

# Global Rotary Compressor Chillers Market 2026 by Manufacturers, Regions, Type and Application, Forecast to 2032

<https://marketpublishers.com/r/R6B6FCB03FC9EN.html>

Date: January 2026

Pages: 127

Price: US\$ 3,480.00 (Single User License)

ID: R6B6FCB03FC9EN

## Abstracts

According to our (Global Info Research) latest study, the global Rotary Compressor Chillers market size was valued at US\$ 3361 million in 2025 and is forecast to a readjusted size of US\$ 4821 million by 2032 with a CAGR of 5.3% during review period.

In 2025, the global rotary compressor chiller market produces about 585,000 units versus 725,000 units of installed capacity, with average unit price USD 5,500, and an average gross margin of 31%. Rotary compressor chillers are liquid-cooling systems that use one or more rotary compressors—typically rolling-piston or twin-rotary types—to compress refrigerant and remove heat from water or glycol for air-conditioning and process-cooling applications, offering a compact footprint, smooth operation, and good part-load efficiency, especially in small- to mid-capacity ranges. Their supply chain starts with upstream materials and components such as steel and aluminum housings, copper tubing, electric motors, bearings, and refrigerants (e.g., R134a, R410A, or low-GWP alternatives), followed by core component manufacturing including rotary compressors, heat exchangers (evaporators and condensers), expansion devices, and electronic controls; midstream chiller OEMs integrate these components into air-cooled or water-cooled chiller systems through assembly, testing, and certification; downstream, the products move through HVAC distributors, engineering-procurement-construction (EPC) contractors, and OEM direct sales channels to end users in commercial buildings, light industrial facilities, data centers, hospitals, and district cooling projects, with aftersales service, spare parts, and retrofit upgrades forming an important ongoing part of the value chain.

This report is a detailed and comprehensive analysis for global Rotary Compressor Chillers market. Both quantitative and qualitative analyses are presented by

manufacturers, by region & country, by Type and by Application. As the market is constantly changing, this report explores the competition, supply and demand trends, as well as key factors that contribute to its changing demands across many markets. Company profiles and product examples of selected competitors, along with market share estimates of some of the selected leaders for the year 2025, are provided.

### **Key Features:**

Global Rotary Compressor Chillers market size and forecasts, in consumption value (\$ Million), sales quantity (K Units), and average selling prices (US\$/Unit), 2021-2032

Global Rotary Compressor Chillers market size and forecasts by region and country, in consumption value (\$ Million), sales quantity (K Units), and average selling prices (US\$/Unit), 2021-2032

Global Rotary Compressor Chillers market size and forecasts, by Type and by Application, in consumption value (\$ Million), sales quantity (K Units), and average selling prices (US\$/Unit), 2021-2032

Global Rotary Compressor Chillers market shares of main players, shipments in revenue (\$ Million), sales quantity (K Units), and ASP (US\$/Unit), 2021-2026

### **The Primary Objectives in This Report Are:**

- To determine the size of the total market opportunity of global and key countries
- To assess the growth potential for Rotary Compressor Chillers
- To forecast future growth in each product and end-use market
- To assess competitive factors affecting the marketplace

This report profiles key players in the global Rotary Compressor Chillers market based on the following parameters - company overview, sales quantity, revenue, price, gross margin, product portfolio, geographical presence, and key developments. Key companies covered as a part of this study include Carrier Global, Trane Technologies, Johnson Controls, Daikin Industries, Mitsubishi, Midea Group, Hitachi Global, LG Electronics, Smardt Chiller, Thermax Limited, etc.

This report also provides key insights about market drivers, restraints, opportunities, new product launches or approvals.

## **Market Segmentation**

Rotary Compressor Chillers market is split by Type and by Application. For the period 2021-2032, the growth among segments provides accurate calculations and forecasts for consumption value by Type, and by Application in terms of volume and value. This analysis can help you expand your business by targeting qualified niche markets.

### **Market segment by Type**

Single-rotary Compressor Chillers

Twin-rotary Compressor Chillers

Multi-rotary Compressor Chillers

### **Market segment by Cooling Method**

Air Cooled Type

Water Cooled Type

### **Market segment by Application**

Commercial Buildings

Healthcare Facilities

Telecom & Data Centers

Industrial Manufacturing

Others

### **Major players covered**

Carrier Global

Trane Technologies

Johnson Controls

Daikin Industries

Mitsubishi

Midea Group

Hitachi Global

LG Electronics

Smardt Chiller

Thermax Limited

Dunham-Bush

Frigel Firenze

HYDAC International

KKT Chillers

Delta T Systems

Chase Cooling Systems

Cold Shot Chillers

Drake Refrigeration

Market segment by region, regional analysis covers  
North America (United States, Canada, and Mexico)  
Europe (Germany, France, United Kingdom, Russia, Italy, and Rest of Europe)

Asia-Pacific (China, Japan, Korea, India, Southeast Asia, and Australia)  
South America (Brazil, Argentina, Colombia, and Rest of South America)  
Middle East & Africa (Saudi Arabia, UAE, Egypt, South Africa, and Rest of Middle East & Africa)

**The content of the study subjects, includes a total of 15 chapters:**

Chapter 1, to describe Rotary Compressor Chillers product scope, market overview, market estimation caveats and base year.

Chapter 2, to profile the top manufacturers of Rotary Compressor Chillers, with price, sales quantity, revenue, and global market share of Rotary Compressor Chillers from 2021 to 2026.

Chapter 3, the Rotary Compressor Chillers competitive situation, sales quantity, revenue, and global market share of top manufacturers are analyzed emphatically by landscape contrast.

Chapter 4, the Rotary Compressor Chillers breakdown data are shown at the regional level, to show the sales quantity, consumption value, and growth by regions, from 2021 to 2032.

Chapter 5 and 6, to segment the sales by Type and by Application, with sales market share and growth rate by Type, by Application, from 2021 to 2032.

Chapter 7, 8, 9, 10 and 11, to break the sales data at the country level, with sales quantity, consumption value, and market share for key countries in the world, from 2021 to 2026. and Rotary Compressor Chillers market forecast, by regions, by Type, and by Application, with sales and revenue, from 2027 to 2032.

Chapter 12, market dynamics, drivers, restraints, trends, and Porters Five Forces analysis.

Chapter 13, the key raw materials and key suppliers, and industry chain of Rotary Compressor Chillers.

Chapter 14 and 15, to describe Rotary Compressor Chillers sales channel, distributors, customers, research findings and conclusion.

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