

# Global Powder-based Intraoral Scanners Market 2025 by Manufacturers, Regions, Type and Application, Forecast to 2031

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## Abstracts

According to our (Global Info Research) latest study, the global Powder-based Intraoral Scanners market size was valued at US\$ 53.6 million in 2024 and is forecast to a readjusted size of USD 90.9 million by 2031 with a CAGR of 7.9% during review period.

In this report, we will assess the current U.S. tariff framework alongside international policy adaptations, analyzing their effects on competitive market structures, regional economic dynamics, and supply chain resilience.

Powder-based intraoral scanners are dental devices used to capture digital impressions of a patient's teeth and oral tissues, requiring the application of a fine layer of contrast powder on the surfaces being scanned. The powder, typically made from titanium dioxide, is used to reduce reflective surfaces and improve the accuracy and quality of the digital scan by providing a uniform surface. The scanner then captures images of the powdered area, which are processed into a detailed 3D digital model. These scanners were common in earlier models but have largely been replaced by more advanced powder-free systems, which improve patient comfort and workflow efficiency.

This report is a detailed and comprehensive analysis for global Powder-based Intraoral Scanners market. Both quantitative and qualitative analyses are presented by manufacturers, by region & country, by Type and by Application. As the market is constantly changing, this report explores the competition, supply and demand trends, as well as key factors that contribute to its changing demands across many markets. Company profiles and product examples of selected competitors, along with market share estimates of some of the selected leaders for the year 2025, are provided.

### **Key Features:**

Global Powder-based Intraoral Scanners market size and forecasts, in consumption value (\$ Million), sales quantity (K Units), and average selling prices (US\$/Unit), 2020-2031

Global Powder-based Intraoral Scanners market size and forecasts by region and country, in consumption value (\$ Million), sales quantity (K Units), and average selling prices (US\$/Unit), 2020-2031

Global Powder-based Intraoral Scanners market size and forecasts, by Type and by Application, in consumption value (\$ Million), sales quantity (K Units), and average selling prices (US\$/Unit), 2020-2031

Global Powder-based Intraoral Scanners market shares of main players, shipments in revenue (\$ Million), sales quantity (K Units), and ASP (US\$/Unit), 2020-2025

### **The Primary Objectives in This Report Are:**

To determine the size of the total market opportunity of global and key countries

To assess the growth potential for Powder-based Intraoral Scanners

To forecast future growth in each product and end-use market

To assess competitive factors affecting the marketplace

This report profiles key players in the global Powder-based Intraoral Scanners market based on the following parameters - company overview, sales quantity, revenue, price, gross margin, product portfolio, geographical presence, and key developments. Key companies covered as a part of this study include Sirona (now Dentsply Sirona), 3M, Align Technology, etc.

This report also provides key insights about market drivers, restraints, opportunities, new product launches or approvals.

### **Market Segmentation**

Powder-based Intraoral Scanners market is split by Type and by Application. For the period 2020-2031, the growth among segments provides accurate calculations and forecasts for consumption value by Type, and by Application in terms of volume and value. This analysis can help you expand your business by targeting qualified niche

markets.

### **Market segment by Type**

Fixed Connection

Pluggable Connection

### **Market segment by Application**

Hospital

Dental Clinic

Others

### **Major players covered**

Sirona (now Dentsply Sirona)

3M

Align Technology

Market segment by region, regional analysis covers

North America (United States, Canada, and Mexico)

Europe (Germany, France, United Kingdom, Russia, Italy, and Rest of Europe)

Asia-Pacific (China, Japan, Korea, India, Southeast Asia, and Australia)

South America (Brazil, Argentina, Colombia, and Rest of South America)

Middle East & Africa (Saudi Arabia, UAE, Egypt, South Africa, and Rest of Middle East & Africa)

### **The content of the study subjects, includes a total of 15 chapters:**

Chapter 1, to describe Powder-based Intraoral Scanners product scope, market overview, market estimation caveats and base year.

Chapter 2, to profile the top manufacturers of Powder-based Intraoral Scanners, with price, sales quantity, revenue, and global market share of Powder-based Intraoral Scanners from 2020 to 2025.

Chapter 3, the Powder-based Intraoral Scanners competitive situation, sales quantity, revenue, and global market share of top manufacturers are analyzed emphatically by landscape contrast.

Chapter 4, the Powder-based Intraoral Scanners breakdown data are shown at the regional level, to show the sales quantity, consumption value, and growth by regions, from 2020 to 2031.

Chapter 5 and 6, to segment the sales by Type and by Application, with sales market share and growth rate by Type, by Application, from 2020 to 2031.

Chapter 7, 8, 9, 10 and 11, to break the sales data at the country level, with sales quantity, consumption value, and market share for key countries in the world, from 2020 to 2025. and Powder-based Intraoral Scanners market forecast, by regions, by Type, and by Application, with sales and revenue, from 2026 to 2031.

Chapter 12, market dynamics, drivers, restraints, trends, and Porters Five Forces analysis.

Chapter 13, the key raw materials and key suppliers, and industry chain of Powder-based Intraoral Scanners.

Chapter 14 and 15, to describe Powder-based Intraoral Scanners sales channel, distributors, customers, research findings and conclusion.

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