

Global Pump Gland Packing Market 2026 by Manufacturers, Regions, Type and Application, Forecast to 2032

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Abstracts

According to our (Global Info Research) latest study, the global Pump Gland Packing market size was valued at US\$ 3109 million in 2025 and is forecast to a readjusted size of US\$ 3758 million by 2032 with a CAGR of 2.7% during review period.

In 2025, global Pump Gland Packing production reached approximately 88.8 kilotons with an average global market price of around US\$34,000 per unit. Single-line annual production capacity averages 2,900 tons with a gross margin of approximately 23%. The upstream of the Pump Gland Packing industry primarily consists of raw materials such as metals, graphite, and carbon fibers, concentrated in the chemical materials sector. Downstream applications are dominated by the Oil & Gas sector (40%), chemical processing (30%), and power generation (20%), with other fields accounting for 10%. Currently, the market demand is growing steadily, with business opportunities lying in the research and development of high-end sealing materials and the replacement of imported products.

In pumps, gland packing consists of braided fibrous or synthetic materials compressed around the rotating shaft inside the stuffing box to form a dynamic seal that restricts fluid escape along the shaft while permitting smooth rotational movement without excessive friction. This arrangement allows a small, controlled amount of pumped medium to seep through for essential lubrication and cooling of the shaft sleeve and packing rings, which helps dissipate heat generated during operation and prevents premature wear or seizure of moving parts. Over time, as the packing compresses and settles, periodic tightening of the gland follower maintains the necessary pressure to uphold sealing effectiveness, adapting to gradual material degradation or shaft vibrations that could otherwise lead to increased leakage or inefficiency. Unlike rigid sealing options, gland

packing accommodates minor misalignments and thermal expansions in the pump assembly, providing resilience against abrasive slurries or high-viscosity fluids that might damage more delicate components, although it requires routine inspections to balance leakage rates and avoid over-compression that could accelerate shaft scoring or energy loss. Its layered ring construction enables straightforward removal and repacking during maintenance shutdowns, using common tools to cut and install new lengths, ensuring the pump can resume service quickly with restored containment of internal pressures up to several hundred psi, depending on material selection like graphite-impregnated fibers for enhanced chemical resistance or PTFE variants for low-friction applications in corrosive environments.

This report is a detailed and comprehensive analysis for global Pump Gland Packing market. Both quantitative and qualitative analyses are presented by manufacturers, by region & country, by Type and by Application. As the market is constantly changing, this report explores the competition, supply and demand trends, as well as key factors that contribute to its changing demands across many markets. Company profiles and product examples of selected competitors, along with market share estimates of some of the selected leaders for the year 2025, are provided.

Key Features:

Global Pump Gland Packing market size and forecasts, in consumption value (\$ Million), sales quantity (Tons), and average selling prices (US\$/Ton), 2021-2032

Global Pump Gland Packing market size and forecasts by region and country, in consumption value (\$ Million), sales quantity (Tons), and average selling prices (US\$/Ton), 2021-2032

Global Pump Gland Packing market size and forecasts, by Type and by Application, in consumption value (\$ Million), sales quantity (Tons), and average selling prices (US\$/Ton), 2021-2032

Global Pump Gland Packing market shares of main players, shipments in revenue (\$ Million), sales quantity (Tons), and ASP (US\$/Ton), 2021-2026

The Primary Objectives in This Report Are:

To determine the size of the total market opportunity of global and key countries
To assess the growth potential for Pump Gland Packing

To forecast future growth in each product and end-use market
To assess competitive factors affecting the marketplace

This report profiles key players in the global Pump Gland Packing market based on the following parameters - company overview, sales quantity, revenue, price, gross margin, product portfolio, geographical presence, and key developments. Key companies covered as a part of this study include Carrara, Aesseal, Gore, SEPCO, Garlock, Chesterton, EagleBurgmann, Teadit, John Crane, Klinger, etc.

This report also provides key insights about market drivers, restraints, opportunities, new product launches or approvals.

Market Segmentation

Pump Gland Packing market is split by Type and by Application. For the period 2021-2032, the growth among segments provides accurate calculations and forecasts for consumption value by Type, and by Application in terms of volume and value. This analysis can help you expand your business by targeting qualified niche markets.

Market segment by Type

Graphite Packing

Rubber Packing

Fiber Packing

Others

Market segment by Packing Form

Twisted Seal Packing

Braided Seal Packing

Staffing Seal Packing

Molded Seal Packing

Market segment by Application

Chemical Processing

Oil & Gas

Pharmaceuticals

Power Generation

Others

Major players covered

Carrara

Aesseal

Gore

SEPCO

Garlock

Chesterton

EagleBurgmann

Teadit

John Crane

Klinger

Leader Gasket Technologies

James Walker

Palmetto Packings

American Braiding

NICHIAS

VALQUA

Hindustan Composites

Burgmann Packings

Groupe Latty

KSB Group

SGL Carbon

Mineral Seal Corporation

Sealmax

Phelps Industrial Products

Ningbo Sunwell Sealing Materials

Hysesaling

Binzhou Double Peaks Graphite Sealing Materials

Cixi Xinsheng Seal Factory

Market segment by region, regional analysis covers
North America (United States, Canada, and Mexico)
Europe (Germany, France, United Kingdom, Russia, Italy, and Rest of Europe)
Asia-Pacific (China, Japan, Korea, India, Southeast Asia, and Australia)

South America (Brazil, Argentina, Colombia, and Rest of South America)
Middle East & Africa (Saudi Arabia, UAE, Egypt, South Africa, and Rest of Middle East & Africa)

The content of the study subjects, includes a total of 15 chapters:

Chapter 1, to describe Pump Gland Packing product scope, market overview, market estimation caveats and base year.

Chapter 2, to profile the top manufacturers of Pump Gland Packing, with price, sales quantity, revenue, and global market share of Pump Gland Packing from 2021 to 2026.

Chapter 3, the Pump Gland Packing competitive situation, sales quantity, revenue, and global market share of top manufacturers are analyzed emphatically by landscape contrast.

Chapter 4, the Pump Gland Packing breakdown data are shown at the regional level, to show the sales quantity, consumption value, and growth by regions, from 2021 to 2032.

Chapter 5 and 6, to segment the sales by Type and by Application, with sales market share and growth rate by Type, by Application, from 2021 to 2032.

Chapter 7, 8, 9, 10 and 11, to break the sales data at the country level, with sales quantity, consumption value, and market share for key countries in the world, from 2021 to 2026. and Pump Gland Packing market forecast, by regions, by Type, and by Application, with sales and revenue, from 2027 to 2032.

Chapter 12, market dynamics, drivers, restraints, trends, and Porters Five Forces analysis.

Chapter 13, the key raw materials and key suppliers, and industry chain of Pump Gland Packing.

Chapter 14 and 15, to describe Pump Gland Packing sales channel, distributors, customers, research findings and conclusion.

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