

Global Power Wheelchairs and Personal Mobility Market 2025 by Manufacturers, Regions, Type and Application, Forecast to 2031

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Abstracts

According to our (Global Info Research) latest study, the global Power Wheelchairs and Personal Mobility market size was valued at US\$ 5610 million in 2024 and is forecast to a readjusted size of USD 8783 million by 2031 with a CAGR of 6.7% during review period.

Power Personal Mobility are mainly power wheelchairs and scooter. Power wheelchairs and scooters are both types of personal mobility devices designed to assist individuals with limited mobility in navigating their surroundings. Power wheelchairs typically feature a seating system mounted on a powered base with wheels, providing users with the ability to manoeuvre using a joystick or other controls. These wheelchairs offer a higher level of support and customization, with options for adjustable seating, tilt-in-space functions, and specialized controls for individuals with varying degrees of mobility impairment. On the other hand, scooters are typically three or four-wheeled devices resembling small vehicles, with a platform for the user to sit or stand on and handlebars for steering. Scooters are ideal for individuals who have sufficient upper body strength and balance to operate them safely and prefer a more lightweight and portable option for short to medium-distance travel. Both power wheelchairs and scooters play vital roles in enhancing independence, accessibility, and quality of life for individuals with mobility challenges, offering diverse solutions to meet their unique needs and preferences.

Global key players of Power Wheelchairs and Personal Mobility include Permobil Corp, Pride Mobility, Invacare, Sunrise Medical, Ottobock, etc. The top five players hold a share about 31%. North America is the largest market, and has a share about 38%, followed by Asia-Pacific and Europe with share 27% and 26%, separately. In terms of

product type, Non-foldable Type is the largest segment, occupied for a share of 89%. In terms of application, Offline Sales has a share about 82 percent.

This report is a detailed and comprehensive analysis for global Power Wheelchairs and Personal Mobility market. Both quantitative and qualitative analyses are presented by manufacturers, by region & country, by Type and by Sales Channel. As the market is constantly changing, this report explores the competition, supply and demand trends, as well as key factors that contribute to its changing demands across many markets. Company profiles and product examples of selected competitors, along with market share estimates of some of the selected leaders for the year 2025, are provided.

Key Features:

Global Power Wheelchairs and Personal Mobility market size and forecasts, in consumption value (\$ Million), sales quantity (K Units), and average selling prices (US\$/Unit), 2020-2031

Global Power Wheelchairs and Personal Mobility market size and forecasts by region and country, in consumption value (\$ Million), sales quantity (K Units), and average selling prices (US\$/Unit), 2020-2031

Global Power Wheelchairs and Personal Mobility market size and forecasts, by Type and by Sales Channel, in consumption value (\$ Million), sales quantity (K Units), and average selling prices (US\$/Unit), 2020-2031

Global Power Wheelchairs and Personal Mobility market shares of main players, shipments in revenue (\$ Million), sales quantity (K Units), and ASP (US\$/Unit), 2020-2025

The Primary Objectives in This Report Are:

- To determine the size of the total market opportunity of global and key countries
- To assess the growth potential for Power Wheelchairs and Personal Mobility
- To forecast future growth in each product and end-use market
- To forecast future factors affecting the marketplace

This report profiles key players in the global Power Wheelchairs and Personal Mobility market based on the following parameters - company overview, sales quantity, revenue, price, gross margin, product portfolio, geographical presence, and key developments.

Key companies covered as a part of this study include Permobil Corp, Pride Mobility, Invacare, Sunrise Medical, Ottobock, Hoveround, Merits, Drive Medical, Hubang, N.V. Vermeiren, etc.

This report also provides key insights about market drivers, restraints, opportunities, new product launches or approvals.

Market Segmentation

Power Wheelchairs and Personal Mobility market is split by Type and by Sales Channel. For the period 2020-2031, the growth among segments provides accurate calculations and forecasts for consumption value by Type, and by Sales Channel in terms of volume and value. This analysis can help you expand your business by targeting qualified niche markets.

Market segment by Type

Non-foldable Type

Foldable Type

Market segment by Sales Channel

Online Sales

Offline Sales

Major players covered

Permobil Corp

Pride Mobility

Invacare

Sunrise Medical

Ottobock

Hoveround

Merits

Drive Medical

Hubang

N.V. Vermeiren

Nissin Medical

EZ Lite Cruiser

Heartway

Golden Technologies

Yuwell

Karma Medical

Meyra

21ST Century Scientific

Shoprider

Whill

Market segment by region, regional analysis covers

North America (United States, Canada, and Mexico)

Europe (Germany, France, United Kingdom, Russia, Italy, and Rest of Europe)

Asia-Pacific (China, Japan, Korea, India, Southeast Asia, and Australia)

South America (Brazil, Argentina, Colombia, and Rest of South America)

Middle East & Africa (Saudi Arabia, UAE, Egypt, South Africa, and Rest of Middle East)

& Africa)

The content of the study subjects, includes a total of 15 chapters:

Chapter 1, to describe Power Wheelchairs and Personal Mobility product scope, market overview, market estimation caveats and base year.

Chapter 2, to profile the top manufacturers of Power Wheelchairs and Personal Mobility, with price, sales quantity, revenue, and global market share of Power Wheelchairs and Personal Mobility from 2020 to 2025.

Chapter 3, the Power Wheelchairs and Personal Mobility competitive situation, sales quantity, revenue, and global market share of top manufacturers are analyzed emphatically by landscape contrast.

Chapter 4, the Power Wheelchairs and Personal Mobility breakdown data are shown at the regional level, to show the sales quantity, consumption value, and growth by regions, from 2020 to 2031.

Chapter 5 and 6, to segment the sales by Type and by Sales Channel, with sales market share and growth rate by Type, by Sales Channel, from 2020 to 2031.

Chapter 7, 8, 9, 10 and 11, to break the sales data at the country level, with sales quantity, consumption value, and market share for key countries in the world, from 2020 to 2025. and Power Wheelchairs and Personal Mobility market forecast, by regions, by Type, and by Sales Channel, with sales and revenue, from 2026 to 2031.

Chapter 12, market dynamics, drivers, restraints, trends, and Porters Five Forces analysis.

Chapter 13, the key raw materials and key suppliers, and industry chain of Power Wheelchairs and Personal Mobility.

Chapter 14 and 15, to describe Power Wheelchairs and Personal Mobility sales channel, distributors, customers, research findings and conclusion.

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