

Global Q Fabric / Q Cloth Market 2026 by Manufacturers, Regions, Type and Application, Forecast to 2032

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Abstracts

According to our (Global Info Research) latest study, the global Q Fabric / Q Cloth market size was valued at US\$ 1358 million in 2025 and is forecast to a readjusted size of US\$ 2339 million by 2032 with a CAGR of 7.9% during review period.

In 2025, global Q Fabric production reached approximately 165M square meters, with an average global market price of around US\$8 per square meter. Monthly production capacity is 1.5M square meters per production line. Gross Profit Margin: 28%. The industry chain of Q Fabric is characterized by a clear upstream–midstream–downstream structure. Upstream players supply glass fiber, aramid fiber, and polymer coating materials, which determine the baseline cost and performance ceiling. Midstream manufacturers focus on weaving, coating, and composite processing, where customization capability and process stability are key sources of differentiation. Downstream demand mainly comes from data centers and server systems, power electronics, new energy vehicles, industrial equipment, and other engineering applications, with Q Fabric typically entering the market as a non-standard but essential auxiliary material within larger system BOMs. Q Fabric represents a typical “low-visibility, high-importance” engineering material. While it does not directly define system performance in the way core components do, it plays a decisive role in safety, reliability, and long-term operability. As high-power-density systems continue to expand across data centers, electric vehicles, and power electronics, Q Fabric is likely to move from experience-based selection toward standardized specifications, gradually increasing its strategic value within industrial supply chains.

This report is a detailed and comprehensive analysis for global Q Fabric / Q Cloth market. Both quantitative and qualitative analyses are presented by manufacturers, by

region & country, by Type and by Application. As the market is constantly changing, this report explores the competition, supply and demand trends, as well as key factors that contribute to its changing demands across many markets. Company profiles and product examples of selected competitors, along with market share estimates of some of the selected leaders for the year 2025, are provided.

Key Features:

Global Q Fabric / Q Cloth market size and forecasts, in consumption value (\$ Million), sales quantity (K Sqm), and average selling prices (US\$/Sq m), 2021-2032

Global Q Fabric / Q Cloth market size and forecasts by region and country, in consumption value (\$ Million), sales quantity (K Sqm), and average selling prices (US\$/Sq m), 2021-2032

Global Q Fabric / Q Cloth market size and forecasts, by Type and by Application, in consumption value (\$ Million), sales quantity (K Sqm), and average selling prices (US\$/Sq m), 2021-2032

Global Q Fabric / Q Cloth market shares of main players, shipments in revenue (\$ Million), sales quantity (K Sqm), and ASP (US\$/Sq m), 2021-2026

The Primary Objectives in This Report Are:

- To determine the size of the total market opportunity of global and key countries
- To assess the growth potential for Q Fabric / Q Cloth
- To forecast future growth in each product and end-use market
- To assess competitive factors affecting the marketplace

This report profiles key players in the global Q Fabric / Q Cloth market based on the following parameters - company overview, sales quantity, revenue, price, gross margin, product portfolio, geographical presence, and key developments. Key companies covered as a part of this study include Saint-Gobain Performance Plastics, DuPont, 3M Advanced Materials Division, Owens Corning, AGY Holding Corp., Ahlstrom, SGL Carbon, Chomarat Group, Johns Manville, Porcher Industries, etc.

This report also provides key insights about market drivers, restraints, opportunities, new product launches or approvals.

Market Segmentation

Q Fabric / Q Cloth market is split by Type and by Application. For the period 2021-2032, the growth among segments provides accurate calculations and forecasts for consumption value by Type, and by Application in terms of volume and value. This analysis can help you expand your business by targeting qualified niche markets.

Market segment by Type

Electrical Insulation Q Fabric

Protective & Isolation Q Fabric

Market segment by Material

Glass Fiber–Based Q Fabric

Aramid / Composite Q Fabric

Market segment by Application

Data Center & Server Systems

Power Electronics & Electrical Equipment

New Energy Vehicles & EV Power Systems

Industrial Equipment & Automation Systems

Aerospace

Telecommunications & Network Infrastructure

Energy & Process Industries

Major players covered

Saint-Gobain Performance Plastics

DuPont

3M Advanced Materials Division

Owens Corning

AGY Holding Corp.

Ahlstrom

SGL Carbon

Chomarat Group

Johns Manville

Porcher Industries

Nippon Glass Fiber Co., Ltd.

Kuraray Co., Ltd.

Teijin Limited

Toray Industries, Inc.

KCC Corporation

China Jushi Co., Ltd.

Chongqing Polycomp International Corp.

Taishan Fiberglass Inc.

Shandong Fiberglass Group

Sinoma Science & Technology Co., Ltd.

Market segment by region, regional analysis covers
North America (United States, Canada, and Mexico)
Europe (Germany, France, United Kingdom, Russia, Italy, and Rest of Europe)
Asia-Pacific (China, Japan, Korea, India, Southeast Asia, and Australia)
South America (Brazil, Argentina, Colombia, and Rest of South America)
Middle East & Africa (Saudi Arabia, UAE, Egypt, South Africa, and Rest of Middle East & Africa)

The content of the study subjects, includes a total of 15 chapters:

Chapter 1, to describe Q Fabric / Q Cloth product scope, market overview, market estimation caveats and base year.

Chapter 2, to profile the top manufacturers of Q Fabric / Q Cloth, with price, sales quantity, revenue, and global market share of Q Fabric / Q Cloth from 2021 to 2026.

Chapter 3, the Q Fabric / Q Cloth competitive situation, sales quantity, revenue, and global market share of top manufacturers are analyzed emphatically by landscape contrast.

Chapter 4, the Q Fabric / Q Cloth breakdown data are shown at the regional level, to show the sales quantity, consumption value, and growth by regions, from 2021 to 2032.

Chapter 5 and 6, to segment the sales by Type and by Application, with sales market share and growth rate by Type, by Application, from 2021 to 2032.

Chapter 7, 8, 9, 10 and 11, to break the sales data at the country level, with sales quantity, consumption value, and market share for key countries in the world, from 2021 to 2026. and Q Fabric / Q Cloth market forecast, by regions, by Type, and by Application, with sales and revenue, from 2027 to 2032.

Chapter 12, market dynamics, drivers, restraints, trends, and Porters Five Forces analysis.

Chapter 13, the key raw materials and key suppliers, and industry chain of Q Fabric / Q Cloth.

Chapter 14 and 15, to describe Q Fabric / Q Cloth sales channel, distributors, customers, research findings and conclusion.

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