

Global Raw Materials for Longevity Drug NMN (Nicotinamide Mononucleotide) Market 2026 by Manufacturers, Regions, Type and Application, Forecast to 2032

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Abstracts

According to our (Global Info Research) latest study, the global Raw Materials for Longevity Drug NMN (Nicotinamide Mononucleotide) market size was valued at US\$ 527 million in 2025 and is forecast to a readjusted size of US\$ 1218 million by 2032 with a CAGR of 12.7% during review period.

In 2024, global Raw Materials for Longevity Drug NMN (Nicotinamide Mononucleotide) production reached approximately 1700 tons, with an average global market price of around US\$300,000 per ton. In 2024, the global 's total production capacity of Raw Materials for Longevity Drug NMN (Nicotinamide Mononucleotide) reached 2100 tons. The industry average gross profit margin of this product reached 36%. Nicotinamide mononucleotide (NMN) is a naturally occurring bioactive nucleotide and one of the most direct precursors to nicotinamide adenine dinucleotide (NAD+), an important coenzyme in the human body. Its molecule consists of a nicotinamide group, ribose, and a phosphate group. With age, NAD+ levels in the body decline significantly, which is considered closely related to various age-related functional declines. Theoretically, NMN supplementation can be efficiently absorbed by cells and rapidly converted into NAD+, thereby activating the Sirtuins longevity protein family, which depends on NAD+ for function. Sirtuins play a central role in key physiological processes such as mitochondrial function, DNA repair, cellular energy metabolism, and circadian rhythm regulation. Therefore, it has been extensively researched and commercialized, serving as one of the most representative dietary supplement ingredients in the current anti-aging and metabolic health field.

The nicotinamide mononucleotide (NMN) industry chain has formed a complete chain from research and development to end-consumer. Upstream mainly consists of basic chemical raw material suppliers and specialized technical research institutions, focusing on breakthroughs and optimization of synthesis processes. The midstream is the core production stage, dominated by large biotechnology companies and chemical plants. Through chemical synthesis or enzymatic methods, they conduct large-scale production of NMN raw material powders of varying purities, which are then processed into various dosage forms. The downstream is divided into B2B and B2C markets: B2B includes health supplement brands, cosmetics companies, and research institutions, which process the raw materials into end products or use them for research; B2C reaches global consumers through cross-border e-commerce, online platforms, and offline channels. Strict quality and regulatory oversight permeates the entire industry chain, serving as both a key constraint and driving force for its development.

The market prospects for nicotinamide mononucleotide (NMN) are broad but face key challenges. In the short term, as a dietary supplement, its market size continues to expand driven by global aging and health-conscious consumption trends. Advances in production technology will lead to cost reductions and increased market penetration. Medium-term development heavily relies on breakthroughs in clinical research: results from ongoing human clinical trials, if providing solid evidence regarding its safety and efficacy, will greatly enhance consumer confidence and potentially lead to regulatory easing, such as granting it legal health food status in the Chinese market. In the long term, NMN's development faces two possible paths: First, if clinical evidence is conclusive, it may be upgraded to a prescription drug or medical food for adjuvant treatment of specific diseases, leading to a reassessment of its value. Second, if the primary market remains as a supplement, competition will intensify, requiring brands to build barriers through formula innovation, dosage form optimization, and in-depth functional segmentation. Simultaneously, its application in high-end functional skincare products is also a significant growth driver. Overall, the future of NMN will be shaped by the combined forces of science, regulation, and the market.

This report is a detailed and comprehensive analysis for global Raw Materials for Longevity Drug NMN (Nicotinamide Mononucleotide) market. Both quantitative and qualitative analyses are presented by manufacturers, by region & country, by Type and by Application. As the market is constantly changing, this report explores the competition, supply and demand trends, as well as key factors that contribute to its changing demands across many markets. Company profiles and product examples of selected competitors, along with market share estimates of some of the selected leaders for the year 2025, are provided.

Key Features:

Global Raw Materials for Longevity Drug NMN (Nicotinamide Mononucleotide) market size and forecasts, in consumption value (\$ Million), sales quantity (Tons), and average selling prices (US\$/Ton), 2021-2032

Global Raw Materials for Longevity Drug NMN (Nicotinamide Mononucleotide) market size and forecasts by region and country, in consumption value (\$ Million), sales quantity (Tons), and average selling prices (US\$/Ton), 2021-2032

Global Raw Materials for Longevity Drug NMN (Nicotinamide Mononucleotide) market size and forecasts, by Type and by Application, in consumption value (\$ Million), sales quantity (Tons), and average selling prices (US\$/Ton), 2021-2032

Global Raw Materials for Longevity Drug NMN (Nicotinamide Mononucleotide) market shares of main players, shipments in revenue (\$ Million), sales quantity (Tons), and ASP (US\$/Ton), 2021-2026

The Primary Objectives in This Report Are:

- To determine the size of the total market opportunity of global and key countries
- To assess the growth potential for Raw Materials for Longevity Drug NMN (Nicotinamide Mononucleotide)
- To forecast future growth in each product and end-use market
- To assess competitive factors affecting the marketplace

This report profiles key players in the global Raw Materials for Longevity Drug NMN (Nicotinamide Mononucleotide) market based on the following parameters - company overview, sales quantity, revenue, price, gross margin, product portfolio, geographical presence, and key developments. Key companies covered as a part of this study include Herbalmax, Genex Formulas, Maac10 Formulas, GeneHarbor, Bontac, CELFULL, Zhongsheng Pharmaceutical, Mirailab Bioscience, EffePharm, Kingdomway, etc.

This report also provides key insights about market drivers, restraints, opportunities, new product launches or approvals.

Market Segmentation

Raw Materials for Longevity Drug NMN (Nicotinamide Mononucleotide) market is split by Type and by Application. For the period 2021-2032, the growth among segments provides accurate calculations and forecasts for consumption value by Type, and by Application in terms of volume and value. This analysis can help you expand your business by targeting qualified niche markets.

Market segment by Type

Purity ?98%

Purity

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