

Global Semiconductor Large Silicon Wafer Market 2025 by Manufacturers, Regions, Type and Application, Forecast to 2031

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Abstracts

According to our (Global Info Research) latest study, the global Semiconductor Large Silicon Wafer market size was valued at US\$ 15310 million in 2024 and is forecast to a readjusted size of USD 25930 million by 2031 with a CAGR of 7.9% during review period.

Large silicon wafers are the only core materials that cost the most (over a third) to make. Demand for large silicon wafers is growing rapidly, helped by high-end demand for semiconductors.

As the base material of integrated circuits, silicon wafers have the characteristics of controllable resistivity and oxygen-carbon content. The single crystal ingot undergoes slicing, lapping, polishing, cleaning and other processes to obtain a silicon wafer with a specific thickness & geometric parameters and a clean surface.

Silicon wafers are the substrate material for semiconductors and are used in all kinds of devices, from smartphones, home appliances, automobiles and other devices that we see in our daily lives, to cutting-edge fields such as AI and IoT.

The global Silicon Wafers are mainly produced in US, Germany, Italy, Finland, Japan, South Korea, Mainland China, China Taiwan, Singapore and Malaysia, etc. Japan is the largest producer with a share over 40%.

The major global manufacturers of Silicon Wafer include Shin-Etsu Chemical, SUMCO, GlobalWafers, SK Siltron, Siltronic AG, FST Corporation, National Silicon Industry Group (NSIG), Zhonghuan Advanced Semiconductor Materials, Wafer Works

Corporation, Zhejiang Jinruihong Technologies, and Hangzhou Semiconductor Wafer (CCMC), etc. In 2022, the world's top five vendors accounted for approximately 82 % of the revenue.

Currently the 300mm wafers are key segment, holds a share about 75% in terms of value. The 300mm wafers are mainly used in Memory and Logic/MPU; while the 8inch and small diameter wafers are mainly used in Analog, Discrete Device & Sensor.

In next five years, China will play more important role in semiconductor market, more and more companies are entering the semiconductor market, like in silicon wafers, potential entrants include Sichuan Vastity Semiconductor, Anhui Yisemi Semiconductor, and ThinkonSemi ,etc.

This report is a detailed and comprehensive analysis for global Semiconductor Large Silicon Wafer market. Both quantitative and qualitative analyses are presented by manufacturers, by region & country, by Type and by Application. As the market is constantly changing, this report explores the competition, supply and demand trends, as well as key factors that contribute to its changing demands across many markets. Company profiles and product examples of selected competitors, along with market share estimates of some of the selected leaders for the year 2025, are provided.

Key Features:

Global Semiconductor Large Silicon Wafer market size and forecasts, in consumption value (\$ Million), sales quantity (K Pcs), and average selling prices (US\$/Pc), 2020-2031

Global Semiconductor Large Silicon Wafer market size and forecasts by region and country, in consumption value (\$ Million), sales quantity (K Pcs), and average selling prices (US\$/Pc), 2020-2031

Global Semiconductor Large Silicon Wafer market size and forecasts, by Type and by Application, in consumption value (\$ Million), sales quantity (K Pcs), and average selling prices (US\$/Pc), 2020-2031

Global Semiconductor Large Silicon Wafer market shares of main players, shipments in revenue (\$ Million), sales quantity (K Pcs), and ASP (US\$/Pc), 2020-2025

The Primary Objectives in This Report Are:

Global Semiconductor Large Silicon Wafer Market 2025 by Manufacturers, Regions, Type and Application, Forecast...

To determine the size of the total market opportunity of global and key countries
To assess the growth potential for Semiconductor Large Silicon Wafer
To forecast future growth in each product and end-use market
To forecast future factors affecting the marketplace

This report profiles key players in the global Semiconductor Large Silicon Wafer market based on the following parameters - company overview, sales quantity, revenue, price, gross margin, product portfolio, geographical presence, and key developments. Key companies covered as a part of this study include Shin-Etsu Chemical, SUMCO, GlobalWafers, Siltronic AG, SK Siltron, FST Corporation, Wafer Works Corporation, Soitec, National Silicon Industry Group (NSIG), Zhonghuan Advanced Semiconductor Materials, etc.

This report also provides key insights about market drivers, restraints, opportunities, new product launches or approvals.

Market Segmentation

Semiconductor Large Silicon Wafer market is split by Type and by Application. For the period 2020-2031, the growth among segments provides accurate calculations and forecasts for consumption value by Type, and by Application in terms of volume and value. This analysis can help you expand your business by targeting qualified niche markets.

Market segment by Type

300mm Silicon Wafer

200mm Silicon Wafer

Market segment by Application

Memory IC

Logic/MPU IC

Analog IC

Discrete Device & Sensor

Others

Major players covered

Shin-Etsu Chemical

SUMCO

GlobalWafers

Siltronic AG

SK Siltron

FST Corporation

Wafer Works Corporation

Soitec

National Silicon Industry Group (NSIG)

Zhonghuan Advanced Semiconductor Materials

Hangzhou Lion Microelectronics

Hangzhou Semiconductor Wafer +AK12+G1+G12:AD12

GRINM Semiconductor Materials

MCL Electronic Materials

Shanghai Advanced Silicon Technology (AST)

Beijing ESWIN Technology Group

Zhejiang MTCN Technology

Hebei Puxing Electronic Technology

Nanjing Guosheng Electronics

Market segment by region, regional analysis covers

North America (United States, Canada, and Mexico)

Europe (Germany, France, United Kingdom, Russia, Italy, and Rest of Europe)

Asia-Pacific (China, Japan, Korea, India, Southeast Asia, and Australia)

South America (Brazil, Argentina, Colombia, and Rest of South America)

Middle East & Africa (Saudi Arabia, UAE, Egypt, South Africa, and Rest of Middle East & Africa)

The content of the study subjects, includes a total of 15 chapters:

Chapter 1, to describe Semiconductor Large Silicon Wafer product scope, market overview, market estimation caveats and base year.

Chapter 2, to profile the top manufacturers of Semiconductor Large Silicon Wafer, with price, sales quantity, revenue, and global market share of Semiconductor Large Silicon Wafer from 2020 to 2025.

Chapter 3, the Semiconductor Large Silicon Wafer competitive situation, sales quantity, revenue, and global market share of top manufacturers are analyzed emphatically by landscape contrast.

Chapter 4, the Semiconductor Large Silicon Wafer breakdown data are shown at the regional level, to show the sales quantity, consumption value, and growth by regions, from 2020 to 2031.

Chapter 5 and 6, to segment the sales by Type and by Application, with sales market share and growth rate by Type, by Application, from 2020 to 2031.

Chapter 7, 8, 9, 10 and 11, to break the sales data at the country level, with sales quantity, consumption value, and market share for key countries in the world, from 2020 to 2025. and Semiconductor Large Silicon Wafer market forecast, by regions, by Type,

and by Application, with sales and revenue, from 2026 to 2031.

Chapter 12, market dynamics, drivers, restraints, trends, and Porters Five Forces analysis.

Chapter 13, the key raw materials and key suppliers, and industry chain of Semiconductor Large Silicon Wafer.

Chapter 14 and 15, to describe Semiconductor Large Silicon Wafer sales channel, distributors, customers, research findings and conclusion.

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