

Global Polyurethane Structural Adhesive Market 2026 by Manufacturers, Regions, Type and Application, Forecast to 2032

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Abstracts

According to our (Global Info Research) latest study, the global Polyurethane Structural Adhesive market size was valued at US\$ 2647 million in 2025 and is forecast to a readjusted size of US\$ 4000 million by 2032 with a CAGR of 6.1% during review period.

In 2025, global Polyurethane Structural Adhesive production reached approximately 230k tons, with an average global market price of around US\$11k per ton.

Polyurethane structural adhesive is a high-performance bonding material based on polyurethane chemistry, offering excellent bonding strength, flexibility, impact resistance, and fatigue durability. It enables reliable bonding between various substrates such as metals, plastics, and composites, and is widely used in automotive, construction, rail transportation, and industrial assembly as an alternative to welding and mechanical fastening.

The upstream of the polyurethane structural adhesive industry includes suppliers of isocyanates (MDI/TDI), polyols, plasticizers, catalysts, and additives. The midstream consists of adhesive manufacturers responsible for formulation and large-scale production. Downstream applications span automotive OEMs and components, construction and curtain walls, rail transit, wind turbine blades, and electronics. Representative upstream suppliers include Wanhua Chemical, BASF, and Covestro, while downstream users include Tesla, BYD, SAIC Motor, and CRRC.

The polyurethane structural adhesive market is currently experiencing steady development, with demand shifting from traditional construction and general industrial uses toward high-end applications such as electric vehicles, rail transit, and renewable

energy equipment. The competitive landscape is characterized by commoditization in the low-end segment and strong technical barriers in the high-end segment, where companies with advanced formulation capabilities and customization strengths are gaining advantages. Future growth is driven by lightweighting trends, EV adoption, and expanding use of composite materials, while stricter environmental regulations are accelerating the transition toward low-VOC and sustainable products. However, fluctuations in raw material prices, cyclical demand from downstream industries, and competition from alternative materials such as epoxy and silicone continue to pose challenges. Overall, the industry is expected to evolve toward higher performance, functional integration, and environmentally friendly solutions.

This report is a detailed and comprehensive analysis for global Polyurethane Structural Adhesive market. Both quantitative and qualitative analyses are presented by manufacturers, by region & country, by Type and by Application. As the market is constantly changing, this report explores the competition, supply and demand trends, as well as key factors that contribute to its changing demands across many markets. Company profiles and product examples of selected competitors, along with market share estimates of some of the selected leaders for the year 2025, are provided.

Key Features:

Global Polyurethane Structural Adhesive market size and forecasts, in consumption value (\$ Million), sales quantity (Kilotons), and average selling prices (US\$/Ton), 2021-2032

Global Polyurethane Structural Adhesive market size and forecasts by region and country, in consumption value (\$ Million), sales quantity (Kilotons), and average selling prices (US\$/Ton), 2021-2032

Global Polyurethane Structural Adhesive market size and forecasts, by Type and by Application, in consumption value (\$ Million), sales quantity (Kilotons), and average selling prices (US\$/Ton), 2021-2032

Global Polyurethane Structural Adhesive market shares of main players, shipments in revenue (\$ Million), sales quantity (Kilotons), and ASP (US\$/Ton), 2021-2026

The Primary Objectives in This Report Are:

To determine the size of the total market opportunity of global and key countries

To assess the growth potential for Polyurethane Structural Adhesive

To forecast future growth in each product and end-use market

To assess competitive factors affecting the marketplace

This report profiles key players in the global Polyurethane Structural Adhesive market based on the following parameters - company overview, sales quantity, revenue, price, gross margin, product portfolio, geographical presence, and key developments. Key companies covered as a part of this study include Graco Inc, 3M, Henkel, Sika, Dow, Bostik, Wacker, H.B. Fuller, Huntsman, Arkema, etc.

This report also provides key insights about market drivers, restraints, opportunities, new product launches or approvals.

Market Segmentation

Polyurethane Structural Adhesive market is split by Type and by Application. For the period 2021-2032, the growth among segments provides accurate calculations and forecasts for consumption value by Type, and by Application in terms of volume and value. This analysis can help you expand your business by targeting qualified niche markets.

Market segment by Type

One Component

Two-component

Market segment by Thermal Conductivity

0.5?1 W/m?K

1?3 W/m?K

3?6 W/m?K

>6 W/m²K

Market segment by Mixing Ratio

1:1

10:1

Market segment by Application

Automotive

Machinery

Electronic

Achitechive

Others

Major players covered

Graco Inc

3M

Henkel

Sika

Dow

Bostik

Wacker

H.B. Fuller

Huntsman

Arkema

Ashland

Permabond

Master Bond

ITW Performance Polymers

Shychmat

Jiadi New Materials

Comens New Materials

Jointas Chemical

Huitian New Materials

Darbond Technology

Colltech

Baiyun Technology

Hinnel New Material

KingFuler

Market segment by region, regional analysis covers

North America (United States, Canada, and Mexico)

Europe (Germany, France, United Kingdom, Russia, Italy, and Rest of Europe)

Asia-Pacific (China, Japan, Korea, India, Southeast Asia, and Australia)

South America (Brazil, Argentina, Colombia, and Rest of South America)

Middle East & Africa (Saudi Arabia, UAE, Egypt, South Africa, and Rest of Middle East & Africa)

The content of the study subjects, includes a total of 15 chapters:

Chapter 1, to describe Polyurethane Structural Adhesive product scope, market overview, market estimation caveats and base year.

Chapter 2, to profile the top manufacturers of Polyurethane Structural Adhesive, with price, sales quantity, revenue, and global market share of Polyurethane Structural Adhesive from 2021 to 2026.

Chapter 3, the Polyurethane Structural Adhesive competitive situation, sales quantity, revenue, and global market share of top manufacturers are analyzed emphatically by landscape contrast.

Chapter 4, the Polyurethane Structural Adhesive breakdown data are shown at the regional level, to show the sales quantity, consumption value, and growth by regions, from 2021 to 2032.

Chapter 5 and 6, to segment the sales by Type and by Application, with sales market share and growth rate by Type, by Application, from 2021 to 2032.

Chapter 7, 8, 9, 10 and 11, to break the sales data at the country level, with sales quantity, consumption value, and market share for key countries in the world, from 2021 to 2026. and Polyurethane Structural Adhesive market forecast, by regions, by Type, and by Application, with sales and revenue, from 2027 to 2032.

Chapter 12, market dynamics, drivers, restraints, trends, and Porters Five Forces analysis.

Chapter 13, the key raw materials and key suppliers, and industry chain of Polyurethane Structural Adhesive.

Chapter 14 and 15, to describe Polyurethane Structural Adhesive sales channel, distributors, customers, research findings and conclusion.

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