

Global PSA Oxygen Generator Market 2025 by Manufacturers, Regions, Type and Application, Forecast to 2031

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Abstracts

According to our (Global Info Research) latest study, the global PSA Oxygen Generator market size was valued at US\$ 3391 million in 2024 and is forecast to a readjusted size of USD 5226 million by 2031 with a CAGR of 6.4% during review period.

Pressure Swing Adsorption (PSA) is the most commonly used non-cryogenic oxygen production process; most effective for small and medium capacities. The process operates by using two columns filled with adsorbent, a molecular sieve called Zeolite. Pre-treated compressed air enters the first column and flows up through the Zeolite. Nitrogen and some other gases are being trapped while the oxygen is allowed to flow through. When the active column is saturated, the air flow is directed to second column. The first column depressurizes allowing nitrogen to be purged out to the atmosphere and completely regenerates. The process is repeated continuously, when one column is productive, the other regenerates and at the end of each cycle they switch roles. The generator produces constant flow of purified oxygen.

The oxygen production industry is a huge industry. Generally speaking, the market can be divided into two market segments: industrial oxygen and medical oxygen. In the industrial oxygen market, the most common equipment used by industrial manufacturers is an air separation unit. Although the air separation unit also uses PSA technology, it is not classified as a PSA oxygen generator. Therefore, it is necessary to explain the statistical scope of the report. The report covers industrial oxygen generators and medical oxygen generators used in various industries. In general, the price of industrial oxygen generators is relatively high, ranging from thousands of dollars to tens of thousands of dollars. Most industrial oxygen generators are on-site oxygen generators. The price of medical oxygen generators is relatively cheap, ranging from

small tens of dollars to thousands of dollars. Of course, large on-site oxygen generators can also be used in the medical field.

Key manufacturers of Global PSA Oxygen Generator Market are mainly Inogen, NGK Spark Plug and Yuyue Medical. These top 3 companies made a total market share of over 76% in 2019.

From the perspective of regions, Middle East and Africa is in the leading position with a market share of nearly 47%, following by North America and Europe, accounted for about 27% and 17% of global market in 2019.

This report is a detailed and comprehensive analysis for global PSA Oxygen Generator market. Both quantitative and qualitative analyses are presented by manufacturers, by region & country, by Type and by Application. As the market is constantly changing, this report explores the competition, supply and demand trends, as well as key factors that contribute to its changing demands across many markets. Company profiles and product examples of selected competitors, along with market share estimates of some of the selected leaders for the year 2025, are provided.

Key Features:

Global PSA Oxygen Generator market size and forecasts, in consumption value (\$ Million), sales quantity (K Units), and average selling prices (USD/Unit), 2020-2031

Global PSA Oxygen Generator market size and forecasts by region and country, in consumption value (\$ Million), sales quantity (K Units), and average selling prices (USD/Unit), 2020-2031

Global PSA Oxygen Generator market size and forecasts, by Type and by Application, in consumption value (\$ Million), sales quantity (K Units), and average selling prices (USD/Unit), 2020-2031

Global PSA Oxygen Generator market shares of main players, shipments in revenue (\$ Million), sales quantity (K Units), and ASP (USD/Unit), 2020-2025

The Primary Objectives in This Report Are:

To determine the size of the total market opportunity of global and key countries
To assess the growth potential for PSA Oxygen Generator

To forecast future growth in each product and end-use market
To forecast future factors affecting the marketplace

This report profiles key players in the global PSA Oxygen Generator market based on the following parameters - company overview, sales quantity, revenue, price, gross margin, product portfolio, geographical presence, and key developments. Key companies covered as a part of this study include Inogen, NGK Spark Plug, Yuyue Medical, Invacare, Teijin Pharma, Philips, Linde, Atlas Copco, DeVilbiss Healthcare, Delta P, etc.

This report also provides key insights about market drivers, restraints, opportunities, new product launches or approvals.

Market Segmentation

PSA Oxygen Generator market is split by Type and by Application. For the period 2020-2031, the growth among segments provides accurate calculations and forecasts for consumption value by Type, and by Application in terms of volume and value. This analysis can help you expand your business by targeting qualified niche markets.

Market segment by Type

Small PSA Oxygen Generator

Large PSA Oxygen Generator

Market segment by Application

Industrial Oxygen

Medical Oxygen

Major players covered

Inogen

NGK Spark Plug

Yuyue Medical

Invacare

Teijin Pharma

Philips

Linde

Atlas Copco

DeVilbiss Healthcare

Delta P

ResMed

Pacific Consolidated Industries

O2 Concepts

Air Water Group

Beijing Shenlu

Novair Medical

Oxymat A/S

Inmatec

Market segment by region, regional analysis covers
North America (United States, Canada, and Mexico)
Europe (Germany, France, United Kingdom, Russia, Italy, and Rest of Europe)
Asia-Pacific (China, Japan, Korea, India, Southeast Asia, and Australia)
South America (Brazil, Argentina, Colombia, and Rest of South America)

Middle East & Africa (Saudi Arabia, UAE, Egypt, South Africa, and Rest of Middle East & Africa)

The content of the study subjects, includes a total of 15 chapters:

Chapter 1, to describe PSA Oxygen Generator product scope, market overview, market estimation caveats and base year.

Chapter 2, to profile the top manufacturers of PSA Oxygen Generator, with price, sales quantity, revenue, and global market share of PSA Oxygen Generator from 2020 to 2025.

Chapter 3, the PSA Oxygen Generator competitive situation, sales quantity, revenue, and global market share of top manufacturers are analyzed emphatically by landscape contrast.

Chapter 4, the PSA Oxygen Generator breakdown data are shown at the regional level, to show the sales quantity, consumption value, and growth by regions, from 2020 to 2031.

Chapter 5 and 6, to segment the sales by Type and by Application, with sales market share and growth rate by Type, by Application, from 2020 to 2031.

Chapter 7, 8, 9, 10 and 11, to break the sales data at the country level, with sales quantity, consumption value, and market share for key countries in the world, from 2020 to 2025. and PSA Oxygen Generator market forecast, by regions, by Type, and by Application, with sales and revenue, from 2026 to 2031.

Chapter 12, market dynamics, drivers, restraints, trends, and Porters Five Forces analysis.

Chapter 13, the key raw materials and key suppliers, and industry chain of PSA Oxygen Generator.

Chapter 14 and 15, to describe PSA Oxygen Generator sales channel, distributors, customers, research findings and conclusion.

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