

# Global Reinforced Thermoplastic Pipes (RTP) Market 2025 by Manufacturers, Regions, Type and Application, Forecast to 2031

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## Abstracts

According to our (Global Info Research) latest study, the global Reinforced Thermoplastic Pipes (RTP) market size was valued at US\$ 6984 million in 2024 and is forecast to a readjusted size of USD 11320 million by 2031 with a CAGR of 7.2% during review period.

Reinforced thermoplastic pipes (RTP) is a generic term referring to a reliable high strength synthetic fibre (such as glass, aramid or carbon), which is a kind of high-pressure plastic compound pipe consisting of three layers. The outer layer can be white (on the ground against ultraviolet ray) or black (under the ground) based on needs; the intermediate layer is the reinforced tape compounded by the reinforced material, which may be polyester fiber or aramid fiber and so on. The pipes use many kinds of connection forms such as buckle joint, in-line coupling joint and flanged joint. The general application temperature of RTP is -42°C-+135°C, and the maximum operation pressure may reach 32MPa. RTP is mainly used for Oil & Gas applications.

The major players in global Reinforced Thermoplastic Pipes (RTP) market include Technip, GE Oil & Gas(Wellstream), National Oilwell Varco(NKT Flexibles) , etc. The top 3 players occupy about 80% shares of the global market. Asia-Pacific and Europe are main markets, they occupy about 50% of the global market. Non-metallic RTP is the main type, with a share about 80%. Oil Flow Lines is the main application, which holds a share about 50%.

This report is a detailed and comprehensive analysis for global Reinforced Thermoplastic Pipes (RTP) market. Both quantitative and qualitative analyses are presented by manufacturers, by region & country, by Type and by Application. As the

market is constantly changing, this report explores the competition, supply and demand trends, as well as key factors that contribute to its changing demands across many markets. Company profiles and product examples of selected competitors, along with market share estimates of some of the selected leaders for the year 2025, are provided.

### **Key Features:**

Global Reinforced Thermoplastic Pipes (RTP) market size and forecasts, in consumption value (\$ Million), sales quantity (K MT), and average selling prices (USD/MT), 2020-2031

Global Reinforced Thermoplastic Pipes (RTP) market size and forecasts by region and country, in consumption value (\$ Million), sales quantity (K MT), and average selling prices (USD/MT), 2020-2031

Global Reinforced Thermoplastic Pipes (RTP) market size and forecasts, by Type and by Application, in consumption value (\$ Million), sales quantity (K MT), and average selling prices (USD/MT), 2020-2031

Global Reinforced Thermoplastic Pipes (RTP) market shares of main players, shipments in revenue (\$ Million), sales quantity (K MT), and ASP (USD/MT), 2020-2025

### **The Primary Objectives in This Report Are:**

- To determine the size of the total market opportunity of global and key countries
- To assess the growth potential for Reinforced Thermoplastic Pipes (RTP)
- To forecast future growth in each product and end-use market
- To forecast future factors affecting the marketplace

This report profiles key players in the global Reinforced Thermoplastic Pipes (RTP) market based on the following parameters - company overview, sales quantity, revenue, price, gross margin, product portfolio, geographical presence, and key developments. Key companies covered as a part of this study include Technip, GE Oil & Gas(Wellstream), National Oilwell Varco(NKT Flexibles), Shawcor(Flexpipe Systems), FlexSteel, SoluForce (Pipelife), H.A.T-FLEX, Polyflow, LLC, Prysmian, Aerosun Corporation, etc.

This report also provides key insights about market drivers, restraints, opportunities,

new product launches or approvals.

## **Market Segmentation**

Reinforced Thermoplastic Pipes (RTP) market is split by Type and by Application. For the period 2020-2031, the growth among segments provides accurate calculations and forecasts for consumption value by Type, and by Application in terms of volume and value. This analysis can help you expand your business by targeting qualified niche markets.

### Market segment by Type

Non-metallic RTP

Metallic RTP

### Market segment by Application

Oil Flow Lines

Gas Distribution Networks

Water Injection Lines

Others

### Major players covered

Technip

GE Oil & Gas(Wellstream)

National Oilwell Varco(NKT Flexibles)

Shawcor(Flexpipe Systems)

FlexSteel

SoluForce (Pipelife)

H.A.T-FLEX

Polyflow, LLC

Prysmian

Aerosun Corporation

Changchun GaoXiang Special pipe

PES.TEC

Airborne Oil & Gas

Market segment by region, regional analysis covers

North America (United States, Canada, and Mexico)

Europe (Germany, France, United Kingdom, Russia, Italy, and Rest of Europe)

Asia-Pacific (China, Japan, Korea, India, Southeast Asia, and Australia)

South America (Brazil, Argentina, Colombia, and Rest of South America)

Middle East & Africa (Saudi Arabia, UAE, Egypt, South Africa, and Rest of Middle East & Africa)

**The content of the study subjects, includes a total of 15 chapters:**

Chapter 1, to describe Reinforced Thermoplastic Pipes (RTP) product scope, market overview, market estimation caveats and base year.

Chapter 2, to profile the top manufacturers of Reinforced Thermoplastic Pipes (RTP), with price, sales quantity, revenue, and global market share of Reinforced Thermoplastic Pipes (RTP) from 2020 to 2025.

Chapter 3, the Reinforced Thermoplastic Pipes (RTP) competitive situation, sales quantity, revenue, and global market share of top manufacturers are analyzed emphatically by landscape contrast.

Chapter 4, the Reinforced Thermoplastic Pipes (RTP) breakdown data are shown at the regional level, to show the sales quantity, consumption value, and growth by regions, from 2020 to 2031.

Chapter 5 and 6, to segment the sales by Type and by Application, with sales market share and growth rate by Type, by Application, from 2020 to 2031.

Chapter 7, 8, 9, 10 and 11, to break the sales data at the country level, with sales quantity, consumption value, and market share for key countries in the world, from 2020 to 2025. and Reinforced Thermoplastic Pipes (RTP) market forecast, by regions, by Type, and by Application, with sales and revenue, from 2026 to 2031.

Chapter 12, market dynamics, drivers, restraints, trends, and Porters Five Forces analysis.

Chapter 13, the key raw materials and key suppliers, and industry chain of Reinforced Thermoplastic Pipes (RTP).

Chapter 14 and 15, to describe Reinforced Thermoplastic Pipes (RTP) sales channel, distributors, customers, research findings and conclusion.

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