

# Global Reclaimed WC-Co Powders Market 2026 by Manufacturers, Regions, Type and Application, Forecast to 2032

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## Abstracts

According to our (Global Info Research) latest study, the global Reclaimed WC-Co Powders market size was valued at US\$ 686 million in 2025 and is forecast to a readjusted size of US\$ 863 million by 2032 with a CAGR of 3.5% during review period.

Reclaimed WC-Co powders refer to composite powders produced from recycled cemented carbide scraps, such as used cutting tools, dies, off-cuts, and grinding sludge. Through recovery processes including zinc reclamation, hydrometallurgical treatment, electrochemical methods, or thermal processing, tungsten carbide and cobalt binder phases are separated, purified, and reconditioned. The resulting powders exhibit controlled chemical composition, grain size, and sintering behavior suitable for the remanufacture of cemented carbide products. Reclaimed WC-Co powders are widely used in cutting tools, wear-resistant components, and molds, contributing to resource conservation, reduced energy consumption, and environmental sustainability.

In 2025, global production of reclaimed WC-Co powder reached 23 kilotons, with an average selling price of US\$29/kg. Single-line capacity was approximately 3,000-5,000 tons, and the industry's gross profit margin was approximately 5%-15%. Cost structure: direct materials accounted for approximately 65%, manufacturing costs approximately 29%, and labor costs approximately 6%. Industry chain: upstream is scrap cemented carbide, and downstream is cemented carbide product manufacturers.

This report is a detailed and comprehensive analysis for global Reclaimed WC-Co Powders market. Both quantitative and qualitative analyses are presented by manufacturers, by region & country, by Type and by Application. As the market is constantly changing, this report explores the competition, supply and demand trends, as

well as key factors that contribute to its changing demands across many markets. Company profiles and product examples of selected competitors, along with market share estimates of some of the selected leaders for the year 2025, are provided.

### **Key Features:**

Global Reclaimed WC-Co Powders market size and forecasts, in consumption value (\$ Million), sales quantity (Tons), and average selling prices (US\$/Kg), 2021-2032

Global Reclaimed WC-Co Powders market size and forecasts by region and country, in consumption value (\$ Million), sales quantity (Tons), and average selling prices (US\$/Kg), 2021-2032

Global Reclaimed WC-Co Powders market size and forecasts, by Type and by Application, in consumption value (\$ Million), sales quantity (Tons), and average selling prices (US\$/Kg), 2021-2032

Global Reclaimed WC-Co Powders market shares of main players, shipments in revenue (\$ Million), sales quantity (Tons), and ASP (US\$/Kg), 2021-2026

### **The Primary Objectives in This Report Are:**

- To determine the size of the total market opportunity of global and key countries
- To assess the growth potential for Reclaimed WC-Co Powders
- To forecast future growth in each product and end-use market
- To assess competitive factors affecting the marketplace

This report profiles key players in the global Reclaimed WC-Co Powders market based on the following parameters - company overview, sales quantity, revenue, price, gross margin, product portfolio, geographical presence, and key developments. Key companies covered as a part of this study include Global Tungsten & Powders (Plansee), GEM, H.C. Starck, Kohsei, Qinghe County Tongde Non-Ferrous Metal Smelting, Shandong Wolong Cemented Carbide, Tungsten Alloy, Hunan Jindiao Energy Technology, TIMA Tungsten, etc.

This report also provides key insights about market drivers, restraints, opportunities, new product launches or approvals.

### **Market Segmentation**

Reclaimed WC-Co Powders market is split by Type and by Application. For the period 2021-2032, the growth among segments provides accurate calculations and forecasts for consumption value by Type, and by Application in terms of volume and value. This analysis can help you expand your business by targeting qualified niche markets.

### **Market segment by Type**

Zinc-Reclaimed

Ionization-Reclaimed

Others

### **Market segment by WC Content**

WC?90%

WC?99%

### **Market segment by Particle Size**

Particle Size 7?m

### **Market segment by Application**

Cutting Tools

Wear-resistant Parts

Drill Bits

Others

### **Major players covered**

Global Tungsten & Powders (Plansee)

GEM

H.C. Starck

Kohsei

Qinghe County Tongde Non-Ferrous Metal Smelting

Shandong Wolong Cemented Carbide

Tungsten Alloy

Hunan Jindiao Energy Technology

TIMA Tungsten

Market segment by region, regional analysis covers

North America (United States, Canada, and Mexico)

Europe (Germany, France, United Kingdom, Russia, Italy, and Rest of Europe)

Asia-Pacific (China, Japan, Korea, India, Southeast Asia, and Australia)

South America (Brazil, Argentina, Colombia, and Rest of South America)

Middle East & Africa (Saudi Arabia, UAE, Egypt, South Africa, and Rest of Middle East & Africa)

**The content of the study subjects, includes a total of 15 chapters:**

Chapter 1, to describe Reclaimed WC-Co Powders product scope, market overview, market estimation caveats and base year.

Chapter 2, to profile the top manufacturers of Reclaimed WC-Co Powders, with price, sales quantity, revenue, and global market share of Reclaimed WC-Co Powders from 2021 to 2026.

Chapter 3, the Reclaimed WC-Co Powders competitive situation, sales quantity, revenue, and global market share of top manufacturers are analyzed emphatically by landscape contrast.

Chapter 4, the Reclaimed WC-Co Powders breakdown data are shown at the regional level, to show the sales quantity, consumption value, and growth by regions, from 2021 to 2032.

Chapter 5 and 6, to segment the sales by Type and by Application, with sales market share and growth rate by Type, by Application, from 2021 to 2032.

Chapter 7, 8, 9, 10 and 11, to break the sales data at the country level, with sales quantity, consumption value, and market share for key countries in the world, from 2021 to 2026. and Reclaimed WC-Co Powders market forecast, by regions, by Type, and by Application, with sales and revenue, from 2027 to 2032.

Chapter 12, market dynamics, drivers, restraints, trends, and Porters Five Forces analysis.

Chapter 13, the key raw materials and key suppliers, and industry chain of Reclaimed WC-Co Powders.

Chapter 14 and 15, to describe Reclaimed WC-Co Powders sales channel, distributors, customers, research findings and conclusion.

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