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Global Radiopharmaceutical Therapy Market 2025 by Manufacturers, Regions, Type and Application, Forecast to 2031

https://marketpublishers.com/r/R7D7F7B62A10EN.html
Date: January 2025
Pages: 107
Price: US$ 3,480.00 (Single User License)
ID: R7D7F7B62A10EN

Abstracts

According to our (Global Info Research) latest study, the global Radiopharmaceutical Therapy market size was valued at US$ 6871 million in 2024 and is forecast to a readjusted size of USD 11060 million by 2031 with a CAGR of 7.1% during review period.

Radiopharmaceuticals are radioisotopes bound to biological molecules able to target specific organs, tissues or cells within the human body. These radioactive drugs can be used for the diagnosis and, increasingly, for the therapy of diseases.
Radiopharmaceuticals are radioactive compounds administered to the patient, and monitored via specific imaging devices, for diagnosis and therapeutic purposes. It is composed of a radioisotope bond to an organic molecule. The organic molecule conveys the radioisotope to specific organs, tissues or cells. The radioisotope is selected for its properties. Radiopharmaceuticals are used in the field of nuclear medicine as radioactive tracers in medical imaging and in therapy for many diseases (for example, brachytherapy). Many radiopharmaceuticals use technetium-99m (Tc-99m) which has many useful properties as a gamma-emitting tracer nuclide.
The radiopharmaceutical market is driven primarily by the growing prevalence of cancer and cardiovascular diseases, which require precise diagnostic tools for early detection and treatment. The increasing adoption of nuclear medicine imaging techniques, such as PET and SPECT scans, has further fueled demand for radiopharmaceuticals. Additionally, technological advancements in radiopharmaceuticals, along with the development of new radioisotopes for more targeted therapies, are expanding the applications of these drugs, making them critical in personalized medicine.
Despite the promising growth, the radiopharmaceutical market faces significant challenges, including the high cost of production and the short half-life of many

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radioisotopes, which complicates distribution and storage. Regulatory hurdles are another barrier, as radiopharmaceuticals require stringent approval processes due to their radioactive nature. Moreover, limited availability of specialized infrastructure and the shortage of trained professionals in nuclear medicine also hinder widespread adoption, especially in developing regions.
There is widespread awareness of the use of radiation and radioisotopes in medicine, particularly for diagnosis (identification) and therapy (treatment) of various medical conditions. In developed countries (a quarter of the world population) about one person in 50 uses diagnostic nuclear medicine each year, and the frequency of therapy with radioisotopes is about one-tenth of this.
Nuclear medicine uses radiation to provide information about the functioning of a person's specific organs, or to treat disease. In most cases, the information is used by physicians to make a quick diagnosis of the patient's illness. The thyroid, bones, heart, liver, and many other organs can be easily imaged, and disorders in their function revealed. In some cases radiation can be used to treat diseased organs, or tumours. Over 10,000 hospitals worldwide use radioisotopes in medicine, and about 90% of the procedures are for diagnosis. The most common radioisotope used in diagnosis is technetium-99 (Tc-99m) accounting for about 80% of all nuclear medicine procedures and 85% of diagnostic scans in nuclear medicine worldwide.Over 50 million nuclear medicine procedures are performed each year, and demand for radioisotopes is increasing.

This report is a detailed and comprehensive analysis for global Radiopharmaceutical Therapy market. Both quantitative and qualitative analyses are presented by manufacturers, by region & country, by Type and by Application. As the market is constantly changing, this report explores the competition, supply and demand trends, as well as key factors that contribute to its changing demands across many markets. Company profiles and product examples of selected competitors, along with market share estimates of some of the selected leaders for the year 2025, are provided.

Key Features:

Global Radiopharmaceutical Therapy market size and forecasts, in consumption value ($ Million), sales quantity (K Dose), and average selling prices (US$/Dose), 2020-2031
Global Radiopharmaceutical Therapy market size and forecasts by region and country, in consumption value ($ Million), sales quantity (K Dose), and average selling prices (US$/Dose), 2020-2031
Global Radiopharmaceutical Therapy market size and forecasts, by Type and by Application, in consumption value ($ Million), sales quantity (K Dose), and average

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selling prices (US$/Dose), 2020-2031
Global Radiopharmaceutical Therapy market shares of main players, shipments in revenue ($ Million), sales quantity (K Dose), and ASP (US$/Dose), 2020-2025

The Primary Objectives in This Report Are:

To determine the size of the total market opportunity of global and key countries
To assess the growth potential for Radiopharmaceutical Therapy
To forecast future growth in each product and end-use market
To assess competitive factors affecting the marketplace
This report profiles key players in the global Radiopharmaceutical Therapy market based on the following parameters - company overview, sales quantity, revenue, price, gross margin, product portfolio, geographical presence, and key developments. Key companies covered as a part of this study include Cardinal Health, GE Healthcare, Jubilant Pharma, Novartis, Curium Pharma, SIEMENS, Lantheus, Bracco Imaging, Bayer, Eli Lilly, etc.
This report also provides key insights about market drivers, restraints, opportunities, new product launches or approvals.

Market Segmentation

Radiopharmaceutical Therapy market is split by Type and by Application. For the period 2020-2031, the growth among segments provides accurate calculations and forecasts for consumption value by Type, and by Application in terms of volume and value. This analysis can help you expand your business by targeting qualified niche markets.

Market segment by Type
- Diagnostic Radiopharmaceuticals
- Therapeutic Radiopharmaceuticals

Market segment by Application
- Oncology
- Cardiology
- Other

Major players covered
- Cardinal Health
- GE Healthcare
- Jubilant Pharma

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- Novartis
- Curium Pharma
- SIEMENS
- Lantheus
- Bracco Imaging
- Bayer
- Eli Lilly
- Aurobindo Pharma
- Mundipharma
- China Isotope & Radiation
- Yantai Dongcheng Pharmaceutical Group

Market segment by region, regional analysis covers

North America (United States, Canada, and Mexico)
Europe (Germany, France, United Kingdom, Russia, Italy, and Rest of Europe)
Asia-Pacific (China, Japan, Korea, India, Southeast Asia, and Australia)
South America (Brazil, Argentina, Colombia, and Rest of South America)
Middle East & Africa (Saudi Arabia, UAE, Egypt, South Africa, and Rest of Middle East & Africa)

The content of the study subjects, includes a total of 15 chapters:

Chapter 1, to describe Radiopharmaceutical Therapy product scope, market overview, market estimation caveats and base year.

Chapter 2, to profile the top manufacturers of Radiopharmaceutical Therapy, with price, sales quantity, revenue, and global market share of Radiopharmaceutical Therapy from 2020 to 2025.

Chapter 3, the Radiopharmaceutical Therapy competitive situation, sales quantity, revenue, and global market share of top manufacturers are analyzed emphatically by landscape contrast.

Chapter 4, the Radiopharmaceutical Therapy breakdown data are shown at the regional level, to show the sales quantity, consumption value, and growth by regions, from 2020 to 2031.

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Chapter 5 and 6, to segment the sales by Type and by Application, with sales market share and growth rate by Type, by Application, from 2020 to 2031.

Chapter 7, 8, 9, 10 and 11, to break the sales data at the country level, with sales quantity, consumption value, and market share for key countries in the world, from 2020 to 2025.and Radiopharmaceutical Therapy market forecast, by regions, by Type, and by Application, with sales and revenue, from 2026 to 2031.

Chapter 12, market dynamics, drivers, restraints, trends, and Porters Five Forces analysis.

Chapter 13, the key raw materials and key suppliers, and industry chain of Radiopharmaceutical Therapy.

Chapter 14 and 15, to describe Radiopharmaceutical Therapy sales channel, distributors, customers, research findings and conclusion.

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Contents

1 MARKET OVERVIEW

1.1 Product Overview and Scope
1.2 Market Estimation Caveats and Base Year
1.3 Market Analysis by Type
  1.3.1 Overview: Global Radiopharmaceutical Therapy Consumption Value by Type: 2020 Versus 2024 Versus 2031
  1.3.2 Diagnostic Radiopharmaceuticals
  1.3.3 Therapeutic Radiopharmaceuticals
1.4 Market Analysis by Application
  1.4.1 Overview: Global Radiopharmaceutical Therapy Consumption Value by Application: 2020 Versus 2024 Versus 2031
  1.4.2 Oncology
  1.4.3 Cardiology
  1.4.4 Other
1.5 Global Radiopharmaceutical Therapy Market Size & Forecast
  1.5.1 Global Radiopharmaceutical Therapy Consumption Value (2020 & 2024 & 2031)
  1.5.2 Global Radiopharmaceutical Therapy Sales Quantity (2020-2031)
  1.5.3 Global Radiopharmaceutical Therapy Average Price (2020-2031)

2 MANUFACTURERS PROFILES

2.1 Cardinal Health
  2.1.1 Cardinal Health Details
  2.1.2 Cardinal Health Major Business
  2.1.3 Cardinal Health Radiopharmaceutical Therapy Product and Services
  2.1.4 Cardinal Health Radiopharmaceutical Therapy Sales Quantity, Average Price, Revenue, Gross Margin and Market Share (2020-2025)
  2.1.5 Cardinal Health Recent Developments/Updates
2.2 GE Healthcare
  2.2.1 GE Healthcare Details
  2.2.2 GE Healthcare Major Business
  2.2.3 GE Healthcare Radiopharmaceutical Therapy Product and Services
  2.2.4 GE Healthcare Radiopharmaceutical Therapy Sales Quantity, Average Price, Revenue, Gross Margin and Market Share (2020-2025)
  2.2.5 GE Healthcare Recent Developments/Updates
2.3 Jubilant Pharma

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2.3.1 Jubilant Pharma Details
2.3.2 Jubilant Pharma Major Business
2.3.3 Jubilant Pharma Radiopharmaceutical Therapy Product and Services
2.3.4 Jubilant Pharma Radiopharmaceutical Therapy Sales Quantity, Average Price, Revenue, Gross Margin and Market Share (2020-2025)
2.3.5 Jubilant Pharma Recent Developments/Updates
2.4 Novartis
2.4.1 Novartis Details
2.4.2 Novartis Major Business
2.4.3 Novartis Radiopharmaceutical Therapy Product and Services
2.4.4 Novartis Radiopharmaceutical Therapy Sales Quantity, Average Price, Revenue, Gross Margin and Market Share (2020-2025)
2.4.5 Novartis Recent Developments/Updates
2.5 Curium Pharma
2.5.1 Curium Pharma Details
2.5.2 Curium Pharma Major Business
2.5.3 Curium Pharma Radiopharmaceutical Therapy Product and Services
2.5.4 Curium Pharma Radiopharmaceutical Therapy Sales Quantity, Average Price, Revenue, Gross Margin and Market Share (2020-2025)
2.5.5 Curium Pharma Recent Developments/Updates
2.6 SIEMENS
2.6.1 SIEMENS Details
2.6.2 SIEMENS Major Business
2.6.3 SIEMENS Radiopharmaceutical Therapy Product and Services
2.6.4 SIEMENS Radiopharmaceutical Therapy Sales Quantity, Average Price, Revenue, Gross Margin and Market Share (2020-2025)
2.6.5 SIEMENS Recent Developments/Updates
2.7 Lantheus
2.7.1 Lantheus Details
2.7.2 Lantheus Major Business
2.7.3 Lantheus Radiopharmaceutical Therapy Product and Services
2.7.4 Lantheus Radiopharmaceutical Therapy Sales Quantity, Average Price, Revenue, Gross Margin and Market Share (2020-2025)
2.7.5 Lantheus Recent Developments/Updates
2.8 Bracco Imaging
2.8.1 Bracco Imaging Details
2.8.2 Bracco Imaging Major Business
2.8.3 Bracco Imaging Radiopharmaceutical Therapy Product and Services
2.8.4 Bracco Imaging Radiopharmaceutical Therapy Sales Quantity, Average Price,

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Revenue, Gross Margin and Market Share (2020-2025)
2.8.5 Bracco Imaging Recent Developments/Updates
2.9 Bayer
2.9.1 Bayer Details
2.9.2 Bayer Major Business
2.9.3 Bayer Radiopharmaceutical Therapy Product and Services
2.9.4 Bayer Radiopharmaceutical Therapy Sales Quantity, Average Price, Revenue, Gross Margin and Market Share (2020-2025)
2.9.5 Bayer Recent Developments/Updates
2.10 Eli Lilly
2.10.1 Eli Lilly Details
2.10.2 Eli Lilly Major Business
2.10.3 Eli Lilly Radiopharmaceutical Therapy Product and Services
2.10.4 Eli Lilly Radiopharmaceutical Therapy Sales Quantity, Average Price, Revenue, Gross Margin and Market Share (2020-2025)
2.10.5 Eli Lilly Recent Developments/Updates
2.11 Aurobindo Pharma
2.11.1 Aurobindo Pharma Details
2.11.2 Aurobindo Pharma Major Business
2.11.3 Aurobindo Pharma Radiopharmaceutical Therapy Product and Services
2.11.4 Aurobindo Pharma Radiopharmaceutical Therapy Sales Quantity, Average Price, Revenue, Gross Margin and Market Share (2020-2025)
2.11.5 Aurobindo Pharma Recent Developments/Updates
2.12 Mundipharma
2.12.1 Mundipharma Details
2.12.2 Mundipharma Major Business
2.12.3 Mundipharma Radiopharmaceutical Therapy Product and Services
2.12.4 Mundipharma Radiopharmaceutical Therapy Sales Quantity, Average Price, Revenue, Gross Margin and Market Share (2020-2025)
2.12.5 Mundipharma Recent Developments/Updates
2.13 China Isotope & Radiation
2.13.1 China Isotope & Radiation Details
2.13.2 China Isotope & Radiation Major Business
2.13.3 China Isotope & Radiation Radiopharmaceutical Therapy Product and Services
2.13.4 China Isotope & Radiation Radiopharmaceutical Therapy Sales Quantity, Average Price, Revenue, Gross Margin and Market Share (2020-2025)
2.13.5 China Isotope & Radiation Recent Developments/Updates
2.14 Yantai Dongcheng Pharmaceutical Group
2.14.1 Yantai Dongcheng Pharmaceutical Group Details

+357 96 030922
info@marketpublishers.com

2.14.2 Yantai Dongcheng Pharmaceutical Group Major Business
2.14.3 Yantai Dongcheng Pharmaceutical Group Radiopharmaceutical Therapy Product and Services
2.14.4 Yantai Dongcheng Pharmaceutical Group Radiopharmaceutical Therapy Sales Quantity, Average Price, Revenue, Gross Margin and Market Share (2020-2025)
2.14.5 Yantai Dongcheng Pharmaceutical Group Recent Developments/Updates

3 COMPETITIVE ENVIRONMENT: RADIOPHARMACEUTICAL THERAPY BY MANUFACTURER

3.1 Global Radiopharmaceutical Therapy Sales Quantity by Manufacturer (2020-2025)
3.2 Global Radiopharmaceutical Therapy Revenue by Manufacturer (2020-2025)
3.3 Global Radiopharmaceutical Therapy Average Price by Manufacturer (2020-2025)
3.4 Market Share Analysis (2024)
3.4.1 Producer Shipments of Radiopharmaceutical Therapy by Manufacturer Revenue ($MM) and Market Share (%): 2024
3.4.2 Top 3 Radiopharmaceutical Therapy Manufacturer Market Share in 2024
3.4.3 Top 6 Radiopharmaceutical Therapy Manufacturer Market Share in 2024
3.5 Radiopharmaceutical Therapy Market: Overall Company Footprint Analysis
3.5.1 Radiopharmaceutical Therapy Market: Region Footprint
3.5.2 Radiopharmaceutical Therapy Market: Company Product Type Footprint
3.5.3 Radiopharmaceutical Therapy Market: Company Product Application Footprint
3.6 New Market Entrants and Barriers to Market Entry
3.7 Mergers, Acquisition, Agreements, and Collaborations

4 CONSUMPTION ANALYSIS BY REGION

4.1 Global Radiopharmaceutical Therapy Market Size by Region
4.1.1 Global Radiopharmaceutical Therapy Sales Quantity by Region (2020-2031)
4.1.2 Global Radiopharmaceutical Therapy Consumption Value by Region (2020-2031)
4.1.3 Global Radiopharmaceutical Therapy Average Price by Region (2020-2031)
4.2 North America Radiopharmaceutical Therapy Consumption Value (2020-2031)
4.3 Europe Radiopharmaceutical Therapy Consumption Value (2020-2031)
4.4 Asia-Pacific Radiopharmaceutical Therapy Consumption Value (2020-2031)
4.5 South America Radiopharmaceutical Therapy Consumption Value (2020-2031)
4.6 Middle East & Africa Radiopharmaceutical Therapy Consumption Value (2020-2031)

+357 96 030922
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5 MARKET SEGMENT BY TYPE

5.1 Global Radiopharmaceutical Therapy Sales Quantity by Type (2020-2031)
5.2 Global Radiopharmaceutical Therapy Consumption Value by Type (2020-2031)
5.3 Global Radiopharmaceutical Therapy Average Price by Type (2020-2031)

6 MARKET SEGMENT BY APPLICATION

6.1 Global Radiopharmaceutical Therapy Sales Quantity by Application (2020-2031)
6.2 Global Radiopharmaceutical Therapy Consumption Value by Application (2020-2031)
6.3 Global Radiopharmaceutical Therapy Average Price by Application (2020-2031)

7 NORTH AMERICA

7.1 North America Radiopharmaceutical Therapy Sales Quantity by Type (2020-2031)
7.2 North America Radiopharmaceutical Therapy Sales Quantity by Application (2020-2031)
7.3 North America Radiopharmaceutical Therapy Market Size by Country
  7.3.1 North America Radiopharmaceutical Therapy Sales Quantity by Country (2020-2031)
  7.3.2 North America Radiopharmaceutical Therapy Consumption Value by Country (2020-2031)
  7.3.3 United States Market Size and Forecast (2020-2031)
  7.3.4 Canada Market Size and Forecast (2020-2031)
  7.3.5 Mexico Market Size and Forecast (2020-2031)

8 EUROPE

8.1 Europe Radiopharmaceutical Therapy Sales Quantity by Type (2020-2031)
8.2 Europe Radiopharmaceutical Therapy Sales Quantity by Application (2020-2031)
8.3 Europe Radiopharmaceutical Therapy Market Size by Country
  8.3.1 Europe Radiopharmaceutical Therapy Sales Quantity by Country (2020-2031)
  8.3.2 Europe Radiopharmaceutical Therapy Consumption Value by Country (2020-2031)
  8.3.3 Germany Market Size and Forecast (2020-2031)
  8.3.4 France Market Size and Forecast (2020-2031)
  8.3.5 United Kingdom Market Size and Forecast (2020-2031)
  8.3.6 Russia Market Size and Forecast (2020-2031)

+357 96 030922
info@marketpublishers.com

8.3.7 Italy Market Size and Forecast (2020-2031)

9 ASIA-PACIFIC

9.1 Asia-Pacific Radiopharmaceutical Therapy Sales Quantity by Type (2020-2031)
9.2 Asia-Pacific Radiopharmaceutical Therapy Sales Quantity by Application (2020-2031)
9.3 Asia-Pacific Radiopharmaceutical Therapy Market Size by Region
9.3.1 Asia-Pacific Radiopharmaceutical Therapy Sales Quantity by Region (2020-2031)
9.3.2 Asia-Pacific Radiopharmaceutical Therapy Consumption Value by Region (2020-2031)
9.3.3 China Market Size and Forecast (2020-2031)
9.3.4 Japan Market Size and Forecast (2020-2031)
9.3.5 South Korea Market Size and Forecast (2020-2031)
9.3.6 India Market Size and Forecast (2020-2031)
9.3.7 Southeast Asia Market Size and Forecast (2020-2031)
9.3.8 Australia Market Size and Forecast (2020-2031)

10 SOUTH AMERICA

10.1 South America Radiopharmaceutical Therapy Sales Quantity by Type (2020-2031)
10.2 South America Radiopharmaceutical Therapy Sales Quantity by Application (2020-2031)
10.3 South America Radiopharmaceutical Therapy Market Size by Country
10.3.1 South America Radiopharmaceutical Therapy Sales Quantity by Country (2020-2031)
10.3.2 South America Radiopharmaceutical Therapy Consumption Value by Country (2020-2031)
10.3.3 Brazil Market Size and Forecast (2020-2031)
10.3.4 Argentina Market Size and Forecast (2020-2031)

11 MIDDLE EAST & AFRICA

11.1 Middle East & Africa Radiopharmaceutical Therapy Sales Quantity by Type (2020-2031)
11.2 Middle East & Africa Radiopharmaceutical Therapy Sales Quantity by Application (2020-2031)
11.3 Middle East & Africa Radiopharmaceutical Therapy Market Size by Country

+357 96 030922
info@marketpublishers.com

11.3.1 Middle East & Africa Radiopharmaceutical Therapy Sales Quantity by Country (2020-2031)
11.3.2 Middle East & Africa Radiopharmaceutical Therapy Consumption Value by Country (2020-2031)
11.3.3 Turkey Market Size and Forecast (2020-2031)
11.3.4 Egypt Market Size and Forecast (2020-2031)
11.3.5 Saudi Arabia Market Size and Forecast (2020-2031)
11.3.6 South Africa Market Size and Forecast (2020-2031)

12 MARKET DYNAMICS

12.1 Radiopharmaceutical Therapy Market Drivers
12.2 Radiopharmaceutical Therapy Market Restraints
12.3 Radiopharmaceutical Therapy Trends Analysis
12.4 Porters Five Forces Analysis
12.4.1 Threat of New Entrants
12.4.2 Bargaining Power of Suppliers
12.4.3 Bargaining Power of Buyers
12.4.4 Threat of Substitutes
12.4.5 Competitive Rivalry

13 RAW MATERIAL AND INDUSTRY CHAIN

13.1 Raw Material of Radiopharmaceutical Therapy and Key Manufacturers
13.2 Manufacturing Costs Percentage of Radiopharmaceutical Therapy
13.3 Radiopharmaceutical Therapy Production Process
13.4 Industry Value Chain Analysis

14 SHIPMENTS BY DISTRIBUTION CHANNEL

14.1 Sales Channel
14.1.1 Direct to End-User
14.1.2 Distributors
14.2 Radiopharmaceutical Therapy Typical Distributors
14.3 Radiopharmaceutical Therapy Typical Customers

15 RESEARCH FINDINGS AND CONCLUSION

16 APPENDIX

+357 96 030922
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16.1 Methodology
16.2 Research Process and Data Source
16.3 Disclaimer

+357 96 030922
info@marketpublishers.com

List Of Tables

LIST OF TABLES

Table 1. Global Radiopharmaceutical Therapy Consumption Value by Type, (USD Million), 2020 & 2024 & 2031
Table 2. Global Radiopharmaceutical Therapy Consumption Value by Application, (USD Million), 2020 & 2024 & 2031
Table 3. Cardinal Health Basic Information, Manufacturing Base and Competitors
Table 4. Cardinal Health Major Business
Table 5. Cardinal Health Radiopharmaceutical Therapy Product and Services
Table 6. Cardinal Health Radiopharmaceutical Therapy Sales Quantity (K Dose), Average Price (US$/Dose), Revenue (USD Million), Gross Margin and Market Share (2020-2025)
Table 7. Cardinal Health Recent Developments/Updates
Table 8. GE Healthcare Basic Information, Manufacturing Base and Competitors
Table 9. GE Healthcare Major Business
Table 10. GE Healthcare Radiopharmaceutical Therapy Product and Services
Table 11. GE Healthcare Radiopharmaceutical Therapy Sales Quantity (K Dose), Average Price (US$/Dose), Revenue (USD Million), Gross Margin and Market Share (2020-2025)
Table 12. GE Healthcare Recent Developments/Updates
Table 13. Jubilant Pharma Basic Information, Manufacturing Base and Competitors
Table 14. Jubilant Pharma Major Business
Table 15. Jubilant Pharma Radiopharmaceutical Therapy Product and Services
Table 16. Jubilant Pharma Radiopharmaceutical Therapy Sales Quantity (K Dose), Average Price (US$/Dose), Revenue (USD Million), Gross Margin and Market Share (2020-2025)
Table 17. Jubilant Pharma Recent Developments/Updates
Table 18. Novartis Basic Information, Manufacturing Base and Competitors
Table 19. Novartis Major Business
Table 20. Novartis Radiopharmaceutical Therapy Product and Services
Table 21. Novartis Radiopharmaceutical Therapy Sales Quantity (K Dose), Average Price (US$/Dose), Revenue (USD Million), Gross Margin and Market Share (2020-2025)
Table 22. Novartis Recent Developments/Updates
Table 23. Curium Pharma Basic Information, Manufacturing Base and Competitors
Table 24. Curium Pharma Major Business
Table 25. Curium Pharma Radiopharmaceutical Therapy Product and Services

+357 96 030922
info@marketpublishers.com

Table 26. Curium Pharma Radiopharmaceutical Therapy Sales Quantity (K Dose), Average Price (US$/Dose), Revenue (USD Million), Gross Margin and Market Share (2020-2025)
Table 27. Curium Pharma Recent Developments/Updates
Table 28. SIEMENS Basic Information, Manufacturing Base and Competitors
Table 29. SIEMENS Major Business
Table 30. SIEMENS Radiopharmaceutical Therapy Product and Services
Table 31. SIEMENS Radiopharmaceutical Therapy Sales Quantity (K Dose), Average Price (US$/Dose), Revenue (USD Million), Gross Margin and Market Share (2020-2025)
Table 32. SIEMENS Recent Developments/Updates
Table 33. Lantheus Basic Information, Manufacturing Base and Competitors
Table 34. Lantheus Major Business
Table 35. Lantheus Radiopharmaceutical Therapy Product and Services
Table 36. Lantheus Radiopharmaceutical Therapy Sales Quantity (K Dose), Average Price (US$/Dose), Revenue (USD Million), Gross Margin and Market Share (2020-2025)
Table 37. Lantheus Recent Developments/Updates
Table 38. Bracco Imaging Basic Information, Manufacturing Base and Competitors
Table 39. Bracco Imaging Major Business
Table 40. Bracco Imaging Radiopharmaceutical Therapy Product and Services
Table 41. Bracco Imaging Radiopharmaceutical Therapy Sales Quantity (K Dose), Average Price (US$/Dose), Revenue (USD Million), Gross Margin and Market Share (2020-2025)
Table 42. Bracco Imaging Recent Developments/Updates
Table 43. Bayer Basic Information, Manufacturing Base and Competitors
Table 44. Bayer Major Business
Table 45. Bayer Radiopharmaceutical Therapy Product and Services
Table 46. Bayer Radiopharmaceutical Therapy Sales Quantity (K Dose), Average Price (US$/Dose), Revenue (USD Million), Gross Margin and Market Share (2020-2025)
Table 47. Bayer Recent Developments/Updates
Table 48. Eli Lilly Basic Information, Manufacturing Base and Competitors
Table 49. Eli Lilly Major Business
Table 50. Eli Lilly Radiopharmaceutical Therapy Product and Services
Table 51. Eli Lilly Radiopharmaceutical Therapy Sales Quantity (K Dose), Average Price (US$/Dose), Revenue (USD Million), Gross Margin and Market Share (2020-2025)
Table 52. Eli Lilly Recent Developments/Updates
Table 53. Aurobindo Pharma Basic Information, Manufacturing Base and Competitors

+357 96 030922
info@marketpublishers.com

Table 54. Aurobindo Pharma Major Business
Table 55. Aurobindo Pharma Radiopharmaceutical Therapy Product and Services
Table 56. Aurobindo Pharma Radiopharmaceutical Therapy Sales Quantity (K Dose), Average Price (US$/Dose), Revenue (USD Million), Gross Margin and Market Share (2020-2025)
Table 57. Aurobindo Pharma Recent Developments/Updates
Table 58. Mundipharma Basic Information, Manufacturing Base and Competitors
Table 59. Mundipharma Major Business
Table 60. Mundipharma Radiopharmaceutical Therapy Product and Services
Table 61. Mundipharma Radiopharmaceutical Therapy Sales Quantity (K Dose), Average Price (US$/Dose), Revenue (USD Million), Gross Margin and Market Share (2020-2025)
Table 62. Mundipharma Recent Developments/Updates
Table 63. China Isotope & Radiation Basic Information, Manufacturing Base and Competitors
Table 64. China Isotope & Radiation Major Business
Table 65. China Isotope & Radiation Radiopharmaceutical Therapy Product and Services
Table 66. China Isotope & Radiation Radiopharmaceutical Therapy Sales Quantity (K Dose), Average Price (US$/Dose), Revenue (USD Million), Gross Margin and Market Share (2020-2025)
Table 67. China Isotope & Radiation Recent Developments/Updates
Table 68. Yantai Dongcheng Pharmaceutical Group Basic Information, Manufacturing Base and Competitors
Table 69. Yantai Dongcheng Pharmaceutical Group Major Business
Table 70. Yantai Dongcheng Pharmaceutical Group Radiopharmaceutical Therapy Product and Services
Table 71. Yantai Dongcheng Pharmaceutical Group Radiopharmaceutical Therapy Sales Quantity (K Dose), Average Price (US$/Dose), Revenue (USD Million), Gross Margin and Market Share (2020-2025)
Table 72. Yantai Dongcheng Pharmaceutical Group Recent Developments/Updates
Table 73. Global Radiopharmaceutical Therapy Sales Quantity by Manufacturer (2020-2025) & (K Dose)
Table 74. Global Radiopharmaceutical Therapy Revenue by Manufacturer (2020-2025) & (USD Million)
Table 75. Global Radiopharmaceutical Therapy Average Price by Manufacturer (2020-2025) & (US$/Dose)
Table 76. Market Position of Manufacturers in Radiopharmaceutical Therapy, (Tier 1, Tier 2, and Tier 3), Based on Revenue in 2024

+357 96 030922
info@marketpublishers.com

Table 77. Head Office and Radiopharmaceutical Therapy Production Site of Key Manufacturer
Table 78. Radiopharmaceutical Therapy Market: Company Product Type Footprint
Table 79. Radiopharmaceutical Therapy Market: Company Product Application Footprint
Table 80. Radiopharmaceutical Therapy New Market Entrants and Barriers to Market Entry
Table 81. Radiopharmaceutical Therapy Mergers, Acquisition, Agreements, and Collaborations
Table 82. Global Radiopharmaceutical Therapy Consumption Value by Region (2020-2024-2031) & (USD Million) & CAGR
Table 83. Global Radiopharmaceutical Therapy Sales Quantity by Region (2020-2025) & (K Dose)
Table 84. Global Radiopharmaceutical Therapy Sales Quantity by Region (2026-2031) & (K Dose)
Table 85. Global Radiopharmaceutical Therapy Consumption Value by Region (2020-2025) & (USD Million)
Table 86. Global Radiopharmaceutical Therapy Consumption Value by Region (2026-2031) & (USD Million)
Table 87. Global Radiopharmaceutical Therapy Average Price by Region (2020-2025) & (US$/Dose)
Table 88. Global Radiopharmaceutical Therapy Average Price by Region (2026-2031) & (US$/Dose)
Table 89. Global Radiopharmaceutical Therapy Sales Quantity by Type (2020-2025) & (K Dose)
Table 90. Global Radiopharmaceutical Therapy Sales Quantity by Type (2026-2031) & (K Dose)
Table 91. Global Radiopharmaceutical Therapy Consumption Value by Type (2020-2025) & (USD Million)
Table 92. Global Radiopharmaceutical Therapy Consumption Value by Type (2026-2031) & (USD Million)
Table 93. Global Radiopharmaceutical Therapy Average Price by Type (2020-2025) & (US$/Dose)
Table 94. Global Radiopharmaceutical Therapy Average Price by Type (2026-2031) & (US$/Dose)
Table 95. Global Radiopharmaceutical Therapy Sales Quantity by Application (2020-2025) & (K Dose)
Table 96. Global Radiopharmaceutical Therapy Sales Quantity by Application (2026-2031) & (K Dose)

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Table 97. Global Radiopharmaceutical Therapy Consumption Value by Application (2020-2025) & (USD Million)
Table 98. Global Radiopharmaceutical Therapy Consumption Value by Application (2026-2031) & (USD Million)
Table 99. Global Radiopharmaceutical Therapy Average Price by Application (2020-2025) & (US$/Dose)
Table 100. Global Radiopharmaceutical Therapy Average Price by Application (2026-2031) & (US$/Dose)
Table 101. North America Radiopharmaceutical Therapy Sales Quantity by Type (2020-2025) & (K Dose)
Table 102. North America Radiopharmaceutical Therapy Sales Quantity by Type (2026-2031) & (K Dose)
Table 103. North America Radiopharmaceutical Therapy Sales Quantity by Application (2020-2025) & (K Dose)
Table 104. North America Radiopharmaceutical Therapy Sales Quantity by Application (2026-2031) & (K Dose)
Table 105. North America Radiopharmaceutical Therapy Sales Quantity by Country (2020-2025) & (K Dose)
Table 106. North America Radiopharmaceutical Therapy Sales Quantity by Country (2026-2031) & (K Dose)
Table 107. North America Radiopharmaceutical Therapy Consumption Value by Country (2020-2025) & (USD Million)
Table 108. North America Radiopharmaceutical Therapy Consumption Value by Country (2026-2031) & (USD Million)
Table 109. Europe Radiopharmaceutical Therapy Sales Quantity by Type (2020-2025) & (K Dose)
Table 110. Europe Radiopharmaceutical Therapy Sales Quantity by Type (2026-2031) & (K Dose)
Table 111. Europe Radiopharmaceutical Therapy Sales Quantity by Application (2020-2025) & (K Dose)
Table 112. Europe Radiopharmaceutical Therapy Sales Quantity by Application (2026-2031) & (K Dose)
Table 113. Europe Radiopharmaceutical Therapy Sales Quantity by Country (2020-2025) & (K Dose)
Table 114. Europe Radiopharmaceutical Therapy Sales Quantity by Country (2026-2031) & (K Dose)
Table 115. Europe Radiopharmaceutical Therapy Consumption Value by Country (2020-2025) & (USD Million)
Table 116. Europe Radiopharmaceutical Therapy Consumption Value by Country

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(2026-2031) & (USD Million)
Table 117. Asia-Pacific Radiopharmaceutical Therapy Sales Quantity by Type (2020-2025) & (K Dose)
Table 118. Asia-Pacific Radiopharmaceutical Therapy Sales Quantity by Type (2026-2031) & (K Dose)
Table 119. Asia-Pacific Radiopharmaceutical Therapy Sales Quantity by Application (2020-2025) & (K Dose)
Table 120. Asia-Pacific Radiopharmaceutical Therapy Sales Quantity by Application (2026-2031) & (K Dose)
Table 121. Asia-Pacific Radiopharmaceutical Therapy Sales Quantity by Region (2020-2025) & (K Dose)
Table 122. Asia-Pacific Radiopharmaceutical Therapy Sales Quantity by Region (2026-2031) & (K Dose)
Table 123. Asia-Pacific Radiopharmaceutical Therapy Consumption Value by Region (2020-2025) & (USD Million)
Table 124. Asia-Pacific Radiopharmaceutical Therapy Consumption Value by Region (2026-2031) & (USD Million)
Table 125. South America Radiopharmaceutical Therapy Sales Quantity by Type (2020-2025) & (K Dose)
Table 126. South America Radiopharmaceutical Therapy Sales Quantity by Type (2026-2031) & (K Dose)
Table 127. South America Radiopharmaceutical Therapy Sales Quantity by Application (2020-2025) & (K Dose)
Table 128. South America Radiopharmaceutical Therapy Sales Quantity by Application (2026-2031) & (K Dose)
Table 129. South America Radiopharmaceutical Therapy Sales Quantity by Country (2020-2025) & (K Dose)
Table 130. South America Radiopharmaceutical Therapy Sales Quantity by Country (2026-2031) & (K Dose)
Table 131. South America Radiopharmaceutical Therapy Consumption Value by Country (2020-2025) & (USD Million)
Table 132. South America Radiopharmaceutical Therapy Consumption Value by Country (2026-2031) & (USD Million)
Table 133. Middle East & Africa Radiopharmaceutical Therapy Sales Quantity by Type (2020-2025) & (K Dose)
Table 134. Middle East & Africa Radiopharmaceutical Therapy Sales Quantity by Type (2026-2031) & (K Dose)
Table 135. Middle East & Africa Radiopharmaceutical Therapy Sales Quantity by Application (2020-2025) & (K Dose)

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Table 136. Middle East & Africa Radiopharmaceutical Therapy Sales Quantity by Application (2026-2031) & (K Dose)
Table 137. Middle East & Africa Radiopharmaceutical Therapy Sales Quantity by Country (2020-2025) & (K Dose)
Table 138. Middle East & Africa Radiopharmaceutical Therapy Sales Quantity by Country (2026-2031) & (K Dose)
Table 139. Middle East & Africa Radiopharmaceutical Therapy Consumption Value by Country (2020-2025) & (USD Million)
Table 140. Middle East & Africa Radiopharmaceutical Therapy Consumption Value by Country (2026-2031) & (USD Million)
Table 141. Radiopharmaceutical Therapy Raw Material
Table 142. Key Manufacturers of Radiopharmaceutical Therapy Raw Materials
Table 143. Radiopharmaceutical Therapy Typical Distributors
Table 144. Radiopharmaceutical Therapy Typical Customers

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List Of Figures

LIST OF FIGURES

Figure 1. Radiopharmaceutical Therapy Picture
Figure 2. Global Radiopharmaceutical Therapy Revenue by Type, (USD Million), 2020 & 2024 & 2031
Figure 3. Global Radiopharmaceutical Therapy Revenue Market Share by Type in 2024
Figure 4. Diagnostic Radiopharmaceuticals Examples
Figure 5. Therapeutic Radiopharmaceuticals Examples
Figure 6. Global Radiopharmaceutical Therapy Consumption Value by Application, (USD Million), 2020 & 2024 & 2031
Figure 7. Global Radiopharmaceutical Therapy Revenue Market Share by Application in 2024
Figure 8. Oncology Examples
Figure 9. Cardiology Examples
Figure 10. Other Examples
Figure 11. Global Radiopharmaceutical Therapy Consumption Value, (USD Million): 2020 & 2024 & 2031
Figure 12. Global Radiopharmaceutical Therapy Consumption Value and Forecast (2020-2031) & (USD Million)
Figure 13. Global Radiopharmaceutical Therapy Sales Quantity (2020-2031) & (K Dose)
Figure 14. Global Radiopharmaceutical Therapy Price (2020-2031) & (US$/Dose)
Figure 15. Global Radiopharmaceutical Therapy Sales Quantity Market Share by Manufacturer in 2024
Figure 16. Global Radiopharmaceutical Therapy Revenue Market Share by Manufacturer in 2024
Figure 17. Producer Shipments of Radiopharmaceutical Therapy by Manufacturer Sales ($MM) and Market Share (%): 2024
Figure 18. Top 3 Radiopharmaceutical Therapy Manufacturer (Revenue) Market Share in 2024
Figure 19. Top 6 Radiopharmaceutical Therapy Manufacturer (Revenue) Market Share in 2024
Figure 20. Global Radiopharmaceutical Therapy Sales Quantity Market Share by Region (2020-2031)
Figure 21. Global Radiopharmaceutical Therapy Consumption Value Market Share by Region (2020-2031)
Figure 22. North America Radiopharmaceutical Therapy Consumption Value (2020-2031) & (USD Million)

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Figure 23. Europe Radiopharmaceutical Therapy Consumption Value (2020-2031) & (USD Million)
Figure 24. Asia-Pacific Radiopharmaceutical Therapy Consumption Value (2020-2031) & (USD Million)
Figure 25. South America Radiopharmaceutical Therapy Consumption Value (2020-2031) & (USD Million)
Figure 26. Middle East & Africa Radiopharmaceutical Therapy Consumption Value (2020-2031) & (USD Million)
Figure 27. Global Radiopharmaceutical Therapy Sales Quantity Market Share by Type (2020-2031)
Figure 28. Global Radiopharmaceutical Therapy Consumption Value Market Share by Type (2020-2031)
Figure 29. Global Radiopharmaceutical Therapy Average Price by Type (2020-2031) & (US$/Dose)
Figure 30. Global Radiopharmaceutical Therapy Sales Quantity Market Share by Application (2020-2031)
Figure 31. Global Radiopharmaceutical Therapy Revenue Market Share by Application (2020-2031)
Figure 32. Global Radiopharmaceutical Therapy Average Price by Application (2020-2031) & (US$/Dose)
Figure 33. North America Radiopharmaceutical Therapy Sales Quantity Market Share by Type (2020-2031)
Figure 34. North America Radiopharmaceutical Therapy Sales Quantity Market Share by Application (2020-2031)
Figure 35. North America Radiopharmaceutical Therapy Sales Quantity Market Share by Country (2020-2031)
Figure 36. North America Radiopharmaceutical Therapy Consumption Value Market Share by Country (2020-2031)
Figure 37. United States Radiopharmaceutical Therapy Consumption Value (2020-2031) & (USD Million)
Figure 38. Canada Radiopharmaceutical Therapy Consumption Value (2020-2031) & (USD Million)
Figure 39. Mexico Radiopharmaceutical Therapy Consumption Value (2020-2031) & (USD Million)
Figure 40. Europe Radiopharmaceutical Therapy Sales Quantity Market Share by Type (2020-2031)
Figure 41. Europe Radiopharmaceutical Therapy Sales Quantity Market Share by Application (2020-2031)
Figure 42. Europe Radiopharmaceutical Therapy Sales Quantity Market Share by

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Country (2020-2031)
Figure 43. Europe Radiopharmaceutical Therapy Consumption Value Market Share by Country (2020-2031)
Figure 44. Germany Radiopharmaceutical Therapy Consumption Value (2020-2031) & (USD Million)
Figure 45. France Radiopharmaceutical Therapy Consumption Value (2020-2031) & (USD Million)
Figure 46. United Kingdom Radiopharmaceutical Therapy Consumption Value (2020-2031) & (USD Million)
Figure 47. Russia Radiopharmaceutical Therapy Consumption Value (2020-2031) & (USD Million)
Figure 48. Italy Radiopharmaceutical Therapy Consumption Value (2020-2031) & (USD Million)
Figure 49. Asia-Pacific Radiopharmaceutical Therapy Sales Quantity Market Share by Type (2020-2031)
Figure 50. Asia-Pacific Radiopharmaceutical Therapy Sales Quantity Market Share by Application (2020-2031)
Figure 51. Asia-Pacific Radiopharmaceutical Therapy Sales Quantity Market Share by Region (2020-2031)
Figure 52. Asia-Pacific Radiopharmaceutical Therapy Consumption Value Market Share by Region (2020-2031)
Figure 53. China Radiopharmaceutical Therapy Consumption Value (2020-2031) & (USD Million)
Figure 54. Japan Radiopharmaceutical Therapy Consumption Value (2020-2031) & (USD Million)
Figure 55. South Korea Radiopharmaceutical Therapy Consumption Value (2020-2031) & (USD Million)
Figure 56. India Radiopharmaceutical Therapy Consumption Value (2020-2031) & (USD Million)
Figure 57. Southeast Asia Radiopharmaceutical Therapy Consumption Value (2020-2031) & (USD Million)
Figure 58. Australia Radiopharmaceutical Therapy Consumption Value (2020-2031) & (USD Million)
Figure 59. South America Radiopharmaceutical Therapy Sales Quantity Market Share by Type (2020-2031)
Figure 60. South America Radiopharmaceutical Therapy Sales Quantity Market Share by Application (2020-2031)
Figure 61. South America Radiopharmaceutical Therapy Sales Quantity Market Share by Country (2020-2031)

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Figure 62. South America Radiopharmaceutical Therapy Consumption Value Market Share by Country (2020-2031)
Figure 63. Brazil Radiopharmaceutical Therapy Consumption Value (2020-2031) & (USD Million)
Figure 64. Argentina Radiopharmaceutical Therapy Consumption Value (2020-2031) & (USD Million)
Figure 65. Middle East & Africa Radiopharmaceutical Therapy Sales Quantity Market Share by Type (2020-2031)
Figure 66. Middle East & Africa Radiopharmaceutical Therapy Sales Quantity Market Share by Application (2020-2031)
Figure 67. Middle East & Africa Radiopharmaceutical Therapy Sales Quantity Market Share by Country (2020-2031)
Figure 68. Middle East & Africa Radiopharmaceutical Therapy Consumption Value Market Share by Country (2020-2031)
Figure 69. Turkey Radiopharmaceutical Therapy Consumption Value (2020-2031) & (USD Million)
Figure 70. Egypt Radiopharmaceutical Therapy Consumption Value (2020-2031) & (USD Million)
Figure 71. Saudi Arabia Radiopharmaceutical Therapy Consumption Value (2020-2031) & (USD Million)
Figure 72. South Africa Radiopharmaceutical Therapy Consumption Value (2020-2031) & (USD Million)
Figure 73. Radiopharmaceutical Therapy Market Drivers
Figure 74. Radiopharmaceutical Therapy Market Restraints
Figure 75. Radiopharmaceutical Therapy Market Trends
Figure 76. Porters Five Forces Analysis
Figure 77. Manufacturing Cost Structure Analysis of Radiopharmaceutical Therapy in 2024
Figure 78. Manufacturing Process Analysis of Radiopharmaceutical Therapy
Figure 79. Radiopharmaceutical Therapy Industrial Chain
Figure 80. Sales Channel: Direct to End-User vs Distributors
Figure 81. Direct Channel Pros & Cons
Figure 82. Indirect Channel Pros & Cons
Figure 83. Methodology
Figure 84. Research Process and Data Source

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