

Global Scanner for Dental Laboratory Market 2026 by Manufacturers, Regions, Type and Application, Forecast to 2032

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Abstracts

According to our (Global Info Research) latest study, the global Scanner for Dental Laboratory market size was valued at US\$ 555 million in 2025 and is forecast to a readjusted size of US\$ 812 million by 2032 with a CAGR of 5.7% during review period.

In 2025, global Scanner for Dental Laboratory production reached approximately 49,000 units, with an average global market price of around US\$ 11,000 per unit, and a gross profit margin of approximately 20%-40%. A scanner for a dental laboratory is a precision 3D digitizing device used to capture the geometry of dental models, impressions, dies, wax-ups, implant scan bodies, or removable framework components and convert them into accurate digital files for CAD/CAM workflows. Most dental lab scanners use structured light or laser scanning with calibrated multi-camera optics to generate high-resolution point clouds or meshes (e.g., STL/PLY), enabling technicians to design crowns, bridges, inlays/onlays, veneers, implant abutments, surgical guides, orthodontic appliances, and removable partial denture frameworks. Compared with intraoral scanners, lab scanners operate in a controlled bench environment and are optimized for repeatability, accuracy, and scanning of multiple cases or articulators, often with automated multi-axis rotation stages and predefined scanning strategies. Modern systems integrate with dental CAD software ecosystems and milling/3D printing equipment, supporting standardized workflows from scan to design to manufacturing.

Upstream, the supply chain includes optical modules (projectors/lasers, lenses, cameras and sensors), precision mechanics (rotation/tilt stages, fixtures), embedded computing and control electronics, illumination and calibration targets, and software components for image processing and 3D reconstruction. Midstream activities cover system integration (optics + motion + enclosure), algorithm development and

calibration, firmware and user-interface software, verification of accuracy/repeatability, regulatory and electrical safety compliance where applicable, manufacturing, and after-sales support infrastructure. Downstream demand is driven by dental laboratories and milling/printing centers serving dentists and clinics, as well as dental service organizations; scanners feed digital design and production chains that include CAD software providers, milling machine and 3D printer OEMs, and materials suppliers (zirconia, resins, metals), while aftermarket revenue comes from maintenance contracts, software updates, training, replacements of wear components, and upgrades as labs expand throughput or adopt new digital prosthetics and implant workflows.

This report is a detailed and comprehensive analysis for global Scanner for Dental Laboratory market. Both quantitative and qualitative analyses are presented by manufacturers, by region & country, by Type and by Application. As the market is constantly changing, this report explores the competition, supply and demand trends, as well as key factors that contribute to its changing demands across many markets. Company profiles and product examples of selected competitors, along with market share estimates of some of the selected leaders for the year 2025, are provided.

Key Features:

Global Scanner for Dental Laboratory market size and forecasts, in consumption value (\$ Million), sales quantity (Units), and average selling prices (US\$/Unit), 2021-2032

Global Scanner for Dental Laboratory market size and forecasts by region and country, in consumption value (\$ Million), sales quantity (Units), and average selling prices (US\$/Unit), 2021-2032

Global Scanner for Dental Laboratory market size and forecasts, by Type and by Application, in consumption value (\$ Million), sales quantity (Units), and average selling prices (US\$/Unit), 2021-2032

Global Scanner for Dental Laboratory market shares of main players, shipments in revenue (\$ Million), sales quantity (Units), and ASP (US\$/Unit), 2021-2026

The Primary Objectives in This Report Are:

- To determine the size of the total market opportunity of global and key countries
- To assess the growth potential for Scanner for Dental Laboratory
- To forecast future growth in each product and end-use market

To assess competitive factors affecting the marketplace

This report profiles key players in the global Scanner for Dental Laboratory market based on the following parameters - company overview, sales quantity, revenue, price, gross margin, product portfolio, geographical presence, and key developments. Key companies covered as a part of this study include 3Shape, Dentsply Sirona, Straumann, SHINING 3D, Ivoclar, Amann Girrbach, Medit, UP3D, DOF Inc, BLZ Dental, etc.

This report also provides key insights about market drivers, restraints, opportunities, new product launches or approvals.

Market Segmentation

Scanner for Dental Laboratory market is split by Type and by Application. For the period 2021-2032, the growth among segments provides accurate calculations and forecasts for consumption value by Type, and by Application in terms of volume and value. This analysis can help you expand your business by targeting qualified niche markets.

Market segment by Type

Precision: 4 ?m

Precision: 7 ?m

Precision: 10 ?m

Others

Market segment by Texture

Texture: Color

Texture: B/W

Market segment by Application

Dental Laboratories

Dental Medical Institutions

Others

Major players covered

3Shape

Dentsply Sirona

Straumann

SHINING 3D

Ivoclar

Amann Girrbach

Medit

UP3D

DOF Inc

BLZ Dental

Open Tech 3D

CADstar GmbH

Market segment by region, regional analysis covers

North America (United States, Canada, and Mexico)

Europe (Germany, France, United Kingdom, Russia, Italy, and Rest of Europe)

Asia-Pacific (China, Japan, Korea, India, Southeast Asia, and Australia)

South America (Brazil, Argentina, Colombia, and Rest of South America)

Middle East & Africa (Saudi Arabia, UAE, Egypt, South Africa, and Rest of Middle East)

& Africa)

The content of the study subjects, includes a total of 15 chapters:

Chapter 1, to describe Scanner for Dental Laboratory product scope, market overview, market estimation caveats and base year.

Chapter 2, to profile the top manufacturers of Scanner for Dental Laboratory, with price, sales quantity, revenue, and global market share of Scanner for Dental Laboratory from 2021 to 2026.

Chapter 3, the Scanner for Dental Laboratory competitive situation, sales quantity, revenue, and global market share of top manufacturers are analyzed emphatically by landscape contrast.

Chapter 4, the Scanner for Dental Laboratory breakdown data are shown at the regional level, to show the sales quantity, consumption value, and growth by regions, from 2021 to 2032.

Chapter 5 and 6, to segment the sales by Type and by Application, with sales market share and growth rate by Type, by Application, from 2021 to 2032.

Chapter 7, 8, 9, 10 and 11, to break the sales data at the country level, with sales quantity, consumption value, and market share for key countries in the world, from 2021 to 2026. and Scanner for Dental Laboratory market forecast, by regions, by Type, and by Application, with sales and revenue, from 2027 to 2032.

Chapter 12, market dynamics, drivers, restraints, trends, and Porters Five Forces analysis.

Chapter 13, the key raw materials and key suppliers, and industry chain of Scanner for Dental Laboratory.

Chapter 14 and 15, to describe Scanner for Dental Laboratory sales channel, distributors, customers, research findings and conclusion.

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