

# Global Riserless Light Well Intervention (RLWI) Market 2025 by Manufacturers, Regions, Type and Application, Forecast to 2031

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## Abstracts

According to our (Global Info Research) latest study, the global Riserless Light Well Intervention (RLWI) market size was valued at US\$ 89.9 million in 2024 and is forecast to a readjusted size of USD 133 million by 2031 with a CAGR of 5.2% during review period.

The need for operators to optimise or decommission wells is traditionally an expensive process, with RLWI, access to the well is gain without the aid of a riser and expensive semi-submersible drill rig, instead a more cost effective DP mono-hull intervention vessel can be utilised. There is also a time saving associated with this type of operation as mobilisation operations are reduced. Riserless well intervention is becoming ever more popular because of the time savings and cost savings of up to 60% over the traditional drill rig intervention with a standard riser. RLWI based on wireline operations and tasks than can be performed are well logging, gauging, plug setting & removal, perforation operations, well maintenance and well decommissioning. Oceaneering International' interchangeable riserless intervention system (IRIS) and the Blue Ocean riserless intervention system (BORIS) are designed to perform reliably in depths to 10,000 ft (3,000 m) and pressures to 10,000 psi.

This report is a detailed and comprehensive analysis for global Riserless Light Well Intervention (RLWI) market. Both quantitative and qualitative analyses are presented by manufacturers, by region & country, by Type and by Application. As the market is constantly changing, this report explores the competition, supply and demand trends, as well as key factors that contribute to its changing demands across many markets. Company profiles and product examples of selected competitors, along with market share estimates of some of the selected leaders for the year 2025, are provided.

## Key Features:

Global Riserless Light Well Intervention (RLWI) market size and forecasts, in consumption value (\$ Million), sales quantity (Units), and average selling prices (K US\$/Unit), 2020-2031

Global Riserless Light Well Intervention (RLWI) market size and forecasts by region and country, in consumption value (\$ Million), sales quantity (Units), and average selling prices (K US\$/Unit), 2020-2031

Global Riserless Light Well Intervention (RLWI) market size and forecasts, by Type and by Application, in consumption value (\$ Million), sales quantity (Units), and average selling prices (K US\$/Unit), 2020-2031

Global Riserless Light Well Intervention (RLWI) market shares of main players, shipments in revenue (\$ Million), sales quantity (Units), and ASP (K US\$/Unit), 2020-2025

## The Primary Objectives in This Report Are:

- To determine the size of the total market opportunity of global and key countries
- To assess the growth potential for Riserless Light Well Intervention (RLWI)
- To forecast future growth in each product and end-use market
- To assess competitive factors affecting the marketplace

This report profiles key players in the global Riserless Light Well Intervention (RLWI) market based on the following parameters - company overview, sales quantity, revenue, price, gross margin, product portfolio, geographical presence, and key developments. Key companies covered as a part of this study include TechnipFMC plc, EXPRO HOLDINGS UK 2 LIMITED, FTO Services, Jadestone Energy, Oceaneering International, Inc., AKOFS Offshore, Sapura Energy Berhad, Halliburton, Enovate Systems Ltd., Edison Chouest Offshore (C-Innovation, LLC), etc.

This report also provides key insights about market drivers, restraints, opportunities, new product launches or approvals.

## Market Segmentation

Riserless Light Well Intervention (RLWI) market is split by Type and by Application. For

the period 2020-2031, the growth among segments provides accurate calculations and forecasts for consumption value by Type, and by Application in terms of volume and value. This analysis can help you expand your business by targeting qualified niche markets.

#### Market segment by Type

Simple Intervention

Complex Intervention

#### Market segment by Application

500-2000m

2000-2500m

Above 2500m

#### Major players covered

TechnipFMC plc

EXPRO HOLDINGS UK 2 LIMITED

FTO Services

Jadestone Energy

Oceaneering International, Inc.

AKOFS Offshore

Sapura Energy Berhad

Halliburton

Enovate Systems Ltd.

Edison Chouest Offshore (C-Innovation, LLC)

Helix

Paradigm Group

Sapura Energy BHD (Well Services)

Market segment by region, regional analysis covers  
North America (United States, Canada, and Mexico)  
Europe (Germany, France, United Kingdom, Russia, Italy, and Rest of Europe)  
Asia-Pacific (China, Japan, Korea, India, Southeast Asia, and Australia)  
South America (Brazil, Argentina, Colombia, and Rest of South America)  
Middle East & Africa (Saudi Arabia, UAE, Egypt, South Africa, and Rest of Middle East & Africa)

The content of the study subjects, includes a total of 15 chapters:

Chapter 1, to describe Riserless Light Well Intervention (RLWI) product scope, market overview, market estimation caveats and base year.

Chapter 2, to profile the top manufacturers of Riserless Light Well Intervention (RLWI), with price, sales quantity, revenue, and global market share of Riserless Light Well Intervention (RLWI) from 2020 to 2025.

Chapter 3, the Riserless Light Well Intervention (RLWI) competitive situation, sales quantity, revenue, and global market share of top manufacturers are analyzed emphatically by landscape contrast.

Chapter 4, the Riserless Light Well Intervention (RLWI) breakdown data are shown at the regional level, to show the sales quantity, consumption value, and growth by regions, from 2020 to 2031.

Chapter 5 and 6, to segment the sales by Type and by Application, with sales market share and growth rate by Type, by Application, from 2020 to 2031.

Chapter 7, 8, 9, 10 and 11, to break the sales data at the country level, with sales quantity, consumption value, and market share for key countries in the world, from 2020 to 2025. and Riserless Light Well Intervention (RLWI) market forecast, by regions, by Type, and by Application, with sales and revenue, from 2026 to 2031.

Chapter 12, market dynamics, drivers, restraints, trends, and Porters Five Forces analysis.

Chapter 13, the key raw materials and key suppliers, and industry chain of Riserless Light Well Intervention (RLWI).

Chapter 14 and 15, to describe Riserless Light Well Intervention (RLWI) sales channel, distributors, customers, research findings and conclusion.

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