bumper Market 2026 by Manufacturers, Regions, Type and Application, Forecast to 2032

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Abstracts

According to our (Global Info Research) latest study, the global Shock Absorber Jounce Bumper market size was valued at US\$ 2769 million in 2025 and is forecast to a readjusted size of US\$ 3616 million by 2032 with a CAGR of 3.9% during review period.

Shock absorber jounce bumper is an elastic limiting and energy absorbing component installed at the end of the stroke or near the upper support of the suspension shock absorber piston rod. It is usually made of polyurethane, rubber or microporous elastic material. When the vehicle encounters a large impact or the suspension compression approaches its limit, it contacts the metal part first and is gradually compressed, converting the impact energy into elastic deformation and internal heat consumption, thereby avoiding abnormal noise, impact sensation and part damage caused by shock absorber top dead and hard collision, and improving the progressive support at the end of the stroke, vehicle attitude stability and NVH performance. In 2025, global Shock Absorber Jounce Bumper production reached approximately 384.15 M Units, with an average global market price of around US\$ 7 per unit. The annual production capacity of shock absorber buffer blocks is 6 million pieces, with a gross profit margin of about 15%.

The upstream mainly includes two major systems: polyurethane route and rubber route. The core raw materials of polyurethane buffer block are isocyanates such as MDI and TDI, polyols, chain extenders and catalysts, foaming and micropore control additives, release agents and toners, as well as necessary metal inserts or plastics. The skeleton and bonding primer, and the rubber buffer block are mainly based on NR, SBR, EPDM or NBR, with auxiliary materials such as carbon black, white carbon black, plasticizers, vulcanization systems and antioxidants. At the same time, both routes rely on mold

steel, mold processing, packaging materials and energy.

Downstream are mainly shock absorber assembly plants and suspension system integrators, which further supply the OEM supporting market. At the same time, they are sold in the after-sales market in the form of vehicle model platform adapters. The demand is strongly related to the comfort suspension of passenger cars, the heavy-duty working conditions of SUVs and light commercial vehicles, and the long-travel and high-impact scenarios of off-road and high-performance models.

The raw material cost is 65%, the manufacturing cost is 25%, and the labor cost is 10%.

New energy vehicles have higher requirements for chassis sound insulation and shock absorption, and are more likely to use polyurethane shock absorbing materials instead of rubber. Polyurethane shock absorbing elements can achieve better sound insulation and shock absorbing effects than rubber. The bicycle supporting value of polyurethane products for new energy vehicles may be greater than that of traditional fuel vehicles, because in addition to being used in traditional suspension systems, polyurethane shock-absorbing components can expand the scope of application in new energy electric vehicles (motor suspension, battery base suspension, etc.). Pure electric vehicles have a more urgent need for lightweight and are more inclined to use plastic pedals instead of metal pedals.

At present, consumers have higher and higher requirements for the comfort of driving and riding in cars, and their requirements for sound insulation and shock absorption of cars continue to increase. Shock-absorbing elements made of polyurethane materials have significant advantages over rubber materials in terms of shock-absorbing effect, durability, manufacturing process, noise reduction performance and other additional functions. At present, polyurethane buffer blocks have basically replaced rubber materials, but polyurethane spring pads and polyurethane rear shock-absorbing supports are in the process of replacing rubber materials. Moreover, the prices of MDI and TDI, the important raw materials of polyurethane, are currently at a low level. The price disadvantage of polyurethane raw materials and rubber is gradually narrowing, which is expected to accelerate the process of polyurethane materials replacing rubber materials.

This report is a detailed and comprehensive analysis for global Shock Absorber Jounce Bumper market. Both quantitative and qualitative analyses are presented by manufacturers, by region & country, by Type and by Application. As the market is constantly changing, this report explores the competition, supply and demand trends, as

well as key factors that contribute to its changing demands across many markets. Company profiles and product examples of selected competitors, along with market share estimates of some of the selected leaders for the year 2025, are provided.

Key Features:

Global Shock Absorber Jounce Bumper market size and forecasts, in consumption value (\$ Million), sales quantity (M Units), and average selling prices (US\$/Unit), 2021-2032

Global Shock Absorber Jounce Bumper market size and forecasts by region and country, in consumption value (\$ Million), sales quantity (M Units), and average selling prices (US\$/Unit), 2021-2032

Global Shock Absorber Jounce Bumper market size and forecasts, by Type and by Application, in consumption value (\$ Million), sales quantity (M Units), and average selling prices (US\$/Unit), 2021-2032

Global Shock Absorber Jounce Bumper market shares of main players, shipments in revenue (\$ Million), sales quantity (M Units), and ASP (US\$/Unit), 2021-2026

The Primary Objectives in This Report Are:

- To determine the size of the total market opportunity of global and key countries
- To assess the growth potential for Shock Absorber Jounce Bumper
- To forecast future growth in each product and end-use market
- To assess competitive factors affecting the marketplace

This report profiles key players in the global Shock Absorber Jounce Bumper market based on the following parameters - company overview, sales quantity, revenue, price, gross margin, product portfolio, geographical presence, and key developments. Key companies covered as a part of this study include BASF, KYB, Vibracoustic, Trelleborg, DONGYANG P&C, BASF INOAC, Shanghai Carthane, Anhui Zhongding Holdings (Group), Bonpora Parts, AMP, etc.

This report also provides key insights about market drivers, restraints, opportunities, new product launches or approvals.

Market Segmentation

Shock Absorber Jounce Bumper market is split by Type and by Application. For the period 2021-2032, the growth among segments provides accurate calculations and forecasts for consumption value by Type, and by Application in terms of volume and value. This analysis can help you expand your business by targeting qualified niche markets.

Market segment by Type

Rubber Jounce Bumper

Polyurethane Jounce Bumper

Market segment by Installation Location

Built in Jounce Bumper

External Jounce Bumper

Market segment by Application

Passenger Cars

Commercial Vehicle

Major players covered

BASF

KYB

Vibracoustic

Trelleborg

DONGYANG P&C

BASF INOAC

Shanghai Carthane

Anhui Zhongding Holdings (Group)

Bonpora Parts

AMP

AirBoss Engineered Products

Changchun Shifa

Zhejiang Sanlee

Pleiger Group

Shandong SumeiAuto Parts

Zhuzhou Times New Material Technology

Chongqing Linghui

Poly Labs

Guangdong Meirun

Market segment by region, regional analysis covers
North America (United States, Canada, and Mexico)
Europe (Germany, France, United Kingdom, Russia, Italy, and Rest of Europe)
Asia-Pacific (China, Japan, Korea, India, Southeast Asia, and Australia)
South America (Brazil, Argentina, Colombia, and Rest of South America)
Middle East & Africa (Saudi Arabia, UAE, Egypt, South Africa, and Rest of Middle East & Africa)

The content of the study subjects, includes a total of 15 chapters:

Global Shock Absorber Jounce Bumper Market 2026 by Manufacturers, Regions, Type and Application, Forecast to 2...

Chapter 1, to describe Shock Absorber Jounce Bumper product scope, market overview, market estimation caveats and base year.

Chapter 2, to profile the top manufacturers of Shock Absorber Jounce Bumper, with price, sales quantity, revenue, and global market share of Shock Absorber Jounce Bumper from 2021 to 2026.

Chapter 3, the Shock Absorber Jounce Bumper competitive situation, sales quantity, revenue, and global market share of top manufacturers are analyzed emphatically by landscape contrast.

Chapter 4, the Shock Absorber Jounce Bumper breakdown data are shown at the regional level, to show the sales quantity, consumption value, and growth by regions, from 2021 to 2032.

Chapter 5 and 6, to segment the sales by Type and by Application, with sales market share and growth rate by Type, by Application, from 2021 to 2032.

Chapter 7, 8, 9, 10 and 11, to break the sales data at the country level, with sales quantity, consumption value, and market share for key countries in the world, from 2021 to 2026. and Shock Absorber Jounce Bumper market forecast, by regions, by Type, and by Application, with sales and revenue, from 2027 to 2032.

Chapter 12, market dynamics, drivers, restraints, trends, and Porters Five Forces analysis.

Chapter 13, the key raw materials and key suppliers, and industry chain of Shock Absorber Jounce Bumper.

Chapter 14 and 15, to describe Shock Absorber Jounce Bumper sales channel, distributors, customers, research findings and conclusion.

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