

Global Semi-humanoid Robot Market 2026 by Manufacturers, Regions, Type and Application, Forecast to 2032

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Abstracts

According to our (Global Info Research) latest study, the global Semi-humanoid Robot market size was valued at US\$ 113 million in 2025 and is forecast to a readjusted size of US\$ 419 million by 2032 with a CAGR of 20.5% during review period.

In 2025, global Semi-humanoid Robot production reached approximately 2682 units with an average global market price of around k US\$41 per unit. As a transitional design towards a fully anthropomorphic form, the Semi-humanoid robot is characterized by an upper body designed to simulate the human body structure and possess a certain degree of human-machine interaction capability, while the lower body uses a multi-wheel chassis to simplify the motion system. This design effectively overcomes the two major obstacles of the high cost of humanoid robot legs and the complexity of algorithms. Compared with a full humanoid robot, a semi-humanoid robot can save up to 60% in cost, and the difficulty of algorithm development is also reduced by 80%, making it a more cost-effective and technically feasible robot solution.

From the perspective of corporate revenue and profit, the future industry trends for semi-humanoid robots will primarily revolve around three core dimensions: commercial deployment, cost control, and technology route selection. First, corporate revenue growth is shifting from concept demonstration to deep integration with practical application scenarios. According to UBTECH's 2025 financial report, its full-size humanoid robot business has become its largest revenue source, with products entering industrial scenarios such as automotive manufacturing, 3C electronics, and smart logistics in batch quantities, indicating that the industrial manufacturing sector is currently the most certain profitable market. Second, at the profit level, the industry is facing a trade-off between high investment and economies of scale. On one hand, high

research and development expenses have left pioneers like UBTECH with significant revenue growth but continued losses, creating an urgent need to dilute fixed costs through increased mass production. On the other hand, policy support from governments and industrial parks is becoming a key variable in alleviating early-stage financial pressure on enterprises. For example, the Beijing Economic-Technological Development Area has explicitly provided subsidies for robot sales and promoted the construction of mass production capacity at the ten-thousand-unit scale. Finally, the industry is showing significant divergence in technology routes, which directly determines corporate cost structures and pricing strategies. Companies represented by Unitree have achieved profitability through a low-cost, high-gross-margin strategy, while UBTECH focuses on a high-end industrial customization route. Taken together, the major future trend for the industry is that whoever can first achieve low-cost, highly stable batch replication in specific vertical scenarios while effectively controlling R&D expenses and accounts receivable risk will capture the profit high ground in the impending market shakeout.

This report is a detailed and comprehensive analysis for global Semi-humanoid Robot market. Both quantitative and qualitative analyses are presented by manufacturers, by region & country, Robotic End-Effector and by Application. As the market is constantly changing, this report explores the competition, supply and demand trends, as well as key factors that contribute to its changing demands across many markets. Company profiles and product examples of selected competitors, along with market share estimates of some of the selected leaders for the year 2025, are provided.

Key Features:

Global Semi-humanoid Robot market size and forecasts, in consumption value (\$ Million), sales quantity (Units), and average selling prices (K US\$/Unit), 2021-2032

Global Semi-humanoid Robot market size and forecasts by region and country, in consumption value (\$ Million), sales quantity (Units), and average selling prices (K US\$/Unit), 2021-2032

Global Semi-humanoid Robot market size and forecasts, Robotic End-Effector and by Application, in consumption value (\$ Million), sales quantity (Units), and average selling prices (K US\$/Unit), 2021-2032

Global Semi-humanoid Robot market shares of main players, shipments in revenue (\$ Million), sales quantity (Units), and ASP (K US\$/Unit), 2021-2026

The Primary Objectives in This Report Are:

To determine the size of the total market opportunity of global and key countries

To assess the growth potential for Semi-humanoid Robot

To forecast future growth in each product and end-use market

To assess competitive factors affecting the marketplace

This report profiles key players in the global Semi-humanoid Robot market based on the following parameters - company overview, sales quantity, revenue, price, gross margin, product portfolio, geographical presence, and key developments. Key companies covered as a part of this study include SKL Robotics, 1X Technologies, Rainbow Robotics, Reflex Robotics, AgiBot Innovation (Shanghai) Technology, Shenzhen UBTECH Robotics, Suzhou Junji Robot Technology, Suzhou UniX AI, Guangzhou Li-Gong Industrial, Chengdu Crp ROBOT Technology, etc.

This report also provides key insights about market drivers, restraints, opportunities, new product launches or approvals.

Market Segmentation

Semi-humanoid Robot market is split Robotic End-Effector and by Application. For the period 2021-2032, the growth among segments provides accurate calculations and forecasts for consumption value Robotic End-Effector, and by Application in terms of volume and value. This analysis can help you expand your business by targeting qualified niche markets.

Market segment Robotic End-Effector

Five-finger Dexterous Hand

Two-Finger Gripper

Market segment by DoF

?15 DoF

15–25 DoF

26–40 DoF

?40 DoF

Market segment by Mobile Base Type

Two-wheel

Three-wheel

Four-wheel

Market segment by Application

Education

Household

Industrial

Service

Other

Major players covered

SKL Robotics

1X Technologies

Rainbow Robotics

Reflex Robotics

AgiBot Innovation (Shanghai) Technology

Shenzhen UBTECH Robotics

Suzhou Junji Robot Technology

Suzhou UniX AI

Guangzhou Li-Gong Industrial

Chengdu Crp ROBOT Technology

GAC Group

Shenzhen Elephant Robotics Technology

Market segment by region, regional analysis covers

North America (United States, Canada, and Mexico)

Europe (Germany, France, United Kingdom, Russia, Italy, and Rest of Europe)

Asia-Pacific (China, Japan, Korea, India, Southeast Asia, and Australia)

South America (Brazil, Argentina, Colombia, and Rest of South America)

Middle East & Africa (Saudi Arabia, UAE, Egypt, South Africa, and Rest of Middle East & Africa)

The content of the study subjects, includes a total of 15 chapters:

Chapter 1, to describe Semi-humanoid Robot product scope, market overview, market estimation caveats and base year.

Chapter 2, to profile the top manufacturers of Semi-humanoid Robot, with price, sales

quantity, revenue, and global market share of Semi-humanoid Robot from 2021 to 2026.

Chapter 3, the Semi-humanoid Robot competitive situation, sales quantity, revenue, and global market share of top manufacturers are analyzed emphatically by landscape contrast.

Chapter 4, the Semi-humanoid Robot breakdown data are shown at the regional level, to show the sales quantity, consumption value, and growth by regions, from 2021 to 2032.

Chapter 5 and 6, to segment the sales Robotic End-Effector and by Application, with sales market share and growth rate Robotic End-Effector, by Application, from 2021 to 2032.

Chapter 7, 8, 9, 10 and 11, to break the sales data at the country level, with sales quantity, consumption value, and market share for key countries in the world, from 2021 to 2026. and Semi-humanoid Robot market forecast, by regions, Robotic End-Effector, and by Application, with sales and revenue, from 2027 to 2032.

Chapter 12, market dynamics, drivers, restraints, trends, and Porters Five Forces analysis.

Chapter 13, the key raw materials and key suppliers, and industry chain of Semi-humanoid Robot.

Chapter 14 and 15, to describe Semi-humanoid Robot sales channel, distributors, customers, research findings and conclusion.

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