

Global Polyurethane Catalysts Market 2025 by Manufacturers, Regions, Type and Application, Forecast to 2031

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Abstracts

According to our (Global Info Research) latest study, the global Polyurethane Catalysts market size was valued at US\$ 1789 million in 2024 and is forecast to a readjusted size of USD 2671 million by 2031 with a CAGR of 6.0% during review period.

Polyurethane Catalyst can be divided into two broad classes: gelling catalysts and blowing catalysts. Gelling catalysts are more selective to catalyzing the reaction of the isocyanate with hydroxyl groups, whereas blowing catalysts are foaming catalysts; Blowing catalysts are more selective to catalyzing the reaction of the isocyanate with water to produce foam. When formulating a polyurethane foam system, it is important to have the correct ratio of gelling and blowing catalysts. If the ratio of gelling and blowing catalysts is incorrect, the foam will either lack physical integrity, or will be too dense.

Global core polyurethane catalysts manufacturers include Huntsman, Umicore etc. The top 5 companies hold a share about 50%. Europe is the largest market, with a share about 28%, followed by North America and Asia Pacific with the share about 23% and 18%. In terms of product, tertiary amine catalyst is the largest segment, with a share over 65%. And in terms of application, the largest application is foam rubber, followed by coating and glue adhesives.

This report is a detailed and comprehensive analysis for global Polyurethane Catalysts market. Both quantitative and qualitative analyses are presented by manufacturers, by region & country, by Type and by Application. As the market is constantly changing, this report explores the competition, supply and demand trends, as well as key factors that contribute to its changing demands across many markets. Company profiles and product examples of selected competitors, along with market share estimates of some

of the selected leaders for the year 2025, are provided.

Key Features:

Global Polyurethane Catalysts market size and forecasts, in consumption value (\$ Million), sales quantity (Ton), and average selling prices (US\$/Kg), 2020-2031

Global Polyurethane Catalysts market size and forecasts by region and country, in consumption value (\$ Million), sales quantity (Ton), and average selling prices (US\$/Kg), 2020-2031

Global Polyurethane Catalysts market size and forecasts, by Type and by Application, in consumption value (\$ Million), sales quantity (Ton), and average selling prices (US\$/Kg), 2020-2031

Global Polyurethane Catalysts market shares of main players, shipments in revenue (\$ Million), sales quantity (Ton), and ASP (US\$/Kg), 2020-2025

The Primary Objectives in This Report Are:

- To determine the size of the total market opportunity of global and key countries
- To assess the growth potential for Polyurethane Catalysts
- To forecast future growth in each product and end-use market
- To forecast future factors affecting the marketplace

This report profiles key players in the global Polyurethane Catalysts market based on the following parameters - company overview, sales quantity, revenue, price, gross margin, product portfolio, geographical presence, and key developments. Key companies covered as a part of this study include Huntsman, Umicore, Kao Corporation, BASF, Momentive, Covestro, The Dow Chemical, Evonik, Tosoh, Eastman, etc.

This report also provides key insights about market drivers, restraints, opportunities, new product launches or approvals.

Market Segmentation

Polyurethane Catalysts market is split by Type and by Application. For the period 2020-2031, the growth among segments provides accurate calculations and forecasts

for consumption value by Type, and by Application in terms of volume and value. This analysis can help you expand your business by targeting qualified niche markets.

Market segment by Type

Tertiary Amine Catalyst

Organic Metal Catalysts

Others

Market segment by Application

Foam Rubber

Coating and Glue Adhesives

Elastomer

Others

Major players covered

Huntsman

Umicore

Kao Corporation

BASF

Momentive

Covestro

The Dow Chemical

Evonik

Tosoh

Eastman

Zhejiang Wansheng Co., Ltd.

LANXESS

Air Products

Shepherd Chemical Company

Yangzhou Dajiang Chemical Co.,Ltd.

King Industries

El? Corporation

Shanghai Carcon Chemical Technology Co.,Ltd

Dorf Ketal Chemicals

Deyin

Changzhou Chemistar Chemistry Technology Co. Ltd

Market segment by region, regional analysis covers

North America (United States, Canada, and Mexico)

Europe (Germany, France, United Kingdom, Russia, Italy, and Rest of Europe)

Asia-Pacific (China, Japan, Korea, India, Southeast Asia, and Australia)

South America (Brazil, Argentina, Colombia, and Rest of South America)

Middle East & Africa (Saudi Arabia, UAE, Egypt, South Africa, and Rest of Middle East & Africa)

The content of the study subjects, includes a total of 15 chapters:

Chapter 1, to describe Polyurethane Catalysts product scope, market overview, market estimation caveats and base year.

Chapter 2, to profile the top manufacturers of Polyurethane Catalysts, with price, sales quantity, revenue, and global market share of Polyurethane Catalysts from 2020 to 2025.

Chapter 3, the Polyurethane Catalysts competitive situation, sales quantity, revenue, and global market share of top manufacturers are analyzed emphatically by landscape contrast.

Chapter 4, the Polyurethane Catalysts breakdown data are shown at the regional level, to show the sales quantity, consumption value, and growth by regions, from 2020 to 2031.

Chapter 5 and 6, to segment the sales by Type and by Application, with sales market share and growth rate by Type, by Application, from 2020 to 2031.

Chapter 7, 8, 9, 10 and 11, to break the sales data at the country level, with sales quantity, consumption value, and market share for key countries in the world, from 2020 to 2025. and Polyurethane Catalysts market forecast, by regions, by Type, and by Application, with sales and revenue, from 2026 to 2031.

Chapter 12, market dynamics, drivers, restraints, trends, and Porters Five Forces analysis.

Chapter 13, the key raw materials and key suppliers, and industry chain of Polyurethane Catalysts.

Chapter 14 and 15, to describe Polyurethane Catalysts sales channel, distributors, customers, research findings and conclusion.

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