

# Global Scroll Compressor Chillers Market 2026 by Manufacturers, Regions, Type and Application, Forecast to 2032

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## Abstracts

According to our (Global Info Research) latest study, the global Scroll Compressor Chillers market size was valued at US\$ 5015 million in 2025 and is forecast to a readjusted size of US\$ 7337 million by 2032 with a CAGR of 5.6% during review period.

In 2025, the global scroll compressor chiller market produces roughly 610,000 units versus a global installed capacity of about 750,000 units annually, with average unit price USD 8,000 while sustaining an average gross margin of approximately 32%. Scroll compressor chillers are liquid-chilling systems that use one or multiple scroll compressors—where an orbiting spiral compresses refrigerant against a fixed spiral—to efficiently produce chilled water for air conditioning and industrial process cooling, offering high part-load efficiency, low vibration, and compact design compared with reciprocating systems. The supply chain begins with upstream raw materials and components such as steel frames, copper tubing, aluminum heat-exchanger fins, electric motors, bearings, refrigerants (HFCs, HFOs), electronic expansion valves, sensors, and control boards, sourced from specialized component suppliers; midstream manufacturing involves scroll compressor production, heat exchanger fabrication (evaporators and condensers), system integration, refrigerant charging, performance testing, and assembly by OEM chiller manufacturers; downstream channels include HVAC distributors, system integrators, and EPC contractors, with final deployment in commercial buildings, data centers, hospitals, industrial facilities, and district cooling systems, followed by aftermarket services covering installation, maintenance, spare parts, and retrofit upgrades.

This report is a detailed and comprehensive analysis for global Scroll Compressor Chillers market. Both quantitative and qualitative analyses are presented by

manufacturers, by region & country, by Type and by Application. As the market is constantly changing, this report explores the competition, supply and demand trends, as well as key factors that contribute to its changing demands across many markets. Company profiles and product examples of selected competitors, along with market share estimates of some of the selected leaders for the year 2025, are provided.

### **Key Features:**

Global Scroll Compressor Chillers market size and forecasts, in consumption value (\$ Million), sales quantity (K Units), and average selling prices (US\$/Unit), 2021-2032

Global Scroll Compressor Chillers market size and forecasts by region and country, in consumption value (\$ Million), sales quantity (K Units), and average selling prices (US\$/Unit), 2021-2032

Global Scroll Compressor Chillers market size and forecasts, by Type and by Application, in consumption value (\$ Million), sales quantity (K Units), and average selling prices (US\$/Unit), 2021-2032

Global Scroll Compressor Chillers market shares of main players, shipments in revenue (\$ Million), sales quantity (K Units), and ASP (US\$/Unit), 2021-2026

### **The Primary Objectives in This Report Are:**

- To determine the size of the total market opportunity of global and key countries
- To assess the growth potential for Scroll Compressor Chillers
- To forecast future growth in each product and end-use market
- To assess competitive factors affecting the marketplace

This report profiles key players in the global Scroll Compressor Chillers market based on the following parameters - company overview, sales quantity, revenue, price, gross margin, product portfolio, geographical presence, and key developments. Key companies covered as a part of this study include Carrier Global, Trane Technologies, Daikin Industries, Climaveneta, Johnson Controls, Mitsubishi Electric, Midea Group, LG Electronics, Hitachi Group, GEA Group, etc.

This report also provides key insights about market drivers, restraints, opportunities, new product launches or approvals.

## **Market Segmentation**

Scroll Compressor Chillers market is split by Type and by Application. For the period 2021-2032, the growth among segments provides accurate calculations and forecasts for consumption value by Type, and by Application in terms of volume and value. This analysis can help you expand your business by targeting qualified niche markets.

### **Market segment by Type**

Air Cooled Type

Water Cooled Type

### Market segment by Speed Control

Fixed Speed Type

Variable Speed Type

### **Market segment by Application**

Commercial Buildings

Healthcare Facilities

Telecom & Data Centers

Industrial Manufacturing

Others

### Major players covered

Carrier Global

Trane Technologies

Daikin Industries

Climaveneta

Johnson Controls

Mitsubishi Electric

Midea Group

LG Electronics

Hitachi Group

GEA Group

TopChiller Industrial

LNEYA Chiller

SMARDT Chiller

Thermax Limited

Dimplex Thermal

Blue Star Limited

Multistack

Reynold India

KKT Chillers

Chase Cooling Systems

Market segment by region, regional analysis covers

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North America (United States, Canada, and Mexico)

Europe (Germany, France, United Kingdom, Russia, Italy, and Rest of Europe)

Asia-Pacific (China, Japan, Korea, India, Southeast Asia, and Australia)

South America (Brazil, Argentina, Colombia, and Rest of South America)

Middle East & Africa (Saudi Arabia, UAE, Egypt, South Africa, and Rest of Middle East & Africa)

**The content of the study subjects, includes a total of 15 chapters:**

Chapter 1, to describe Scroll Compressor Chillers product scope, market overview, market estimation caveats and base year.

Chapter 2, to profile the top manufacturers of Scroll Compressor Chillers, with price, sales quantity, revenue, and global market share of Scroll Compressor Chillers from 2021 to 2026.

Chapter 3, the Scroll Compressor Chillers competitive situation, sales quantity, revenue, and global market share of top manufacturers are analyzed emphatically by landscape contrast.

Chapter 4, the Scroll Compressor Chillers breakdown data are shown at the regional level, to show the sales quantity, consumption value, and growth by regions, from 2021 to 2032.

Chapter 5 and 6, to segment the sales by Type and by Application, with sales market share and growth rate by Type, by Application, from 2021 to 2032.

Chapter 7, 8, 9, 10 and 11, to break the sales data at the country level, with sales quantity, consumption value, and market share for key countries in the world, from 2021 to 2026. and Scroll Compressor Chillers market forecast, by regions, by Type, and by Application, with sales and revenue, from 2027 to 2032.

Chapter 12, market dynamics, drivers, restraints, trends, and Porters Five Forces analysis.

Chapter 13, the key raw materials and key suppliers, and industry chain of Scroll Compressor Chillers.

Chapter 14 and 15, to describe Scroll Compressor Chillers sales channel, distributors,

customers, research findings and conclusion.

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