

Global Polymer Drag Reducers Market 2026 by Manufacturers, Regions, Type and Application, Forecast to 2032

<https://marketpublishers.com/r/PCBCF802ECE3EN.html>

Date: January 2026

Pages: 120

Price: US\$ 3,480.00 (Single User License)

ID: PCBCF802ECE3EN

Abstracts

According to our (Global Info Research) latest study, the global Polymer Drag Reducers market size was valued at US\$ 316 million in 2025 and is forecast to a readjusted size of US\$ 418 million by 2032 with a CAGR of 3.5% during review period.

In 2025, global production of polymer drag reducers reached 68,256 tons, with an average selling price of US\$4,500 per ton. The global annual production capacity of polymer drag reducers is approximately 90,000 tons, with a gross profit margin of approximately 23.2%. Polymer drag reducers are a class of high-molecular-weight compounds that reduce fluid flow resistance. When added to fluids during transport, these substances significantly reduce the frictional resistance between the fluid and the pipe wall, thereby increasing flow rate and reducing energy consumption. The upstream of the polymer drag reducer industry chain includes acrylamide, methyl methacrylate, and acrylic acid, the midstream consists of polymer drag reducer manufacturers, and the downstream mainly includes the oil and gas, chemical, and transportation industries.

This report is a detailed and comprehensive analysis for global Polymer Drag Reducers market. Both quantitative and qualitative analyses are presented by manufacturers, by region & country, by Type and by Application. As the market is constantly changing, this report explores the competition, supply and demand trends, as well as key factors that contribute to its changing demands across many markets. Company profiles and product examples of selected competitors, along with market share estimates of some of the selected leaders for the year 2025, are provided.

Key Features:

Global Polymer Drag Reducers market size and forecasts, in consumption value (\$ Million), sales quantity (Tons), and average selling prices (US\$/Ton), 2021-2032

Global Polymer Drag Reducers market size and forecasts by region and country, in consumption value (\$ Million), sales quantity (Tons), and average selling prices (US\$/Ton), 2021-2032

Global Polymer Drag Reducers market size and forecasts, by Type and by Application, in consumption value (\$ Million), sales quantity (Tons), and average selling prices (US\$/Ton), 2021-2032

Global Polymer Drag Reducers market shares of main players, shipments in revenue (\$ Million), sales quantity (Tons), and ASP (US\$/Ton), 2021-2026

The Primary Objectives in This Report Are:

- To determine the size of the total market opportunity of global and key countries
- To assess the growth potential for Polymer Drag Reducers
- To forecast future growth in each product and end-use market
- To assess competitive factors affecting the marketplace

This report profiles key players in the global Polymer Drag Reducers market based on the following parameters - company overview, sales quantity, revenue, price, gross margin, product portfolio, geographical presence, and key developments. Key companies covered as a part of this study include LiquidPower Specialty Products, Flowchem, Baker Hughes, Innospec, Oil Flux Americas, NuGenTec, Sino Oil King Shine Chemical, DESHI, The Zoranoc Oilfield Chemical, CNPC, etc.

This report also provides key insights about market drivers, restraints, opportunities, new product launches or approvals.

Market Segmentation

Polymer Drag Reducers market is split by Type and by Application. For the period 2021-2032, the growth among segments provides accurate calculations and forecasts for consumption value by Type, and by Application in terms of volume and value. This analysis can help you expand your business by targeting qualified niche markets.

Market segment by Type

Water-Soluble Drag Reducers

Oil-Soluble Drag Reducers

Market segment by Chemical Structure

Linear Polymer Drag Reducers

Branched Polymer Drag Reducers

Cross-linked Polymer Drag Reducers

Market segment by Shear Resistance

Shear-resistant Drag Reducers

General Drag Reducers

Self-healing Drag Reducers

Market segment by Application

Oil & Gas Industry

Chemical Transportation

Others

Major players covered

LiquidPower Specialty Products

Flowchem

Baker Hughes

Innospec

Oil Flux Americas

NuGenTec

Sino Oil King Shine Chemical

DESHI

The Zoranoc Oilfield Chemical

CNPC

Polymersco

ExxonMobil Chemical

First Petrochemicals

EPCM

Market segment by region, regional analysis covers
North America (United States, Canada, and Mexico)
Europe (Germany, France, United Kingdom, Russia, Italy, and Rest of Europe)
Asia-Pacific (China, Japan, Korea, India, Southeast Asia, and Australia)
South America (Brazil, Argentina, Colombia, and Rest of South America)
Middle East & Africa (Saudi Arabia, UAE, Egypt, South Africa, and Rest of Middle East & Africa)

The content of the study subjects, includes a total of 15 chapters:

Chapter 1, to describe Polymer Drag Reducers product scope, market overview, market estimation caveats and base year.

Chapter 2, to profile the top manufacturers of Polymer Drag Reducers, with price, sales quantity, revenue, and global market share of Polymer Drag Reducers from 2021 to 2026.

Chapter 3, the Polymer Drag Reducers competitive situation, sales quantity, revenue, and global market share of top manufacturers are analyzed emphatically by landscape contrast.

Chapter 4, the Polymer Drag Reducers breakdown data are shown at the regional level, to show the sales quantity, consumption value, and growth by regions, from 2021 to 2032.

Chapter 5 and 6, to segment the sales by Type and by Application, with sales market share and growth rate by Type, by Application, from 2021 to 2032.

Chapter 7, 8, 9, 10 and 11, to break the sales data at the country level, with sales quantity, consumption value, and market share for key countries in the world, from 2021 to 2026. and Polymer Drag Reducers market forecast, by regions, by Type, and by Application, with sales and revenue, from 2027 to 2032.

Chapter 12, market dynamics, drivers, restraints, trends, and Porters Five Forces analysis.

Chapter 13, the key raw materials and key suppliers, and industry chain of Polymer Drag Reducers.

Chapter 14 and 15, to describe Polymer Drag Reducers sales channel, distributors, customers, research findings and conclusion.

Contents

1 MARKET OVERVIEW

- 1.1 Product Overview and Scope
- 1.2 Market Estimation Caveats and Base Year
- 1.3 Market Analysis by Type
 - 1.3.1 Overview: Global Polymer Drag Reducers Consumption Value by Type: 2021 Versus 2025 Versus 2032
 - 1.3.2 Water-Soluble Drag Reducers
 - 1.3.3 Oil-Soluble Drag Reducers
- 1.4 Market Analysis by Chemical Structure
 - 1.4.1 Overview: Global Polymer Drag Reducers Consumption Value by Chemical Structure: 2021 Versus 2025 Versus 2032
 - 1.4.2 Linear Polymer Drag Reducers
 - 1.4.3 Branched Polymer Drag Reducers
 - 1.4.4 Cross-linked Polymer Drag Reducers
- 1.5 Market Analysis by Shear Resistance
 - 1.5.1 Overview: Global Polymer Drag Reducers Consumption Value by Shear Resistance: 2021 Versus 2025 Versus 2032
 - 1.5.2 Shear-resistant Drag Reducers
 - 1.5.3 General Drag Reducers
 - 1.5.4 Self-healing Drag Reducers
- 1.6 Market Analysis by Application
 - 1.6.1 Overview: Global Polymer Drag Reducers Consumption Value by Application: 2021 Versus 2025 Versus 2032
 - 1.6.2 Oil & Gas Industry
 - 1.6.3 Chemical Transportation
 - 1.6.4 Others
- 1.7 Global Polymer Drag Reducers Market Size & Forecast
 - 1.7.1 Global Polymer Drag Reducers Consumption Value (2021 & 2025 & 2032)
 - 1.7.2 Global Polymer Drag Reducers Sales Quantity (2021-2032)
 - 1.7.3 Global Polymer Drag Reducers Average Price (2021-2032)

2 MANUFACTURERS PROFILES

- 2.1 LiquidPower Specialty Products
 - 2.1.1 LiquidPower Specialty Products Details
 - 2.1.2 LiquidPower Specialty Products Major Business

- 2.1.3 LiquidPower Specialty Products Polymer Drag Reducers Product and Services
- 2.1.4 LiquidPower Specialty Products Polymer Drag Reducers Sales Quantity, Average Price, Revenue, Gross Margin and Market Share (2021-2026)
- 2.1.5 LiquidPower Specialty Products Recent Developments/Updates
- 2.2 Flowchem
 - 2.2.1 Flowchem Details
 - 2.2.2 Flowchem Major Business
 - 2.2.3 Flowchem Polymer Drag Reducers Product and Services
 - 2.2.4 Flowchem Polymer Drag Reducers Sales Quantity, Average Price, Revenue, Gross Margin and Market Share (2021-2026)
 - 2.2.5 Flowchem Recent Developments/Updates
- 2.3 Baker Hughes
 - 2.3.1 Baker Hughes Details
 - 2.3.2 Baker Hughes Major Business
 - 2.3.3 Baker Hughes Polymer Drag Reducers Product and Services
 - 2.3.4 Baker Hughes Polymer Drag Reducers Sales Quantity, Average Price, Revenue, Gross Margin and Market Share (2021-2026)
 - 2.3.5 Baker Hughes Recent Developments/Updates
- 2.4 Innospec
 - 2.4.1 Innospec Details
 - 2.4.2 Innospec Major Business
 - 2.4.3 Innospec Polymer Drag Reducers Product and Services
 - 2.4.4 Innospec Polymer Drag Reducers Sales Quantity, Average Price, Revenue, Gross Margin and Market Share (2021-2026)
 - 2.4.5 Innospec Recent Developments/Updates
- 2.5 Oil Flux Americas
 - 2.5.1 Oil Flux Americas Details
 - 2.5.2 Oil Flux Americas Major Business
 - 2.5.3 Oil Flux Americas Polymer Drag Reducers Product and Services
 - 2.5.4 Oil Flux Americas Polymer Drag Reducers Sales Quantity, Average Price, Revenue, Gross Margin and Market Share (2021-2026)
 - 2.5.5 Oil Flux Americas Recent Developments/Updates
- 2.6 NuGenTec
 - 2.6.1 NuGenTec Details
 - 2.6.2 NuGenTec Major Business
 - 2.6.3 NuGenTec Polymer Drag Reducers Product and Services
 - 2.6.4 NuGenTec Polymer Drag Reducers Sales Quantity, Average Price, Revenue, Gross Margin and Market Share (2021-2026)
 - 2.6.5 NuGenTec Recent Developments/Updates

2.7 Sino Oil King Shine Chemical

2.7.1 Sino Oil King Shine Chemical Details

2.7.2 Sino Oil King Shine Chemical Major Business

2.7.3 Sino Oil King Shine Chemical Polymer Drag Reducers Product and Services

2.7.4 Sino Oil King Shine Chemical Polymer Drag Reducers Sales Quantity, Average Price, Revenue, Gross Margin and Market Share (2021-2026)

2.7.5 Sino Oil King Shine Chemical Recent Developments/Updates

2.8 DESHI

2.8.1 DESHI Details

2.8.2 DESHI Major Business

2.8.3 DESHI Polymer Drag Reducers Product and Services

2.8.4 DESHI Polymer Drag Reducers Sales Quantity, Average Price, Revenue, Gross Margin and Market Share (2021-2026)

2.8.5 DESHI Recent Developments/Updates

2.9 The Zoranoc Oilfield Chemical

2.9.1 The Zoranoc Oilfield Chemical Details

2.9.2 The Zoranoc Oilfield Chemical Major Business

2.9.3 The Zoranoc Oilfield Chemical Polymer Drag Reducers Product and Services

2.9.4 The Zoranoc Oilfield Chemical Polymer Drag Reducers Sales Quantity, Average Price, Revenue, Gross Margin and Market Share (2021-2026)

2.9.5 The Zoranoc Oilfield Chemical Recent Developments/Updates

2.10 CNPC

2.10.1 CNPC Details

2.10.2 CNPC Major Business

2.10.3 CNPC Polymer Drag Reducers Product and Services

2.10.4 CNPC Polymer Drag Reducers Sales Quantity, Average Price, Revenue, Gross Margin and Market Share (2021-2026)

2.10.5 CNPC Recent Developments/Updates

2.11 Polymersco

2.11.1 Polymersco Details

2.11.2 Polymersco Major Business

2.11.3 Polymersco Polymer Drag Reducers Product and Services

2.11.4 Polymersco Polymer Drag Reducers Sales Quantity, Average Price, Revenue, Gross Margin and Market Share (2021-2026)

2.11.5 Polymersco Recent Developments/Updates

2.12 ExxonMobil Chemical

2.12.1 ExxonMobil Chemical Details

2.12.2 ExxonMobil Chemical Major Business

2.12.3 ExxonMobil Chemical Polymer Drag Reducers Product and Services

2.12.4 ExxonMobil Chemical Polymer Drag Reducers Sales Quantity, Average Price, Revenue, Gross Margin and Market Share (2021-2026)

2.12.5 ExxonMobil Chemical Recent Developments/Updates

2.13 First Petrochemicals

2.13.1 First Petrochemicals Details

2.13.2 First Petrochemicals Major Business

2.13.3 First Petrochemicals Polymer Drag Reducers Product and Services

2.13.4 First Petrochemicals Polymer Drag Reducers Sales Quantity, Average Price, Revenue, Gross Margin and Market Share (2021-2026)

2.13.5 First Petrochemicals Recent Developments/Updates

2.14 EPCM

2.14.1 EPCM Details

2.14.2 EPCM Major Business

2.14.3 EPCM Polymer Drag Reducers Product and Services

2.14.4 EPCM Polymer Drag Reducers Sales Quantity, Average Price, Revenue, Gross Margin and Market Share (2021-2026)

2.14.5 EPCM Recent Developments/Updates

3 COMPETITIVE ENVIRONMENT: POLYMER DRAG REDUCERS BY MANUFACTURER

3.1 Global Polymer Drag Reducers Sales Quantity by Manufacturer (2021-2026)

3.2 Global Polymer Drag Reducers Revenue by Manufacturer (2021-2026)

3.3 Global Polymer Drag Reducers Average Price by Manufacturer (2021-2026)

3.4 Market Share Analysis (2025)

3.4.1 Producer Shipments of Polymer Drag Reducers by Manufacturer Revenue (\$MM) and Market Share (%): 2025

3.4.2 Top 3 Polymer Drag Reducers Manufacturer Market Share in 2025

3.4.3 Top 6 Polymer Drag Reducers Manufacturer Market Share in 2025

3.5 Polymer Drag Reducers Market: Overall Company Footprint Analysis

3.5.1 Polymer Drag Reducers Market: Region Footprint

3.5.2 Polymer Drag Reducers Market: Company Product Type Footprint

3.5.3 Polymer Drag Reducers Market: Company Product Application Footprint

3.6 New Market Entrants and Barriers to Market Entry

3.7 Mergers, Acquisition, Agreements, and Collaborations

4 CONSUMPTION ANALYSIS BY REGION

4.1 Global Polymer Drag Reducers Market Size by Region

- 4.1.1 Global Polymer Drag Reducers Sales Quantity by Region (2021-2032)
- 4.1.2 Global Polymer Drag Reducers Consumption Value by Region (2021-2032)
- 4.1.3 Global Polymer Drag Reducers Average Price by Region (2021-2032)
- 4.2 North America Polymer Drag Reducers Consumption Value (2021-2032)
- 4.3 Europe Polymer Drag Reducers Consumption Value (2021-2032)
- 4.4 Asia-Pacific Polymer Drag Reducers Consumption Value (2021-2032)
- 4.5 South America Polymer Drag Reducers Consumption Value (2021-2032)
- 4.6 Middle East & Africa Polymer Drag Reducers Consumption Value (2021-2032)

5 MARKET SEGMENT BY TYPE

- 5.1 Global Polymer Drag Reducers Sales Quantity by Type (2021-2032)
- 5.2 Global Polymer Drag Reducers Consumption Value by Type (2021-2032)
- 5.3 Global Polymer Drag Reducers Average Price by Type (2021-2032)

6 MARKET SEGMENT BY APPLICATION

- 6.1 Global Polymer Drag Reducers Sales Quantity by Application (2021-2032)
- 6.2 Global Polymer Drag Reducers Consumption Value by Application (2021-2032)
- 6.3 Global Polymer Drag Reducers Average Price by Application (2021-2032)

7 NORTH AMERICA

- 7.1 North America Polymer Drag Reducers Sales Quantity by Type (2021-2032)
- 7.2 North America Polymer Drag Reducers Sales Quantity by Application (2021-2032)
- 7.3 North America Polymer Drag Reducers Market Size by Country
 - 7.3.1 North America Polymer Drag Reducers Sales Quantity by Country (2021-2032)
 - 7.3.2 North America Polymer Drag Reducers Consumption Value by Country (2021-2032)
 - 7.3.3 United States Market Size and Forecast (2021-2032)
 - 7.3.4 Canada Market Size and Forecast (2021-2032)
 - 7.3.5 Mexico Market Size and Forecast (2021-2032)

8 EUROPE

- 8.1 Europe Polymer Drag Reducers Sales Quantity by Type (2021-2032)
- 8.2 Europe Polymer Drag Reducers Sales Quantity by Application (2021-2032)
- 8.3 Europe Polymer Drag Reducers Market Size by Country
 - 8.3.1 Europe Polymer Drag Reducers Sales Quantity by Country (2021-2032)

- 8.3.2 Europe Polymer Drag Reducers Consumption Value by Country (2021-2032)
- 8.3.3 Germany Market Size and Forecast (2021-2032)
- 8.3.4 France Market Size and Forecast (2021-2032)
- 8.3.5 United Kingdom Market Size and Forecast (2021-2032)
- 8.3.6 Russia Market Size and Forecast (2021-2032)
- 8.3.7 Italy Market Size and Forecast (2021-2032)

9 ASIA-PACIFIC

- 9.1 Asia-Pacific Polymer Drag Reducers Sales Quantity by Type (2021-2032)
- 9.2 Asia-Pacific Polymer Drag Reducers Sales Quantity by Application (2021-2032)
- 9.3 Asia-Pacific Polymer Drag Reducers Market Size by Region
 - 9.3.1 Asia-Pacific Polymer Drag Reducers Sales Quantity by Region (2021-2032)
 - 9.3.2 Asia-Pacific Polymer Drag Reducers Consumption Value by Region (2021-2032)
 - 9.3.3 China Market Size and Forecast (2021-2032)
 - 9.3.4 Japan Market Size and Forecast (2021-2032)
 - 9.3.5 South Korea Market Size and Forecast (2021-2032)
 - 9.3.6 India Market Size and Forecast (2021-2032)
 - 9.3.7 Southeast Asia Market Size and Forecast (2021-2032)
 - 9.3.8 Australia Market Size and Forecast (2021-2032)

10 SOUTH AMERICA

- 10.1 South America Polymer Drag Reducers Sales Quantity by Type (2021-2032)
- 10.2 South America Polymer Drag Reducers Sales Quantity by Application (2021-2032)
- 10.3 South America Polymer Drag Reducers Market Size by Country
 - 10.3.1 South America Polymer Drag Reducers Sales Quantity by Country (2021-2032)
 - 10.3.2 South America Polymer Drag Reducers Consumption Value by Country (2021-2032)
 - 10.3.3 Brazil Market Size and Forecast (2021-2032)
 - 10.3.4 Argentina Market Size and Forecast (2021-2032)

11 MIDDLE EAST & AFRICA

- 11.1 Middle East & Africa Polymer Drag Reducers Sales Quantity by Type (2021-2032)
- 11.2 Middle East & Africa Polymer Drag Reducers Sales Quantity by Application (2021-2032)
- 11.3 Middle East & Africa Polymer Drag Reducers Market Size by Country
 - 11.3.1 Middle East & Africa Polymer Drag Reducers Sales Quantity by Country

(2021-2032)

11.3.2 Middle East & Africa Polymer Drag Reducers Consumption Value by Country

(2021-2032)

11.3.3 Turkey Market Size and Forecast (2021-2032)

11.3.4 Egypt Market Size and Forecast (2021-2032)

11.3.5 Saudi Arabia Market Size and Forecast (2021-2032)

11.3.6 South Africa Market Size and Forecast (2021-2032)

12 MARKET DYNAMICS

12.1 Polymer Drag Reducers Market Drivers

12.2 Polymer Drag Reducers Market Restraints

12.3 Polymer Drag Reducers Trends Analysis

12.4 Porters Five Forces Analysis

12.4.1 Threat of New Entrants

12.4.2 Bargaining Power of Suppliers

12.4.3 Bargaining Power of Buyers

12.4.4 Threat of Substitutes

12.4.5 Competitive Rivalry

13 RAW MATERIAL AND INDUSTRY CHAIN

13.1 Raw Material of Polymer Drag Reducers and Key Manufacturers

13.2 Manufacturing Costs Percentage of Polymer Drag Reducers

13.3 Polymer Drag Reducers Production Process

13.4 Industry Value Chain Analysis

14 SHIPMENTS BY DISTRIBUTION CHANNEL

14.1 Sales Channel

14.1.1 Direct to End-User

14.1.2 Distributors

14.2 Polymer Drag Reducers Typical Distributors

14.3 Polymer Drag Reducers Typical Customers

15 RESEARCH FINDINGS AND CONCLUSION

16 APPENDIX

16.1 Methodology

16.2 Research Process and Data Source

16.3 Disclaimer

List Of Tables

LIST OF TABLES

Table 1. Global Polymer Drag Reducers Consumption Value by Type, (USD Million), 2021 & 2025 & 2032

Table 2. Global Polymer Drag Reducers Consumption Value by Chemical Structure, (USD Million), 2021 & 2025 & 2032

Table 3. Global Polymer Drag Reducers Consumption Value by Shear Resistance, (USD Million), 2021 & 2025 & 2032

Table 4. Global Polymer Drag Reducers Consumption Value by Application, (USD Million), 2021 & 2025 & 2032

Table 5. LiquidPower Specialty Products Basic Information, Manufacturing Base and Competitors

Table 6. LiquidPower Specialty Products Major Business

Table 7. LiquidPower Specialty Products Polymer Drag Reducers Product and Services

Table 8. LiquidPower Specialty Products Polymer Drag Reducers Sales Quantity (Tons), Average Price (US\$/Ton), Revenue (USD Million), Gross Margin and Market Share (2021-2026)

Table 9. LiquidPower Specialty Products Recent Developments/Updates

Table 10. Flowchem Basic Information, Manufacturing Base and Competitors

Table 11. Flowchem Major Business

Table 12. Flowchem Polymer Drag Reducers Product and Services

Table 13. Flowchem Polymer Drag Reducers Sales Quantity (Tons), Average Price (US\$/Ton), Revenue (USD Million), Gross Margin and Market Share (2021-2026)

Table 14. Flowchem Recent Developments/Updates

Table 15. Baker Hughes Basic Information, Manufacturing Base and Competitors

Table 16. Baker Hughes Major Business

Table 17. Baker Hughes Polymer Drag Reducers Product and Services

Table 18. Baker Hughes Polymer Drag Reducers Sales Quantity (Tons), Average Price (US\$/Ton), Revenue (USD Million), Gross Margin and Market Share (2021-2026)

Table 19. Baker Hughes Recent Developments/Updates

Table 20. Innospec Basic Information, Manufacturing Base and Competitors

Table 21. Innospec Major Business

Table 22. Innospec Polymer Drag Reducers Product and Services

Table 23. Innospec Polymer Drag Reducers Sales Quantity (Tons), Average Price (US\$/Ton), Revenue (USD Million), Gross Margin and Market Share (2021-2026)

Table 24. Innospec Recent Developments/Updates

Table 25. Oil Flux Americas Basic Information, Manufacturing Base and Competitors

Table 26. Oil Flux Americas Major Business

Table 27. Oil Flux Americas Polymer Drag Reducers Product and Services

Table 28. Oil Flux Americas Polymer Drag Reducers Sales Quantity (Tons), Average Price (US\$/Ton), Revenue (USD Million), Gross Margin and Market Share (2021-2026)

Table 29. Oil Flux Americas Recent Developments/Updates

Table 30. NuGenTec Basic Information, Manufacturing Base and Competitors

Table 31. NuGenTec Major Business

Table 32. NuGenTec Polymer Drag Reducers Product and Services

Table 33. NuGenTec Polymer Drag Reducers Sales Quantity (Tons), Average Price (US\$/Ton), Revenue (USD Million), Gross Margin and Market Share (2021-2026)

Table 34. NuGenTec Recent Developments/Updates

Table 35. Sino Oil King Shine Chemical Basic Information, Manufacturing Base and Competitors

Table 36. Sino Oil King Shine Chemical Major Business

Table 37. Sino Oil King Shine Chemical Polymer Drag Reducers Product and Services

Table 38. Sino Oil King Shine Chemical Polymer Drag Reducers Sales Quantity (Tons), Average Price (US\$/Ton), Revenue (USD Million), Gross Margin and Market Share (2021-2026)

Table 39. Sino Oil King Shine Chemical Recent Developments/Updates

Table 40. DESHI Basic Information, Manufacturing Base and Competitors

Table 41. DESHI Major Business

Table 42. DESHI Polymer Drag Reducers Product and Services

Table 43. DESHI Polymer Drag Reducers Sales Quantity (Tons), Average Price (US\$/Ton), Revenue (USD Million), Gross Margin and Market Share (2021-2026)

Table 44. DESHI Recent Developments/Updates

Table 45. The Zoranoc Oilfield Chemical Basic Information, Manufacturing Base and Competitors

Table 46. The Zoranoc Oilfield Chemical Major Business

Table 47. The Zoranoc Oilfield Chemical Polymer Drag Reducers Product and Services

Table 48. The Zoranoc Oilfield Chemical Polymer Drag Reducers Sales Quantity (Tons), Average Price (US\$/Ton), Revenue (USD Million), Gross Margin and Market Share (2021-2026)

Table 49. The Zoranoc Oilfield Chemical Recent Developments/Updates

Table 50. CNPC Basic Information, Manufacturing Base and Competitors

Table 51. CNPC Major Business

Table 52. CNPC Polymer Drag Reducers Product and Services

Table 53. CNPC Polymer Drag Reducers Sales Quantity (Tons), Average Price (US\$/Ton), Revenue (USD Million), Gross Margin and Market Share (2021-2026)

Table 54. CNPC Recent Developments/Updates

- Table 55. Polymersco Basic Information, Manufacturing Base and Competitors
- Table 56. Polymersco Major Business
- Table 57. Polymersco Polymer Drag Reducers Product and Services
- Table 58. Polymersco Polymer Drag Reducers Sales Quantity (Tons), Average Price (US\$/Ton), Revenue (USD Million), Gross Margin and Market Share (2021-2026)
- Table 59. Polymersco Recent Developments/Updates
- Table 60. ExxonMobil Chemical Basic Information, Manufacturing Base and Competitors
- Table 61. ExxonMobil Chemical Major Business
- Table 62. ExxonMobil Chemical Polymer Drag Reducers Product and Services
- Table 63. ExxonMobil Chemical Polymer Drag Reducers Sales Quantity (Tons), Average Price (US\$/Ton), Revenue (USD Million), Gross Margin and Market Share (2021-2026)
- Table 64. ExxonMobil Chemical Recent Developments/Updates
- Table 65. First Petrochemicals Basic Information, Manufacturing Base and Competitors
- Table 66. First Petrochemicals Major Business
- Table 67. First Petrochemicals Polymer Drag Reducers Product and Services
- Table 68. First Petrochemicals Polymer Drag Reducers Sales Quantity (Tons), Average Price (US\$/Ton), Revenue (USD Million), Gross Margin and Market Share (2021-2026)
- Table 69. First Petrochemicals Recent Developments/Updates
- Table 70. EPCM Basic Information, Manufacturing Base and Competitors
- Table 71. EPCM Major Business
- Table 72. EPCM Polymer Drag Reducers Product and Services
- Table 73. EPCM Polymer Drag Reducers Sales Quantity (Tons), Average Price (US\$/Ton), Revenue (USD Million), Gross Margin and Market Share (2021-2026)
- Table 74. EPCM Recent Developments/Updates
- Table 75. Global Polymer Drag Reducers Sales Quantity by Manufacturer (2021-2026) & (Tons)
- Table 76. Global Polymer Drag Reducers Revenue by Manufacturer (2021-2026) & (USD Million)
- Table 77. Global Polymer Drag Reducers Average Price by Manufacturer (2021-2026) & (US\$/Ton)
- Table 78. Market Position of Manufacturers in Polymer Drag Reducers, (Tier 1, Tier 2, and Tier 3), Based on Revenue in 2025
- Table 79. Head Office and Polymer Drag Reducers Production Site of Key Manufacturer
- Table 80. Polymer Drag Reducers Market: Company Product Type Footprint
- Table 81. Polymer Drag Reducers Market: Company Product Application Footprint
- Table 82. Polymer Drag Reducers New Market Entrants and Barriers to Market Entry
- Table 83. Polymer Drag Reducers Mergers, Acquisition, Agreements, and

Collaborations

Table 84. Global Polymer Drag Reducers Consumption Value by Region (2021-2025-2032) & (USD Million) & CAGR

Table 85. Global Polymer Drag Reducers Sales Quantity by Region (2021-2026) & (Tons)

Table 86. Global Polymer Drag Reducers Sales Quantity by Region (2027-2032) & (Tons)

Table 87. Global Polymer Drag Reducers Consumption Value by Region (2021-2026) & (USD Million)

Table 88. Global Polymer Drag Reducers Consumption Value by Region (2027-2032) & (USD Million)

Table 89. Global Polymer Drag Reducers Average Price by Region (2021-2026) & (US\$/Ton)

Table 90. Global Polymer Drag Reducers Average Price by Region (2027-2032) & (US\$/Ton)

Table 91. Global Polymer Drag Reducers Sales Quantity by Type (2021-2026) & (Tons)

Table 92. Global Polymer Drag Reducers Sales Quantity by Type (2027-2032) & (Tons)

Table 93. Global Polymer Drag Reducers Consumption Value by Type (2021-2026) & (USD Million)

Table 94. Global Polymer Drag Reducers Consumption Value by Type (2027-2032) & (USD Million)

Table 95. Global Polymer Drag Reducers Average Price by Type (2021-2026) & (US\$/Ton)

Table 96. Global Polymer Drag Reducers Average Price by Type (2027-2032) & (US\$/Ton)

Table 97. Global Polymer Drag Reducers Sales Quantity by Application (2021-2026) & (Tons)

Table 98. Global Polymer Drag Reducers Sales Quantity by Application (2027-2032) & (Tons)

Table 99. Global Polymer Drag Reducers Consumption Value by Application (2021-2026) & (USD Million)

Table 100. Global Polymer Drag Reducers Consumption Value by Application (2027-2032) & (USD Million)

Table 101. Global Polymer Drag Reducers Average Price by Application (2021-2026) & (US\$/Ton)

Table 102. Global Polymer Drag Reducers Average Price by Application (2027-2032) & (US\$/Ton)

Table 103. North America Polymer Drag Reducers Sales Quantity by Type (2021-2026) & (Tons)

Table 104. North America Polymer Drag Reducers Sales Quantity by Type (2027-2032) & (Tons)

Table 105. North America Polymer Drag Reducers Sales Quantity by Application (2021-2026) & (Tons)

Table 106. North America Polymer Drag Reducers Sales Quantity by Application (2027-2032) & (Tons)

Table 107. North America Polymer Drag Reducers Sales Quantity by Country (2021-2026) & (Tons)

Table 108. North America Polymer Drag Reducers Sales Quantity by Country (2027-2032) & (Tons)

Table 109. North America Polymer Drag Reducers Consumption Value by Country (2021-2026) & (USD Million)

Table 110. North America Polymer Drag Reducers Consumption Value by Country (2027-2032) & (USD Million)

Table 111. Europe Polymer Drag Reducers Sales Quantity by Type (2021-2026) & (Tons)

Table 112. Europe Polymer Drag Reducers Sales Quantity by Type (2027-2032) & (Tons)

Table 113. Europe Polymer Drag Reducers Sales Quantity by Application (2021-2026) & (Tons)

Table 114. Europe Polymer Drag Reducers Sales Quantity by Application (2027-2032) & (Tons)

Table 115. Europe Polymer Drag Reducers Sales Quantity by Country (2021-2026) & (Tons)

Table 116. Europe Polymer Drag Reducers Sales Quantity by Country (2027-2032) & (Tons)

Table 117. Europe Polymer Drag Reducers Consumption Value by Country (2021-2026) & (USD Million)

Table 118. Europe Polymer Drag Reducers Consumption Value by Country (2027-2032) & (USD Million)

Table 119. Asia-Pacific Polymer Drag Reducers Sales Quantity by Type (2021-2026) & (Tons)

Table 120. Asia-Pacific Polymer Drag Reducers Sales Quantity by Type (2027-2032) & (Tons)

Table 121. Asia-Pacific Polymer Drag Reducers Sales Quantity by Application (2021-2026) & (Tons)

Table 122. Asia-Pacific Polymer Drag Reducers Sales Quantity by Application (2027-2032) & (Tons)

Table 123. Asia-Pacific Polymer Drag Reducers Sales Quantity by Region (2021-2026)

& (Tons)

Table 124. Asia-Pacific Polymer Drag Reducers Sales Quantity by Region (2027-2032)

& (Tons)

Table 125. Asia-Pacific Polymer Drag Reducers Consumption Value by Region (2021-2026) & (USD Million)

Table 126. Asia-Pacific Polymer Drag Reducers Consumption Value by Region (2027-2032) & (USD Million)

Table 127. South America Polymer Drag Reducers Sales Quantity by Type (2021-2026) & (Tons)

Table 128. South America Polymer Drag Reducers Sales Quantity by Type (2027-2032) & (Tons)

Table 129. South America Polymer Drag Reducers Sales Quantity by Application (2021-2026) & (Tons)

Table 130. South America Polymer Drag Reducers Sales Quantity by Application (2027-2032) & (Tons)

Table 131. South America Polymer Drag Reducers Sales Quantity by Country (2021-2026) & (Tons)

Table 132. South America Polymer Drag Reducers Sales Quantity by Country (2027-2032) & (Tons)

Table 133. South America Polymer Drag Reducers Consumption Value by Country (2021-2026) & (USD Million)

Table 134. South America Polymer Drag Reducers Consumption Value by Country (2027-2032) & (USD Million)

Table 135. Middle East & Africa Polymer Drag Reducers Sales Quantity by Type (2021-2026) & (Tons)

Table 136. Middle East & Africa Polymer Drag Reducers Sales Quantity by Type (2027-2032) & (Tons)

Table 137. Middle East & Africa Polymer Drag Reducers Sales Quantity by Application (2021-2026) & (Tons)

Table 138. Middle East & Africa Polymer Drag Reducers Sales Quantity by Application (2027-2032) & (Tons)

Table 139. Middle East & Africa Polymer Drag Reducers Sales Quantity by Country (2021-2026) & (Tons)

Table 140. Middle East & Africa Polymer Drag Reducers Sales Quantity by Country (2027-2032) & (Tons)

Table 141. Middle East & Africa Polymer Drag Reducers Consumption Value by Country (2021-2026) & (USD Million)

Table 142. Middle East & Africa Polymer Drag Reducers Consumption Value by Country (2027-2032) & (USD Million)

Table 143. Polymer Drag Reducers Raw Material

Table 144. Key Manufacturers of Polymer Drag Reducers Raw Materials

Table 145. Polymer Drag Reducers Typical Distributors

Table 146. Polymer Drag Reducers Typical Customers

List Of Figures

LIST OF FIGURES

- Figure 1. Polymer Drag Reducers Picture
- Figure 2. Global Polymer Drag Reducers Revenue by Type, (USD Million), 2021 & 2025 & 2032
- Figure 3. Global Polymer Drag Reducers Revenue Market Share by Type in 2025
- Figure 4. Water-Soluble Drag Reducers Examples
- Figure 5. Oil-Soluble Drag Reducers Examples
- Figure 6. Global Polymer Drag Reducers Revenue by Chemical Structure, (USD Million), 2021 & 2025 & 2032
- Figure 7. Global Polymer Drag Reducers Revenue Market Share by Chemical Structure in 2025
- Figure 8. Linear Polymer Drag Reducers Examples
- Figure 9. Branched Polymer Drag Reducers Examples
- Figure 10. Cross-linked Polymer Drag Reducers Examples
- Figure 11. Global Polymer Drag Reducers Revenue by Shear Resistance, (USD Million), 2021 & 2025 & 2032
- Figure 12. Global Polymer Drag Reducers Revenue Market Share by Shear Resistance in 2025
- Figure 13. Shear-resistant Drag Reducers Examples
- Figure 14. General Drag Reducers Examples
- Figure 15. Self-healing Drag Reducers Examples
- Figure 16. Global Polymer Drag Reducers Consumption Value by Application, (USD Million), 2021 & 2025 & 2032
- Figure 17. Global Polymer Drag Reducers Revenue Market Share by Application in 2025
- Figure 18. Oil & Gas Industry Examples
- Figure 19. Chemical Transportation Examples
- Figure 20. Others Examples
- Figure 21. Global Polymer Drag Reducers Consumption Value, (USD Million): 2021 & 2025 & 2032
- Figure 22. Global Polymer Drag Reducers Consumption Value and Forecast (2021-2032) & (USD Million)
- Figure 23. Global Polymer Drag Reducers Sales Quantity (2021-2032) & (Tons)
- Figure 24. Global Polymer Drag Reducers Price (2021-2032) & (US\$/Ton)
- Figure 25. Global Polymer Drag Reducers Sales Quantity Market Share by Manufacturer in 2025

Figure 26. Global Polymer Drag Reducers Revenue Market Share by Manufacturer in 2025

Figure 27. Producer Shipments of Polymer Drag Reducers by Manufacturer Sales (\$MM) and Market Share (%): 2025

Figure 28. Top 3 Polymer Drag Reducers Manufacturer (Revenue) Market Share in 2025

Figure 29. Top 6 Polymer Drag Reducers Manufacturer (Revenue) Market Share in 2025

Figure 30. Global Polymer Drag Reducers Sales Quantity Market Share by Region (2021-2032)

Figure 31. Global Polymer Drag Reducers Consumption Value Market Share by Region (2021-2032)

Figure 32. North America Polymer Drag Reducers Consumption Value (2021-2032) & (USD Million)

Figure 33. Europe Polymer Drag Reducers Consumption Value (2021-2032) & (USD Million)

Figure 34. Asia-Pacific Polymer Drag Reducers Consumption Value (2021-2032) & (USD Million)

Figure 35. South America Polymer Drag Reducers Consumption Value (2021-2032) & (USD Million)

Figure 36. Middle East & Africa Polymer Drag Reducers Consumption Value (2021-2032) & (USD Million)

Figure 37. Global Polymer Drag Reducers Sales Quantity Market Share by Type (2021-2032)

Figure 38. Global Polymer Drag Reducers Consumption Value Market Share by Type (2021-2032)

Figure 39. Global Polymer Drag Reducers Average Price by Type (2021-2032) & (US\$/Ton)

Figure 40. Global Polymer Drag Reducers Sales Quantity Market Share by Application (2021-2032)

Figure 41. Global Polymer Drag Reducers Revenue Market Share by Application (2021-2032)

Figure 42. Global Polymer Drag Reducers Average Price by Application (2021-2032) & (US\$/Ton)

Figure 43. North America Polymer Drag Reducers Sales Quantity Market Share by Type (2021-2032)

Figure 44. North America Polymer Drag Reducers Sales Quantity Market Share by Application (2021-2032)

Figure 45. North America Polymer Drag Reducers Sales Quantity Market Share by

Country (2021-2032)

Figure 46. North America Polymer Drag Reducers Consumption Value Market Share by Country (2021-2032)

Figure 47. United States Polymer Drag Reducers Consumption Value (2021-2032) & (USD Million)

Figure 48. Canada Polymer Drag Reducers Consumption Value (2021-2032) & (USD Million)

Figure 49. Mexico Polymer Drag Reducers Consumption Value (2021-2032) & (USD Million)

Figure 50. Europe Polymer Drag Reducers Sales Quantity Market Share by Type (2021-2032)

Figure 51. Europe Polymer Drag Reducers Sales Quantity Market Share by Application (2021-2032)

Figure 52. Europe Polymer Drag Reducers Sales Quantity Market Share by Country (2021-2032)

Figure 53. Europe Polymer Drag Reducers Consumption Value Market Share by Country (2021-2032)

Figure 54. Germany Polymer Drag Reducers Consumption Value (2021-2032) & (USD Million)

Figure 55. France Polymer Drag Reducers Consumption Value (2021-2032) & (USD Million)

Figure 56. United Kingdom Polymer Drag Reducers Consumption Value (2021-2032) & (USD Million)

Figure 57. Russia Polymer Drag Reducers Consumption Value (2021-2032) & (USD Million)

Figure 58. Italy Polymer Drag Reducers Consumption Value (2021-2032) & (USD Million)

Figure 59. Asia-Pacific Polymer Drag Reducers Sales Quantity Market Share by Type (2021-2032)

Figure 60. Asia-Pacific Polymer Drag Reducers Sales Quantity Market Share by Application (2021-2032)

Figure 61. Asia-Pacific Polymer Drag Reducers Sales Quantity Market Share by Region (2021-2032)

Figure 62. Asia-Pacific Polymer Drag Reducers Consumption Value Market Share by Region (2021-2032)

Figure 63. China Polymer Drag Reducers Consumption Value (2021-2032) & (USD Million)

Figure 64. Japan Polymer Drag Reducers Consumption Value (2021-2032) & (USD Million)

Figure 65. South Korea Polymer Drag Reducers Consumption Value (2021-2032) & (USD Million)

Figure 66. India Polymer Drag Reducers Consumption Value (2021-2032) & (USD Million)

Figure 67. Southeast Asia Polymer Drag Reducers Consumption Value (2021-2032) & (USD Million)

Figure 68. Australia Polymer Drag Reducers Consumption Value (2021-2032) & (USD Million)

Figure 69. South America Polymer Drag Reducers Sales Quantity Market Share by Type (2021-2032)

Figure 70. South America Polymer Drag Reducers Sales Quantity Market Share by Application (2021-2032)

Figure 71. South America Polymer Drag Reducers Sales Quantity Market Share by Country (2021-2032)

Figure 72. South America Polymer Drag Reducers Consumption Value Market Share by Country (2021-2032)

Figure 73. Brazil Polymer Drag Reducers Consumption Value (2021-2032) & (USD Million)

Figure 74. Argentina Polymer Drag Reducers Consumption Value (2021-2032) & (USD Million)

Figure 75. Middle East & Africa Polymer Drag Reducers Sales Quantity Market Share by Type (2021-2032)

Figure 76. Middle East & Africa Polymer Drag Reducers Sales Quantity Market Share by Application (2021-2032)

Figure 77. Middle East & Africa Polymer Drag Reducers Sales Quantity Market Share by Country (2021-2032)

Figure 78. Middle East & Africa Polymer Drag Reducers Consumption Value Market Share by Country (2021-2032)

Figure 79. Turkey Polymer Drag Reducers Consumption Value (2021-2032) & (USD Million)

Figure 80. Egypt Polymer Drag Reducers Consumption Value (2021-2032) & (USD Million)

Figure 81. Saudi Arabia Polymer Drag Reducers Consumption Value (2021-2032) & (USD Million)

Figure 82. South Africa Polymer Drag Reducers Consumption Value (2021-2032) & (USD Million)

Figure 83. Polymer Drag Reducers Market Drivers

Figure 84. Polymer Drag Reducers Market Restraints

Figure 85. Polymer Drag Reducers Market Trends

Figure 86. Porters Five Forces Analysis

Figure 87. Manufacturing Cost Structure Analysis of Polymer Drag Reducers in 2025

Figure 88. Manufacturing Process Analysis of Polymer Drag Reducers

Figure 89. Polymer Drag Reducers Industrial Chain

Figure 90. Sales Channel: Direct to End-User vs Distributors

Figure 91. Direct Channel Pros & Cons

Figure 92. Indirect Channel Pros & Cons

Figure 93. Methodology

Figure 94. Research Process and Data Source

I would like to order

Product name: Global Polymer Drag Reducers Market 2026 by Manufacturers, Regions, Type and Application, Forecast to 2032

Product link: <https://marketpublishers.com/r/PCBCF802ECE3EN.html>

Price: US\$ 3,480.00 (Single User License / Electronic Delivery)

If you want to order Corporate License or Hard Copy, please, contact our Customer Service:

info@marketpublishers.com

Payment

To pay by Credit Card (Visa, MasterCard, American Express, PayPal), please, click button on product page <https://marketpublishers.com/r/PCBCF802ECE3EN.html>