

Global Rotary Couplings Market 2024 by Manufacturers, Regions, Type and Application, Forecast to 2030

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Abstracts

According to our (Global Info Research) latest study, the global Rotary Couplings market size was valued at US\$ 3715 million in 2023 and is forecast to a readjusted size of USD 4812 million by 2030 with a CAGR of 3.8% during review period.

Rotary Unions, also called rotary unions or rotary joints, transfer fluid from a stationary supply into rotating machinery, such as a spinning drum heated by oil or chilled by water. Different types are used to match each set of requirements.

The rotary couplings market is witnessing steady growth, driven by their critical role in transferring power, fluids, and data between rotating and stationary parts across various industries. These couplings are essential in sectors such as industrial manufacturing, energy, aerospace, and oil & gas, where they enable the seamless operation of machinery by allowing continuous rotation without disrupting fluid or power flow. The market is fueled by increasing demand for automation, energy efficiency, and high-performance machinery. Advancements in rotary coupling designs, such as compact, durable, and corrosion-resistant models, are improving operational reliability and reducing maintenance costs. While industries like metallurgy and pharmaceuticals continue to dominate demand, niche applications are growing in areas like automotive and robotics, where fluid power or electrical signals need to be transmitted in rotating systems. The market is also benefiting from the trend toward more efficient and integrated systems in industrial operations. North America and Europe remain the largest markets, driven by advanced manufacturing sectors, while Asia-Pacific shows strong growth potential due to rapid industrialization and automation adoption. Despite challenges like high production costs and customization demands, the outlook for the rotary couplings market remains positive, with ongoing innovations and expanding industrial applications.

This report is a detailed and comprehensive analysis for global Rotary Couplings market. Both quantitative and qualitative analyses are presented by manufacturers, by region & country, by Type and by Application. As the market is constantly changing, this report explores the competition, supply and demand trends, as well as key factors that contribute to its changing demands across many markets. Company profiles and product examples of selected competitors, along with market share estimates of some of the selected leaders for the year 2024, are provided.

Key Features:

Global Rotary Couplings market size and forecasts, in consumption value (\$ Million), sales quantity (K Units), and average selling prices (USD/Unit), 2019-2030

Global Rotary Couplings market size and forecasts by region and country, in consumption value (\$ Million), sales quantity (K Units), and average selling prices (USD/Unit), 2019-2030

Global Rotary Couplings market size and forecasts, by Type and by Application, in consumption value (\$ Million), sales quantity (K Units), and average selling prices (USD/Unit), 2019-2030

Global Rotary Couplings market shares of main players, shipments in revenue (\$ Million), sales quantity (K Units), and ASP (USD/Unit), 2019-2024

The Primary Objectives in This Report Are:

To determine the size of the total market opportunity of global and key countries

To assess the growth potential for Rotary Couplings

To forecast future growth in each product and end-use market

To assess competitive factors affecting the marketplace

This report profiles key players in the global Rotary Couplings market based on the following parameters - company overview, sales quantity, revenue, price, gross margin, product portfolio, geographical presence, and key developments. Key companies covered as a part of this study include Deublin, Dynamic Sealing Technologies, Inc. (DSTI), Moog, Takeda Works, Kadant, Rotoflux, Showa Giken Industrial, Christian Maier GmbH, SANWO, RIX, etc.

This report also provides key insights about market drivers, restraints, opportunities, new product launches or approvals.

Market Segmentation

Rotary Couplings market is split by Type and by Application. For the period 2019-2030, the growth among segments provides accurate calculations and forecasts for consumption value by Type, and by Application in terms of volume and value. This analysis can help you expand your business by targeting qualified niche markets.

Market segment by Type

- Pneumatic Type
- Hydraulic Type

Market segment by Application

- Energy
- Steel
- Papermaking
- Food
- Chemicals
- Printing and Dyeing
- Textiles
- Others

Major players covered

- Deublin
- Dynamic Sealing Technologies, Inc. (DSTI)
- Moog
- Takeda Works
- Kadant
- Rotoflux
- Showa Giken Industrial
- Christian Maier GmbH
- SANWO
- RIX
- SRS
- Columbus McKinnon
- Pacquet Industrie
- OTT-JAKOB Clamping Technology GmbH
- Tengxuan Technology
- Ruisen Group
- Mofulong Technology
- Yangluo Rotary Joint
- Xindeli Mechanical and Electrical Equipment

- Tengfei Rotary Joint Manufacturing
- Shandong Lide Rotary Joint

Market segment by region, regional analysis covers

North America (United States, Canada, and Mexico)

Europe (Germany, France, United Kingdom, Russia, Italy, and Rest of Europe)

Asia-Pacific (China, Japan, Korea, India, Southeast Asia, and Australia)

South America (Brazil, Argentina, Colombia, and Rest of South America)

Middle East & Africa (Saudi Arabia, UAE, Egypt, South Africa, and Rest of Middle East & Africa)

The content of the study subjects, includes a total of 15 chapters:

Chapter 1, to describe Rotary Couplings product scope, market overview, market estimation caveats and base year.

Chapter 2, to profile the top manufacturers of Rotary Couplings, with price, sales quantity, revenue, and global market share of Rotary Couplings from 2019 to 2024.

Chapter 3, the Rotary Couplings competitive situation, sales quantity, revenue, and global market share of top manufacturers are analyzed emphatically by landscape contrast.

Chapter 4, the Rotary Couplings breakdown data are shown at the regional level, to show the sales quantity, consumption value, and growth by regions, from 2019 to 2030.

Chapter 5 and 6, to segment the sales by Type and by Application, with sales market share and growth rate by Type, by Application, from 2019 to 2030.

Chapter 7, 8, 9, 10 and 11, to break the sales data at the country level, with sales quantity, consumption value, and market share for key countries in the world, from 2019 to 2024. and Rotary Couplings market forecast, by regions, by Type, and by Application, with sales and revenue, from 2025 to 2030.

Chapter 12, market dynamics, drivers, restraints, trends, and Porters Five Forces analysis.

Chapter 13, the key raw materials and key suppliers, and industry chain of Rotary Couplings.

Chapter 14 and 15, to describe Rotary Couplings sales channel, distributors, customers, research findings and conclusion.

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