

Global Punctal Plug Devices Market 2025 by Manufacturers, Regions, Type and Application, Forecast to 2031

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Abstracts

According to our (Global Info Research) latest study, the global Punctal Plug Devices market size was valued at US\$ 32.7 million in 2024 and is forecast to a readjusted size of USD 45 million by 2031 with a CAGR of 4.7% during review period.

A punctal plug, also known as tear duct plug or lacrimal plug, is a small medical device that is inserted into the tear duct (puncta) of an eye to block the duct. This prevents the drainage of liquid from the eye. They are used to treat dry eye. Artificial tears are usually still required after punctal plug insertion.

The major players in global Punctal Plug Devices market include Katena Products (EagleVision), Surgical Specialties Corporation, FCI Ophthalmics, etc. The top 3 players occupy about 40% shares of the global market. North America and Europe are main markets, they occupy about 75% of the global market. Temporary Punctal Plugs is the main type, with a share about 55%. Clinics is the main application, which holds a share about 65%.

This report is a detailed and comprehensive analysis for global Punctal Plug Devices market. Both quantitative and qualitative analyses are presented by manufacturers, by region & country, by Type and by Application. As the market is constantly changing, this report explores the competition, supply and demand trends, as well as key factors that contribute to its changing demands across many markets. Company profiles and product examples of selected competitors, along with market share estimates of some of the selected leaders for the year 2025, are provided.

Key Features:

Global Punctal Plug Devices market size and forecasts, in consumption value (\$ Million), sales quantity (K Units), and average selling prices (USD/Unit), 2020-2031

Global Punctal Plug Devices market size and forecasts by region and country, in consumption value (\$ Million), sales quantity (K Units), and average selling prices (USD/Unit), 2020-2031

Global Punctal Plug Devices market size and forecasts, by Type and by Application, in consumption value (\$ Million), sales quantity (K Units), and average selling prices (USD/Unit), 2020-2031

Global Punctal Plug Devices market shares of main players, shipments in revenue (\$ Million), sales quantity (K Units), and ASP (USD/Unit), 2020-2025

The Primary Objectives in This Report Are:

- To determine the size of the total market opportunity of global and key countries
- To assess the growth potential for Punctal Plug Devices
- To forecast future growth in each product and end-use market
- To forecast future factors affecting the marketplace

This report profiles key players in the global Punctal Plug Devices market based on the following parameters - company overview, sales quantity, revenue, price, gross margin, product portfolio, geographical presence, and key developments. Key companies covered as a part of this study include Katena Products (EagleVision), Surgical Specialties Corporation, FCI Ophthalmics, Beaver-Visitec International, Lacrimedics, Inc., Oasis Medical, Lacrivera, Medennium, etc.

This report also provides key insights about market drivers, restraints, opportunities, new product launches or approvals.

Market Segmentation

Punctal Plug Devices market is split by Type and by Application. For the period 2020-2031, the growth among segments provides accurate calculations and forecasts for consumption value by Type, and by Application in terms of volume and value. This analysis can help you expand your business by targeting qualified niche markets.

Market segment by Type

Temporary Punctal Plugs

Permanent Punctal Plugs

Market segment by Application

Hospitals

Clinics

Major players covered

Katena Products (EagleVision)

Surgical Specialties Corporation

FCI Ophthalmics

Beaver-Visitec International

Lacrimedics, Inc.

Oasis Medical

Lacrivera

Medennium

Market segment by region, regional analysis covers

North America (United States, Canada, and Mexico)

Europe (Germany, France, United Kingdom, Russia, Italy, and Rest of Europe)

Asia-Pacific (China, Japan, Korea, India, Southeast Asia, and Australia)

South America (Brazil, Argentina, Colombia, and Rest of South America)

Middle East & Africa (Saudi Arabia, UAE, Egypt, South Africa, and Rest of Middle East)

& Africa)

The content of the study subjects, includes a total of 15 chapters:

Chapter 1, to describe Punctal Plug Devices product scope, market overview, market estimation caveats and base year.

Chapter 2, to profile the top manufacturers of Punctal Plug Devices, with price, sales quantity, revenue, and global market share of Punctal Plug Devices from 2020 to 2025.

Chapter 3, the Punctal Plug Devices competitive situation, sales quantity, revenue, and global market share of top manufacturers are analyzed emphatically by landscape contrast.

Chapter 4, the Punctal Plug Devices breakdown data are shown at the regional level, to show the sales quantity, consumption value, and growth by regions, from 2020 to 2031.

Chapter 5 and 6, to segment the sales by Type and by Application, with sales market share and growth rate by Type, by Application, from 2020 to 2031.

Chapter 7, 8, 9, 10 and 11, to break the sales data at the country level, with sales quantity, consumption value, and market share for key countries in the world, from 2020 to 2025. and Punctal Plug Devices market forecast, by regions, by Type, and by Application, with sales and revenue, from 2026 to 2031.

Chapter 12, market dynamics, drivers, restraints, trends, and Porters Five Forces analysis.

Chapter 13, the key raw materials and key suppliers, and industry chain of Punctal Plug Devices.

Chapter 14 and 15, to describe Punctal Plug Devices sales channel, distributors, customers, research findings and conclusion.

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