

Global Rosin Resin for EVA Hot Melt Adhesives Market 2026 by Manufacturers, Regions, Type and Application, Forecast to 2032

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Abstracts

According to our (Global Info Research) latest study, the global Rosin Resin for EVA Hot Melt Adhesives market size was valued at US\$ 1037 million in 2025 and is forecast to a readjusted size of US\$ 1383 million by 2032 with a CAGR of 4.2% during review period.

Rosin resin for EVA hot-melt adhesives is a tackifier added to hot-melt adhesive formulations primarily composed of ethylene-vinyl acetate copolymer (EVA). It is mainly extracted or modified from natural rosin and can significantly improve the adhesive strength and flow properties of the glue, enhance adhesion to different materials, and adjust the softening point, resulting in better overall performance of the hot-melt adhesive.

Rosin resins (primarily modified rosin) used in EVA hot-melt adhesives are indispensable tackifying resins in the hot-melt adhesive system, directly determining the adhesive strength and thermal stability of the glue. The core source is forestry resources, obtained by harvesting pine trees to obtain crude rosin (gum rosin), or by extracting tall oil rosin from papermaking byproducts.

In 2025, global sales are projected to be approximately 660,000 tons, with an average market price of around \$1,527 per ton. The industry's gross profit margin is expected to be in the range of 15%–30%.

This report is a detailed and comprehensive analysis for global Rosin Resin for EVA Hot Melt Adhesives market. Both quantitative and qualitative analyses are presented by manufacturers, by region & country, by Type and by Application. As the market is

constantly changing, this report explores the competition, supply and demand trends, as well as key factors that contribute to its changing demands across many markets. Company profiles and product examples of selected competitors, along with market share estimates of some of the selected leaders for the year 2025, are provided.

Key Features:

Global Rosin Resin for EVA Hot Melt Adhesives market size and forecasts, in consumption value (\$ Million), sales quantity (Kilotons), and average selling prices (US\$/Ton), 2021-2032

Global Rosin Resin for EVA Hot Melt Adhesives market size and forecasts by region and country, in consumption value (\$ Million), sales quantity (Kilotons), and average selling prices (US\$/Ton), 2021-2032

Global Rosin Resin for EVA Hot Melt Adhesives market size and forecasts, by Type and by Application, in consumption value (\$ Million), sales quantity (Kilotons), and average selling prices (US\$/Ton), 2021-2032

Global Rosin Resin for EVA Hot Melt Adhesives market shares of main players, shipments in revenue (\$ Million), sales quantity (Kilotons), and ASP (US\$/Ton), 2021-2026

The Primary Objectives in This Report Are:

- To determine the size of the total market opportunity of global and key countries
- To assess the growth potential for Rosin Resin for EVA Hot Melt Adhesives
- To forecast future growth in each product and end-use market
- To assess competitive factors affecting the marketplace

This report profiles key players in the global Rosin Resin for EVA Hot Melt Adhesives market based on the following parameters - company overview, sales quantity, revenue, price, gross margin, product portfolio, geographical presence, and key developments. Key companies covered as a part of this study include Kraton, Lawter, Synthomer, DRT, Ingevity, Arakawa Chemical, Harima Chemicals, Guangdong Komo, etc.

This report also provides key insights about market drivers, restraints, opportunities, new product launches or approvals.

Market Segmentation

Rosin Resin for EVA Hot Melt Adhesives market is split by Type and by Application. For the period 2021-2032, the growth among segments provides accurate calculations and forecasts for consumption value by Type, and by Application in terms of volume and value. This analysis can help you expand your business by targeting qualified niche markets.

Market segment by Type

Softening Point?85?

Softening Point?90?

Softening Point?100?

Other

Market segment by Acid Value

?25

?30

?45

Other

Market segment by Application

Packaging

Label & Tape

Hygiene

Construction

Textile/Footwear

Other

Major players covered

Kraton

Lawter

Synthomer

DRT

Ingevity

Arakawa Chemical

Harima Chemicals

Guangdong Komo

Market segment by region, regional analysis covers

North America (United States, Canada, and Mexico)

Europe (Germany, France, United Kingdom, Russia, Italy, and Rest of Europe)

Asia-Pacific (China, Japan, Korea, India, Southeast Asia, and Australia)

South America (Brazil, Argentina, Colombia, and Rest of South America)

Middle East & Africa (Saudi Arabia, UAE, Egypt, South Africa, and Rest of Middle East & Africa)

The content of the study subjects, includes a total of 15 chapters:

Chapter 1, to describe Rosin Resin for EVA Hot Melt Adhesives product scope, market overview, market estimation caveats and base year.

Chapter 2, to profile the top manufacturers of Rosin Resin for EVA Hot Melt Adhesives,

with price, sales quantity, revenue, and global market share of Rosin Resin for EVA Hot Melt Adhesives from 2021 to 2026.

Chapter 3, the Rosin Resin for EVA Hot Melt Adhesives competitive situation, sales quantity, revenue, and global market share of top manufacturers are analyzed emphatically by landscape contrast.

Chapter 4, the Rosin Resin for EVA Hot Melt Adhesives breakdown data are shown at the regional level, to show the sales quantity, consumption value, and growth by regions, from 2021 to 2032.

Chapter 5 and 6, to segment the sales by Type and by Application, with sales market share and growth rate by Type, by Application, from 2021 to 2032.

Chapter 7, 8, 9, 10 and 11, to break the sales data at the country level, with sales quantity, consumption value, and market share for key countries in the world, from 2021 to 2026. and Rosin Resin for EVA Hot Melt Adhesives market forecast, by regions, by Type, and by Application, with sales and revenue, from 2027 to 2032.

Chapter 12, market dynamics, drivers, restraints, trends, and Porters Five Forces analysis.

Chapter 13, the key raw materials and key suppliers, and industry chain of Rosin Resin for EVA Hot Melt Adhesives.

Chapter 14 and 15, to describe Rosin Resin for EVA Hot Melt Adhesives sales channel, distributors, customers, research findings and conclusion.

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