

Global Semiconductor Equipment Used RF Power Supply Market 2025 by Manufacturers, Regions, Type and Application, Forecast to 2031

<https://marketpublishers.com/r/S399B131CCD8EN.html>

Date: July 2025

Pages: 158

Price: US\$ 3,480.00 (Single User License)

ID: S399B131CCD8EN

Abstracts

According to our (Global Info Research) latest study, the global Semiconductor Equipment Used RF Power Supply market size was valued at US\$ 1020 million in 2024 and is forecast to a readjusted size of USD 1528 million by 2031 with a CAGR of 6.0% during review period.

RF power supply is a power supply with a certain power and can generate a fixed frequency sinusoidal voltage. Its frequency is within the RF range (about 3KHz to 300GHz). The general power is 0.3 to 15kW, and the frequency is in different ranges such as 2 MHz, 4KHz, 13.56 MHz, 27.12 MHz, 40.68MHz, and 60MHz. High-frequency power supply can be used to generate stable current and voltage to meet the needs of various mechanical equipment.

RF power supply mainly consists of 5 parts: DC power supply module, oscillation circuit module, power amplifier module, RF power detection module, and RF interlocking control module.

DC power module: supplies power to the internal control circuit board of the power supply, including 24V, 15V and other voltages;

Oscillator circuit module: is the crystal oscillation part, generating a sine wave signal;

Power amplifier module: consists of several solid-state transistors, the main purpose is to amplify the power of the high-frequency signal so that the output power meets the output requirements;

RF power detection module: mainly detects the control circuit, detects the incident power and reflected power through high-frequency measurement inductance, and provides the signal to the main control board to achieve automatic PID control;

RF interlock control module: mainly a switch signal mode, which can provide safety interlock functions, such as RF output line interlock, high-voltage interlock, RF output interlock, over-temperature interlock and other control functions.

RF power supply is mainly used in etching, CVD, PVD and other process equipment in the semiconductor field.

The frequencies used in different processes of RF power supplies for semiconductor equipment vary greatly. For example, 13.56MHz and 60MHz are used in the mainstream etching and thin film deposition processes, while 2 MHz and 27.12 MHz are mainly used in the ICP process. In the ICP etching process, two power supplies are usually used together, such as two 13.56 or 2+27.12.

According to WSTS data, the industry experienced major ups and downs in 2022. Although chip sales reached their highest annual total ever in 2022, the slowdown in the second half of the year greatly limited growth. In 2022, global semiconductor sales reached US\$574 billion, of which US semiconductor companies had sales totaling US\$275 billion, accounting for 48% of the global market. In 2023, due to the impact of the market economy and weakening terminal demand, semiconductor sales for the whole year fell to US\$526.8 billion. It is expected that in 2024, as downstream demand picks up, semiconductor market sales will reach around US\$550 billion.

With the continuous expansion of the semiconductor market and the continuous advancement of technology, its application in electronics, communications, computers and other fields is becoming more and more extensive, which not only promotes the vigorous development of the semiconductor industry, but also correspondingly drives the growth of demand for RF power supplies as key supporting equipment. As an indispensable part of the semiconductor manufacturing process, the stability and accuracy of RF power supplies directly affect the quality and production efficiency of semiconductor products. Therefore, with the expansion of the semiconductor market, the demand for RF power supplies has also increased, providing strong support for the development of its market.

RF power supply companies for semiconductor equipment are mainly distributed in the United States, Japan, South Korea, Europe (Switzerland, Germany, the United

Kingdom) and China, among which American and Japanese companies occupy most of the market. The main core companies include Advanced Energy, MKS Instruments, Comet PCT, DAIHEN Corporation, Trumpf, Adtec Plasma Technology, Kyosan Electric Manufacturing, XP Power, ULVAC and JEOL, among which the top 5 companies have a share of 65%, and the market is mainly concentrated in the hands of leading companies.

This report is a detailed and comprehensive analysis for global Semiconductor Equipment Used RF Power Supply market. Both quantitative and qualitative analyses are presented by manufacturers, by region & country, by Type and by Application. As the market is constantly changing, this report explores the competition, supply and demand trends, as well as key factors that contribute to its changing demands across many markets. Company profiles and product examples of selected competitors, along with market share estimates of some of the selected leaders for the year 2025, are provided.

Key Features:

Global Semiconductor Equipment Used RF Power Supply market size and forecasts, in consumption value (\$ Million), sales quantity (Units), and average selling prices (US\$/Unit), 2020-2031

Global Semiconductor Equipment Used RF Power Supply market size and forecasts by region and country, in consumption value (\$ Million), sales quantity (Units), and average selling prices (US\$/Unit), 2020-2031

Global Semiconductor Equipment Used RF Power Supply market size and forecasts, by Type and by Application, in consumption value (\$ Million), sales quantity (Units), and average selling prices (US\$/Unit), 2020-2031

Global Semiconductor Equipment Used RF Power Supply market shares of main players, shipments in revenue (\$ Million), sales quantity (Units), and ASP (US\$/Unit), 2020-2025

The Primary Objectives in This Report Are:

To determine the size of the total market opportunity of global and key countries
To assess the growth potential for Semiconductor Equipment Used RF Power Supply
To forecast future growth in each product and end-use market

To forecast future factors affecting the marketplace

This report profiles key players in the global Semiconductor Equipment Used RF Power Supply market based on the following parameters - company overview, sales quantity, revenue, price, gross margin, product portfolio, geographical presence, and key developments. Key companies covered as a part of this study include Advanced Energy, MKS Instruments, Comet PCT, DAIHEN Corporation, Trumpf, Adtec Plasma Technology, Kyosan Electric Manufacturing, XP Power, ULVAC, JEOL, etc.

This report also provides key insights about market drivers, restraints, opportunities, new product launches or approvals.

Market Segmentation

Semiconductor Equipment Used RF Power Supply market is split by Type and by Application. For the period 2020-2031, the growth among segments provides accurate calculations and forecasts for consumption value by Type, and by Application in terms of volume and value. This analysis can help you expand your business by targeting qualified niche markets.

Market segment by Type

400KHz

2MHz

4MHz

13.56MHz

27.12Mhz

40.68MHz

60MHz

Others

Market segment by Application

Etching

CVD

PVD

Others

Major players covered

Advanced Energy

MKS Instruments

Comet PCT

DAIHEN Corporation

Trumpf

Adtec Plasma Technology

Kyosan Electric Manufacturing

XP Power

ULVAC

JEOL

BBEF

ASE

Seren IPS

Pearl Kogyo

Shenzhen CSL Vacuum

New Power Plasma

Youngsin RF Co., Ltd

Shanghai AENI Semiconductor

RF Power Tech

EQ Global

Coaxial Power Systems

Market segment by region, regional analysis covers

North America (United States, Canada, and Mexico)

Europe (Germany, France, United Kingdom, Russia, Italy, and Rest of Europe)

Asia-Pacific (China, Japan, Korea, India, Southeast Asia, and Australia)

South America (Brazil, Argentina, Colombia, and Rest of South America)

Middle East & Africa (Saudi Arabia, UAE, Egypt, South Africa, and Rest of Middle East & Africa)

The content of the study subjects, includes a total of 15 chapters:

Chapter 1, to describe Semiconductor Equipment Used RF Power Supply product scope, market overview, market estimation caveats and base year.

Chapter 2, to profile the top manufacturers of Semiconductor Equipment Used RF Power Supply, with price, sales quantity, revenue, and global market share of Semiconductor Equipment Used RF Power Supply from 2020 to 2025.

Chapter 3, the Semiconductor Equipment Used RF Power Supply competitive situation, sales quantity, revenue, and global market share of top manufacturers are analyzed emphatically by landscape contrast.

Chapter 4, the Semiconductor Equipment Used RF Power Supply breakdown data are

shown at the regional level, to show the sales quantity, consumption value, and growth by regions, from 2020 to 2031.

Chapter 5 and 6, to segment the sales by Type and by Application, with sales market share and growth rate by Type, by Application, from 2020 to 2031.

Chapter 7, 8, 9, 10 and 11, to break the sales data at the country level, with sales quantity, consumption value, and market share for key countries in the world, from 2020 to 2025. and Semiconductor Equipment Used RF Power Supply market forecast, by regions, by Type, and by Application, with sales and revenue, from 2026 to 2031.

Chapter 12, market dynamics, drivers, restraints, trends, and Porters Five Forces analysis.

Chapter 13, the key raw materials and key suppliers, and industry chain of Semiconductor Equipment Used RF Power Supply.

Chapter 14 and 15, to describe Semiconductor Equipment Used RF Power Supply sales channel, distributors, customers, research findings and conclusion.

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