

# Global Pressurized Loop Hot Water Boiler Market 2026 by Manufacturers, Regions, Type and Application, Forecast to 2032

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## Abstracts

According to our (Global Info Research) latest study, the global Pressurized Loop Hot Water Boiler market size was valued at US\$ 3515 million in 2025 and is forecast to a readjusted size of US\$ 5415 million by 2032 with a CAGR of 6.3% during review period.

In 2025, approximately 96,470 new pressurized loop hot water boilers were installed globally, with a unit price of USD 35,410 and a gross profit margin of approximately 19%–33%. A pressurized loop hot water boiler is an industrial and civil heating device that operates in a closed pressurized system, uses liquid water as a circulating heat carrier, and continuously provides high-temperature heat energy of 110–200? to the water body by burning fuels such as natural gas or light oil. Its core consists of a pressurized furnace body, furnace shell and heat exchange tube bundle, low-NOx burner, circulating pump set, expansion and water replenishment device, safety valve and pressure interlock system, and flue gas and waste heat recovery module. The equipment avoids water vaporization at high temperatures by maintaining a system operating pressure of 0.7–1.6 MPa, and relies on multi-level temperature and pressure sensors, PLC/BMS group control and combustion safety management device to ensure stable pressure operation. The boiler body is typically made of Q245R/Q345R or Cr-Mo low-alloy steel. Key welds undergo RT/UT non-destructive testing to ensure pressure-bearing reliability. The heat exchange structure can be a three-pass wet-back, coiled, or flue + water pipe composite type to achieve a thermal efficiency of 87%–93% (up to 102% LHV for condensing boilers). Design priorities include pressure boundary stability, thermal inertia control, low NOx emissions (NOx ? 30 mg/Nm?), water corrosion prevention, and system circulation balance. It is mainly used in district heating stations, hospital energy centers, campus/commercial building heating, and industrial process hot water applications in food processing, textiles, and chemicals. It is the core thermal

unit connecting the heat source and load sides. Large hospital heating stations typically have 2–4 units in parallel; district heating stations commonly operate with 3–6 units in parallel.

This report is a detailed and comprehensive analysis for global Pressurized Loop Hot Water Boiler market. Both quantitative and qualitative analyses are presented by manufacturers, by region & country, by Power and by Application. As the market is constantly changing, this report explores the competition, supply and demand trends, as well as key factors that contribute to its changing demands across many markets. Company profiles and product examples of selected competitors, along with market share estimates of some of the selected leaders for the year 2025, are provided.

### **Key Features:**

Global Pressurized Loop Hot Water Boiler market size and forecasts, in consumption value (\$ Million), sales quantity (Units), and average selling prices (K US\$/Unit), 2021-2032

Global Pressurized Loop Hot Water Boiler market size and forecasts by region and country, in consumption value (\$ Million), sales quantity (Units), and average selling prices (K US\$/Unit), 2021-2032

Global Pressurized Loop Hot Water Boiler market size and forecasts, by Power and by Application, in consumption value (\$ Million), sales quantity (Units), and average selling prices (K US\$/Unit), 2021-2032

Global Pressurized Loop Hot Water Boiler market shares of main players, shipments in revenue (\$ Million), sales quantity (Units), and ASP (K US\$/Unit), 2021-2026

### **The Primary Objectives in This Report Are:**

- To determine the size of the total market opportunity of global and key countries
- To assess the growth potential for Pressurized Loop Hot Water Boiler
- To forecast future growth in each product and end-use market
- To assess competitive factors affecting the marketplace

This report profiles key players in the global Pressurized Loop Hot Water Boiler market based on the following parameters - company overview, sales quantity, revenue, price, gross margin, product portfolio, geographical presence, and key developments. Key

companies covered as a part of this study include Ferroli, Cannon Bono, ICI Boilers, Indeck, RCB Calderas, INNERGY, Viessmann, ATTSU Group, Cerney, SCHUSTER, etc.

This report also provides key insights about market drivers, restraints, opportunities, new product launches or approvals.

## Market Segmentation

Pressurized Loop Hot Water Boiler market is split by Power and by Application. For the period 2021-2032, the growth among segments provides accurate calculations and forecasts for consumption value by Power, and by Application in terms of volume and value. This analysis can help you expand your business by targeting qualified niche markets.

### Market segment by Power

1000 kW

2000 kW

Others

### Market segment by Design Pressure

5 bar

12 bar

### Market segment by Efficiency

90%

96%

Others

## Market segment by Application

District Heating Stations

Hospital Energy Centers

Industrial

Others

## Major players covered

Ferrol

Cannon Bono

ICI Boilers

Indeck

RCB Calderas

INNERGY

Viessmann

ATTSU Group

Cerney

SCHUSTER

Garioni Naval

Enorpa

Ekotek

ERENSAN

Universal Kaza

Unical

BBS Division

Mingazzini

Market segment by region, regional analysis covers  
North America (United States, Canada, and Mexico)  
Europe (Germany, France, United Kingdom, Russia, Italy, and Rest of Europe)  
Asia-Pacific (China, Japan, Korea, India, Southeast Asia, and Australia)  
South America (Brazil, Argentina, Colombia, and Rest of South America)  
Middle East & Africa (Saudi Arabia, UAE, Egypt, South Africa, and Rest of Middle East & Africa)

**The content of the study subjects, includes a total of 15 chapters:**

Chapter 1, to describe Pressurized Loop Hot Water Boiler product scope, market overview, market estimation caveats and base year.

Chapter 2, to profile the top manufacturers of Pressurized Loop Hot Water Boiler, with price, sales quantity, revenue, and global market share of Pressurized Loop Hot Water Boiler from 2021 to 2026.

Chapter 3, the Pressurized Loop Hot Water Boiler competitive situation, sales quantity, revenue, and global market share of top manufacturers are analyzed emphatically by landscape contrast.

Chapter 4, the Pressurized Loop Hot Water Boiler breakdown data are shown at the regional level, to show the sales quantity, consumption value, and growth by regions, from 2021 to 2032.

Chapter 5 and 6, to segment the sales by Power and by Application, with sales market share and growth rate by Power, by Application, from 2021 to 2032.

Chapter 7, 8, 9, 10 and 11, to break the sales data at the country level, with sales quantity, consumption value, and market share for key countries in the world, from 2021 to 2026. and Pressurized Loop Hot Water Boiler market forecast, by regions, by Power, and by Application, with sales and revenue, from 2027 to 2032.

Chapter 12, market dynamics, drivers, restraints, trends, and Porters Five Forces analysis.

Chapter 13, the key raw materials and key suppliers, and industry chain of Pressurized Loop Hot Water Boiler.

Chapter 14 and 15, to describe Pressurized Loop Hot Water Boiler sales channel, distributors, customers, research findings and conclusion.

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